

ANNUAL GENERAL MEETING

January 12, 2021



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Agenda



- **Welcome**
- **New Officer Introductions**
- **Chapter Year in Review**
- **2020 Chapter Survey and Actions**
- **Initiatives for 2021**
- **Chapter Meeting Schedule / Speakers**
- **Chapter Financial Overview**
- **Accessing Member-Only Content**
- **SE Certification Information**
- **Member Discussion / Feedback**
- **Closing Thoughts**



Welcome
INCOSE C-NO Chapter
Tim Schuler

New Officer Introductions



- **Tim Schuler, President**
- **Sastry Kasibhatla, At-Large Director**
- **Brian Hallett, At-Large Director**
- **Dennis Rohn, Secretary / Membership Chair / Webmaster**
- **Marian Cronin, Treasurer**
- **Sean Beckman, Communications Chair**
- **Past Presidents in attendance**
 - **Carl Dister**
 - **Bill Klinger**
 - **Marian Cronin**
 - **Dennis Rohn**



Chapter Year in Review

Tim Schuler

Chapter Year in Review



- This has been an unusual year for everyone, our chapter included.
- Getting up to speed, much less proficient, with the available video-conferencing technology and identifying what systems would allow us to connect easily, securely, and reliably with many members was a trial-and-error proposition.
- We finished the year with an outstanding series of chapter event speakers / presentations. The presenters were a mix of national-level systems engineering leaders and C-NO members. A special thank you to Marian Cronin, who has become our scheduler of great things!

Chapter Year in Review



- We conducted our annual Chapter survey; very much Chapter meeting and communication focused, due to the COVID virtual situation.
- Our Chapter grew modestly over the course of the year from 49 to 52 members.
- We recently concluded our 2021 elections, and are pleased to have Mr. Brian Hallett join our board this year as our second At-Large Director. Brian works at ReliabilityFirst as a Senior Reliability Consultant, with a focus on the reliability of the bulk electric system and continuous improvement of internal controls and management practices.
- Our annual holiday party was all-virtual and a LOT of fun!



2020 Chapter Survey and Actions

Tim Schuler

Chapter Survey and Actions, 1 of 2



- Earlier this year we conducted our annual Chapter member survey, with a 28% participation rate
- Survey was Chapter meeting and communication focused
- Takeaways from the survey results:
 - Chapter meetings generally helpful
 - Variety of meeting formats preferred (technical lectures, tool demos, site visits, etc.)
 - SE certification would be a helpful topic at a Chapter meeting
 - A more frequent, regular schedule is preferred
 - Mix up the Chapter meeting topics, keep them interactive
 - Site visits good
 - Topics for non-traditional industry applications of SE are welcome

Chapter Survey and Actions, 2 of 2



Actions as a result of the survey feedback:

- We will be posting our 2021 Chapter meeting schedule on our website. Generally, we hold our meetings on the third Tuesday of every month.
- We will continue to present a brief SE Certification slide set at each of our Chapter meetings; we will hold a dedicated SE Certification Chapter meeting annually.
- We will continue to seek a variety of Chapter meeting topics from a variety of industries.
- Chapter meetings will continue to be interactive and informal.
- Public health situation permitting, we are targeting two site visits per year, with a minimum of one (e.g., Cedar Point Behind the Scenes)
- We will conduct our 2021 member survey mid-year.
- In addition, this year we will be holding non-member (past members, regional chapters, CAB members, etc.) surveys during the first quarter.



Initiatives for 2021

Tim Schuler

Initiatives for 2021



- **Ensure that our member needs are being met** (value initiative)
- **Regular, high-quality content Chapter meetings** (survey action)
- **Professional certification information and advocacy** (survey action)
- **Corporate Advisory Board (CAB) engagement** (vitality initiative)
- **20 new members** (vitality initiative)
- **More involvement in the broader activities of INCOSE** (value initiative)
- **Circle Award - Gold** (vitality initiative)



Chapter Meeting Schedule / Speakers

Marian Cronin

Chapter Meeting Schedule / Speakers



- **Tuesday, January 12 – Chapter Annual General Meeting**
- **Tuesday, January 26 (6:00pm start) – SE Professional Certification Program**
Courtney Wright, INCOSE Certification Program Manager
- **Tuesday, February 16 – Finding the STEM: An Analysis of Children’s Activities for Systems Engineering Principles**
Erika Esala, INCOSE Crossroads of Americas Chapter
- **Monthly Chapter Meetings**, nominally the 3rd Tuesday of the month, 5:30-7:00pm



Chapter Financial Overview

Marian Cronin

Chapter Financial Overview



- 2020 End of Year Financials submitted to INCOSE on January 8, 2021
- Chapter Very Sound Financially
- Current Account Balance = \$11,937
 - Bylaws require minimum \$5,000 balance
- 2021 Estimated Income = \$1,000 approx.
- 2021 Estimated Expenses = \$1,800 approx.



Accessing Member-only Content

Dennis Rohn

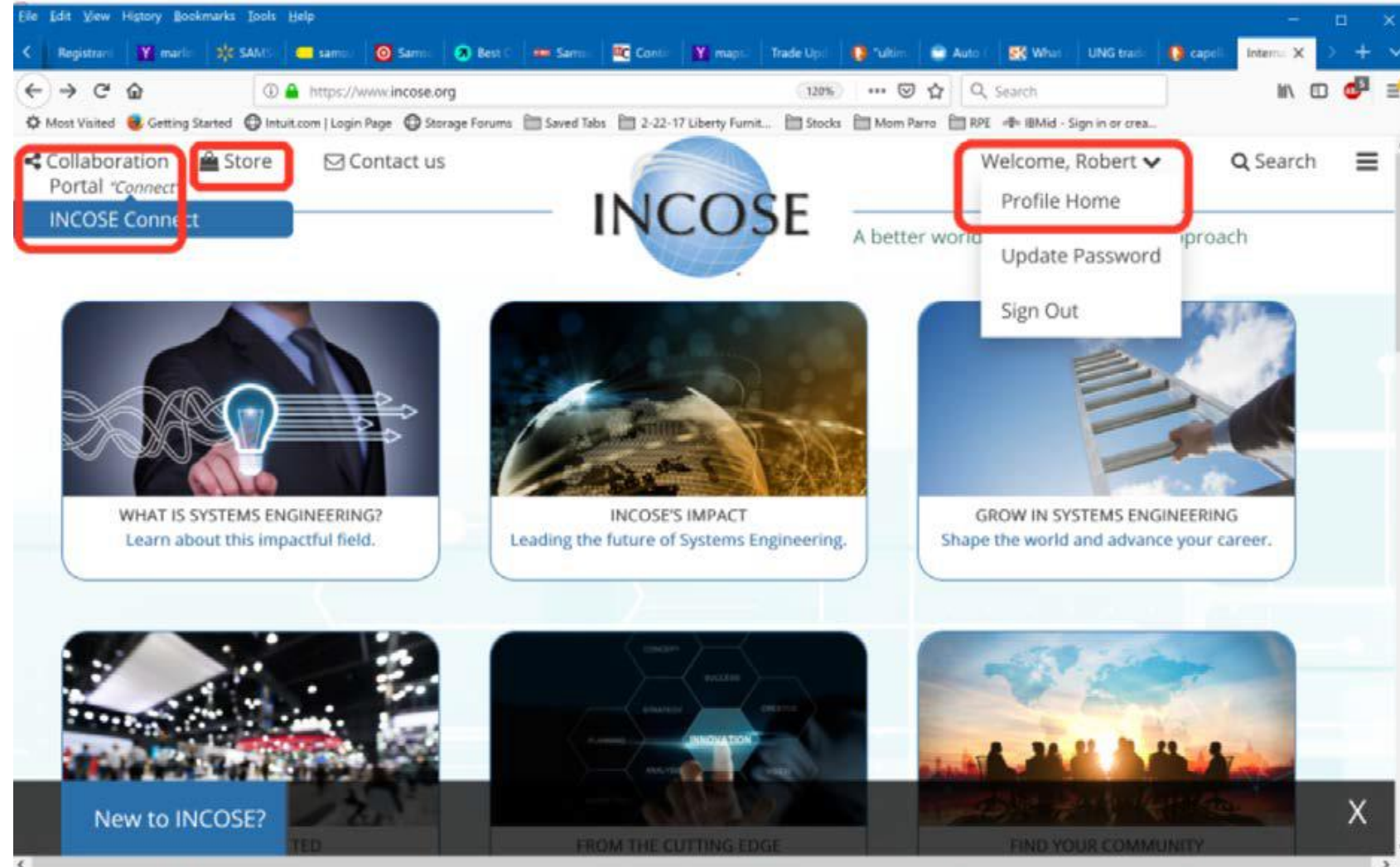
Accessing INCOSE Member-Only Content



Three primary areas:

- Profile Home
- INCOSE Store
- Connect

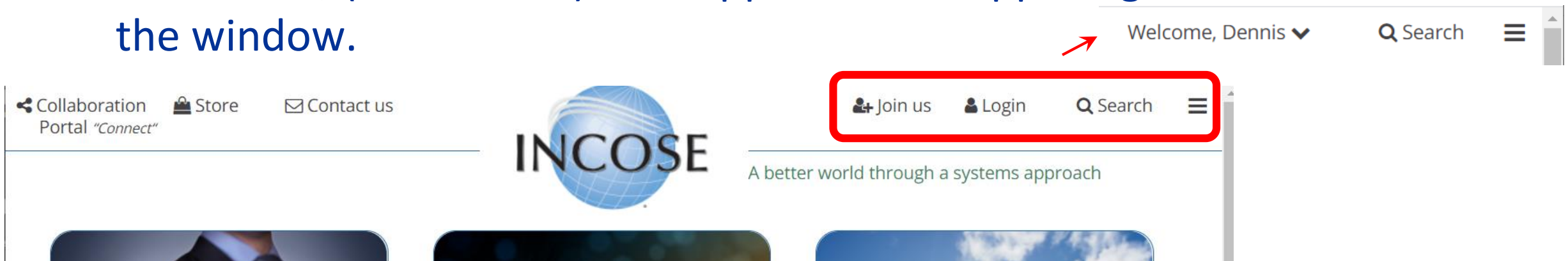
Available only after logging in



Logging in to INCOSE



- Go to <https://www.incose.org/>,
- Click on 'Login' (in upper right-hand corner),
- enter your username and password, and click on 'Login'.
- If you need any help with your login credentials, please contact helpdesk@incose.org.
- "Welcome, (Your Name)" will appear in the upper right-hand corner of the window.



Accessing INCOSE Member-Only Content



Profile Home

From 'Profile Home' you can:

1. View 'My Profile' for your membership information (Please confirm the information in 'My Profile' is current. Edit as needed.)
2. Search INCOSE Member Directory
3. View and Subscribe to a hardcopy Publication
4. View your INCOSE Foundation giving
5. View the Committees and Working Groups you are a member of
6. Join a Working Group.
7. View your System Engineering Certification History and forms to submit an application for certification

To access 'Profile Home'

1. Move the cursor to hover over "Welcome, (Your Name)" until a drop-down menu appears.
2. Select 'Profile Home' from the menu.

INCOSE Store

- Here you can "purchase" digital copies of products; e.g., the SE Handbook (most products are at no cost to members).
- Access by clicking on 'Store', at the top of each INCOSE webpage.

Connect

'Connect' is INCOSE's central repository for content; e.g.,

1. Library with Tutorials,
 2. over 100 recordings of webinars on state-of-the-art System Engineering (SE) topics,
 3. an archive of SE-focused articles in the Insight Practitioners Magazine,
 4. Chapter websites,
 5. Working Group websites,
 6. Member Communications, etc.
- Access by clicking on 'Connect', at the top of each INCOSE webpage.



SE Certification Information

Tim Schuler

Tuesday, January 26 (6:00pm start)
SE Professional Certification Program
Courtney Wright, INCOSE Certification Program Manager

Three SE Certification Levels



If you have just started practicing – or want to start practicing – systems engineering, then ASEP is for you. This certification is for people at the beginning of their career as a systems engineer. The ASEP has “book knowledge” but not yet significant experience as a systems engineer.



If you are a practicing Systems Engineer with more than five years of systems engineering professional work experience, then CSEP is for you.



If you are a systems engineering leader with recognized systems accomplishments and have many years of systems engineering professional work experience, then ESEP is for you.

For more information on SE Certification, go to:
<https://www.incose.org/systems-engineering-certification/>

Now that I'm certified ...

Tuesday, January 26 (6:00pm start)
SE Professional Certification Program
Courtney Wright, INCOSE Certification Program Manager

... if you are a CSEP, or ASEP designation. You are now recognized as part of a world-wide group of systems engineering professionals. This website provides resources that may be of use to you as a SEP. Please send suggestions for additional resources that could be added to this site to the [INCOSE certification@incose.org](mailto:certification@incose.org).

[How Do I renew?](#)

What It Means To Be an INCOSE SEP

INCOSE Past President John Thomas has drafted a paper on what it truly means to be a Systems Engineering Professional as intended for INCOSE's multi-level certification program. A copy of this paper can be downloaded [here](#).

Write New Exam Questions

INCOSE's knowledge exam is a multiple-choice test based on the content of the INCOSE Systems Engineering Handbook. The exam is developed through the use of volunteer Systems Engineering Professionals (SEPs) and expert psychometricians. Learn more: <https://www.incose.org/systems-engineering-certification/exam-item-writing>

Certification Program Overview Charts

The INCOSE Certification Program has several overview briefings available for distribution or presentation.

- ➔ [INCOSE SEP Overview](#)
- [INCOSE SEP Statistics](#)
- [CER-PROC-01 SEP Program Definition and Requirements](#)
- ➔ [Fundamentals of INCOSE Certification](#)

https://www.incose.org/docs/default-source/certification/incose-sep-overview.pptx?sfvrsn=7b4db9c6_16

https://www.incose.org/docs/default-source/certification/webinar-139-wright_cantarino-fundamentals-of-incose-certificationv2.pptx?sfvrsn=48799bc6_0



Member Discussion / Feedback

Chapter Members



Closing Thoughts

Tim Schuler

Closing Thoughts



- It's a blessing to have such a talented, fun, genuinely good group of individuals to interact with on a regular basis.
- I believe this year will be a transitional year for us, as we venture beyond our current artificial boundaries.
- I encourage everyone to participate and support your chapter to any extent and at any level.



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