



INCOSE

Digital Threads in the Energy Industry

Ed Leggott – Bio

MEng in Systems Engineering – Loughborough University 2009



BAE Systems Graduate Program
F-35 Program → September 2012

- Flight Systems Engineering
- Weapon Systems Engineering
- Configuration Management



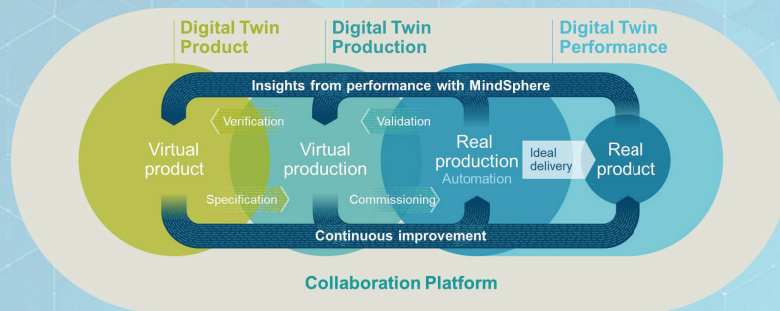
Cameron Subsea (**OneSubsea**, Schlumberger)

→ May 2019



- Senior Systems Engineer, Subsea Production Systems
- Engineering Manager, Engineering Digital Lead/Eng Mgmt Office

Siemens Digital Industry Software (DISW)

- Presales Solution Consultant
 - Industry TAM (Technical Account Manager)
- Present



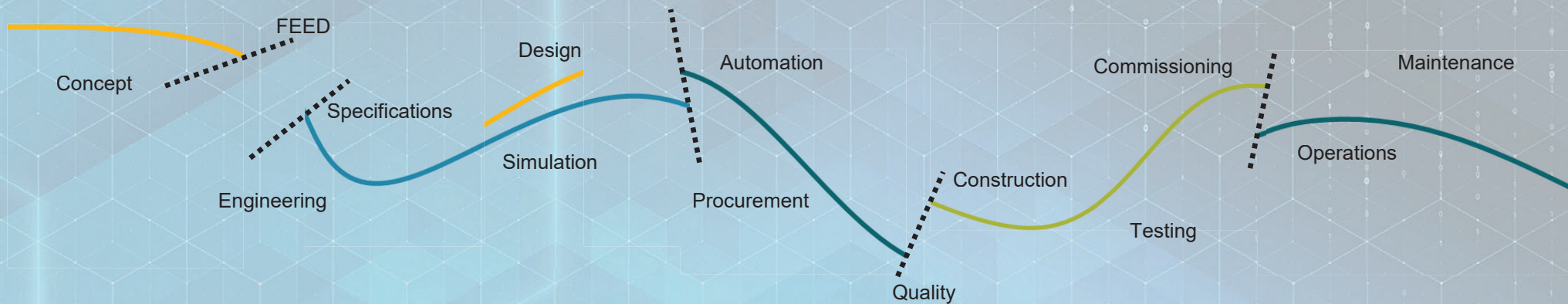
Benchmarking – Energy OEMs/EPCs vs Auto/Aero

 Average Energy OEM/EPC
 Average Auto/Aero Prime

Maturity Model	Concept Phase Activities – Tendering, Pre-FEED, FEED, Requirmnts, Trade Space Study	Technical Execution – Design, Integrated Simulation, Optimization, Engineering	Non-Technical Execution – Project Management, Supplier Collaboration, Quality	Manufacturing Activities – Planning, Execution Operations, Plant Quality, RT Data Mgt	Service Lifecycle Mgt – Maintenance Planning, Spares, Logistics, Support & IOT
Level 6 AI/ML	Natural language processing and knowledge graph/category theory principles applied to generative concept design	Optimization workflows across domains to aggregate field and manufacturing needs through an automated iterative process	Engineer to engineer collaboration enabled, periphery information available without necessity for other functions	Plant of the future, prognostic robotics and additive manufacturing technology allows plant to self repair.	Rig of the future, unmanned decision making, remote operations, predictive maintenance. Automated tooling
Level 5 Insight	MBSE controlled system architecture, variation definition, and pareto led design space exploration	Integrated multi-CAD to support true MBE downstream. Optimization tools & machine-driven suggestive design	Real time collaboration at the model level. Sharing of System Models and relational data to drive quality down the chain	Closed loop feedback from automated systems and sensors accelerate performance. Predictive maintenance models	Prognostic health management, sensor driven feedback (virtual & physical), real time data insight & on-demand simulation
Level 4 Automation	Parametric requirements and automated concept decision making. High level of reuse of enterprise knowledge	MBD principles from CAD through to Simulation. CTO and ETO automation to accelerate lifecycle	Data centric approach to supply chain relationships and requirements. Consistent data model between companies	3D centric plant simulation identifies opportunity for factory automation to reduce the human footprint, increasing safety	Field data automated with simulation tooling in design to close the loop on design verification and performance
Level 3 Analytics	Trend data available from historical knowledge capture. Library and standard language/objects in use	3D centric, integrated PMI principles to drive accuracy. Enterprise insight through multi domain reporting & analytics	Business intelligence reporting applied across functions with no manual intervention required	Closed loop feedback to optimize and streamline plant processes. Lead times and cycle times slowly reduce	Field analytics available for consumption upstream to deliver trend and insight for upstream design decisions
Level 2 Workflow	Multi-functional collaboration and visibility of data available through workflow and revision within single platform	2D/3D centric, business workflows embedded in digital tools. Active collaboration and participation in tasks	Complete non-technical participation in single source; risk, interface, change, schedule, maturity workflows	Plant process driven structures standardized and available for planning & costing. All functions collaborating via workflow	On demand field apps for technician collaboration and workflow, allows for Customer/ Vendor real time interactions
Level 1 Data Aggregation	Some controlled master documents and data flow between concept stages. Little/no integration of systems & tools	2D centric, uncontrolled models, PDM driven enterprise. Document centric, manually interpreted business practices	Manual change process, procedural based external collaboration. Admin heavy reporting capabilities	Easy accessibility of data from upstream, electronic capture of data and tasks manual, but not connected with enterprise	Centralized database for field twin, maintenance activities, reliability/availability, and performance reporting

Challenges in the Digital World

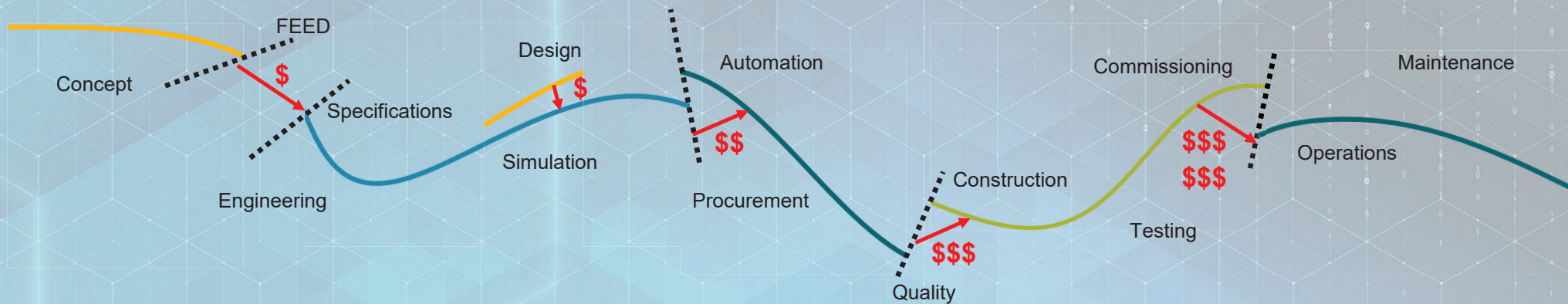
Digital Thread concept is *supposed* to enable cross-domain communication



- Organizational structure tends to break up the lifecycle
- Digital tools usually disconnected, or even absent
- Communication issues stem from the need to conduct manual handovers between people within a non-standard process
- No trust from the Supply Chain to properly share data during E/P/C stage
- No true “Digital Twin” of the asset is achievable

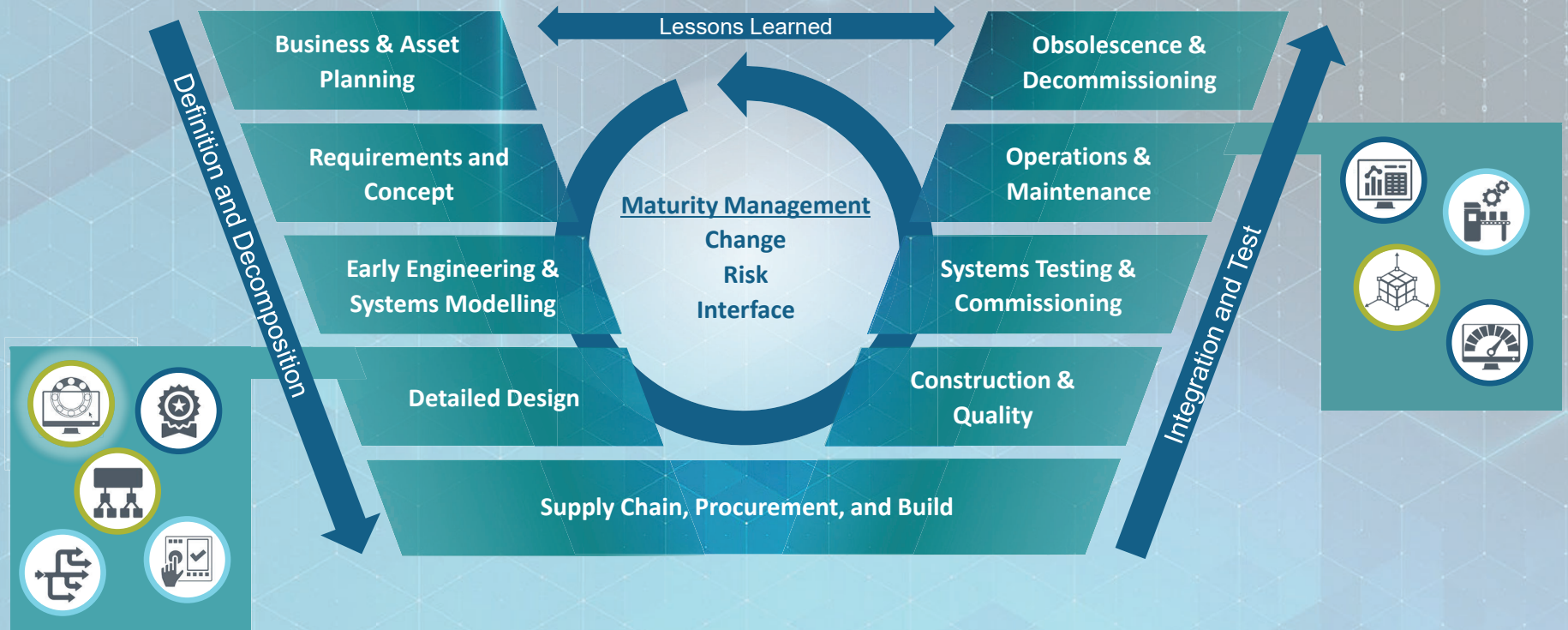
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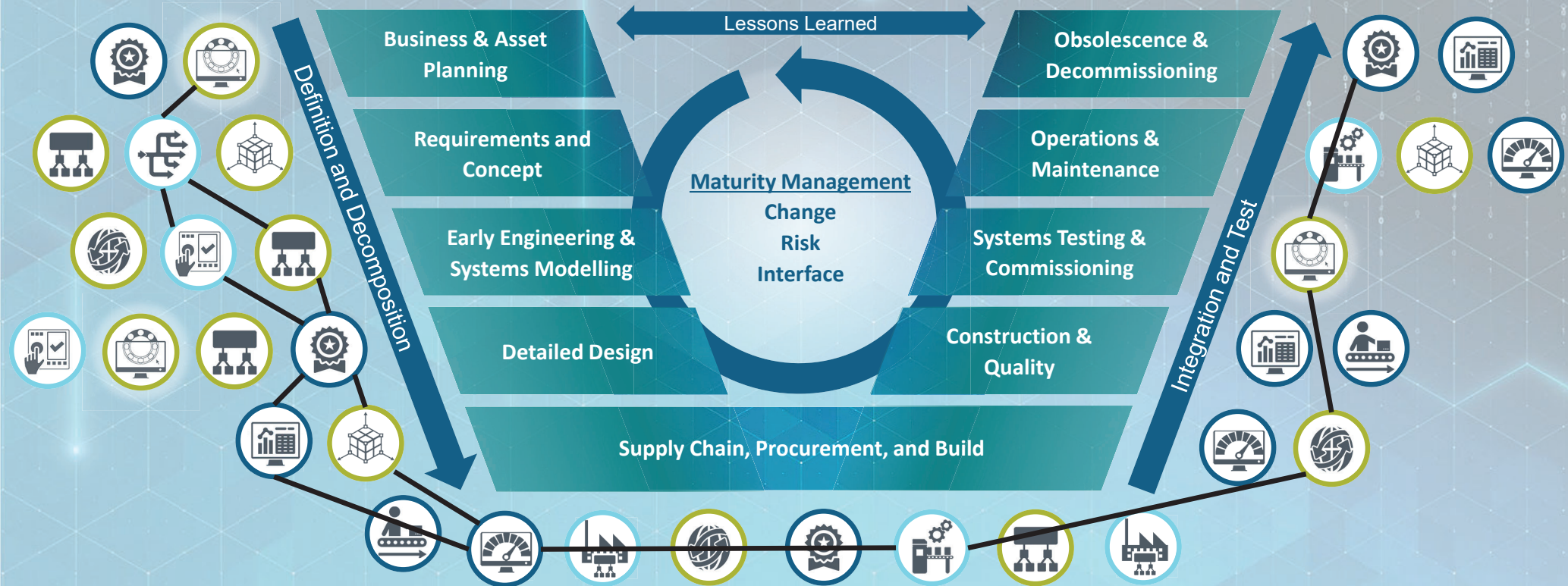


- Risks of unknown run 10%-15% contingency margin for all parties
- Schedules have +30% hidden float as standard
- Cost of change exponentially increases the further right you get
- Escalating CYA costs passed down the Supply Chain have moved the industry towards Brown Field instead of Green Field investments

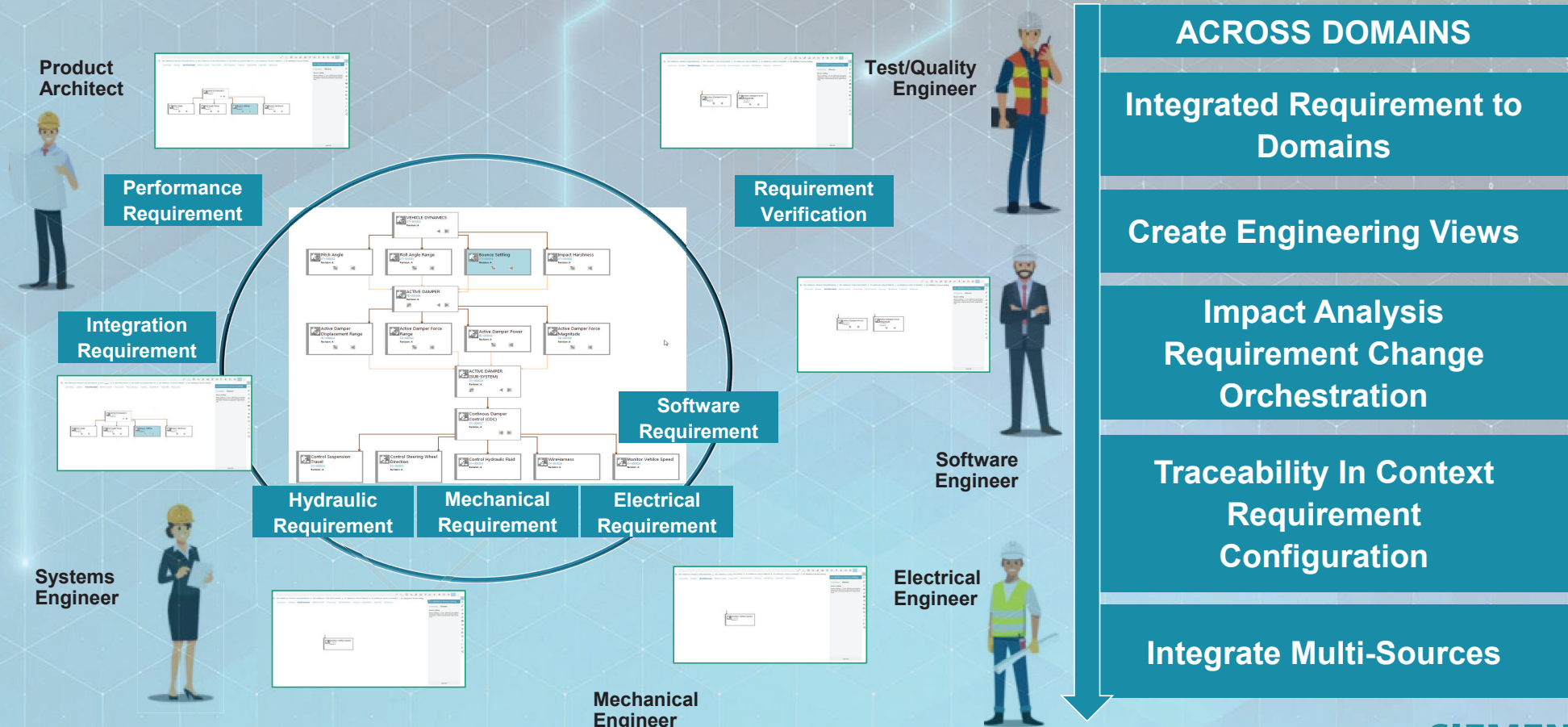
Organization Information Flow vs Solutions



Organization Information Flow vs Solutions



Multi-domain requirements



Digital Threads tell stories

By Lifecycle (Silo)

- Concept Design, FEED, Upfront Decision Making, Contract Award
- Project Execution Fundamentals: Technical/Non-Technical, Customer/Supplier
- Manufacturing/Construction Planning and Execution
- Operational Excellence, Minimize Downtime, Maximize Performance

By Portfolio (Siemens)

- Digital Lifecycle Excellence
- Advanced Engineering Simulation
- Integrated Design & Configuration
- Operational Excellence

By Industry/Company

- Owner/Operator/Producer
- Utilities
- EPC/AES
- OEM
- OFS
- Engineering House
- Renewables/Hydrocarbon
- Upstream/Midstream/Downstream
- Commodities



Where today

meets tomorrow.

SIEMENS

Logic/Decision Making History lost to time

Why did we make this decision?

Let's research it:

- Jim retired last year
- Vendor documentation unclear
- Lessons Learned database not consistent
- No recorded meeting/minutes
- It happened before the re-org

Conclusion: **WE DON'T KNOW**

Let's make a new decision....

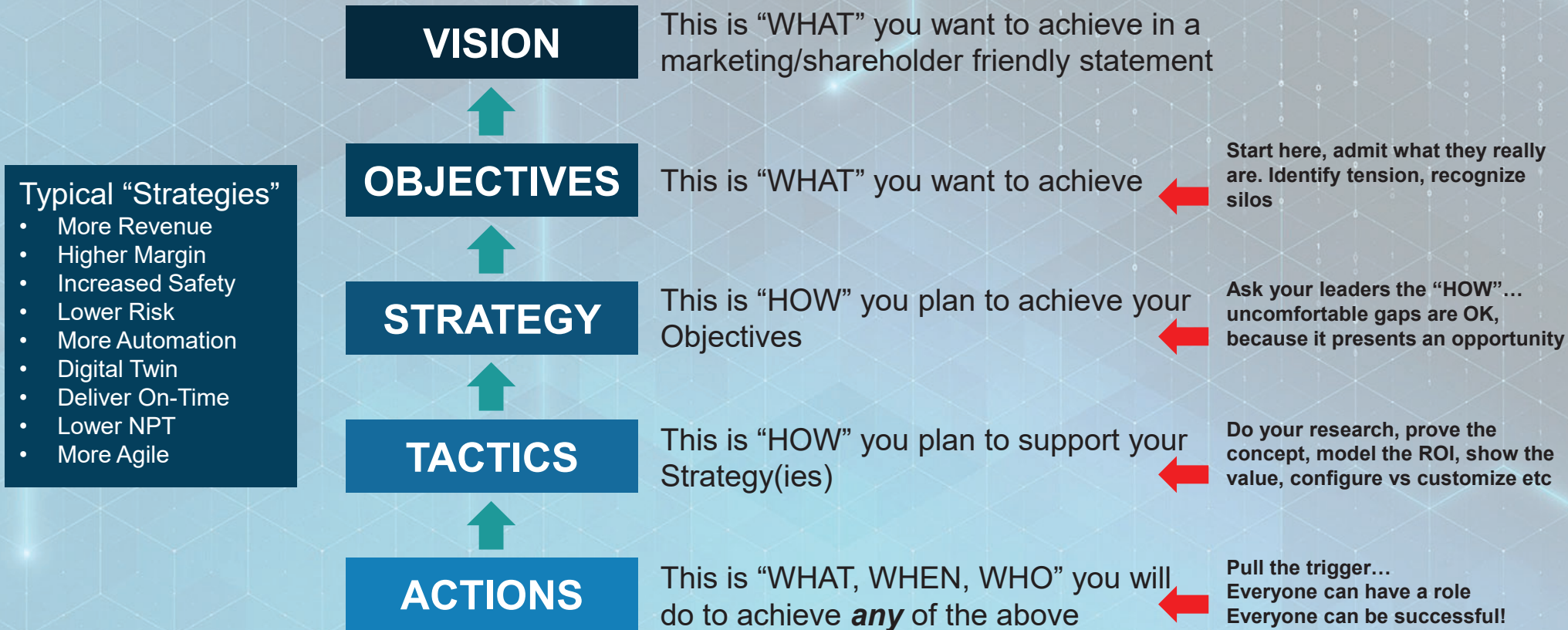
Tension Model

Profitability  Growth

Short Term  Long Term

Whole  Parts

What is your Strategy??



Solution Roadmap

Asset/Product Design / Engineering

Planning / Realization / Build

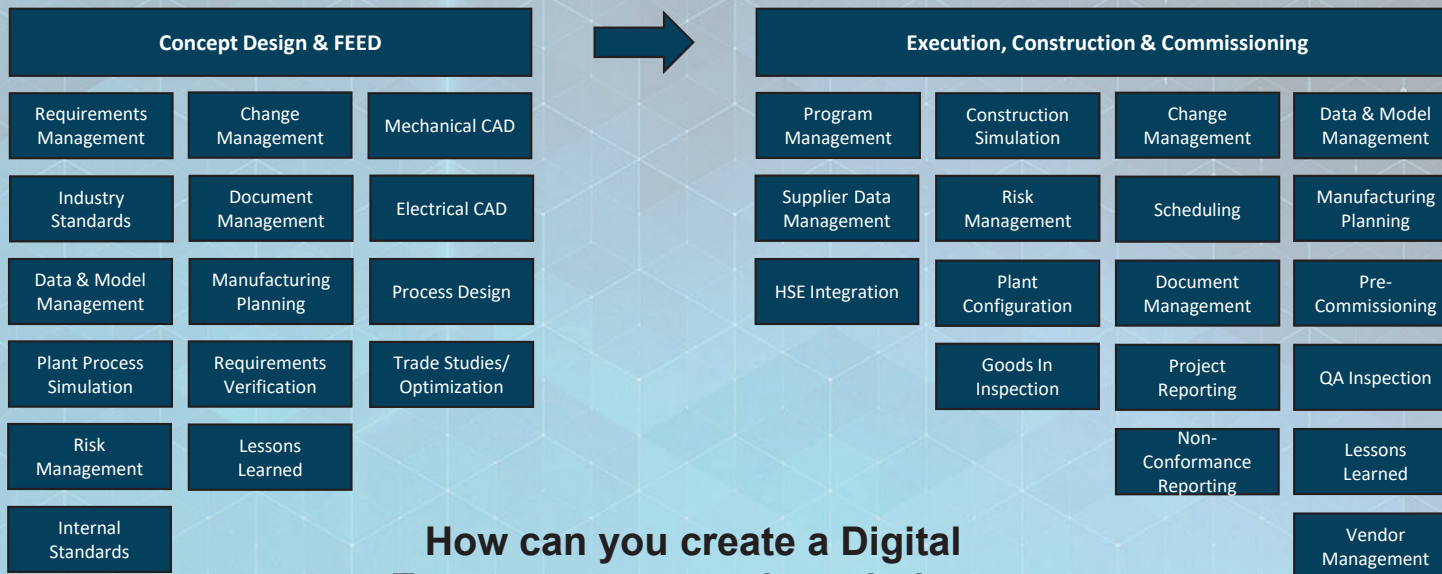
Operation / Maintenance

Domain

Concept Design & FEED

Execution, Construction & Commissioning

Solutions



How can you create a Digital Ecosystem across the solutions required to bring your asset online?

Solution Roadmap

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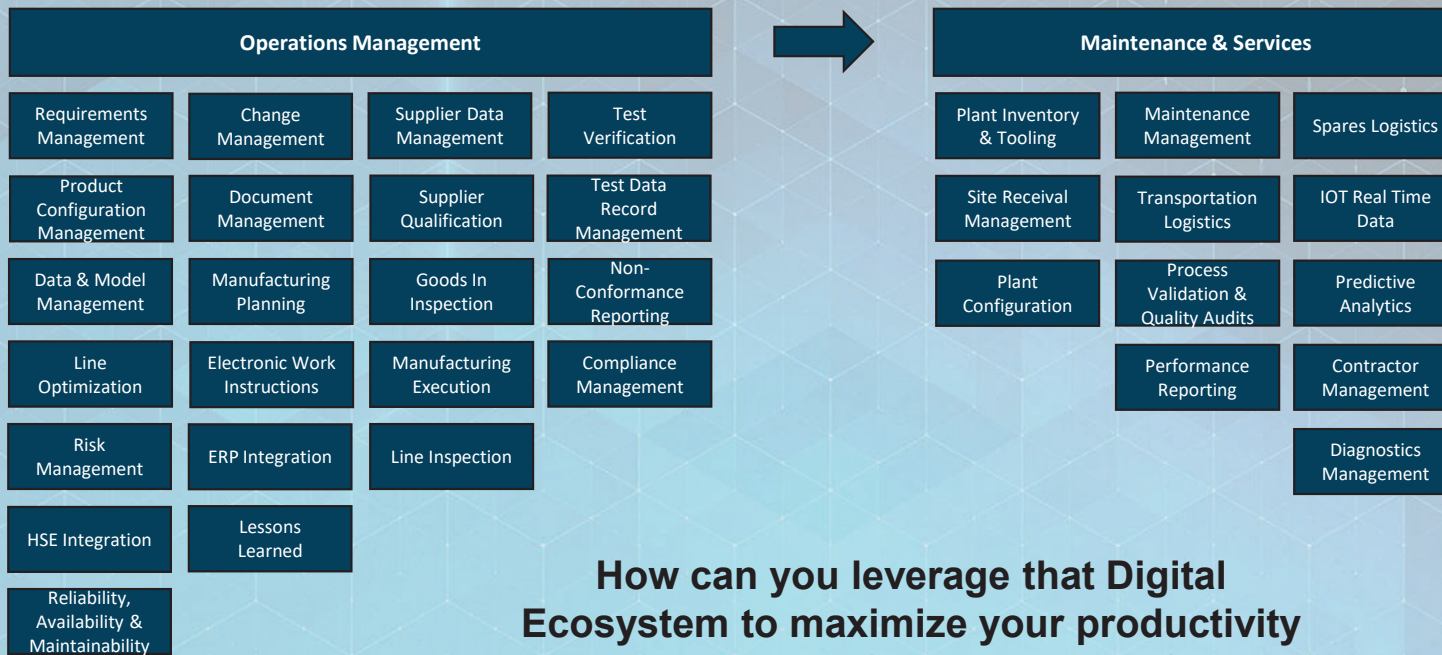
Operation / Maintenance

Domain

Operations Management

Maintenance & Services

Solutions



How can you leverage that Digital Ecosystem to maximize your productivity and insight during Operations and Service?

DON'T FORGET! Digital Adoption Strategy

End User successful adoption

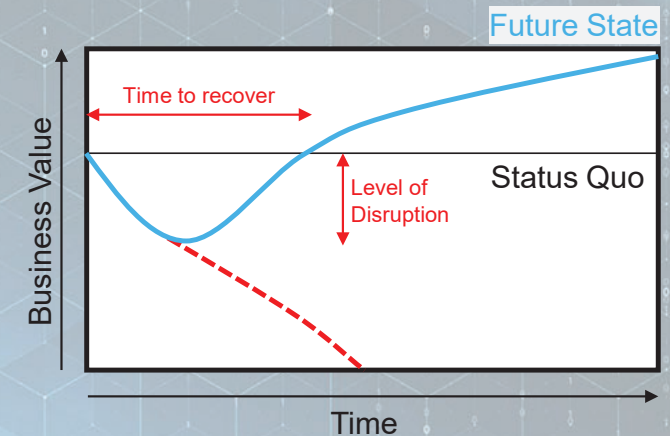
Learning and performance support
Content development, mentoring, tools and technology

Communication planning
Effective execution of communication activities

Sponsor/Ambassador identification and management
Support plan for ambassadors and high-level audience analysis

Executive Management Team support and communication
Involved with all communications at every level affected by the events

"70% of digital transformations fail due to a lack of user adoption and behavioral change"



Adoption is not just Training... It is the Definition of Success

Where are you today? Where do you want to be in the future?

— Average Energy OEM/EPC
— Average Auto/Aero Prime

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| Q&A