



27th annual **INCOSE**
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System Engineering Analysis of Construction Equipment Operation in the Latin America



Outline

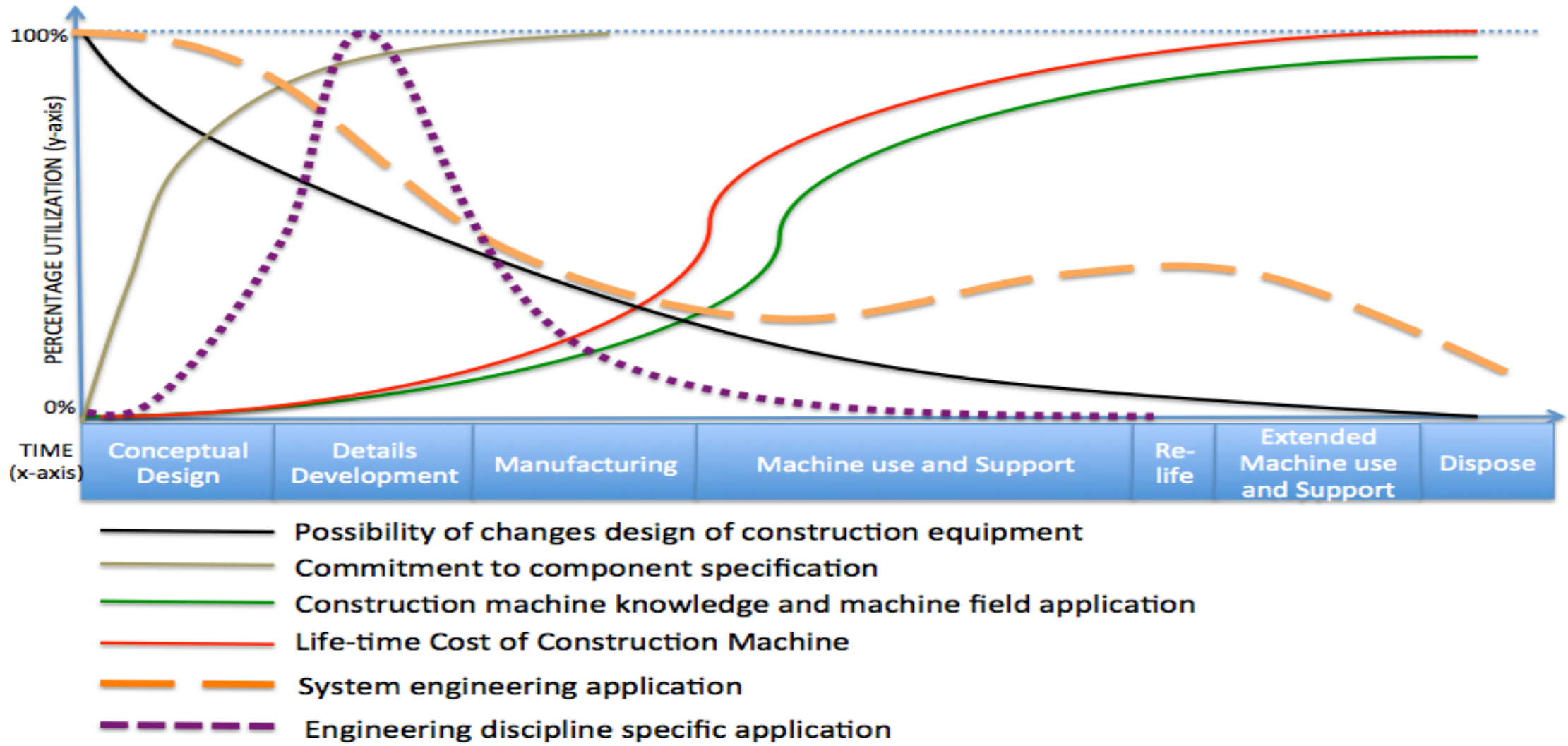
- 1) Introduction
- 2) System Engineering Approach
- 3) Motivation
- 4) Latin America Construction Market and Geography
- 5) Methods: Lube Oil Analysis and Other Engineering Data
- 6) Results
- 7) Conclusion of the research



1. Introduction

- 1) What are the engine oil contamination characteristics of diesel engines deployed in Latin America?
- 2) How does engine oil contamination relate to the environmental factors in Latin America?

2. System Engineering Approach



3/14



3. Motivation

Users' needs:

- 1) Reliability
- 2) Parts availability
- 3) Durability
- 4) Maintenance and repair costs
- 5) Performance
- 6) Fuel economy
- 7) Dealer support
- 8) Operator comfort

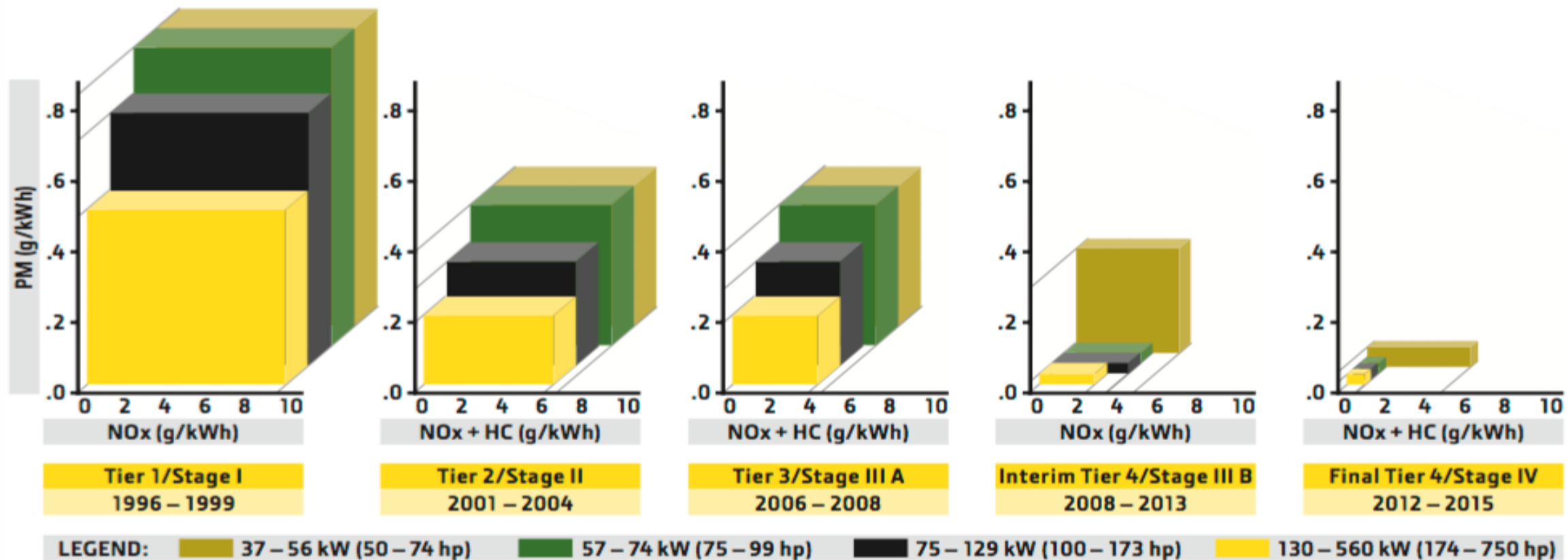
Manufacturers' needs:

- 1) Return on the investment
- 2) “Global” product platform
- 3) Lower production cost
- 4) Less parts variability
- 5) Higher durability
- 6) Greater competitive performance

3. Motivation

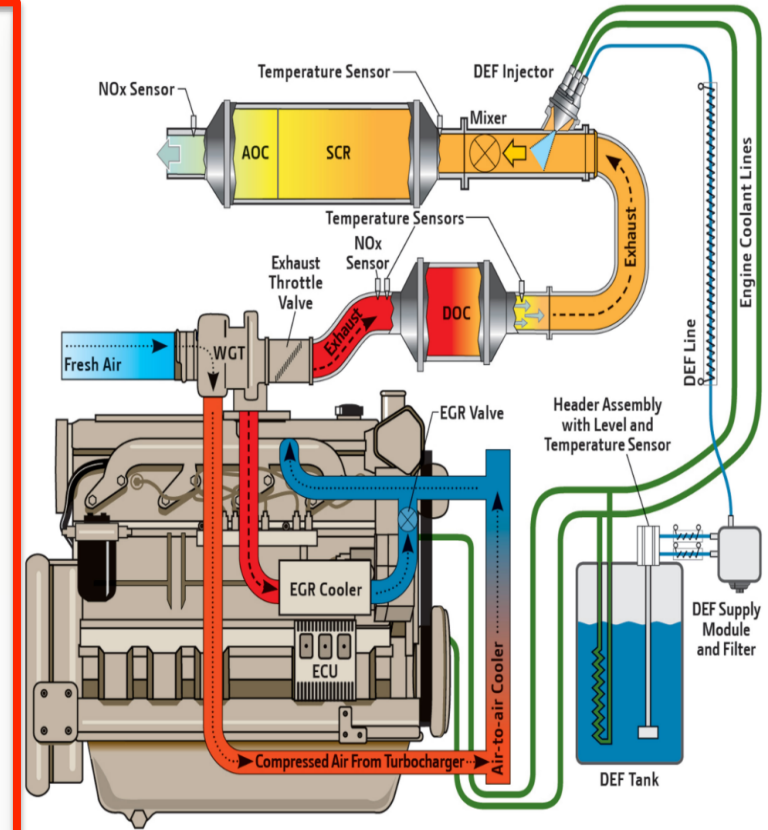
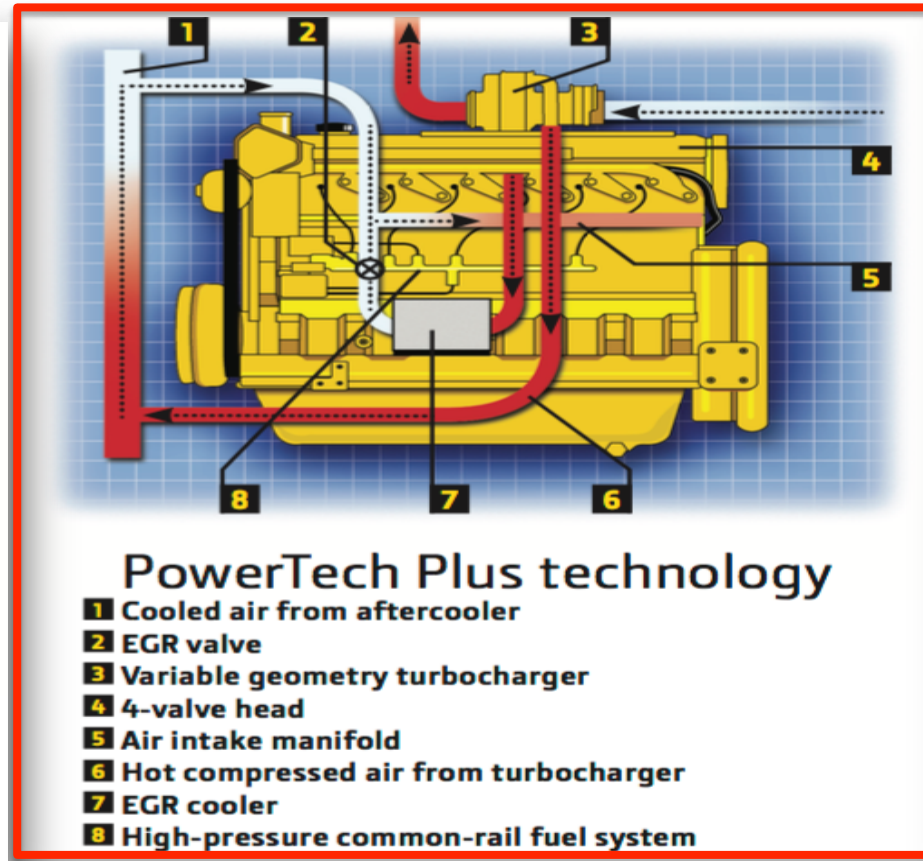
Rationale:

EPA and EU nonroad emissions regulations: 37 – 560 kW (50 – 750 hp)



Source: Off-Highway Diesel Engines Ratings Tier 3 / State III A. John Deere (2003, September).

- 1 Cooled air from aftercooler
- 2 Fixed geometry turbocharger
- 3 2-valve head
- 4 Hot compressed air from turbocharger
- 5 High-pressure common-rail fuel system



6/14

3. Motivation



Rationale:



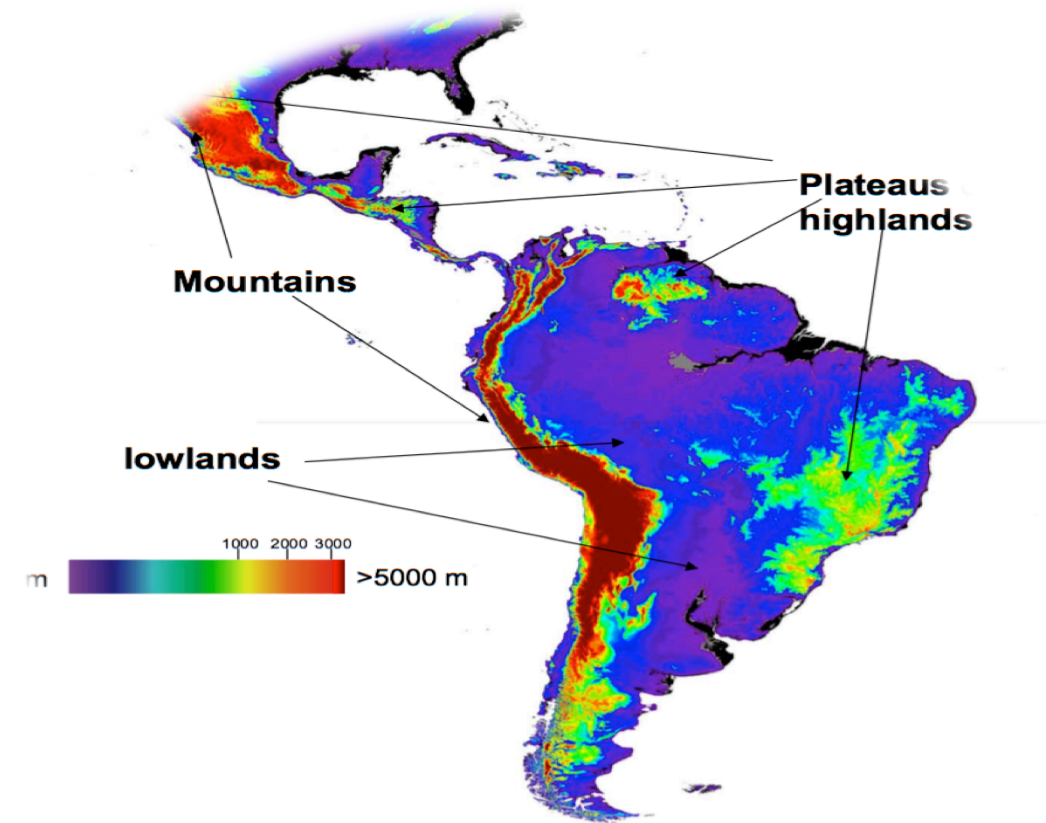
Source: Azevedo Field trip (2014)

3. Latin America Construction Market and Geography



System Engineering Application: Environmental definition of Latin America Construction Market

- 1) Latin American countries offer a unique operating environment for construction equipment and their diesel engines
- 2) High altitude environmental operations lead to increased particulate matter resulting from inefficient diesel combustion.



8/14

Source: Pujana, I. (n.d.).

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4. Methods: Lube Oil Analysis

Instrumentation:

- 1) On Site Analysis Microlab (OSA3 Equipment)
- 2) On Site Latin America Database
- 3) 4,000 thousands of engine oil samples from four years



FLUID CHEMISTRY	VISCOSITY	PARTICLE COUNT	ELEMENTAL ANALYSIS
Infrared Spectrometer; tests for TBN, oxidation, soot, water, and glycol	Kinematic Viscometer; tests for viscosity 40C & 100C	Light Blockage Particle Counter; tests for particle count and ISO particle size	OES Spectrometer; tests for 20 wear metals



4. Methods: Engineering Data

1) Diagnostic Trouble Codes (DTCs)

2) Engine Control Unit (ECU) Data

5. Results



Oil Analysis Results:

Countries	ABNORMAL	NORMAL
Bolivia	40%	60%
Colombia	46%	54%
Costa Rica	39%	61%
Dominican Republic	18%	82%
Ecuador	53%	47%
Guatemala	34%	66%
Honduras	22%	78%
Mexico	33%	67%
Paraguay	40%	60%
Peru	51%	49%
Uruguay	77%	23%



5. Results

Oil Analysis Wear Component Correlation Analysis:

- Cooper and Aluminum
- Lead and Aluminum
- Lead and Silicone
- Lead and Sodium
- Aluminum and Silicone
- Aluminum and Sodium

Wear Metals Results

	Fe	Cr	Cu	Pb	Al	Sn
Abnormal	34.33%	30.51%	22.84%	7.01%	6.75%	42.73%

Contaminants Results

	Si	Na	K
Abnormal	33%	23%	38%



5. Results

Machine Diagnostic Trouble Codes:

- **Paraguay:**
 - 46% - low level of coolant
 - 33% - water in the fuel
 - 8% - extremely high coolant temperature
- **Uruguay:**
 - 34% - low engine oil pressure
 - 25% - water in fuel
 - 13% - high engine temperature
- **Bolivia**
 - 49% - extremely low coolant levels
 - 32% - water in the fuel
 - 14% - extremely high exhaust manifold temperatures
- **Colombia.**
 - 59% - water in the fuel
 - 17% - high engine coolant temperatures
 - 12% - low coolant levels
- **Costa Rica.**
 - 61% - water in the fuel
 - 14% - extremely restricted engine air filters
 - 13% - low coolant

13/14



6. Conclusion of research

- Abnormal oil result significantly higher than United States
- Machine operating altitude is impacting engine durability in Latin America
- Evidence of environmental (dirt or cross-system) contamination
- DTCs data indicates the cooling system failure and oil degradation
- The high correlation of sodium, silicone, and aluminum indicates dirt environmental contamination



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