



29th Annual **INCOSE**
international symposium

Orlando, FL, USA
July 20 - 25, 2019

Emerging Education Challenges for Resilient Cyber Physical Systems

Tom McDermott (Stevens Institute of Technology)

www.incos.org/symp2019



Agenda

- **Background & Motivation**
- CPS Security Taxonomy
- State of Security Education in Engineering
- Challenges and Recommendations

Acknowledgement – SERC and Sponsors



Thanks to:

- ***Melinda Reed and Mike McEvilley***
 - SecDef Research & Engineering
- ***Barry Horowitz, Peter Beling, Cody Fleming***
 - University of Virginia
- ***Val Sitterle, Molly Nadolski, Raheem Beyah***
 - Georgia Institute of Technology



NAVAL
POSTGRADUATE
SCHOOL



THE UNIVERSITY
OF ALABAMA
IN HUNTSVILLE



TEXAS A&M
UNIVERSITY



AUBURN
UNIVERSITY



UNIVERSITY OF
SOUTH FLORIDA



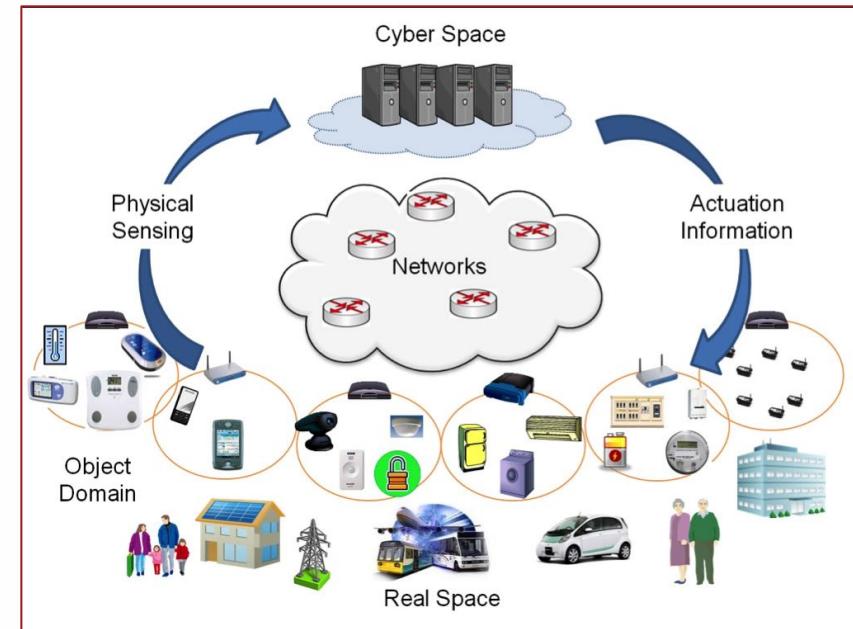
NORTH CAROLINA AGRICULTURAL
AND TECHNICAL STATE UNIVERSITY





Background: Securing Physical Systems

- Standard cybersecurity approaches are infrastructural in nature
- There is little emphasis on protecting the applications within specific information systems:
Cyber-physical processes are apps
- The cybersecurity community has limited experience in securing system application functions, especially physical system control functions
- And system application designers, in general, do not have experience with designing for better cybersecurity, especially physical system designers





Agenda

- Background & Motivation
- **CPS Security Taxonomy**
- State of Security Education in Engineering
- Challenges and Recommendations

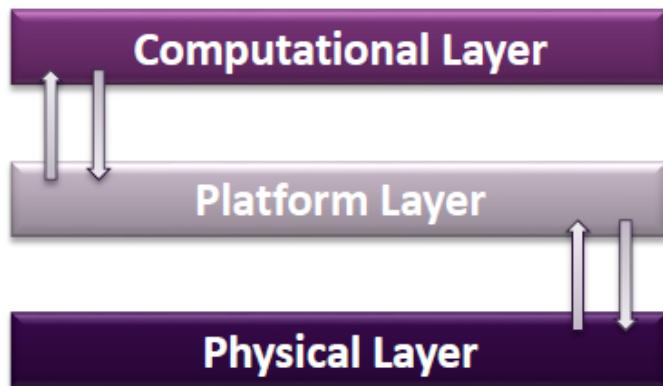
What are Cyber-Physical Systems?



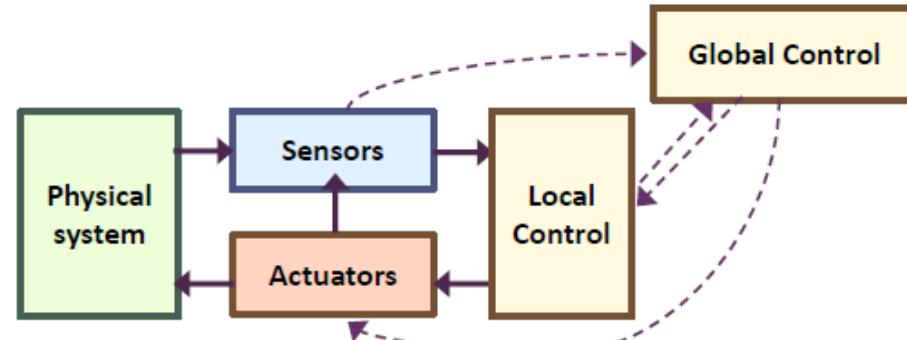
Engineered systems that...

Are comprised of heterogeneous sensing, computational, and actuating components to collect, process, and physically act on information

Integrate physical and cyber components where **relevant functions are realized through interactions** between the physical and cyber parts



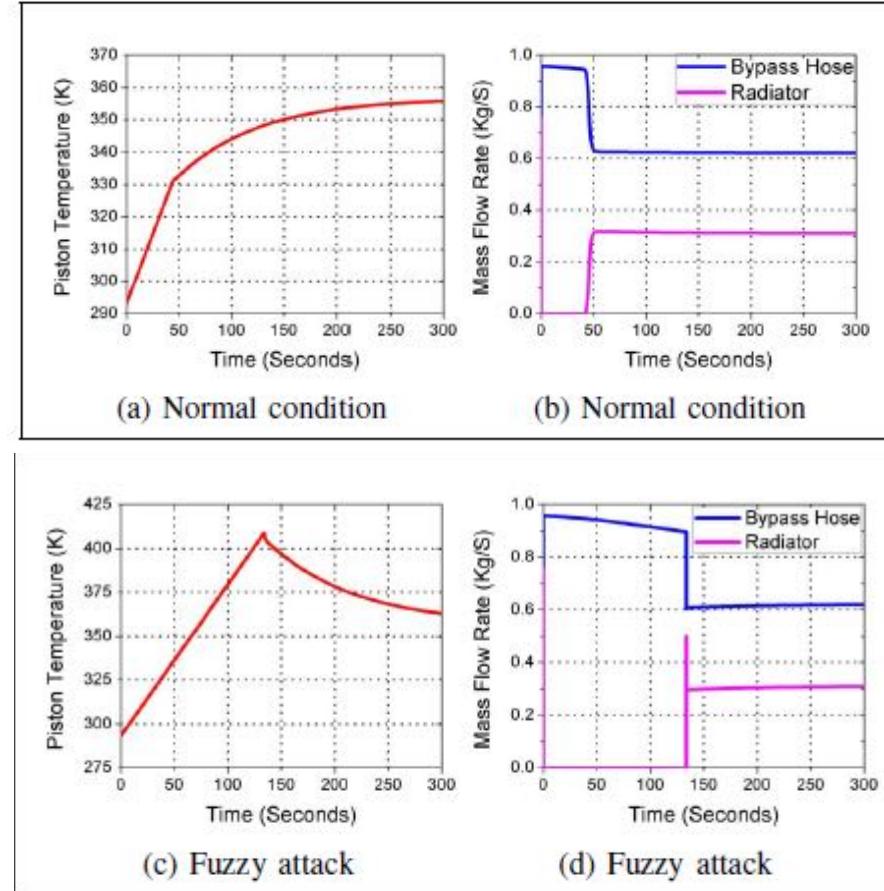
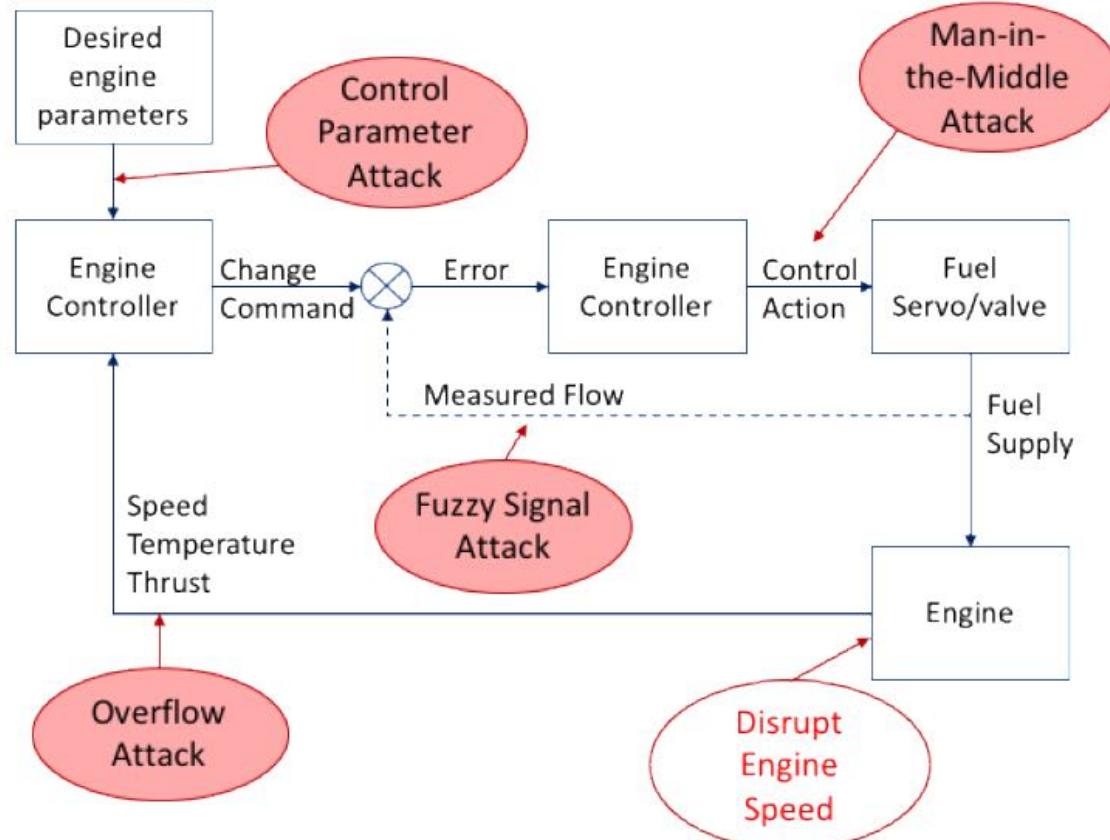
SW models, platform models, physical models



Integration is key to system behavioral abstraction



Example CPS Threat Pattern



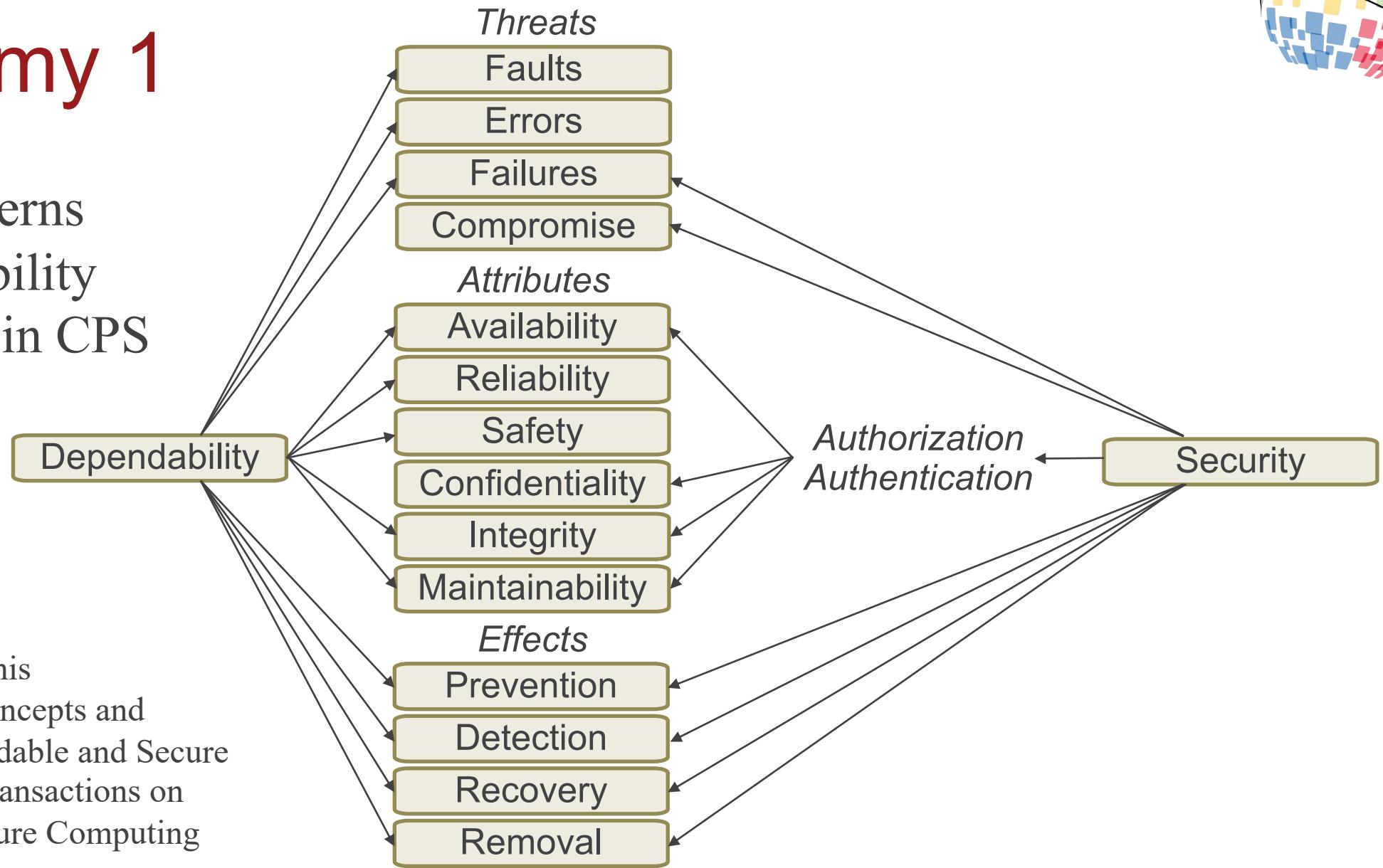
Rashid, Wan,
Quiros, Canedo,
Al Faruque;
Modeling and
Simulation of
Cyberattacks
for Resilient
Cyber-Physical
Systems

The key is to create “safe” designs, not respond to known threats.



Taxonomy 1

Related concerns
for Dependability
and Security in CPS



adapted from Avižienis
et al, 2004. Basic Concepts and
Taxonomy of Dependable and Secure
Computing, IEEE Transactions on
Dependable and Secure Computing

Taxonomy 2

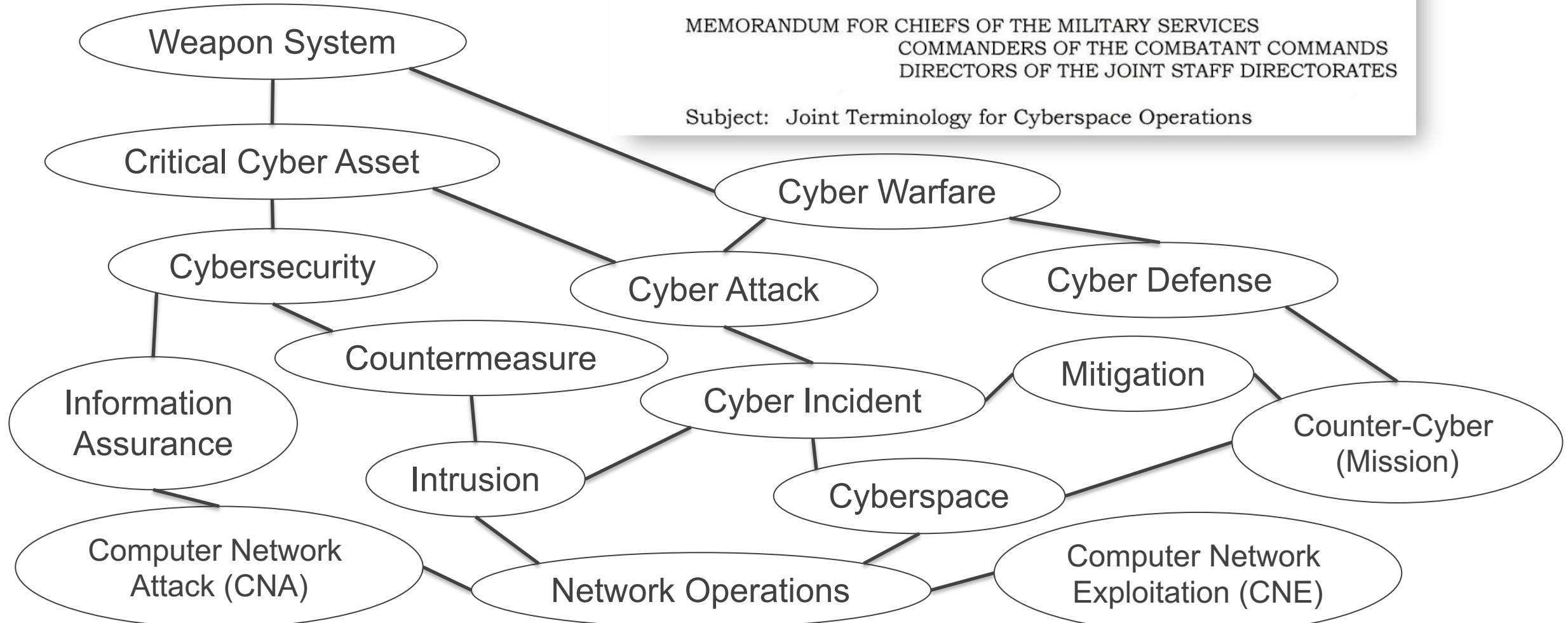


THE VICE CHAIRMAN OF THE JOINT CHIEFS OF STAFF
WASHINGTON, D.C. 20318-9999



MEMORANDUM FOR CHIEFS OF THE MILITARY SERVICES
COMMANDERS OF THE COMBATANT COMMANDS
DIRECTORS OF THE JOINT STAFF DIRECTORATES

Subject: Joint Terminology for Cyberspace Operations





A CPS Systems Engineer must master:

- Concepts of secure access control to and use of the system and system resources (**domain of system security engineering**)
- Understanding of design attributes that minimize exposure of vulnerabilities to external threats (**systems security engineering and dependable computing**)
- Understanding of design patterns to produce effects that protect and preserve system functions or resources (**dependable computing**)
- Approaches to monitor, detect and respond to threats and security anomalies (**cybersecurity**)
- Understanding of network operations and external security services (**information systems**)
- Approaches to maintain system availability under adverse conditions (**all of the above**)





Agenda

- Background & Motivation
- CPS Security Taxonomy
- **State of Security Education in Engineering**
- Challenges and Recommendations



National Academies recommendations on CPS education

CPS principles	CPS foundations	CPS characteristics
Communication and Networking	Basic computing concepts, including software engineering	Security and privacy
Real time systems	Physical world computing, including sensors, actuators, and real-time control	Interoperability
Embedded systems, both hardware and software	Discrete and continuous mathematics	Discrete and continuous mathematics
Physical world computing, including safety, reliability, security, performance, and risk management	Cross-cutting application of sensing, actuation, control, communication, and computing	Reliability and dependability
Human interaction with CPS, including ease of use	Modeling of heterogeneous and dynamic systems integrating control, computing, and communication	Power and energy management
	CPS system development (emphasizing concepts of resilience and safety, test and verification)	Stability and performance
		Human factors and usability
		Safety

Knowledge Areas and Competencies (ACM & SEI)



Table 2. Computer Engineering Knowledge Areas and Bodies of Knowledge.

Knowledge Areas	Resilient CPS Selected Bodies of Knowledge
CE-CAO Computer Architecture and Organization	Instruction set architecture; Measuring performance; Computer arithmetic; Processor organization; Memory system organization and architectures; Input/Output interfacing and communication; Peripheral subsystems; System architectures
CE-ESY Embedded Systems	Characteristics of embedded systems; Buses; Parallel input and output; Asynchronous and synchronous serial communication; Periodic interrupts, waveform generation; Sensors, actuators; Implementation strategies for low-power operation; Mobile and networked embedded systems; Input/output topics; Computing platforms; Real-time systems
CE-NWK Computer Networks	Network architecture; Local and wide area networks; Network protocols; Network applications; Performance evaluation; Wireless sensor networks
CE-SEC Information Security	Data security and integrity; Vulnerabilities; Secret and public key cryptography; Message authentication; Authentication; Trusted computing; Cryptographic protocols
CE-SPE Systems and Project Engineering	Project management principles; Human factors; System and fault tolerance; Hardware and software specification; System specifications; System architecture; System design; System integration; System sustainability, manufacturability
CE-SYS System Requirements Engineering	Managing system requirements; Requirements engineering; System modeling; System specification; System requirements; System requirements engineering; System requirements management; System requirements specification; System requirements validation

Table 3 (cont.). Computer Science Knowledge Areas and Bodies of Knowledge.

Knowledge Areas	Resilient CPS Selected Bodies of Knowledge
GV - Graphics and Visualization	Fundamental Concepts
HCI - Human-Computer Interaction	HCI Foundations; Design
IAS - Information Assurance and Security	Foundational Concepts; Threats and Attacks; Network Security; Security Policy
IM - Information Management	IM Concepts; Database I
IS - Intelligent Systems	IS Fundamentals; Basic Reasoning; Basic Machine Learning
NC - Networking and Communications	NC Introduction; Network Forwarding; Local Area Networking
OS - Operating Systems	Introduction; OS Principles; Management; Security and Privacy; Embedded Systems
SB - Software-based Development	Mobile Platforms

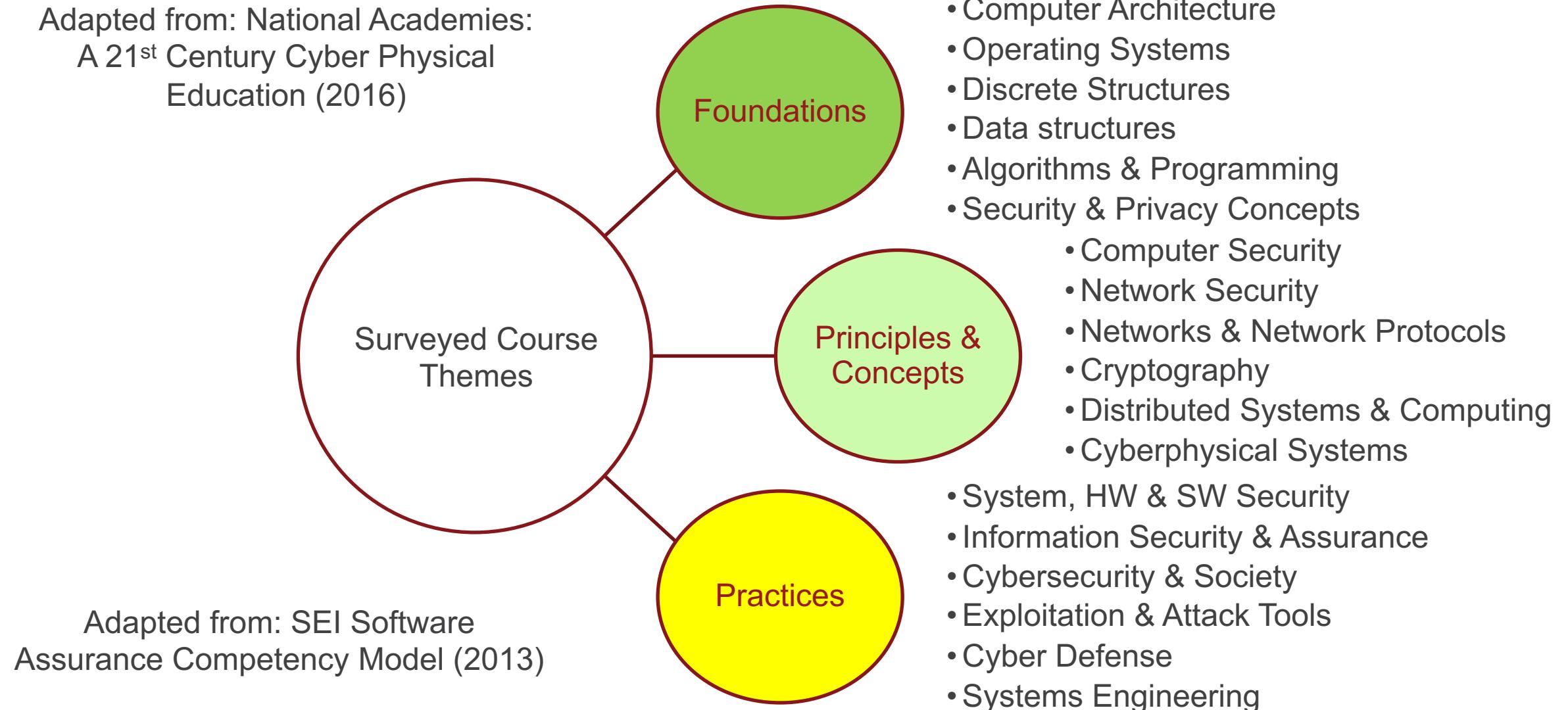
Table 4. Entry Level Competencies for a Career Dealing with Assurance.

Competency	Description
System/software lifecycle processes	Able to manage the application of a defined lifecycle software process for a small project
Software Assurance Processes	Able to apply methods, processes, and tools to assess assurance
Risk Management Concepts	Understanding of risk analysis and risk management, including threat modeling
Risk Management Processes	Able to identify and describe risks in a project; able to analyze likelihood and severity; understanding of risks; understanding of risks in the acquisition of contracted software; employment of mitigation tasks
Assurance Assessment Concepts	Basic understanding of assurance assessment methods
Measurement for Assessing Assurance	Able to apply tools and documentation support for assessment processes
Business Case for Assurance	Able to apply a business case tradeoff analysis
Understand the role of assurance in system development	Able to understand the role of assurance in system development

Derived CPS Security Education Themes

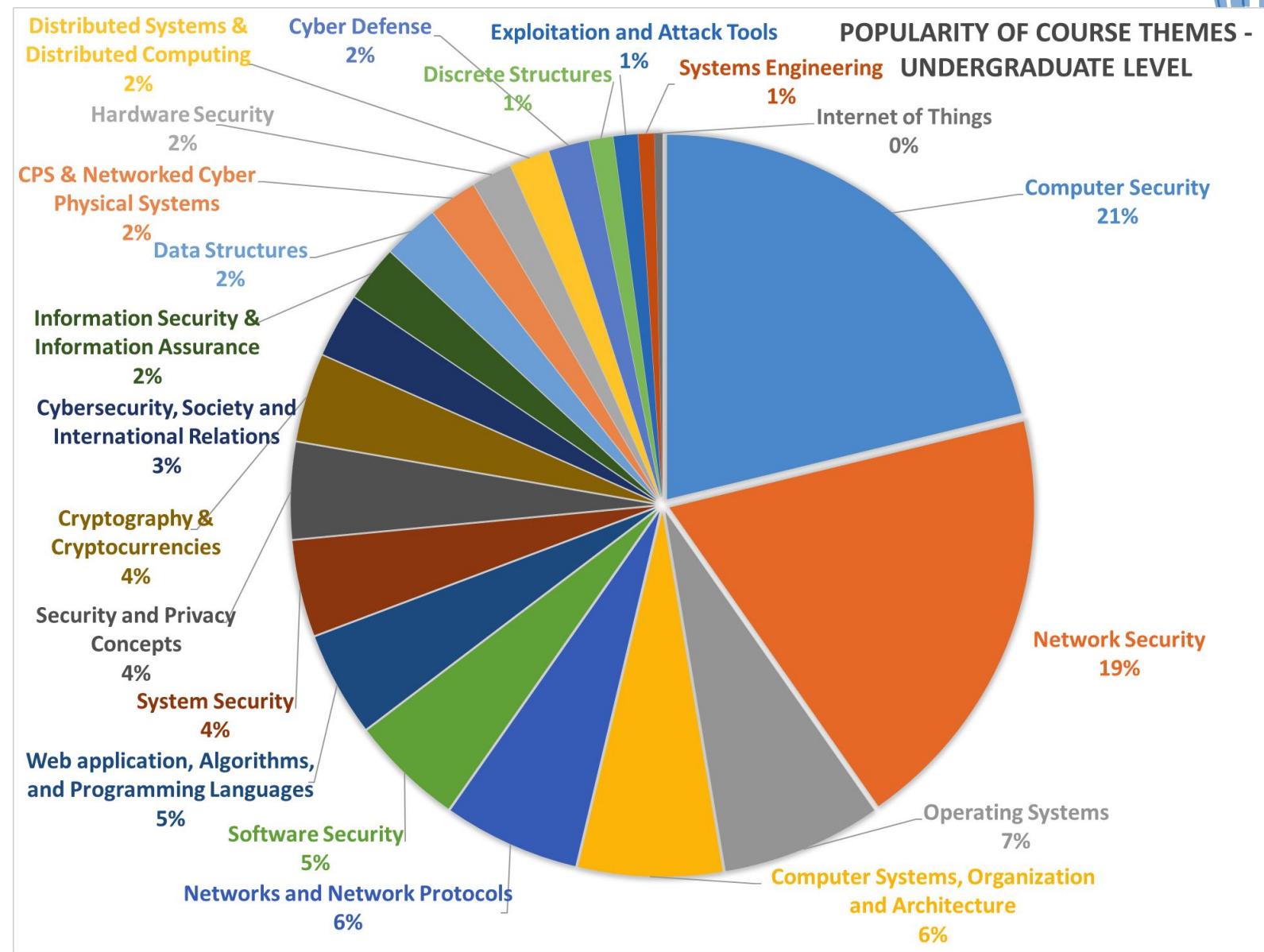


Adapted from: National Academies:
A 21st Century Cyber Physical
Education (2016)



Survey of 104 Universities Summer 2017 (SERC RT-175)

Reflective of market
interest shown across
the application area of
resilient CPS





Agenda

- Background & Motivation
- CPS Security Taxonomy
- State of Security Education in Engineering
- **Challenges and Recommendations**



Workshop Gap Identification

Engineering education gaps related to cybersecurity

- Security concerns emerging in today's embedded systems and CPS
- Fundamental security practices
- Domain & context knowledge
- Comprehension of tools
- Software assurance
- Security evaluation & test
- Adversary pace of change
- Lack of a BoK
- Sharing of data and use cases
- HW & SW supply chain issues

Workshop 6 (Jul 31– Aug 2 2018)

State of the Engineering Workforce; Cybersecurity Engineering

Goal: Identify skill sets and curriculum needs for our current and future engineering workforce

- Understand engineering education gaps related to cybersecurity
- Develop Need's for today's engineering workforce
- Develop Need's for tomorrow's engineering workforce
- Identify efforts to meet anticipated EO on America's Workforce

Focus Needed



Search NIST ≡

Information Technology Laboratory / Applied Cybersecurity Division

NATIONAL INITIATIVE FOR CYBERSECURITY EDUCATION (NICE)

Knowledge ID: K0030

Description: Knowledge of electrical engineering as applied to computer architecture (e.g., circuit boards, processors, chips, and computer hardware).

Work Roles:

Work Role ID: SP-ARC-001

Work Roles: Enterprise Architect

Work Role Description: Develops and maintains business, systems, and information processes to support e develops information technology (IT) rules and requirements that describe baseline and target architectures.

Category: Securely Provision

Specialty Area(s): Systems Architecture

Work Role ID: SP-ARC-002

Work Roles: Security Architect

Work Role Description: Ensures that the stakeholder security requirements necessary to protect the organi: business processes are adequately addressed in all aspects of enterprise architecture including reference mo solution architectures, and the resulting systems supporting those missions and business processes.

Category: Securely Provision

Specialty Area(s): Systems Architecture

Work Role ID: SP-SYS-001

Work Roles: Information Systems Security Developer

Work Role Description: Designs, develops, tests, and evaluates information system security throughout the cycle.

Category: Securely Provision

Specialty Area(s): Systems Development

Work Role ID: SP-SYS-002

Systems Developer

NICE Cybersecurity Workforce Framework

Table 1 - NICE Framework Workforce Categories

Categories	Descriptions
Securely Provision (SP)	Conceptualizes, designs, procures, and/or builds secure information technology (IT) systems, with responsibility for aspects of system and/or network development.
Operate and Maintain (OM)	Provides the support, administration, and maintenance necessary to ensure effective and efficient information technology (IT) system performance and security.
Oversee and Govern (OV)	Provides leadership, management, direction, or development and advocacy so the organization may effectively conduct cybersecurity work.
Protect and Defend (PR)	Identifies, analyzes, and mitigates threats to internal information technology (IT) systems and/or networks.
Analyze (AN)	Performs highly-specialized review and evaluation of incoming cybersecurity information to determine its usefulness for intelligence.
Collect and Operate (CO)	Provides specialized denial and deception operations and collection of cybersecurity information that may be used to develop intelligence.
Investigate (IN)	Investigates cybersecurity events or crimes related to information technology (IT) systems, networks, and digital evidence.



Primary Outcomes

- Fold cybersecurity education into curriculum at all levels and disciplines
- Foundational principles should start early – security hygiene and safe coding practices
- Fold specialized content into all engineering disciplines – for CPS and security
- Increase PhD's in systems engineering with a cybersecurity focus
- Create opportunities for experiential learning
- Contribute case studies from commercial and defense



At the Professional level

- best level to introduce different disciplines and domains to the adversarial and subversion characteristics afforded by cyberspace
- need for development of a professional certification tailored to the needs of the CPS domain
- must also include software engineering certifications



At the University level

- general studies should teach engineers how to produce higher quality secure software, introduce fundamentals, and good coding practices in every discipline
- government standards and guidelines are good case studies
- a core cybersecurity 101 course that is tailored to the discipline of interest, but cybersecurity principles should be embedded into existing curricula



At the High School level & STEM

- High School would be the best place to introduce cybersecurity hygiene and good early coding practices
- There is a need to foster interest in secure cyber-physical systems in middle and high school level
 - High school challenge programs such as robotics challenges could include security challenges.
 - Organizations could sponsor challenges and develop “kits” for repeatable learning.
- Those with interest in coding should begin practicing safe versus vulnerable coding practices early in education



Some Recommendations

1. Defense services are leading the way in education and training for cyber-physical security. The services should share best practices, programs, and guidance.
2. Develop a lexicon/taxonomy to adequately describe the CPS security domain, in order to inform the needed competency framework.
3. Sponsor academic Centers of Excellence in CPS security.
4. Develop a formal competency framework (informed by the NICE framework).
5. Address the System Security Engineering (SSE) competency gap in the CPS domain. Develop short application specific interpretation guides for CPS security.
6. Investigate formal CPS security certifications and their value.
7. Pursue a series of STEM activities for secure CPS.
8. Develop education modules in secure and safe coding practices.
9. Prototype a cyberspace-realistic virtual reality simulations for a relevant systems.
10. Standardize assurance case practices spanning safety and security.



29th Annual **INCOSE**
international symposium

Orlando, FL, USA
July 20 - 25, 2019

www.incose.org/symp2019