



29th Annual **INCOSE**
international symposium

Orlando, FL, USA
July 20 - 25, 2019

Ryan Noguchi

The Aerospace Corporation

A Roadmap for Advancing the State of the Practice in MBSE in Government Acquisition



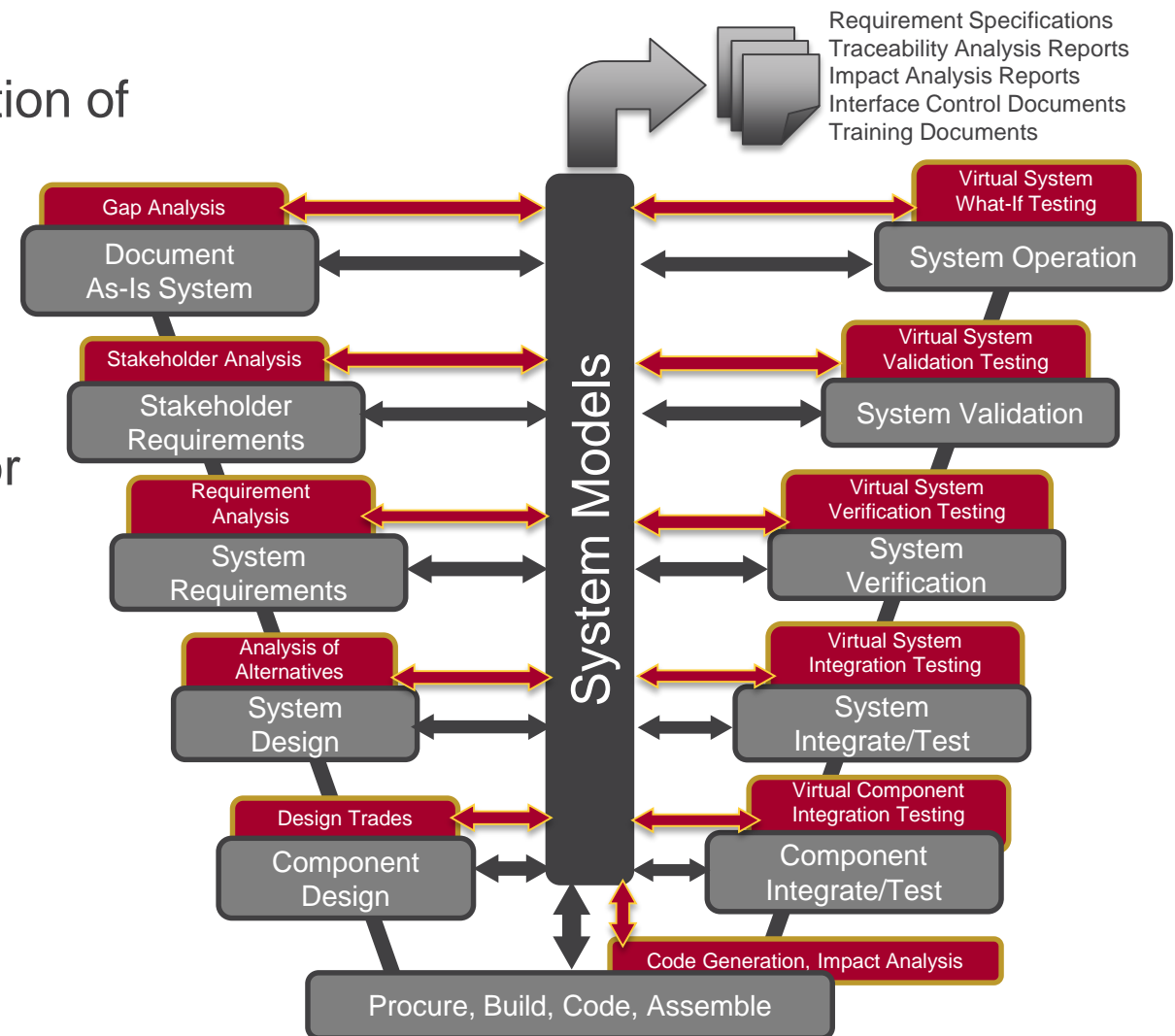
Why MBSE?

- Increasing system **complexity**
 - More **escapes** with greater impacts → program delays, cancellations
 - Many **legacy** systems and interfaces → constrains system evolution
 - **Spiral and agile** development → multiple requirement/design baselines
- Increasing information **stovepipes**
 - Organizational, structural, temporal, projects, etc.
 - Knowledge lost between lifecycle phases
- Ambiguous representation results in **inconsistent mental models**
 - Lack of a “common systems engineering picture”
 - Misinterpretation is common
- Documents and stove piped models are **brittle** artifacts
 - Difficult to keep synchronized and consistent
 - Difficult to capture complex and numerous interrelationships
 - Difficult to find disconnects

MBSE



- System models are **central** to the execution of SE processes
 - Traceability analysis
 - Impact analysis
 - Gap analysis
 - Virtual I&T
 - “Single source of truth”
- System models provide the foundation for **knowledge capture** and **information sharing**...
 - ... among technical disciplines
 - ... between organizations
 - ... spanning life cycle phases
- System models improve the **speed and quality of SE execution**
 - Reduced human error
 - Reduced data inconsistency
 - Reduced miscommunication





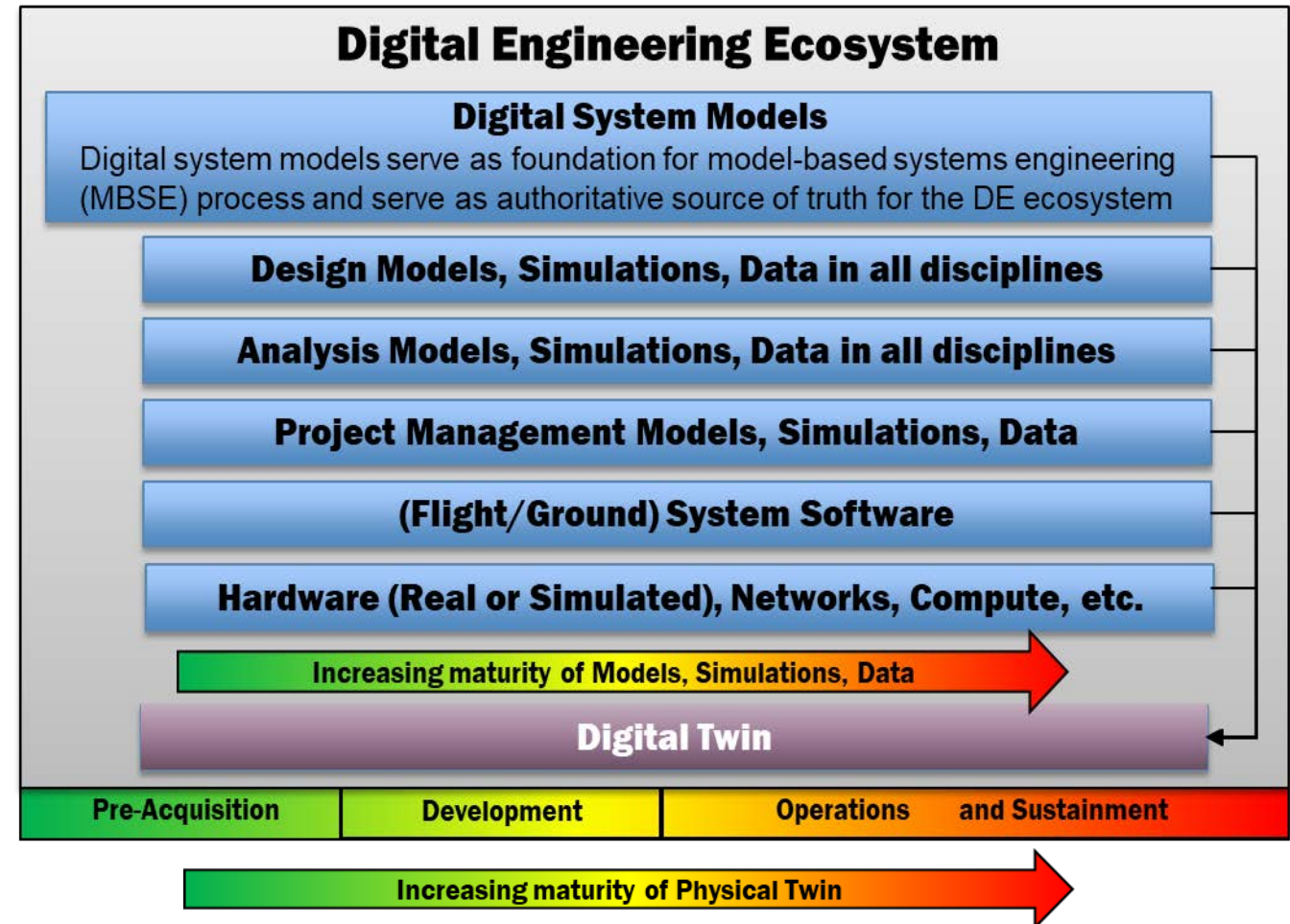
Benefits of MBSE

- Improved **collective** understanding of system capabilities, requirements, composition, functionality, behavior, interdependencies, and resilience
- Better **organization** of technical information across system life cycle phases
- Less-ambiguous **communication** across contractual, organizational interfaces
- Improved **efficiency** in evaluating architectural options
- Better **traceability** and more efficient transition from early concept studies and capability-based assessments through all subsequent life cycle activities
- Ability to perform rapid, **comprehensive** impact assessment crossing architectural layers and organizational stovepipes
- Strengthened ability to architect enterprise-wide and cross-enterprise solutions by **integrating knowledge and insight** across the enterprise's portfolio



The Digital Engineering Landscape

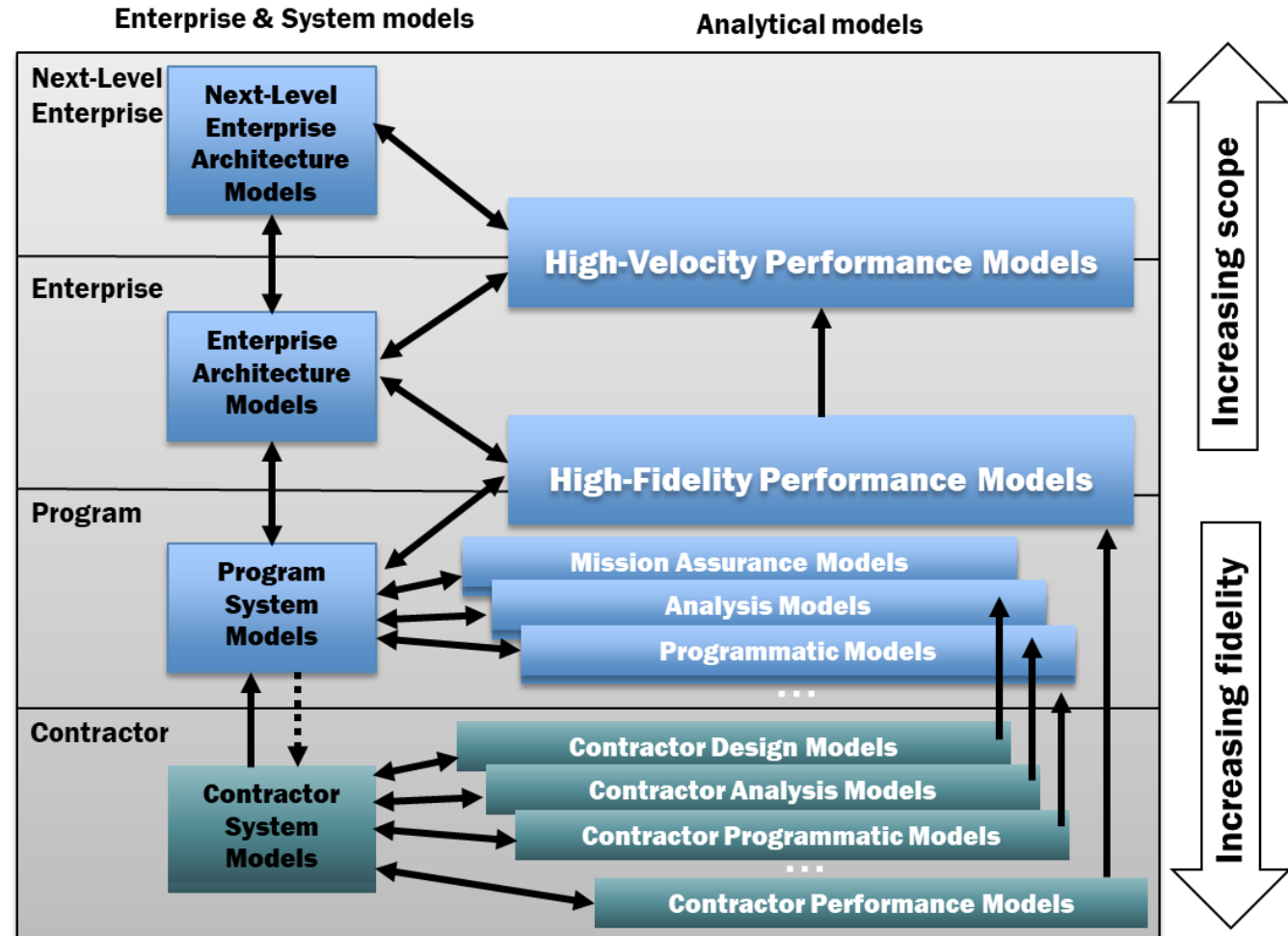
- Digital Engineering (DE) **ecosystem** includes all models, simulations, and data across all disciplines
- Digital system models (DSM) are central to MBSE implementation
- Digital Twin integrates models, simulations, and data across all disciplines and incorporates unit-specific characteristics
- Digital Twin evolves to keep pace with the Physical Twin





Layered Hierarchy of Integrated Models

- Decisions at all levels are informed by comprehensive knowledge of impacts and dependencies
- Models at each layer of the organization are loosely coupled with models in adjacent layers
- Sharing of models reduces duplication of work
- Synchronization of models enforces concept of authoritative source of truth
- System models provide definitive inputs to other models





Introducing the Roadmap

- A Roadmap was created to serve as a point of departure for discussions and planning of investment and collaboration activities
- Presented initially at a Systems Engineering Forum sponsored by The Aerospace Corporation
- An update highlighting progress made since that time was presented at a subsequent Systems Engineering Forum
- The Roadmap stimulated much discussion and collaboration in advancing the state of the practice of MBSE in Government service



Focus Areas for Advancing MBSE

- **Enabling Enterprise Systems Engineering**
 - Enhance decision-making, improve enterprise capabilities and resilience, and architect enterprise-wide solutions, by better integrating knowledge across the enterprise and its constituent programs
- **Improving System Acquisition and Execution Outcomes**
 - Reduce risk of delays, cost overruns, and underperformance in acquisition programs by improving the quality of systems engineering
- **Institutionalizing Evolved Systems Engineering**
 - Accelerate adoption of MBSE by addressing key cultural, organizational, and infrastructure challenges
- **Advancing the State of MBSE Tools**
 - Improve quality and capability of system modeling tools, particularly to address the unique needs of Government programs



Timeframes

– *Work to Date*

- Captures the typical progress made to date in Government application of MBSE

– *Near-Term Goals*

- Identifies near-term objectives the community should strive to achieve in the next year or two

– *Long-Term Goals*

- Identifies more challenging objectives the community should attempt to address once significant progress has been made in near-term goals

– *End-State*

- Represents the desired state of MBSE in Government practice for which we no longer need to consider MBSE to be something different than SE
- When all SE is MBSE



A Roadmap for Government Application of MBSE

	Work to Date	Near Term	Longer Term	End State
Enabling Enterprise Systems Engineering	<ul style="list-style-type: none"> DoDAF products built as models in modeling tools, not just pictures Modeling pilots provide valuable experience in building models and using modeling tools MBSE initiatives are largely stovepiped, not well coordinated 	<ul style="list-style-type: none"> Demonstrate & document value in MBSE transition projects Develop interoperable methods, including common metamodels, to enable model sharing at enterprise and system levels Improve quality and speed of engineering and technical baseline change processes 	<ul style="list-style-type: none"> Integrate enterprise architecture with system models to provide multi-level insight Manage technical baselines entirely from model; documents extracted from model Enterprise CM is model-centric Standard metamodel enables improved model interoperability 	<ul style="list-style-type: none"> Improved enterprise situational awareness through federated enterprise and system models Decisions made based on holistic assessment of impacts across the enterprise Enterprise performance and resilience are optimized through enterprise-wide insight
Improving System Acquisition and Execution Outcomes	<ul style="list-style-type: none"> Contractors deploying MBSE more frequently in Government development programs Aerospace ATR and Workshop on MBSE Guidance for Government-Acquired Programs 	<ul style="list-style-type: none"> Demonstrate & document MBSE value to near-term development and acquisition programs Develop approaches to improve mission assurance via MBSE Refine leading indicators for proactive application of MBSE Refine practice of model-based SE reviews and audits 	<ul style="list-style-type: none"> Models facilitate concurrent engineering analysis throughout life cycle to support trades Broaden application of MBSE across portfolio of programs MB RFPs and proposals, and MB source selections Tight integration with specialty engineering models Model reuse is the norm 	<ul style="list-style-type: none"> Models used as primary means to capture and communicate knowledge across life cycle Models serve as requirements and deliverables for acquisitions Modeling eliminates SE escapes, resulting in better, more affordable systems Digital Thread/Twin vision realized
Institutionalizing Evolved Systems Engineering	<ul style="list-style-type: none"> Growing interest in MBSE pilot and demonstration projects provide experience in using multiple tools and methods Improving stakeholder awareness of benefits of MBSE 	<ul style="list-style-type: none"> MBSE training at multiple levels Disciplined processes for MBSE transition effort planning Reusable framework for MBSE tool evaluation and selection Collect metrics on MBSE value Publicize positive experiences to build community confidence 	<ul style="list-style-type: none"> Standardized metamodel for improved model interoperability Tools to facilitate model use & updates by non-modelers Improved visual appeal of model views for non-technical stakeholders Update IEEE 15288 to better align with MBSE practice 	<ul style="list-style-type: none"> SE and MBSE are synonymous Models are used by all as the Single Source of Truth Interoperable models enable knowledge synergy across domains and organizations Models are transparent to users Update IEEE 15288 to reflect MBSE as standard SE practice
Advancing the State of MBSE Tools	<ul style="list-style-type: none"> Community effort largely driven by other industries Shortfalls of existing tools becoming more apparent Model and data interoperability between tools is still limited 	<ul style="list-style-type: none"> Improve federation of models with analytical and simulation tools Improve interoperability of models between MBSE tools Address classification, information compartmenting, and IP issues 	<ul style="list-style-type: none"> Model use and updates mostly done by non-model-experts Data exchanges are largely automated with consistent semantics 	<ul style="list-style-type: none"> Tool selection driven more by tradeoffs of features than tradeoffs of limitations Seamless data exchange via common data standards and collaborative frameworks

Enabling Enterprise Systems Engineering



- Enterprises are growing in complexity
 - Organization, business processes, systems, drivers, etc.
- MBSE methods can be used to improve the execution of enterprise systems engineering processes
 - Enhance enterprise decision-making
 - Improve program decision-making through better understanding of impacts and dependencies
 - Enable better enterprise-wide solutions
- Key challenges with enterprise application of MBSE include the greater complexity of integration/federation of models and data from many different stakeholders

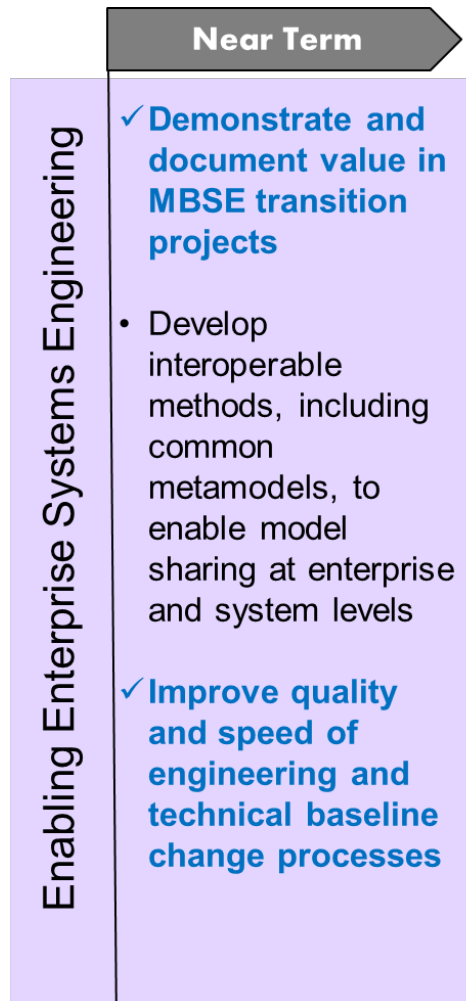
Enabling Enterprise Systems Engineering



	Work to Date	Near Term	Longer Term	End State
Enabling Enterprise Systems Engineering	<ul style="list-style-type: none"> • DoDAF products built as models in modeling tools, not just pictures • Modeling pilots provide valuable experience in building models and using modeling tools • MBSE initiatives are largely stovepiped, not well coordinated 	<ul style="list-style-type: none"> • Demonstrate & document value in MBSE transition projects • Develop interoperable methods, including common metamodels, to enable model sharing at enterprise and system levels • Improve quality and speed of engineering and technical baseline change processes 	<ul style="list-style-type: none"> • Integrate enterprise architecture with system models to provide multi-level insight and improve performance, robustness, and resiliency • Manage technical baselines entirely from models; documents extracted from models • Enterprise config. management is model-centric, not document-centric • Standard metamodel enables improved model interoperability 	<ul style="list-style-type: none"> • Improved enterprise situational awareness through federated enterprise and system models • Decisions are made based on holistic assessment of impacts across all interfaces and stakeholder perspectives • Optimize enterprise performance, robustness, and resiliency through enterprise-wide insight provided by MBSE

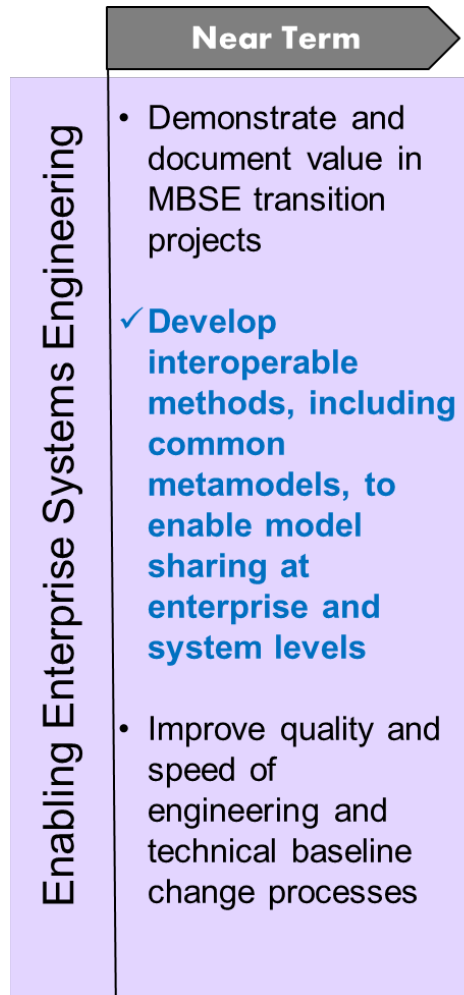
- MBSE is a critical enabler for implementation of disciplined practice of enterprise systems engineering

Enabling Enterprise Systems Engineering



- Supporting enterprise-level MBSE pilot efforts at several Government agencies
 - Advising on strategy and priorities
 - Using problem framing workshops to define and refine understanding of MBSE needs to drive scope of pilots
 - Prototyping MBSE methodologies
 - Advising model implementation teams on model structure and modeling practices
 - Piloting approaches for executing model-based enterprise-level systems engineering reviews and audits

Enabling Enterprise Systems Engineering



- Leading multiple enterprise-level architecture modeling efforts and coordinating to improve interoperability
 - Coordinating among modeling teams to develop interoperable models across multiple programs, enterprises
 - Incorporating best-practice methods and modeling patterns
 - Prototyping data- and model- interoperability mechanisms to improve information exchange among agencies
 - Exploiting Portfolio Decision Support Tool (PDST) for interactive visualization of programmatic interdependencies across an enterprise



Improving System Acquisition and Execution Outcomes

- MBSE has been successfully used by system developers to improve the quality of those development efforts
- Government agencies responsible for acquiring those systems can also use MBSE to improve their processes
 - Requirements development
 - Architectural trades
 - Communication (two-way) with contractors
 - Assurance and oversight activities (e.g., V&V, milestone reviews)
 - Integration, esp. where the Government is the System Integrator
- MBSE can also provide enduring value to system users/operators and maintainers long after the system has transitioned to the Operations and Sustainment phase
 - Enable “what if?” exercises, aid in impact analyses, and inform development of tactics, techniques, and procedures (TT&P)



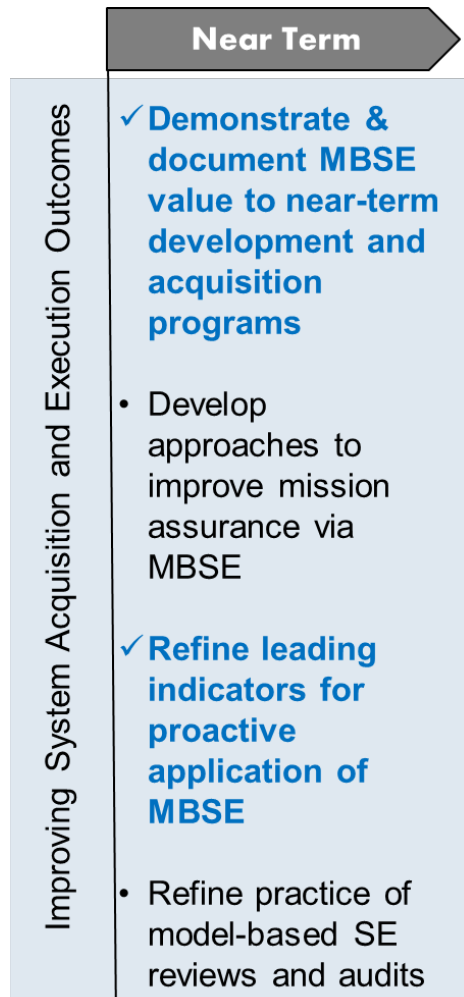
Improving System Acquisition and Execution Outcomes

	Work to Date	Near Term	Longer Term	End State
Improving System Acquisition and Execution Outcomes	<ul style="list-style-type: none">• Contractors deploying MBSE more frequently in Government development programs• Aerospace ATR and Workshop on MBSE Guidance for Government-Acquired Programs	<ul style="list-style-type: none">• Demonstrate & document MBSE value to near-term development and acquisition programs• Develop approaches to improve mission assurance via MBSE• Refine leading indicators for proactive application of MBSE• Refine practice of model-based SE reviews and audits	<ul style="list-style-type: none">• Models facilitate concurrent engineering analysis throughout life cycle to support trades• Broaden application of MBSE across portfolio of programs• MB RFPs and proposals, and MB source selections• Tight integration with specialty engineering models• Reuse of components and patterns from model libraries is the norm rather than the exception	<ul style="list-style-type: none">• Models used as primary means to capture and communicate knowledge across life cycle• Models serve as requirements and deliverables for acquisitions• Modeling eliminates SE escapes, resulting in better, more affordable systems• Achieve DoD vision for Digital Thread & Digital Twin

- MBSE is a critical enabler for improved system acquisition and execution outcomes



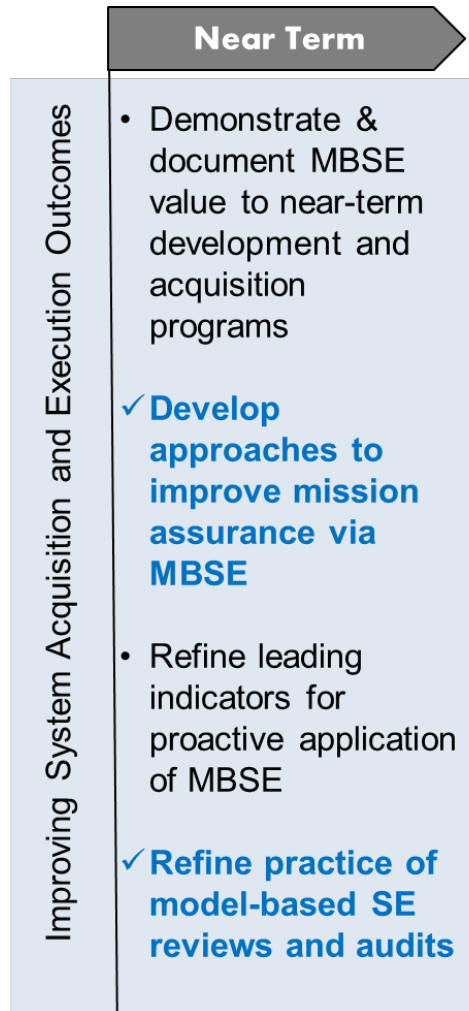
Improving System Acquisition and Execution Outcomes



- Supporting MBSE pilot efforts for several Government acquisition programs
 - Defining requirements for MBSE processes and model-based deliverables as Data Item Descriptions (DIDs) for use in Contract CDRLs
- Piloting MBSE on in-house prototype system development projects
 - Accelerated system life cycle enables rapid learning and adaptation
- Demonstrating use of system models in executing system design reviews



Improving System Acquisition and Execution Outcomes



- Community collaboration developed a 2018 Mission Assurance Improvement Workshop product
 - *Mission Assurance Considerations for MBE for Space Systems*
- Developing unique methodologies for executing mission assurance in a model-based world
 - Software Model Assurance Levels methodology
 - Model-Based Integration Risk methodology
 - Adapting MBSE methods for agile development

Institutionalizing Evolved Systems Engineering



- Transitioning from traditional SE implementation to more modern practices is far from trivial
- While some of the challenges are technical...
- Government organizations often have greater cultural, political, and financial impediments to rapid, substantive change
- Need to overcome these obstacles through communication, education, leadership, and publicized demonstrated success

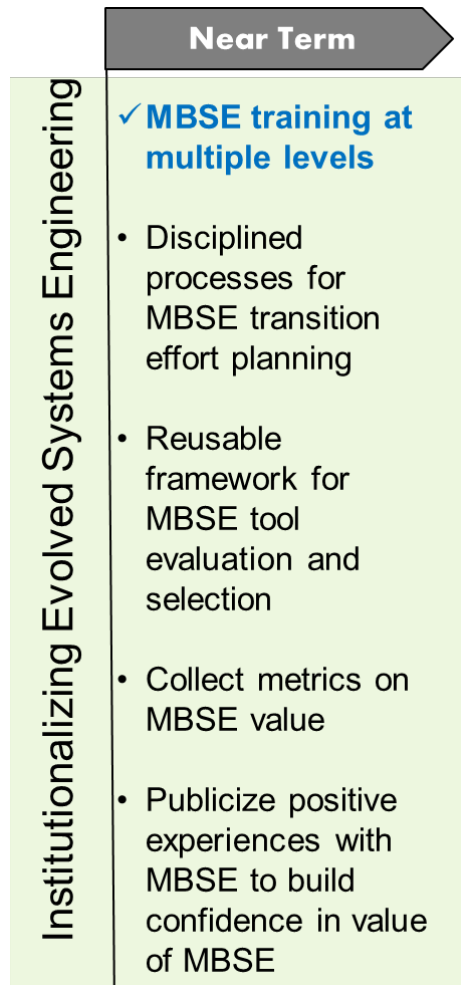
Institutionalizing Evolved Systems Engineering



	Work to Date	Near Term	Longer Term	End State
Institutionalizing Evolved Systems Engineering	<ul style="list-style-type: none">• Growing interest in MBSE pilot and demonstration projects provide experience in using multiple tools and methods• Improving stakeholder awareness of benefits of MBSE	<ul style="list-style-type: none">• MBSE training at multiple levels• Disciplined processes for MBSE transition effort planning• Reusable framework for MBSE tool evaluation and selection• Collect metrics on MBSE value• Publicize positive experiences with MBSE to build confidence in value of MBSE	<ul style="list-style-type: none">• Standardized metamodel for improved model interoperability• Tools to facilitate model use & updates by non-modelers• Improved visual appeal of model views for non-technical stakeholders• Update IEEE 15288 to better align with MBSE practice	<ul style="list-style-type: none">• SE and MBSE are synonymous• Models are used by all as the Single Source of Truth• Interoperable models enable knowledge synergy across domains and organizations• Models are transparent to users• Update IEEE 15288 to reflect MBSE as the standard SE practice

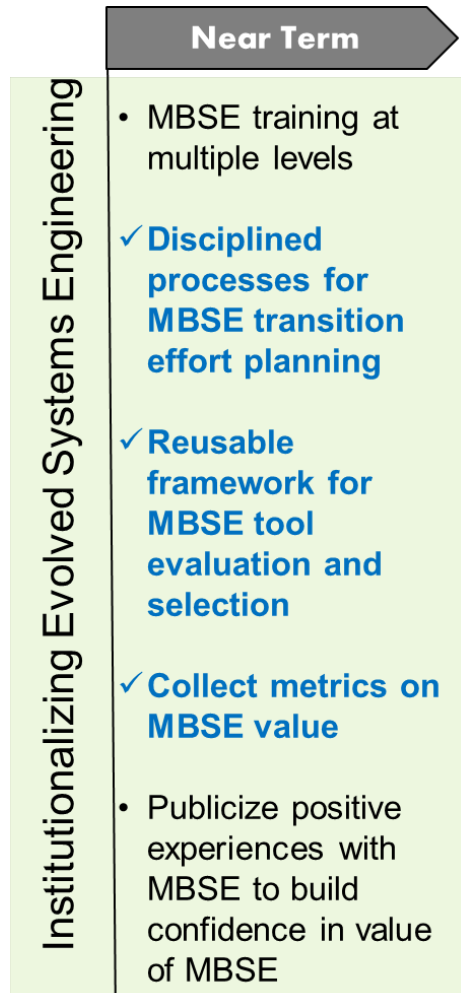
- MBSE adoption requires significant attention to overcoming human and organizational obstacles
- **This isn't Rocket Science; it's Brain Surgery**

Institutionalizing Evolved Systems Engineering



- Developing and executing multiple tiers of workforce training in MBSE principles, practices, and techniques
 - MBSE familiarization training
 - SysML modeling training
 - Enterprise architecture modeling training
 - User Groups for sharing lessons learned and best practices
- Growing the cadre of experienced modelers and MBSE-savvy systems engineers through training and hands-on experience

Institutionalizing Evolved Systems Engineering



- Developing disciplined processes for executing transitions to MBSE
 - Providing guidance for Government MBSE transition efforts
 - Model Based Enterprise Capabilities Matrix
 - Readiness assessment framework for MBE “technologies”
- Modeling tool evaluations/demonstrations
 - Comparing and contrasting modeling tools
- Collecting lessons learned and metrics to address questions of ROI for MBSE

Institutionalizing Evolved Systems Engineering



Institutionalizing Evolved Systems Engineering	Near Term
	<ul style="list-style-type: none">• MBSE training at multiple levels• Disciplined processes for MBSE transition effort planning• Reusable framework for MBSE tool evaluation and selection• Collect metrics on MBSE value✓ Publicize positive experiences with MBSE to build confidence in value of MBSE

- Exploding interest in collaboration and sharing of lessons learned across the community of practitioners
 - MBE Community of Interest
 - MBSE Collaboration workshops among multiple Government agencies
 - DoD Digital Engineering Working Group
 - New INCOSE Challenge Teams
 - Model-Based Engineering Capabilities Matrix
 - Digital Engineering
 - Systems Engineering Forums



Advancing the State of MBSE Tools

- These include:
 - Modeling languages
 - Modeling frameworks, templates, standards
 - Software tools (not just model authoring tools)
 - Model and data interoperability mechanisms
 - Model and data visualization mechanisms
 - etc.
- While the worldwide market is working to advance the state of the art in all of these areas, some of the unique needs of Government enterprises may need greater attention
 - Complexities associated with security classification
 - Enforcement of authoritative source of truth across multiple security enclaves
 - Interoperability between many tools in a heterogeneous ecosystem consisting of numerous contractors and partner agencies



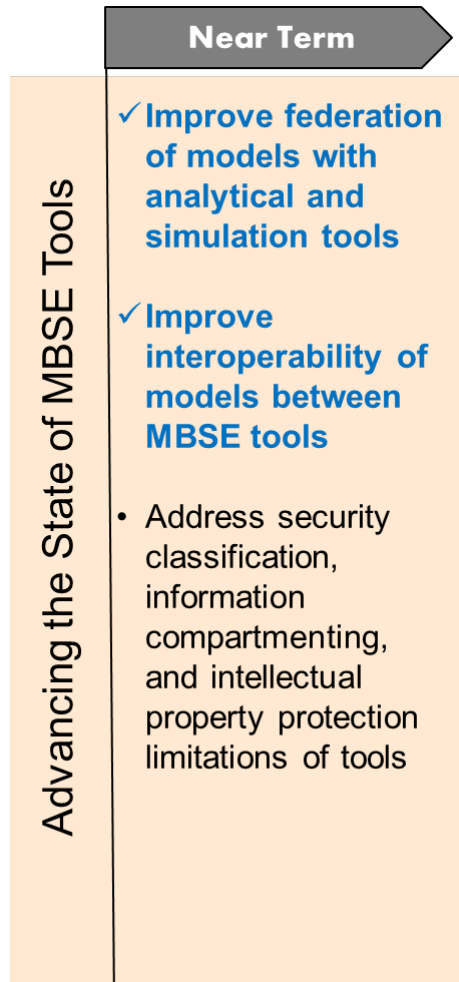
Advancing the State of MBSE Tools

	Work to Date	Near Term	Longer Term	End State
Advancing the State of MBSE Tools	<ul style="list-style-type: none">• Community effort largely driven by other industries• Shortfalls of existing tools becoming more apparent• Model and data interoperability between tools is still limited	<ul style="list-style-type: none">• Improve federation of models with analytical and simulation tools• Improve interoperability of models between MBSE tools• Address security classification, information compartmenting, and intellectual property protection limitations of tools	<ul style="list-style-type: none">• Model use and updates largely accessible by non-model-experts• Data exchange between data stores and analyses largely automated and not hampered by human misinterpretation	<ul style="list-style-type: none">• Tool selection driven more by tradeoffs of features than tradeoffs of limitations• Seamless data exchange between Government agencies and contractors through the use of common data standards and collaborative frameworks

- MBSE toolset is expanding, but some Government-driven use cases may not be getting enough attention



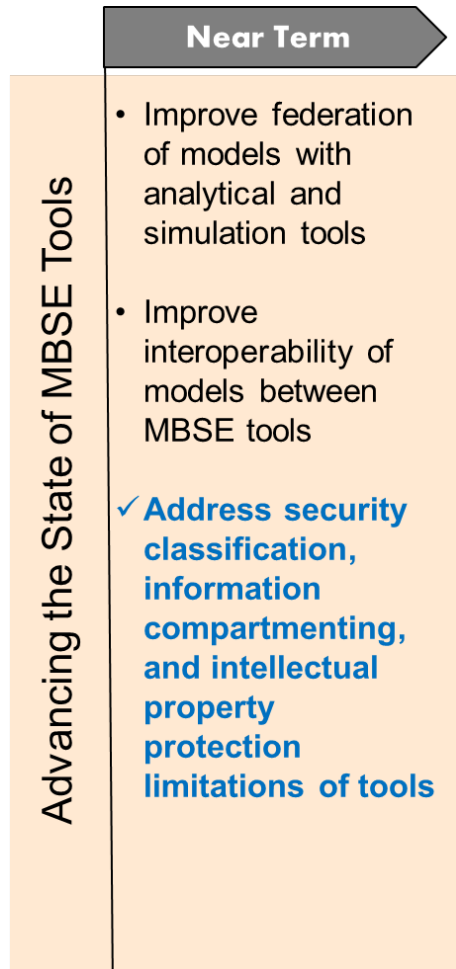
Advancing the State of MBSE Tools



- Advancing data interoperability strategy and enabling infrastructure for integrating M&S tools
- Interoperability testing and demonstration of tool capabilities to exchange model data between tools
 - Descriptive modeling tools
 - Analytical M&S tools
 - Portfolio Decision Support Tool (PDST)



Advancing the State of MBSE Tools



- Participating in international standards development to contribute defense Government enterprise perspective to emerging standards
 - System Modeling Language (SysML) v2
 - Unified Architecture Framework (UAF)
 - New ISO/IEC/IEEE 42020, 42030 (Architecture Processes, Architecture Evaluation Framework)
 - Update of ISO/IEC/IEEE 42010 (Architecture Descriptions)
- Piloting model configuration management spanning multiple security enclaves



Conclusions

- This roadmap was created to establish a starting point for a shared vision
- Was successful in driving discussions and collaboration among the Government acquisition community
- Four focus areas are being addressed through efforts being sponsored by many Government agencies
- We hope to continue to leverage interest and investment across the community to advance the state of the practice of MBSE in Government applications



29th Annual **INCOSE**
international symposium

Orlando, FL, USA

July 20 - 25, 2019

www.incose.org/symp2019