A Few Words First

Courtesy – Please mute your phone (*6 toggle).

Upcoming Meetings – see events on Chapter home page for details:

- **Apr 11: Is Systems Engineering Really Engineering? LUNCH MEET 11:45-13:00**
  Dr. Steve Jenkins, JPL, Chief Engineer of Integrated Model-Centric Engineering
- **May 09: Creating Decision Guidance for Applying Agile System Engineering**
  Ron Lyells, Retired Honeywell, Co-Chair INCOSE Agile Systems & SE WG
- **May 10-11: Tutorial – Model Based Systems Engineering – Registration is Open**
  Mathew Hause, PTC, Engineering Fellow; Chair OMG SysML V2 submission team
- **Jun 13: Requirements Efficiency**
  Celeste Drewien, Sandia National Labs, National Security Studies Department
- **Sep 20-22: Western States Regional Conference, Ogden, Utah**
  Website: https://incose-wsrc.eventbrite.com, Presentation call open all of March

CSEP Courses by *Certification Training International:*
Course details | Course brochure
Upcoming Course Schedule (close by, but many more locations and dates):
2018 Apr 02-Apr 6 | Denver, CO
2018 May 21-May 25 | Austin, TX
2018 Oct 15-Oct 19 | Albuquerque, NM
Chapter SEP mentors: Ann Hodges alhodge@sandia.gov, Heidi Hahn hahn@lanl.gov

First slide, not recorded but retained in Library-archived pdf slide file.

And Now - Introductions

Enchantment Chapter Monthly Meeting

<u>14 March 2018 – 4:45-6:00 pm</u>:

Systems Engineering Transformation

Troy Peterson, System Strategy, VP; Director INCOSE's Transformation Initiative

Abstract: While complex systems transform the landscape the Systems Engineering discipline is also experiencing a transformation to model based discipline. In alignment with this one of the International Council on Systems Engineering (INCOSE) strategic objectives is to accelerate this transformation. INCOSE is building a broad community that promotes and advances model based methods. This model based transformation is necessary to advance the discipline and handle the seamless integration of computational algorithms and physical components across domains and traditional system boundaries. This presentation will cover current and planned INCOSE activities directed at accelerating this transformation.

Download slides today-only from GlobalMeetSeven file library or
anytime from the Chapter website Library at www.incose.org/enchantment

NOTE: This meeting will be recorded

Today’s Presentation

Things to Think About

How can this be applied in your work environment?

What did you hear that will influence your thinking?

What is your take away from this presentation?

Speaker Bio

Troy Peterson is Vice President and Fellow at System Strategy Inc. a systems consulting business.

Previous to this role Troy was a Booz Allen Fellow and the firm's Chief Systems Engineer responsible for instituting capabilities to manage complexity engineer resiliency and speed innovation. Prior to joining Booz Allen Troy worked at Ford Motor Company as a Lead Manufacturing Engineering and as an entrepreneur operating a design and management consulting business.

Troy has led several international projects and large teams in the delivery of complex systems. His experience spans commercial government and academic environments across all product life cycle phases.

Recent engagements include system projects related to autonomy contingency basing combat and tactical vehicles and developing engineering capability within organizations responsible for research development acquisition and system of systems engineering and integration.

Troy's impact has led to his appointment to six different boards to improve engineering education and method application. He frequently speaks at leading engineering conferences and was recently appointed by INCOSE as the lead for transforming Systems Engineering to model based discipline.

Troy leads the INCOSE Transformational Working Groups, is Co-Chair of the MBSE Patterns Working Group, and is the INCOSE Michigan Chapter Past President.

Troy received his B.S. in Mechanical Engineering from Michigan State University, his M.S. in Technology Management from Rensselaer Polytechnic Institute, and an advanced graduate certificate in Systems Design and Management from the Massachusetts Institute of Technology (MIT).

He holds INCOSE Systems Engineering, PMI Project Management, and ASQ Six Sigma Black Belt certifications

INCOSE: TRANSFORMATION STRATEGIC OBJECTIVE

Troy A. Peterson

INCOSE Assistant Director

Systems Engineering Transformation

troy.peterson@incose.org

Vice President & Technical Fellow

System Strategy, Inc. (SSI)

INCOSE Webinar 106

November 15, 2017

Systems Engineering

The Essence of the Next Industrial Revolution

"The world is entering the Fourth Industrial Revolution. Processing and storage capacities are rising exponentially, and knowledge is becoming accessible to more people than ever before in human history. The future holds an even higher potential for human development as the full effects of new technologies such as the Internet of Things, artificial intelligence, 3-D Printing, energy storage, and quantum computing unfold."

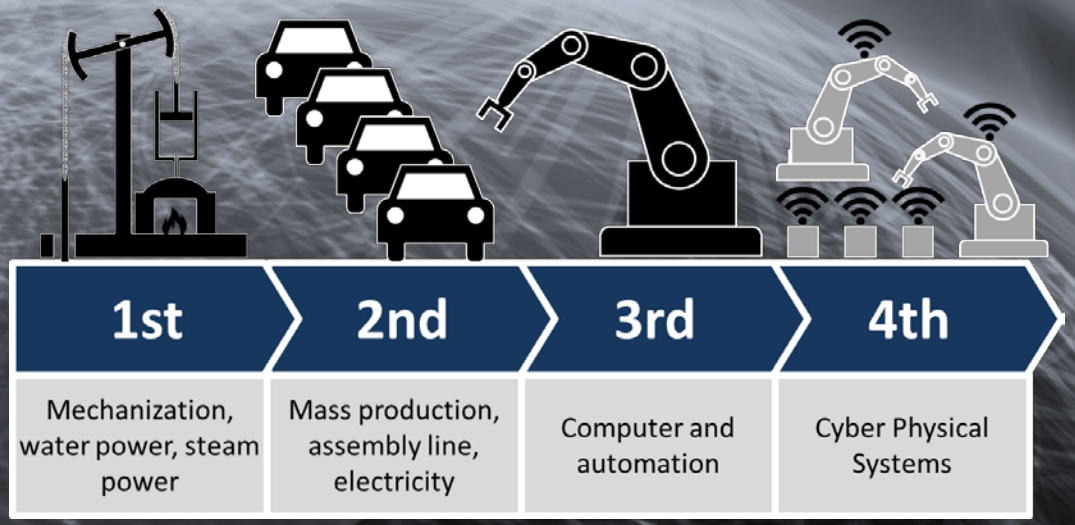
The Global Information Technology Report
Innovating in the Digital Economy
World Economic Forum

WORLD ECONOMIC FORUM
COMMITTED TO IMPROVING THE STATE OF THE WORLD

14 March 2018

Digital Transformation

Industrial Revolution



Deep Shift
Technology Tipping Points and Societal Impact

The Six Megatrends

As a foundation to its work, the council sought to identify the software and services megatrends which are shaping society, and their associated opportunities and risks.

People and the internet
How people connect with others, information and the world around them is being transformed through a combination of technologies. Wearable and implantable technologies will enhance people's "digital presence", allowing them to interact with objects and one another in new ways.

Computing, communications and storage everywhere
The continued rapid decline in the size and cost of computing and connectivity technologies is driving an exponential growth in the potential to access and leverage the internet. This will lead to ubiquitous computing power being available, where everyone has access to a supercomputer in their pocket, with nearly unlimited storage capacity.

The Internet of Things
Smaller, cheaper and smarter sensors are being introduced – in homes, clothes and accessories, cities, transport and energy networks, as well as manufacturing processes.

Artificial intelligence (AI) and big data
Exponential digitization creates exponentially more data – about everything and everyone. In parallel, the sophistication of the problems software can address, and the ability for software to learn and evolve itself, is advancing rapidly. This is built on the rise of big data for decision-making, and the influence that AI and robotics are starting to have on decision-making and jobs.

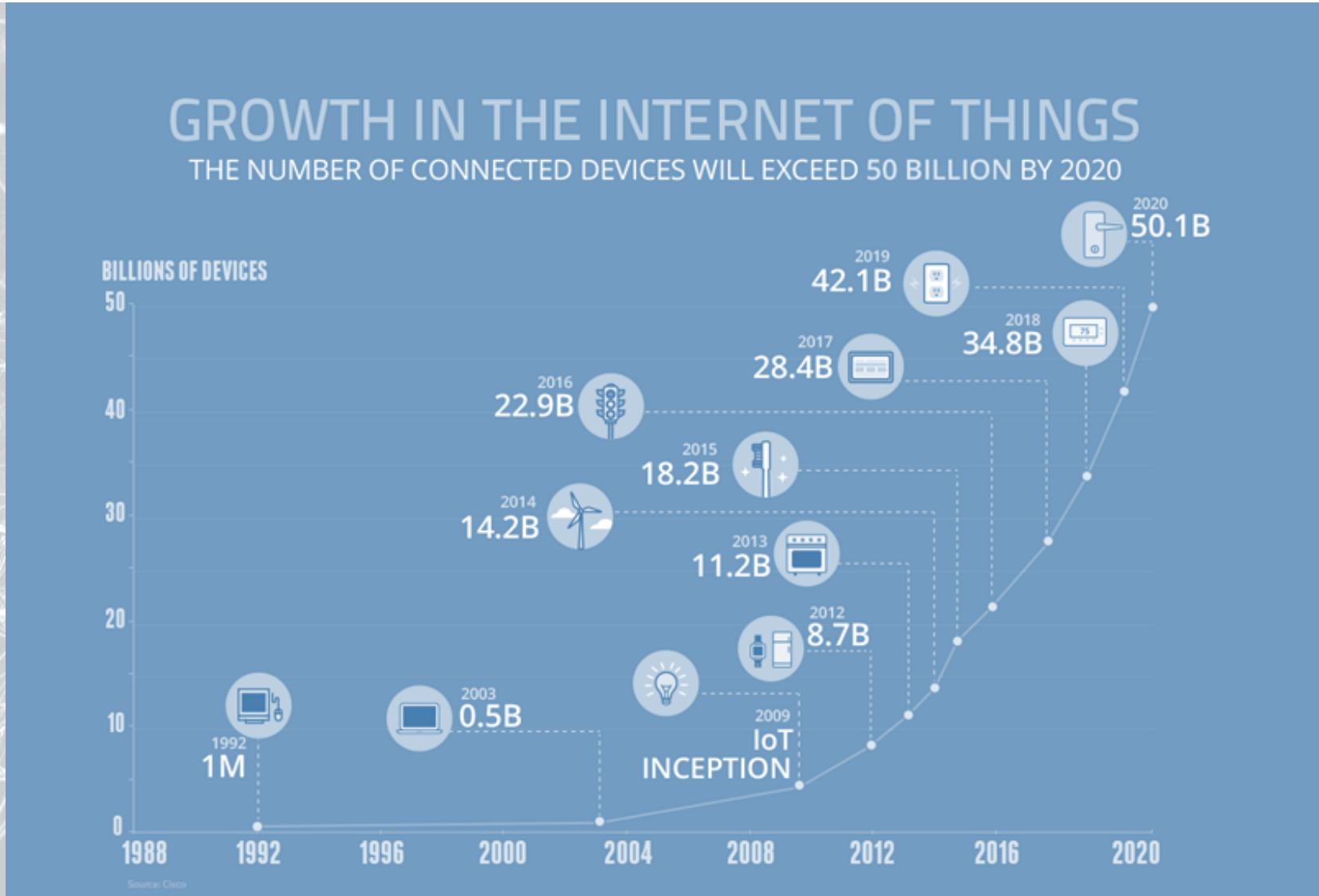
The sharing economy and distributed trust
The internet is driving a shift towards networks and platform-based social and economic models. Assets can be shared, creating not just new efficiencies but also whole new business models and opportunities for social self-organization. The blockchain, an emerging technology, replaces the need for third-party institutions to provide trust for financial, contract and voting activities.

The digitization of matter
Physical objects are "printed" from raw materials via additive, or 3D, printing, a process that transforms industrial manufacturing, allows for printing products at home and creates a whole set of human health opportunities.

COMMITTED TO IMPROVING THE STATE OF THE WORLD

Trends: Internet of Things and System Interactions

The interconnection of products is ubiquitous, occurring across domains and with systems we use every day creating a complex web of interdependent systems.



Trends: Data Science

Analytics – Data Science - Visualization/Navigation:

Improving Systems and Shared Human Understanding Across Stakeholders

Trends: Cyber Security

Cyber-Physical

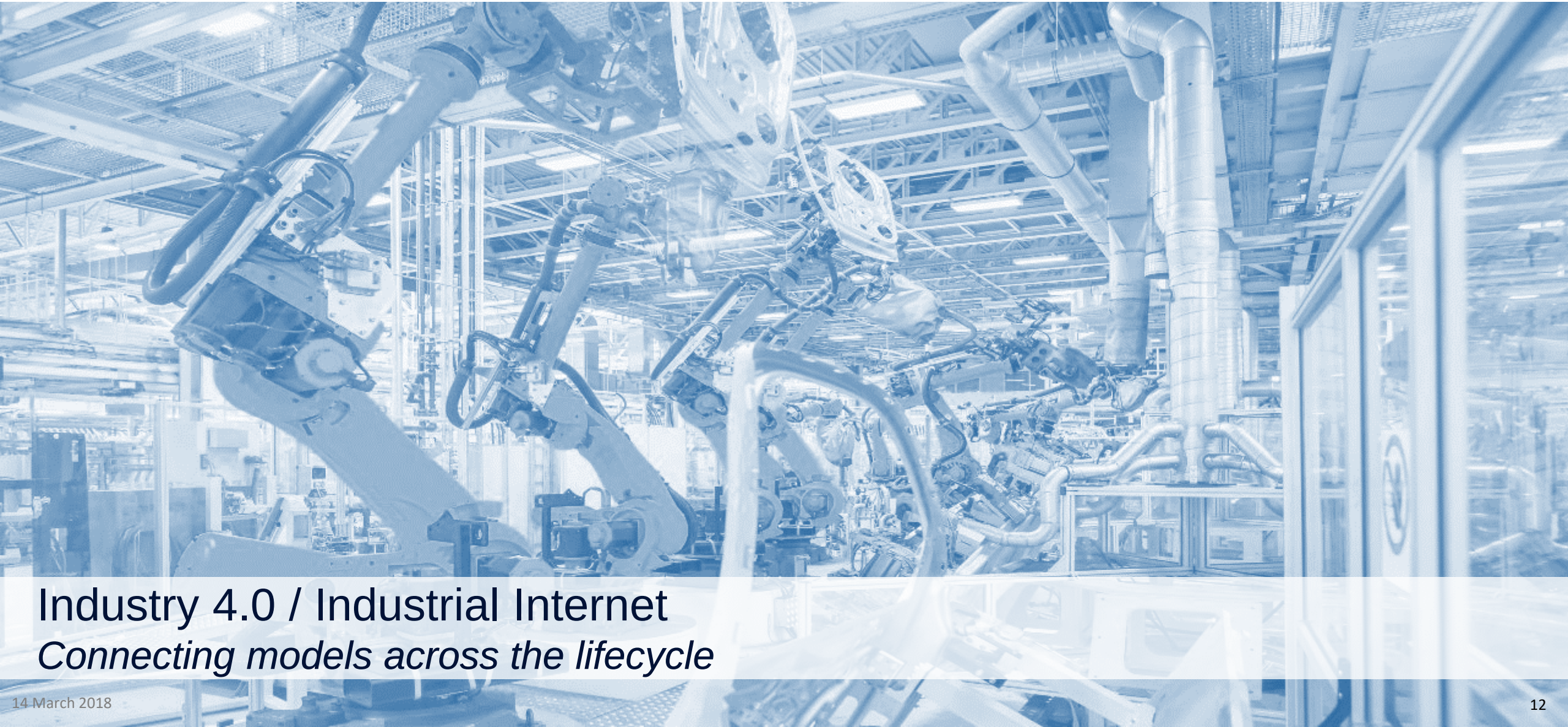
Intertwined cyber and physical, vast state space, new vulnerabilities

Trends: Artificial Intelligence

Artificial Intelligence

Human – Machine interactions solving complex problems (team play)

Trends: Industrial Revolution / Industry 4.0



Industry 4.0 / Industrial Internet

Connecting models across the lifecycle

Transforming Systems Engineering

Systems engineering will lead the effort to drive out unnecessary complexity through well-founded architecting and deeper system understanding

A virtual engineering environment will incorporate modeling, simulation, and visualization to support all aspects of systems engineering by enabling improved prediction and analysis of complex emergent behaviors.

Composable design methods in a virtual environment support rapid, agile and evolvable designs of families of products. By combining formal models from a library of component, reference architecture, and other context models, different system alternatives can be quickly compared and probabilistically evaluated.

From: Model-based systems engineering has grown in popularity as a way to deal with the limitations of document-based approaches, but is still in an early stage of maturity similar to the early days of CAD/CAE.

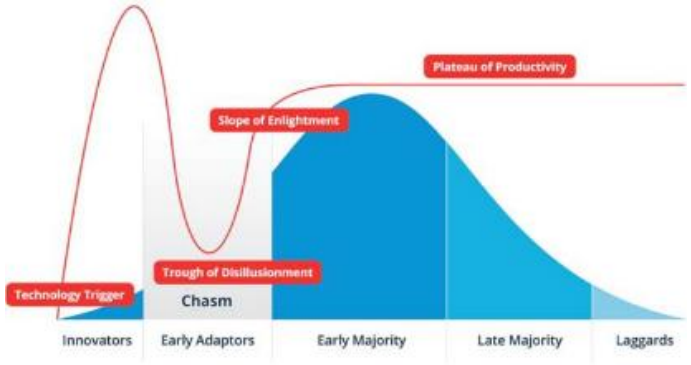
To: Formal systems modeling is standard practice for specifying, analyzing, designing, and verifying systems, and is fully integrated with other engineering models. System models are adapted to the application domain, and include a broad spectrum of models for representing all aspects of systems. The use of internet-driven knowledge representation and immersive technologies enable highly efficient and shared human understanding of systems in a virtual environment that span the full life cycle from concept through development, manufacturing, operations, and support.

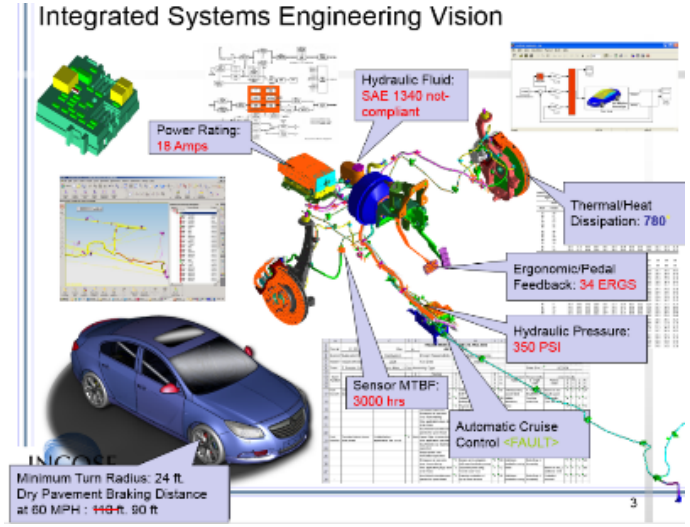
INCOSE's Transformation Strategic Objective

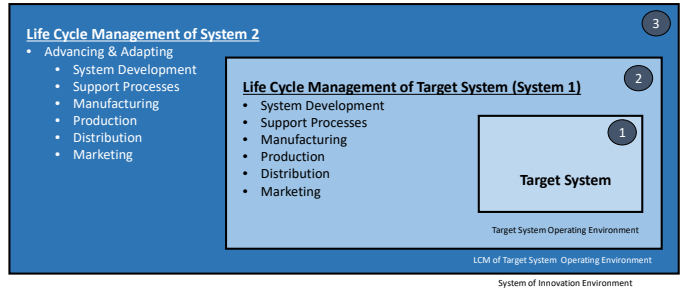
Objective:

INCOSE <u>accelerates</u> the <u>transformation</u> of systems engineering to a <u>model-based discipline</u>.

- Accelerates:
  - Understand the hype cycle[1] and bridge the chasm[2]…
  - Empower others to enlighten and influence adoption
- Transformation:
  - A marked change, as in appearance or character, usually for the better[3]. e.g. documents to models
  - Lead and support the community in crossing the chasm
- Model Based Discipline
  - System models of all types
  - Modeler Collaboration and Model Integration

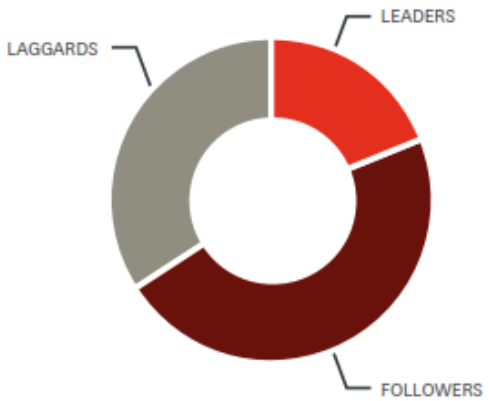


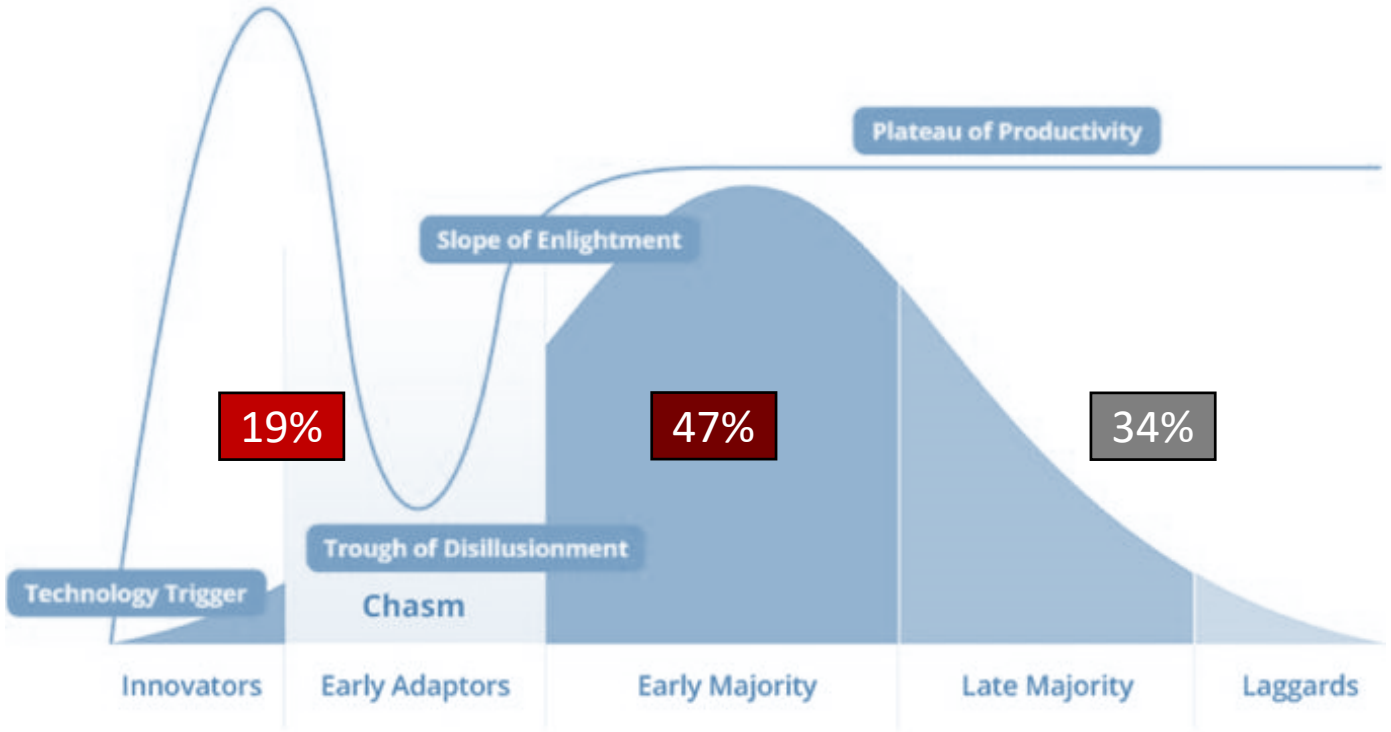




1. Hype Cycle is a branded graphical presentation developed and used by IT research and advisory firm Gartner
2. Moore, Geoffrey A. "Crossing the Chasm – and Beyond" Strategic Management of Technology and Innovation Third Edition 1996
3. Excerpted from The American Heritage Dictionary of the English Language, Third Edition 1996 by Houghton Mifflin Company
4. Friedenthal, Sandy and Sampson, Mark - MBSE Initiative Overview - http://www.omgwiki.org/MBSE/doku.php

Accelerating: Technology Adoption – Hype and Chasm





Rating of company's digital maturity in leadership and management[5]

More than 80% of respondents are either followers or laggards

Acceleration is very much about sharing, communicating and learning

Where would you plot your organization today?

1. Hype Cycle is a branded graphical presentation developed and used by IT research and advisory firm Gartner
2. Hype Cycle Graphic: https://en.wikipedia.org/wiki/Hype_cycle
3. Moore, Geoffrey A. "Crossing the Chasm – and Beyond" Strategic Management of Technology and Innovation Third Edition 1996
4. Hype Cycle, Chasm Combined Graphic: http://www.datameer.com/blog/big-data-analytics-perspectives/big-data-crossing-the-chasm-in-2013.html
5. Driving Digital Transformation: New Skills for Leaders, New Role for the CIO, Harvard Business Review

Transformation: Change Management and Leadership

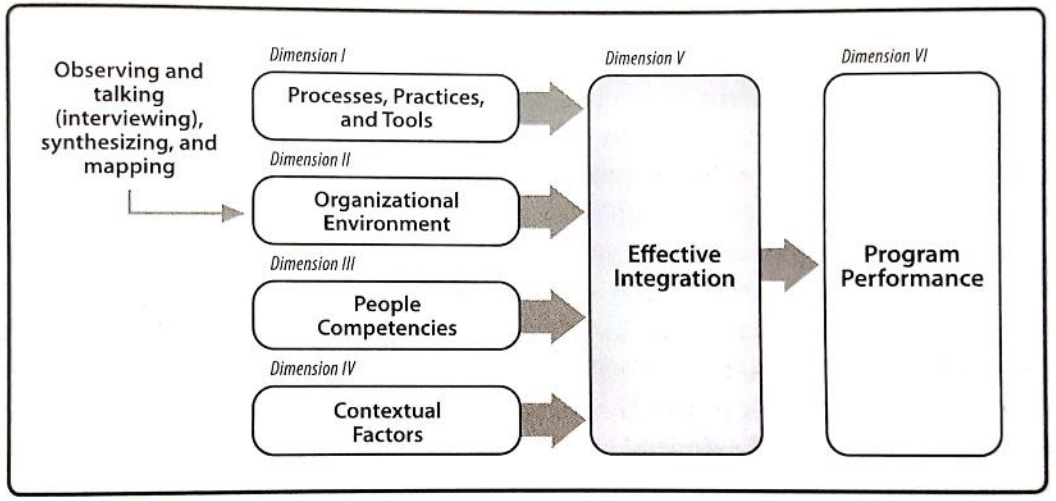


Figure 15-1: The dimension of the Integration Framework in view for initial engagement activities

Consider key dimensions of change

- People, Process, Technology, and Physical Infrastructure
  - Integrate dimensions of change
  - Addresses dimensions in parallel
  - Leverage concurrency to encourage cross dimension trades
  - Build ownership at the grass-root level

Consider:

ABP = CM(OE + BPR + IT)

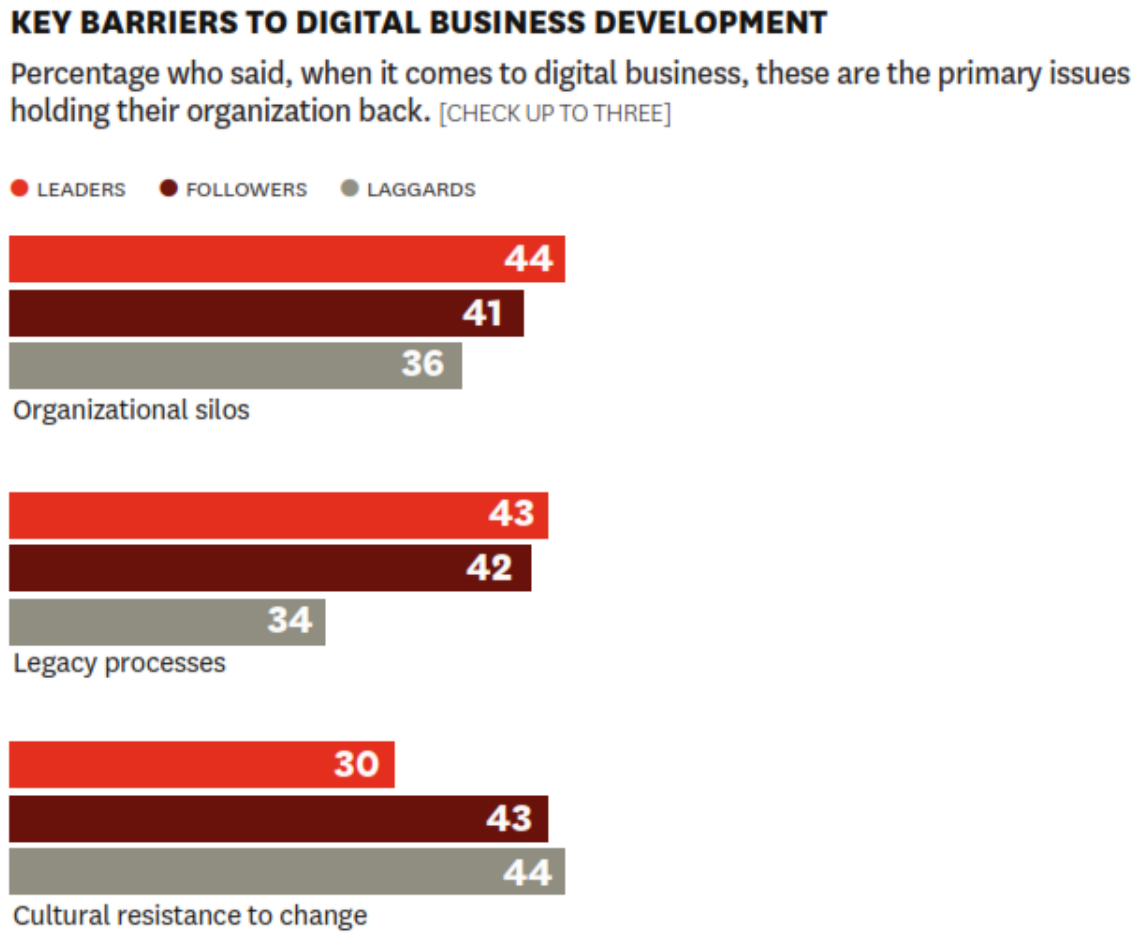
- ABP = Achieving Breakthrough Performance
- OE = Organizational Environment
- BPR = Business Process Reengineering
- IT = Information Technology
- CM = Change Management

Transformation is very much a people focused endeavor.

Transformation: Driving Digital Transformation[1]

Keys to Digital Transformation (HBR Report)

- Start from the customers perspective
- Digital leadership starts at the top
- Engage in a discussion of trends
- Think about agile
- Use examples to make it real
- Need a foundation of trust
- Use KPIs for sharing knowledge
- Break down walls wherever possible
- Need digital coaches or maters
- Create appropriate learning forums



1. Driving Digital Transformation: New Skills for Leaders, New Role for the CIO, Harvard Business Review

Model Based Discipline: The Next Evolutionary Step

Model Based Discipline

- Models are not new to us
- In some ways we're going "back to the future"
- Transformation is not a wholesale change
- Model based is the next evolutionary step
- A transformation whose time has come

Understand the Current State

- Take inventory of current state of transition and progress toward becoming a model based discipline

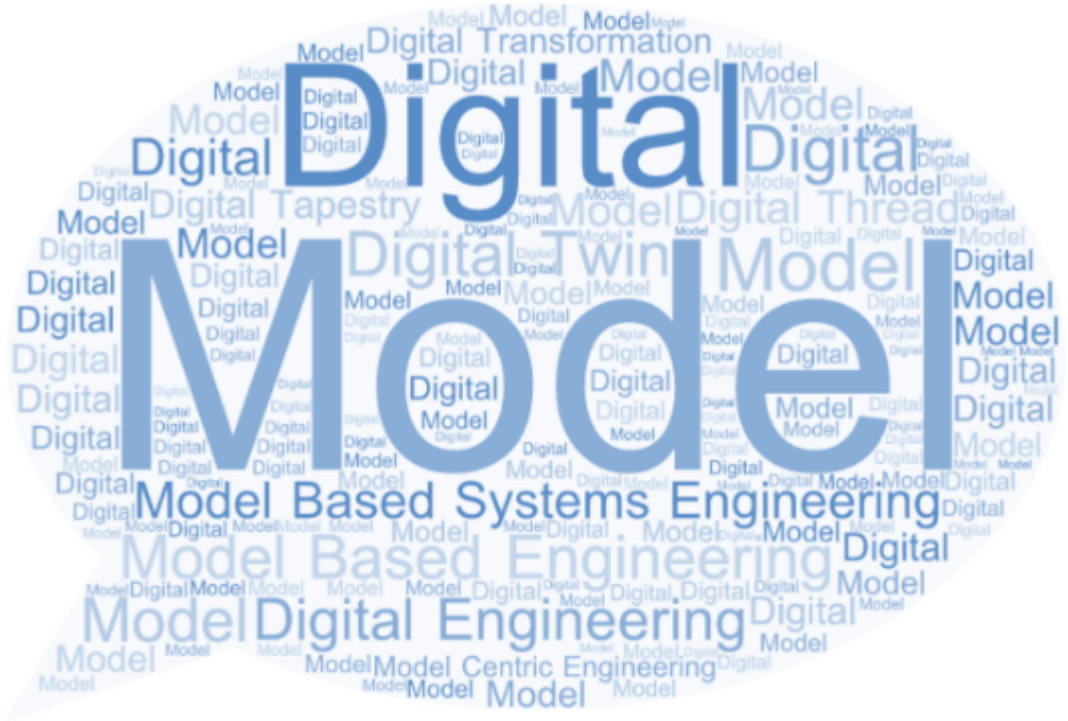
Envision and define the future state of SE:

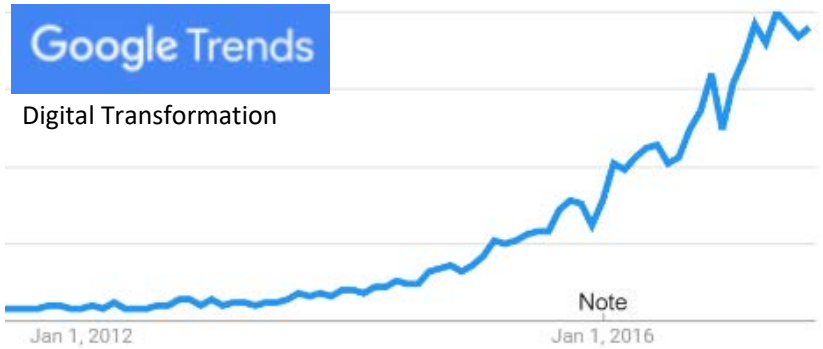
- See Vision 2025,what are the business objectives, metrics, stakeholders, technologies, priorities etc.

"Make sure that those, *'Ideas whose time has come'*, get launched today."

Model Based Discipline: What do we mean by MBSE

- What do we mean by:
  - Model Based Systems Engineering
  - Model Based Engineering
  - Model Based Development
  - Model Based Design
  - Model Centric Engineering
  - Model Based Methods
  - Digital Engineering
  - Digital Design
  - Digital Thread
  - Digital Twin
  - Digital Tapestry
  - Et al.





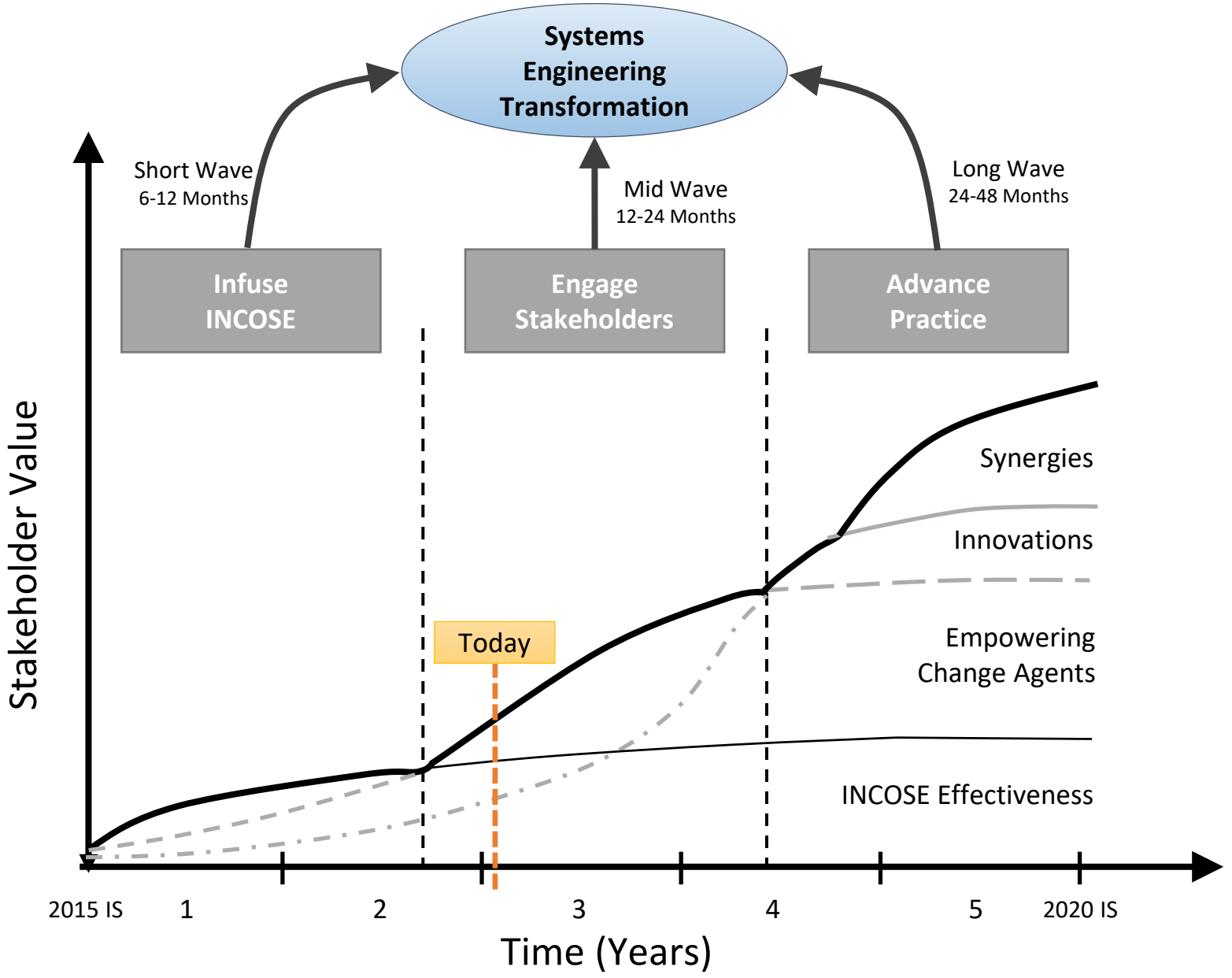
Transformation Strategy Overview

- Vision
- Mission
- Mission Areas
- Goals
- Objectives

Vision	**Systems Engineering is acknowledged as a model based discipline**		
Mission	**INCOSE accelerates the transformation of systems engineering to a model-based discipline**		
Mission Area #	**1**	**2**	**3**
Mission Area	**Infuse INCOSE**	**Engage Stakeholders**	**Advance Practice**
Mission Area	**What can INCOSE Do?**	**What is practiced and needed?**	**What is possible?**
Goals	Infuse model based methods throughout INCOSE products, activities and WGs	Engage stakeholders to assess the current state of practice, determine needs and values of model based methods	Advance stakeholder community model based application and advance model based methods.
Objective 1 Foundations	Inclusion of model based content in INCOSE existing/new products (Vision, Handbook, SEBoK, Certification, Competency Model, etc.)	Define scope of model based systems engineering with MBE practice and broader modeling needs	Advance foundational art and science of modeling from and best practices across academia, industry/gov. and non profit.
Objective 2 Expand Reach	Expand reach within INCOSE of MBSE Workshop; highlight and infuse tech ops activities with more model based content (products, WGs etc.)	Identify, categorize and engage stakeholders and characterize their current practices, enablers and obstacles	Increase awareness of and about stakeholders outside SE discipline of what is possible with model based methods across domains and disciplines (tech/mgmt)
Objective 3 Collaborate	Outreach: Leverage MOUs to infuse model based content into PMI, INFORMS, NAFEMS, BIM, ASME and others, sponsoring PhD Students, standardization bodies, ABET	Build a community of Stakeholder Representatives to infuse model based advances into organizations practicing systems engineering.	Initiate, identify and integrate research to advance systems engineering as a model based discipline
Objective 4 Assessment/ Roadmap	Assess INCOSE's efforts (WG, Objectives, Initiatives etc.) for inclusion of model based methods across the Systems Modeling Assessment/Roadmap	Engage stakeholder community with Systems Modeling Assessment/ Roadmap to better understand the state of the practice of MBSE. Push and pull content from stakeholders (change agents and the "to be convinced")	Provide baseline assessment framework, Systems Modeling Roadmap, to create a concrete measure of current state of the art of what's possible/what's the potential.

Strategy Notional Timeline

- Mission Areas
- Internal Short Wave
- External Mid Wave
- Advancing Long Wave
- Waves Run Concurrently
- Activities build on each other
- Important to fully engage stakeholder this next year. Pilot Assessment & Roadmap this CY and kick-off more broadly at 2017 IW.



Transformation – Objectives & Initiatives

New/Related Developments

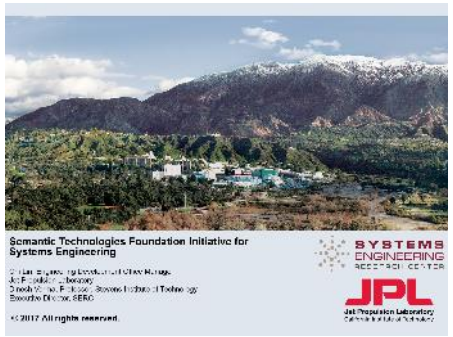
- SE Ontology Effort with SERC, JPL et al.
- MBSE Initiative Challenge Teams for Digital Artifacts, Production & Logistics Systems Modeling
- Collaborative V&V of models in effort with ASME
- 2018 IS MBSE Workshop “TED Talks” & Case Studies

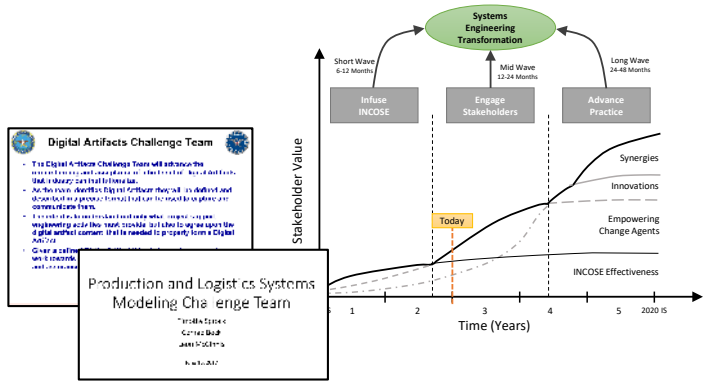
Products Under Development

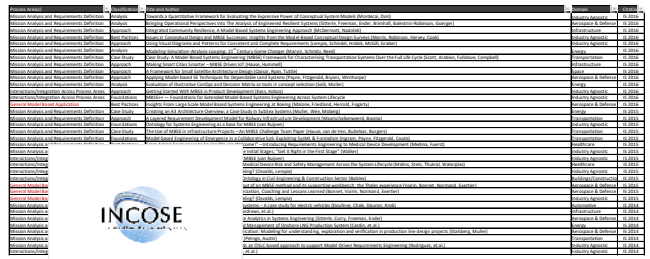
- Model Based Exemplars
- Assessment Roadmap Model Features
- INCOSE MBSE Primer
- Value Briefing / Case Studies / ROI
- Webinar planned for November

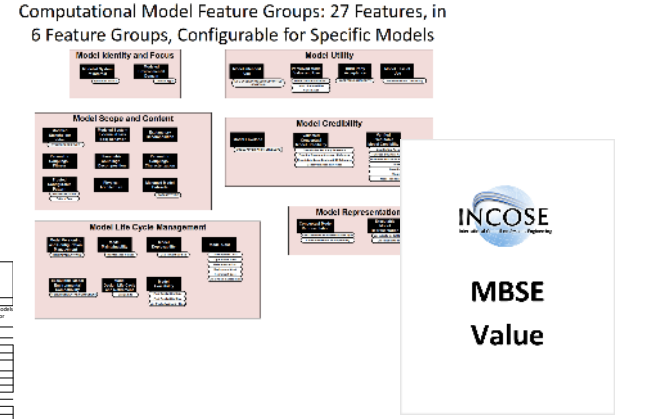
Accomplishments

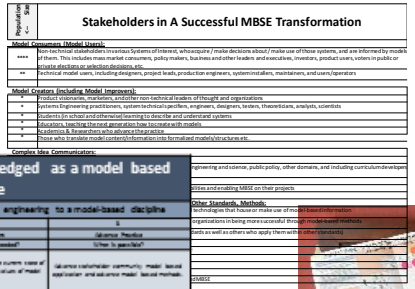
- Strategy & Action Plan
- Stakeholder List
- Assessment Roadmap
- Enablers & Roadblocks
- Web search improvements
- Transformation website created
- Integration of MBSE throughout IW
- Many professional society and company briefings on Systems Engineering Transformation

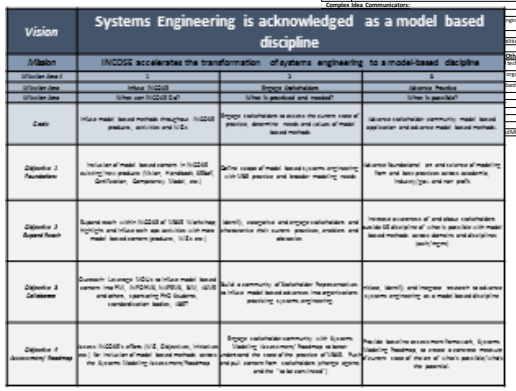


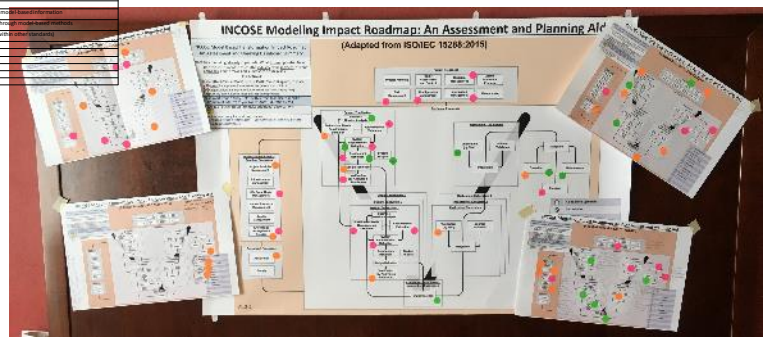












Transformation Stakeholders

The purpose of the Vision 2025 is to *inspire and guide* the direction of systems engineering across diverse stakeholder communities, which include:

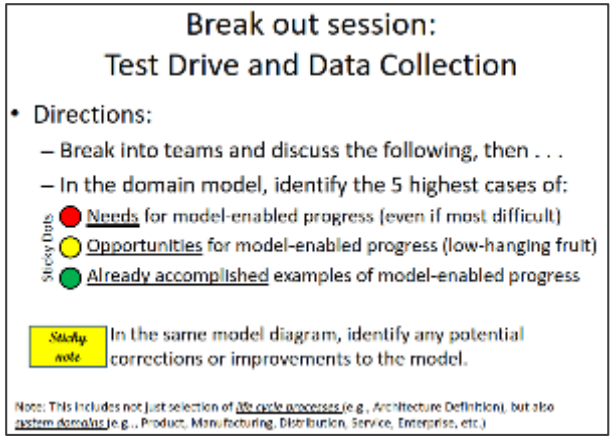
- **Engineering Executives**
- **Policy Makers**
- **Academics & Researchers**
- **Practitioners**
- **Tool Vendors**

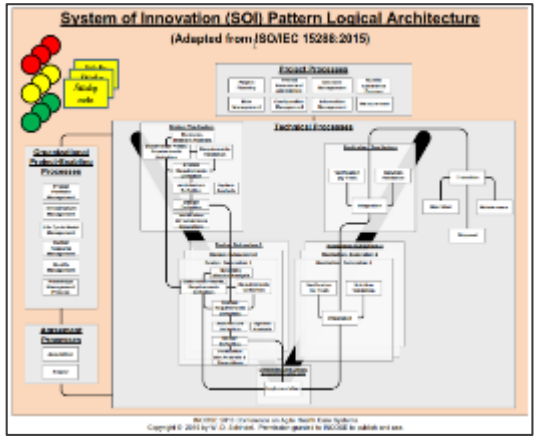
This vision will continue to evolve based on stakeholder inputs and on-going collaborations with professional societies.

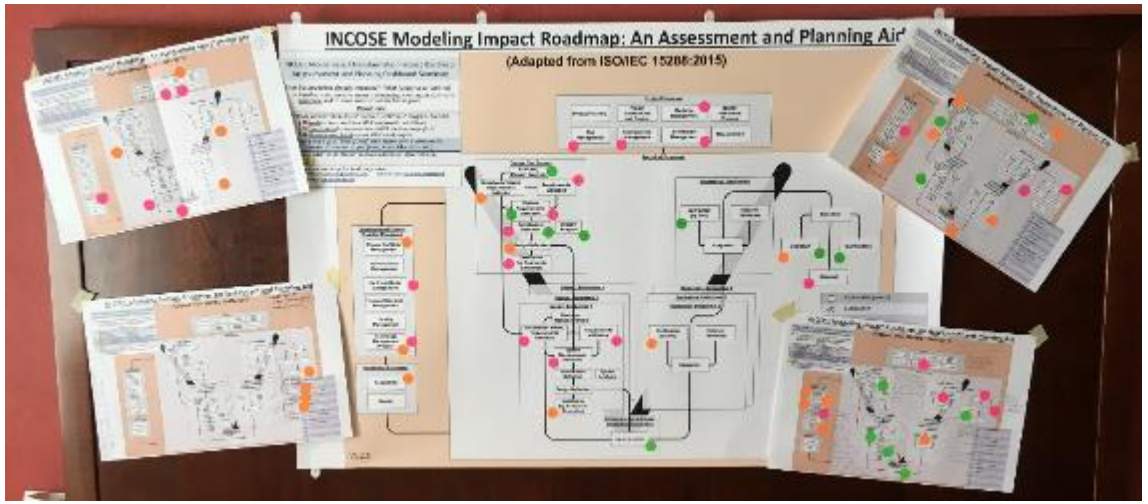
Population Size <--	Stakeholders in A Successful MBSE Transformation
Model Consumers (Model Users):	
****	Non-technical stakeholders in various Systems of Interest, who acquire / make decisions about / make use of those systems, and are informed by models of them. This includes mass market consumers, policy makers, business and other leaders and executives, investors, product users, voters in public or private elections or selection decisions, etc.
**	Technical model users, including designers, project leads, production engineers, system installers, maintainers, and users/operators
Model Creators (including Model Improvers):	
*	Product visionaries, marketers, and other non-technical leaders of thought and organizations
*	Systems Engineering practitioners, system technical specifiers, engineers, designers, testers, theoreticians, analysts, scientists
*	Students (in school and otherwise) learning to describe and understand systems
*	Educators, teaching the next generation how to create with models
*	Academics & Researchers who advance the practice
*	Those who translate model content/information into formalized models/structures etc.
Complex Idea Communicators:	
**	Marketing professionals
**	Academics/Educators, especially in complex systems areas of engineering and science, public policy, other domains, and including curriculum developers as well as teachers
**	Leaders of all kinds
**	Leaders responsible to building their organization's MBSE capabilities and enabling MBSE on their projects
Model Infrastructure Providers, Including Tooling, Language and Other Standards, Methods:	
*	Suppliers of modeling tools and other information systems and technologies that house or make use of model-based information
*	Methodologists, consultants, others who assist individuals and organizations in being more successful through model-based methods
*	Standards bodies (including those who establish modeling standards as well as others who apply them within other standards)
INCOSE and other Engineering Professional Societies	
*	As a deliverer of value to its membership
*	As seen by other technical societies and by potential members
*	As a great organization to be a part of
*	As promoter of advance and practice of systems engineering and MBSE

CAB Breakout: Assessment / Roadmap Instrument:

- Intentionally very simple:
  - Focused “one level down” from the intention to apply model-based methods to SE.
  - Level of detail = the individual ISO 15288 life cycle processes.
- Intended to address these important questions:
  - What are you trying to improve? (Which 15288 processes?)
  - Where are the biggest potential gains? The easiest potential gains?
  - What is already improved?
- But not:
  - How will your goals be accomplished?
  - What are the details of your plan?
  - Not a CMMI

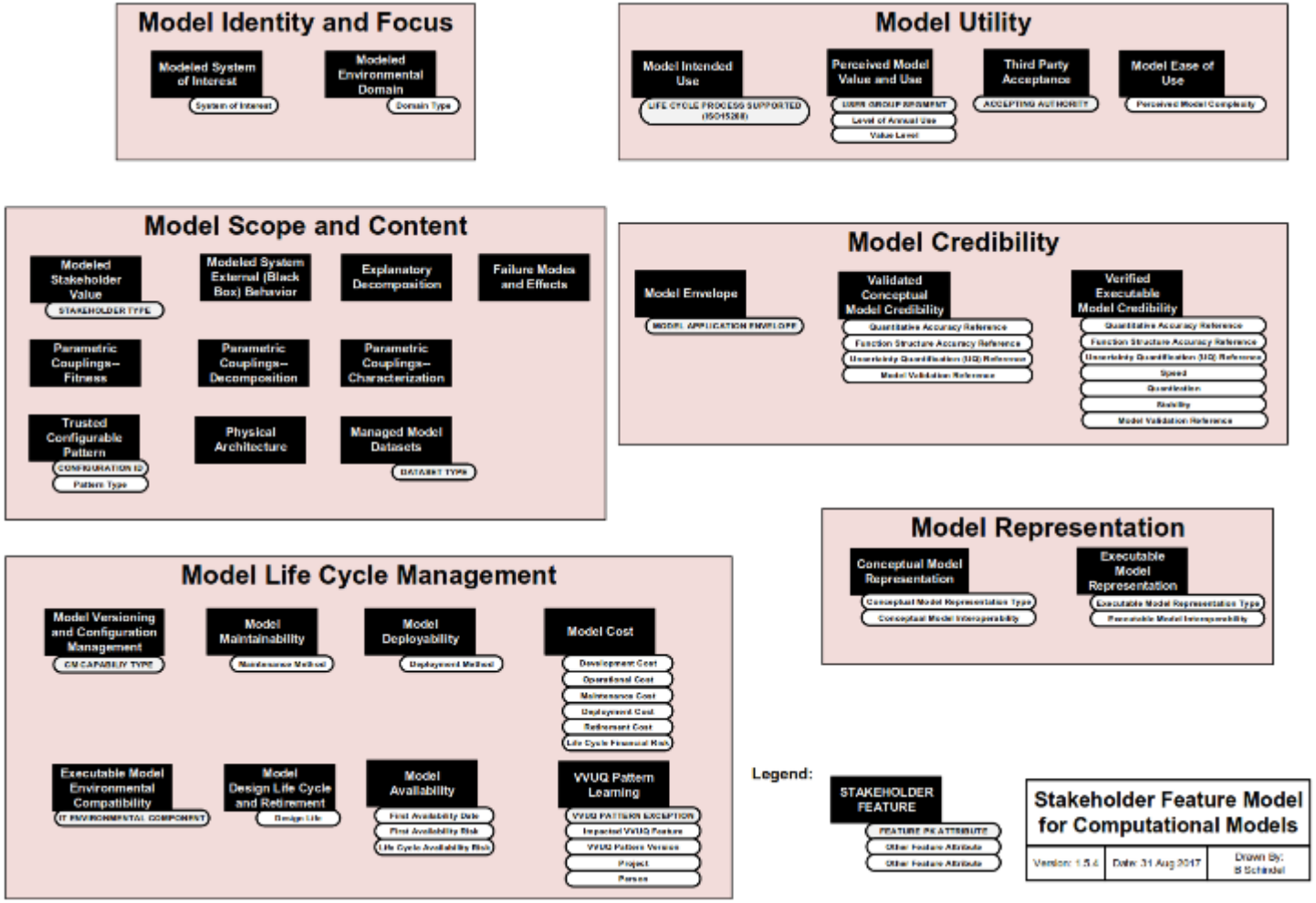




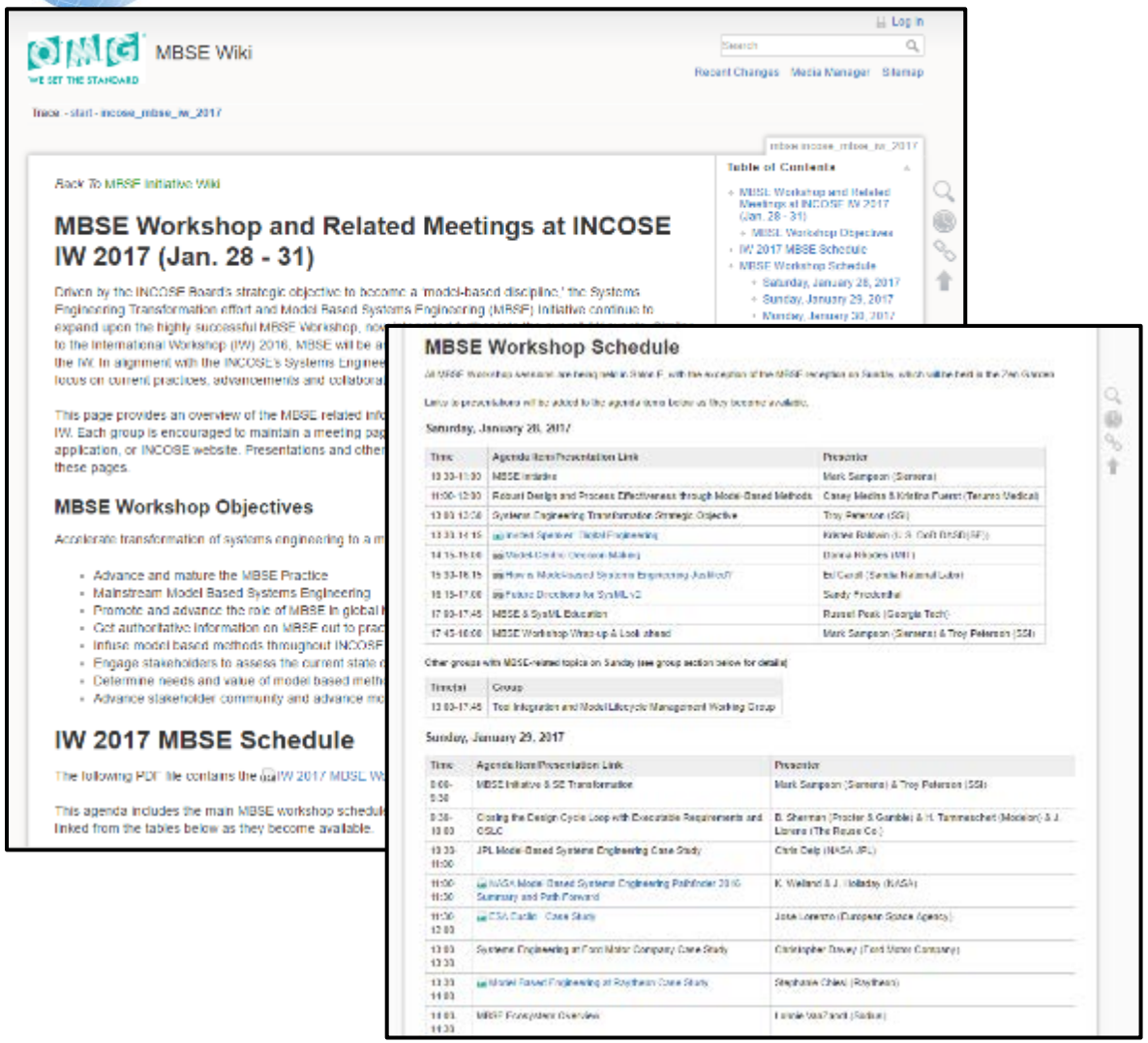


INCOSE/ASME Model Stakeholder Features Pattern

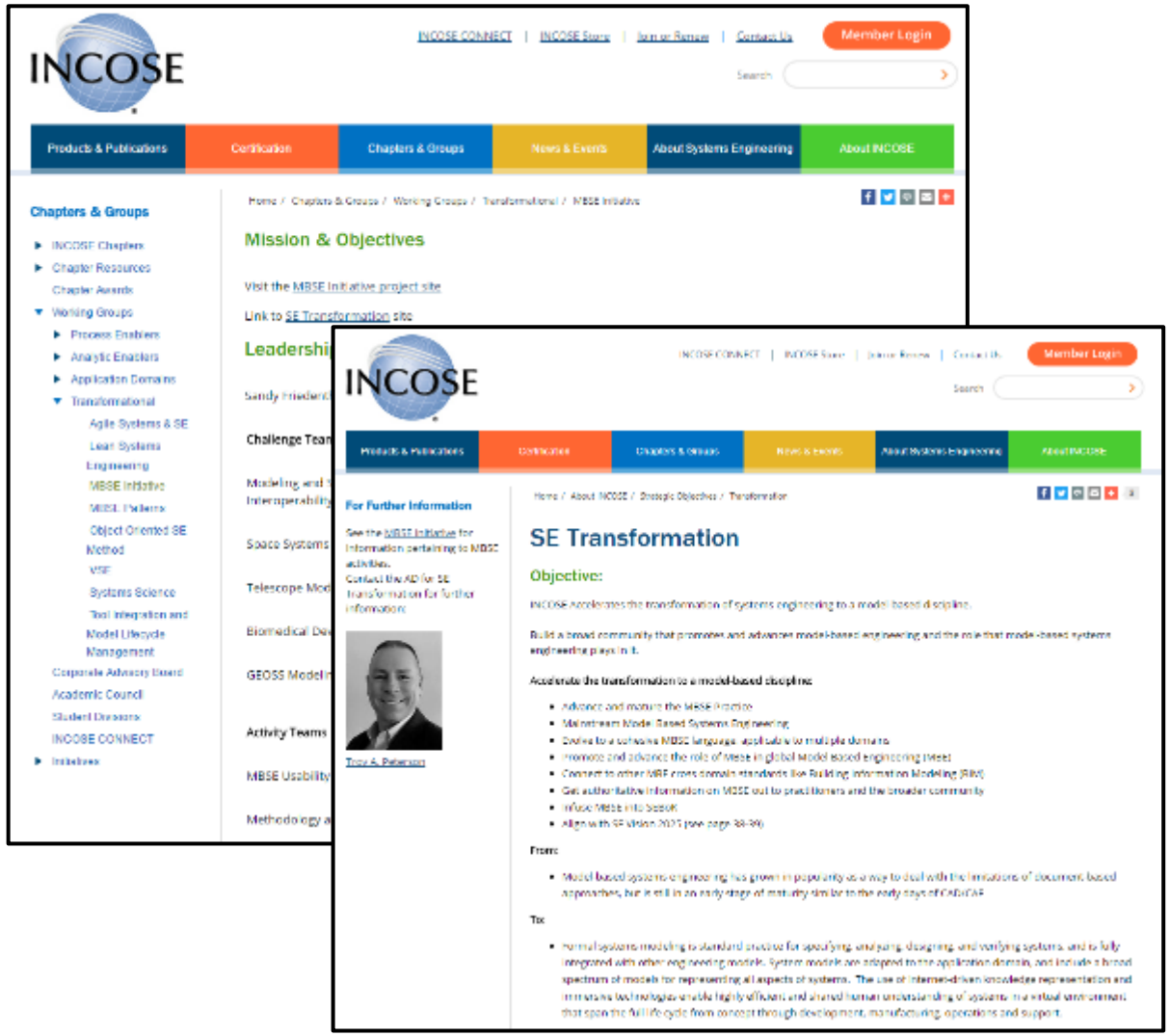
- Being created in the INCOSE supported ASME VV50 standards committee project, also in use in the INCOSE Transformation effort.
- Metadata in the form of a model itself, describing “what is in the model” – like a barcode which describes a product.
- 29 Model Features, spread across 6 feature groups



MBSE Wiki and Website



http://www.omgwiki.org/MBSE/doku.php?id=mbse:incose_mbse_iw_2017



http://www.incose.org/about/strategicobjectives/transformation

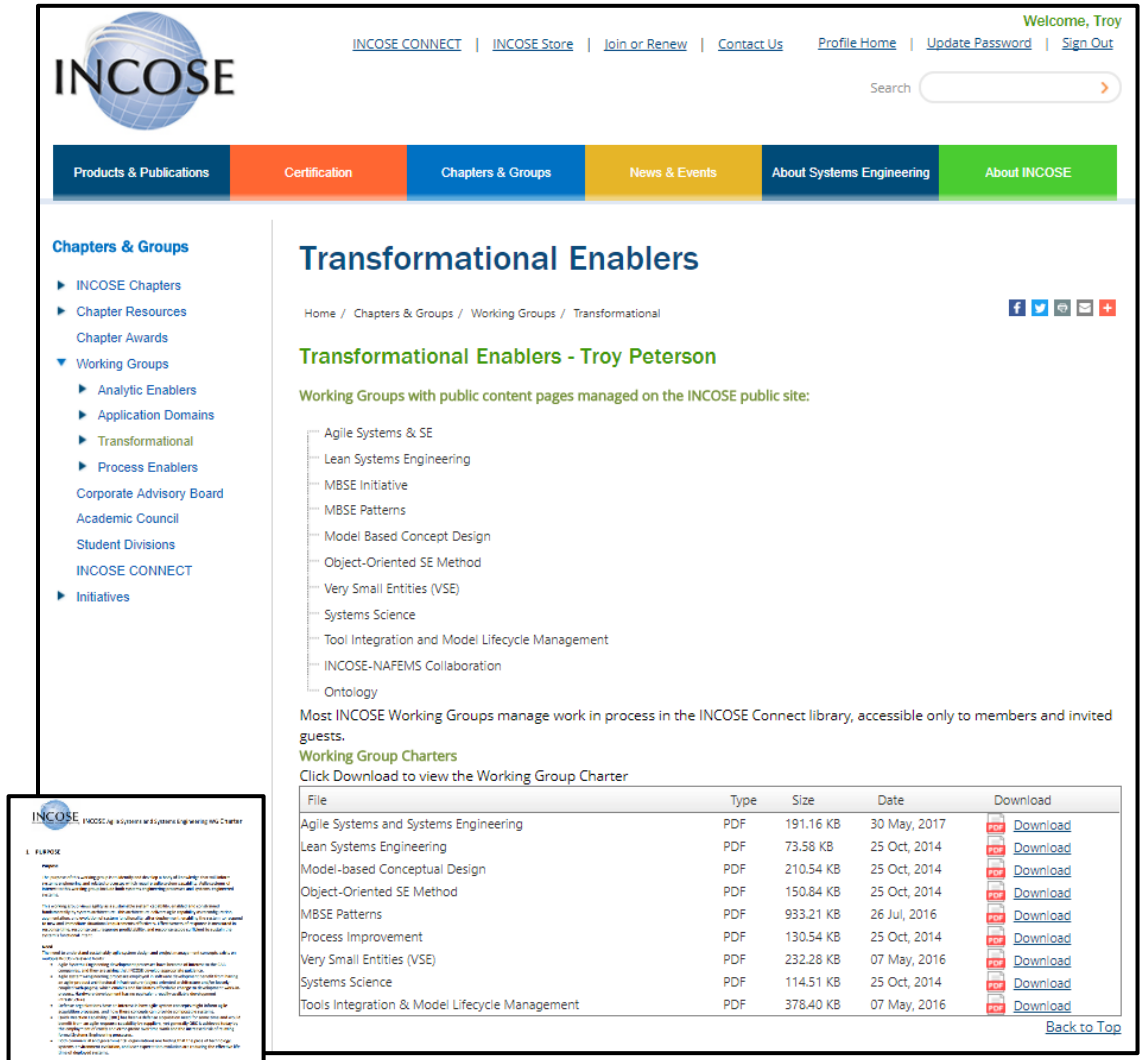
Accomplishments: Website / Discoverability Improvements

Transformational Working Groups (WG)

- Agile Systems and Systems Engineering
- Lean Systems Engineering
- Model Based Systems Engineering Initiative
- Model-based Conceptual Design
- Object-Oriented SE Method
- MBSE Patterns
- Very Small Entities (VSE)
- Systems Science
- Tools Integration & Model Lifecycle Management
- INCOSE-NAFEMS Collaboration
- Ontology

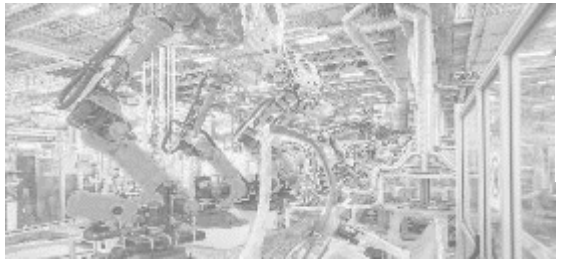
Visit site for WG charters and to learn more

http://www.incose.org/ChaptersGroups/WorkingGroups/transformational



MBSE Initiative as an Incubator and Transformation Agent

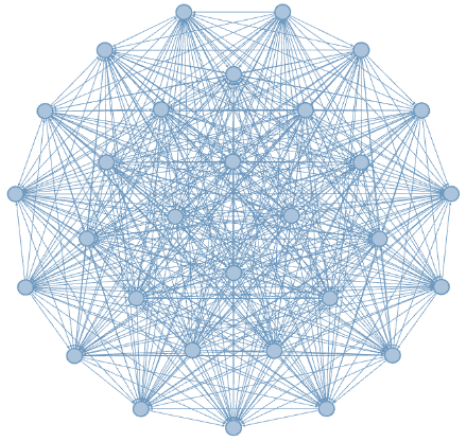
- Digital Artifacts Challenge Team:
  - Identifying and characterizing MBSE digital artifacts across the lifecycle
- Production and Distribution Systems Challenge Team
  - Connecting models across the lifecycle – Industry 4.0, Supply Chain, Logistics
- V&V of models (Potential Collaboration ASME, INCOSE, NAFEMS)
  - Verification and Validation of Models – tied to ASME VV50 standards project
- Augmented Intelligence in Systems Challenge Team
  - How can machine learning and AI aid systems engineering in the innovation process

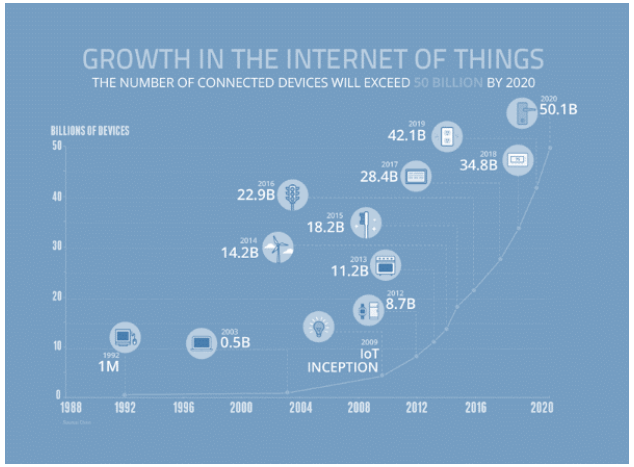


Generic life cycle (ISO/IEC/IEEE 15288:2015)

Concept stage	Development stage	Production stage	Utilization stage	Retirement stage
			Support stage	

Overcoming the Challenge





…the only simplicity to be trusted is the simplicity to be found on the far side of complexity

Alfred North Whitehead (1861-1947)

Simplicity does not precede complexity but follows it.

Alan Perlis (1922 – 1990)

Out of intense complexities intense simplicities emerge

Winston Churchill (1874 – 1965)

Simplicity is complexity resolved.

Constantin Brancusi (1876-1957)

Fools ignore complexity. Pragmatists suffer it. Some can avoid it. Geniuses remove it.

Alan Perlis (1922 – 1990)

Any intelligent fool can make things bigger and more complex… It takes a touch of genius – and a lot of courage to move in the opposite direction.

Albert Einstein (1879 – 1955)

A genius! For 37 years I've practiced fourteen hours a day, and now they call me a genius!

Pablo de Sarasate (1844 – 1908)

Lesson: Endure complexity, add tireless effort, and a touch of genius…

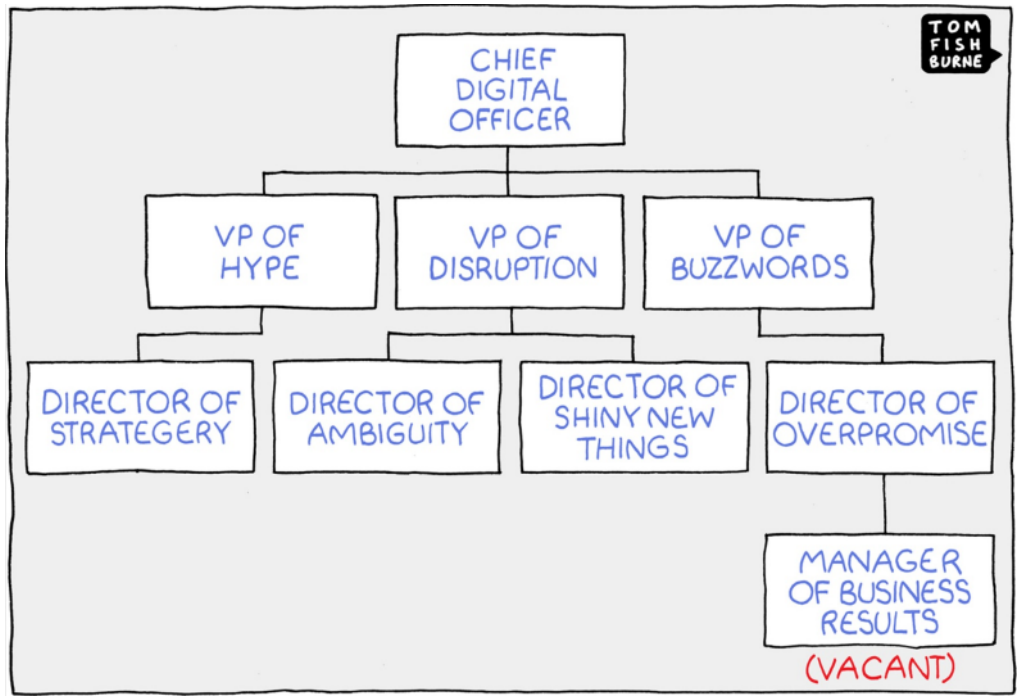
“It is not necessary to change. Survival is not mandatory.”

W. Edwards Deming

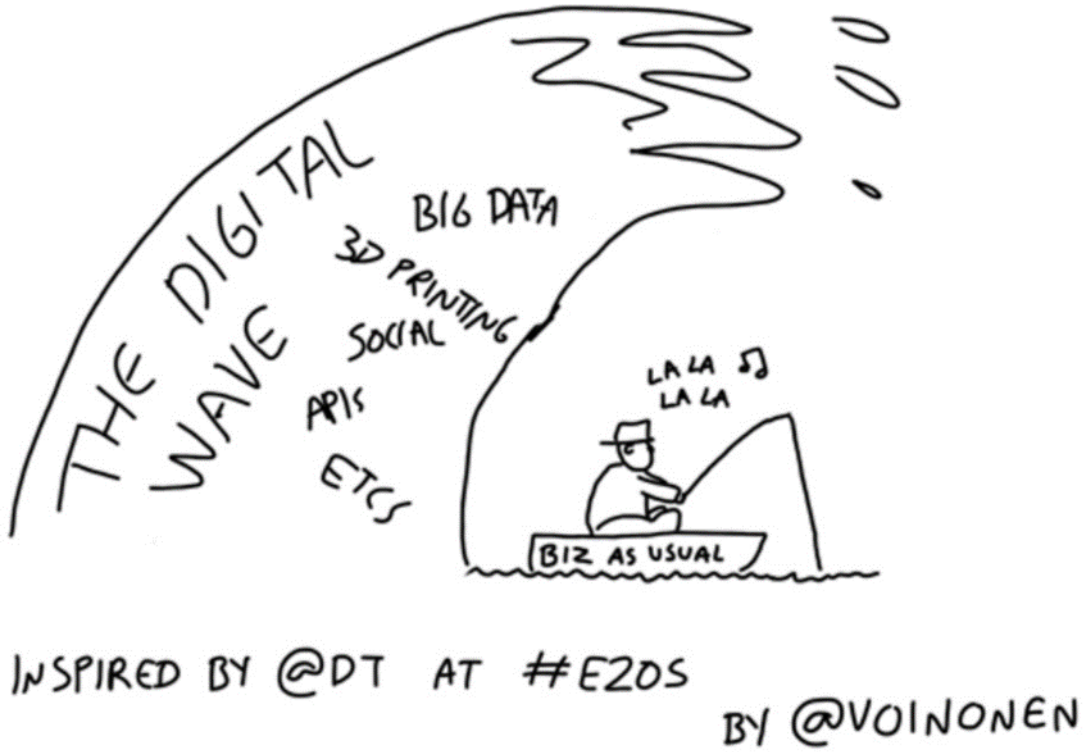
INCOSE’s Transformation Strategic Objective:
http://www.incose.org/about/strategicobjectives/transformation

Engage as a Transformation Stakeholder Representative, visit:
http://www.incose.org/about/strategicobjectives/transformation

Q&A



Digitally Zealous



Digital Denial

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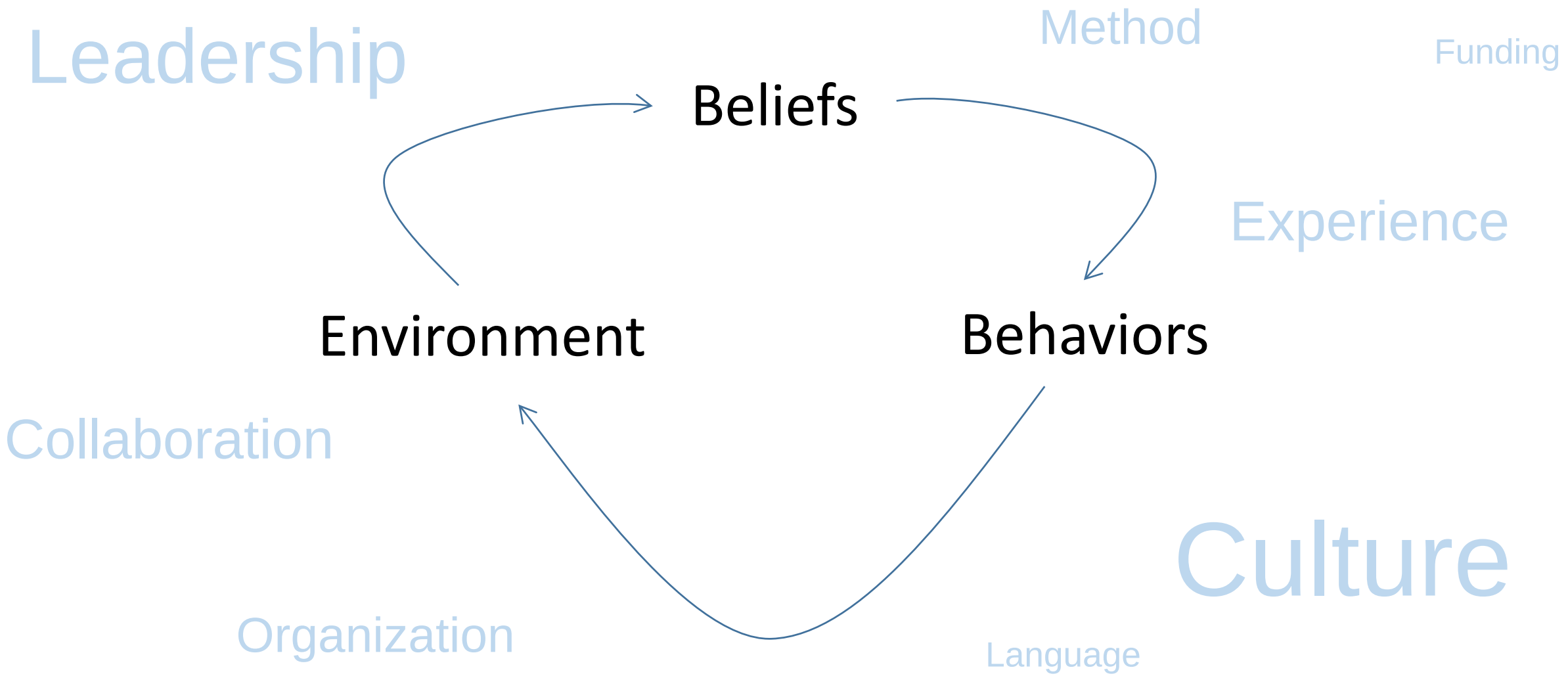
Enablers/Obstacles: Change Beliefs to affect Outcomes



Today’s Presentation

Things to Think About

How can this be applied in your work environment?

What did you hear that will influence your thinking?

What is your take away from this presentation?

Please

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Look in GlobalMeet chat box for cut & paste link.

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The library page at: www.incose.org/enchantment.

Recording will be there in the library tomorrow.