



31<sup>st</sup> Annual **INCOSE**  
international symposium  
virtual event

July 17 - 22, 2021

An Overview  
and Conceptual Development

# **Putting the Social in Systems** Engineering



# Author Team – Social Systems Working Group

Erika  
Palmer



Donna  
Rhodes



Mike  
Watson



Cecilia  
Haskins



Camilo  
Olaya



Ian  
Presland



Knut  
Fossum





# Agenda

- Introduction
- Early Pioneers of Social Systems Engineering
- Social Systems Science, Complexity and Systems Engineering
- Social Systems
- Systems Engineering in the Social Domain
- Co-Evolving through Social Systems Engineering Education



# Introduction: INCOSE SE Vision 2025



SE applied to social problems: poverty, public health, education, and other “wicked problems” such as the SDG and engineering grand challenges

*“When we look for ways to meet fundamental human needs, we see that the solutions often lead to large and complex engineered systems — systems that can only be realized in the context of societal behavior.”*

(Vision 2025)

# Conceptual Overview Social Systems Engineering



- work in the social systems domain applying systems engineering practices

- system engineering work that applies social systems science



# Early Pioneers of Social Systems Engineering

## Simon Ramo, INCOSE pioneer

- *“A city is a system, whether or not we choose to regard it in that light. If we choose not to, then it will simply be a bad system.”*

## Arthur D. Hall

- *“The environment is the source of knowledge for every phase of systems engineering.”*
  - Environment = (1) physical or technical, (2) business or economic, and (3) the social



# Early Pioneers of Social Systems Engineering

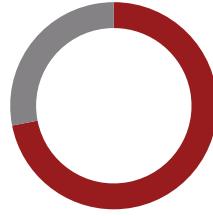
## Harold Chestnut

- *“... control systems people, working with persons skilled in other professions, can increase the likelihood for a considerable improvement in international relations in the years ahead.”*

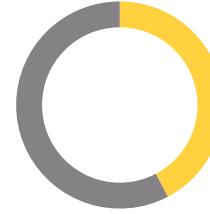
## Andrew P. Sage

- *“Modeling of social systems, even those of the simplest nature, has often been a frustrating endeavor.”*

# Social Systems Science, Complexity and Systems Engineering



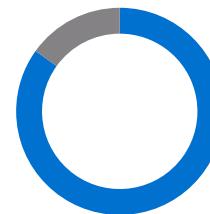
**Social interactions** mean that even the simplest systems engineering effort is complex



**Principles** of social systems science drive design



**Integration** of the different discipline generated ideas, designs and procedures is a significant social challenge for systems engineering



The **social structure** and culture of the organization can facilitate or block the flow of important information about the system



# Many social concepts affect the flow of information – a matter of deep concern



- specification of ignorance
- **discipline terminology**
- opportunity structures
- socially expected durations
- role-sets
- organizational **culture and cultural subsets** (i.e., discipline cultures)
- manifest and latent social functions
- social dysfunctions
- social adaptation
- social ambivalence
- social polarization
- self-fulfilling prophecy
- unintended consequences



# Social Systems examples

- Component social structures that interact with the larger system
  - Steel helmet
  - High-speed train
  - Commercial passenger aircraft
  - City
  - Refrigerator ...
- Predominantly social systems with sociotechnical components at the interface of society and technology
  - Smart cities
  - Massive multiplayer online video games
  - Transportation systems



# Social Systems – organizations

- Artifact designs might be intentional up to a point, but they cannot be completely determined or planned beforehand; these designs are also emergent, dynamic, incomplete, always ‘in the making’, unpredictable, self-organizing, adapting and evolving
- SSE relies more on trial and error, failure, iteration, experimentation and adaptability – relies on end-user feedback to improve



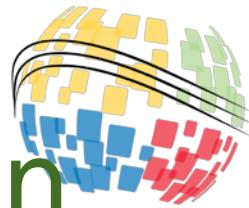
# Social systems engineering is challenging

## Influencing

- SSE aims at **stimulating self-organization** (as opposed to direct intervention)
- SSE highlights the need for developing solutions that should be **context-dependent**, iterative, experimental

## Intervention

- SSE differs from a purely scientific viewpoint that prefers direct intervention to achieve desirable properties (e.g., resilience)
- SSE represents a challenge for building interdisciplinary teams that include social scientists alongside systems engineers



# Systems Engineering in the Social Domain

- Systems thinking in social science disciplines is not ubiquitous, but one can find systems thinking in the social sciences on both the theoretical and methodological level.
- System Dynamics Modeling Applications
  - Social Policy
  - Healthcare
  - Gender Inequality



# Co-Evolving through SSE Education

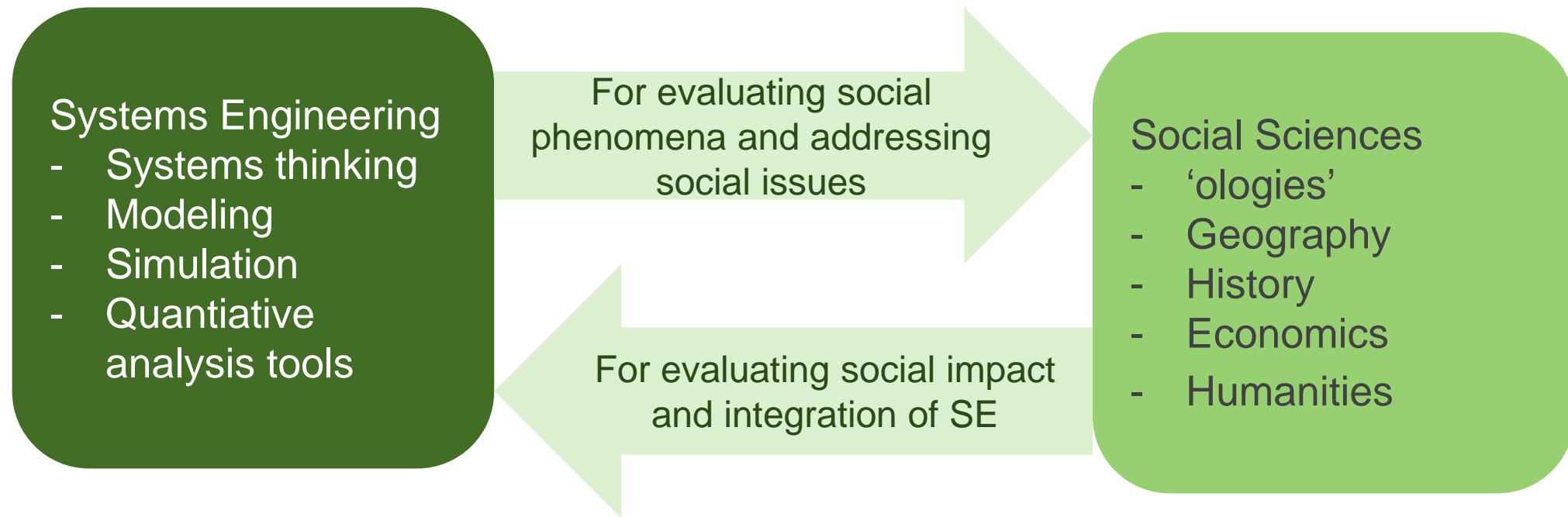
View	Role of higher education	Role of engineering in society	Social role of engineers
Scientific	Oriented toward the development and <b>transfer of knowledge</b> as inherently good	<b>Translate</b> scientific knowledge into practical applications	The engineer is a <b>specialist</b> whose main role is as advisor
Economic	Oriented toward professional training with focus on <b>promoting economic growth</b>	<b>Create applied technological innovations</b> that enable entrepreneurial and industrial development	The engineer is a <b>professional innovator</b> who creates commercial products
Service to humanity	Oriented toward the <b>personal development</b> of the personality and character of the student	<b>Provide public service</b> to society, oriented toward social justice and sustainability	The engineer is an actor and <b>active participant in social construction and change</b>



# Co-Evolving through SSE Education

- Engineering education needs paradigm shift
  - From traditional focus on products and systems that enhance economy and business objectives to the role of a service to humanity, oriented toward social justice and sustainability

# Summary – co-dependence of SE and Social Systems Sciences





# Questions?

- Get in touch!
  - Join the Social Systems Working Group:
    - Chairs
      - Erika Palmer [erika.palmer@gmail.com](mailto:erika.palmer@gmail.com)
      - Randy Anway: [ra.ol@new-tapestry.com](mailto:ra.ol@new-tapestry.com)
      - Shams Bhada: [ssvirani@wpi.edu](mailto:ssvirani@wpi.edu)



31<sup>st</sup> Annual **INCOSE**  
international symposium

virtual event

July 17 - 22, 2021

[www.incos.org/symp2021](http://www.incos.org/symp2021)