



32nd Annual **INCOSE**
international symposium

hybrid event

Detroit, MI, USA
June 25 - 30, 2022

A Norwegian case study

Visual Lean planning tools in the construction industry

Content

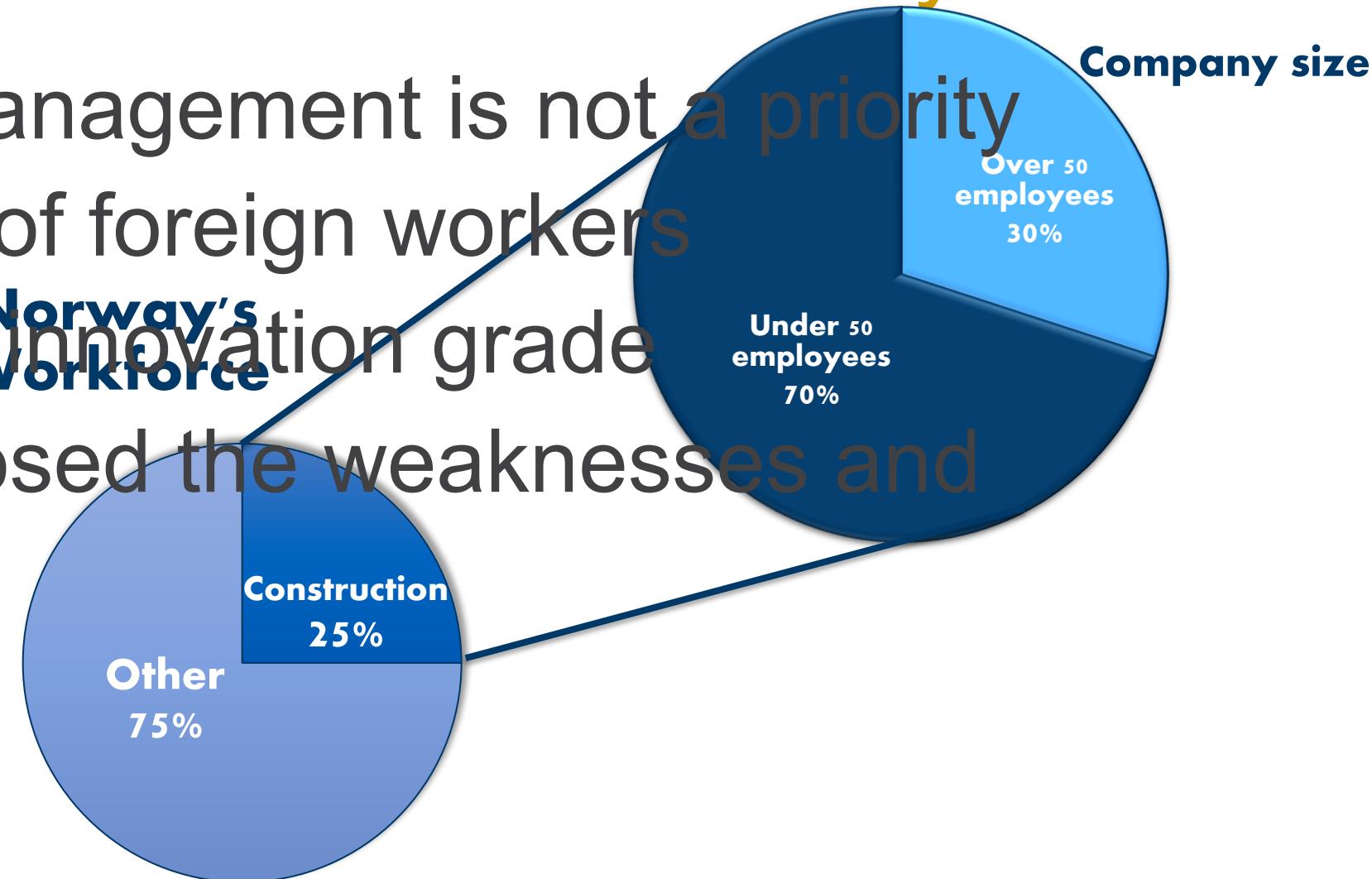
- Aim
- Industry context
- Research methodology
- Visual Lean planning in the Norwegian construction industry
- Case study: The KA23 project
- Lessons Learned
- Barriers and opportunities for change
- Conclusions





The Norwegian construction industry

- Knowledge management is not a priority
- Large portion of foreign workers
- Low technical innovation grade
- Covid 19 exposed the weaknesses and opportunities





Aim

- How can **visual Lean planning** tools be used in a **Norwegian construction project** to increase the **cohesion between planning and production**?



Research methodology

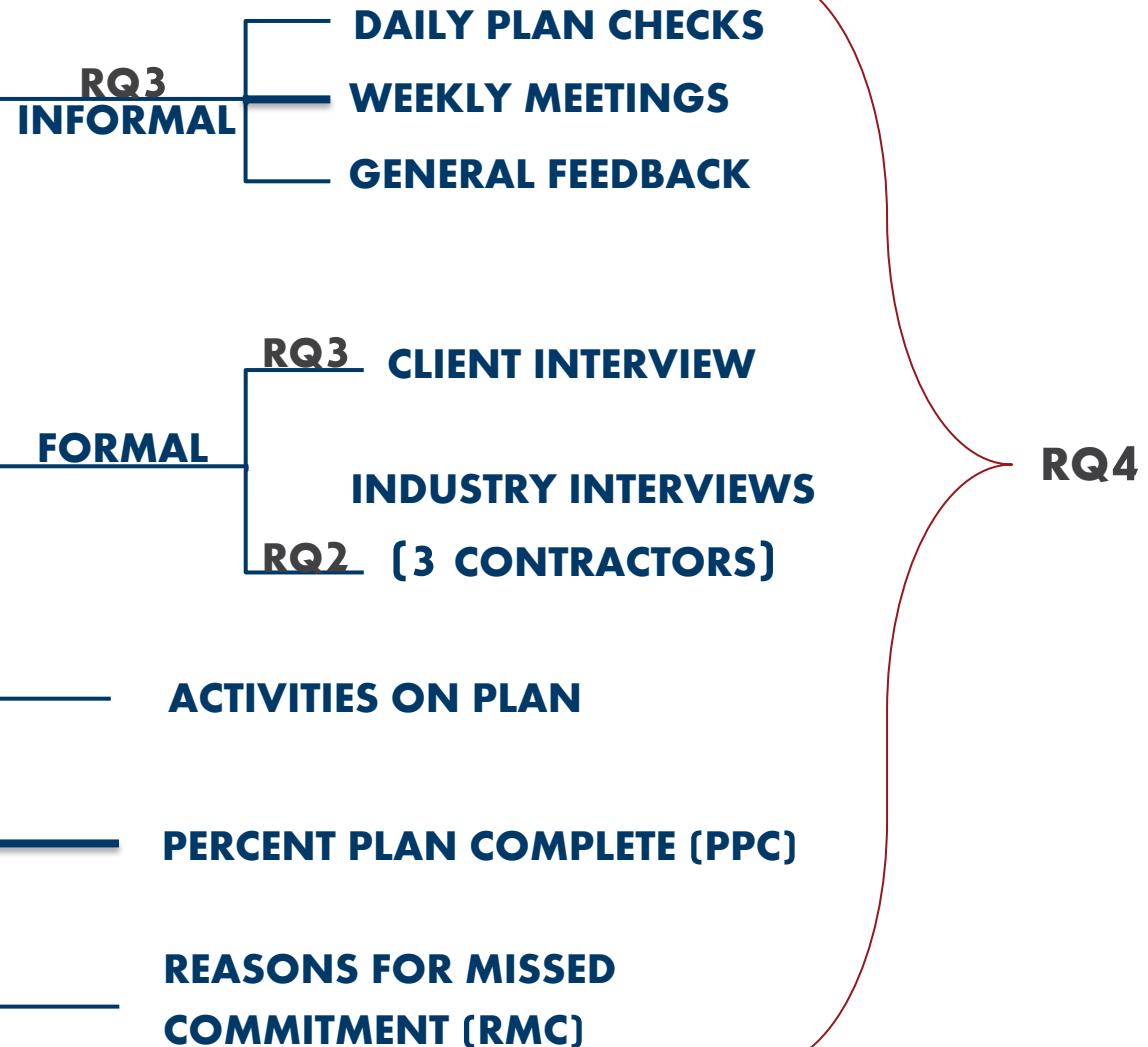
RQ1 - What is visual Lean planning?

RQ2 - How have Norwegian contractors applied visual Lean planning?

RQ3 - What are the lessons learned from using the LPS in the KA23 project?

RQ4 - Which visual Lean planning processes improve the cohesion between planning and production?

QUALITATIVE





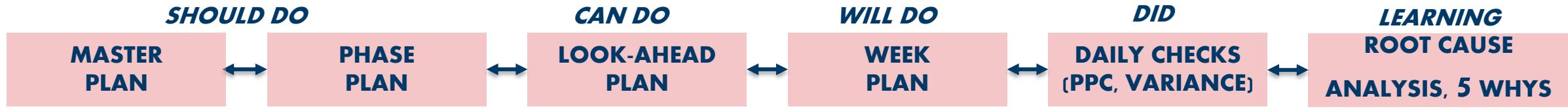
Visual Lean planning

- Collaboration
- Accountability
- Increase cohesion between planning and production
- Communication tool
- Improve project delivery
- Continuous learning



The Last Planner® System (LPS)

- Entire project lifecycle
- Achieve planned activities



(Lean Construction Institute, 2017)

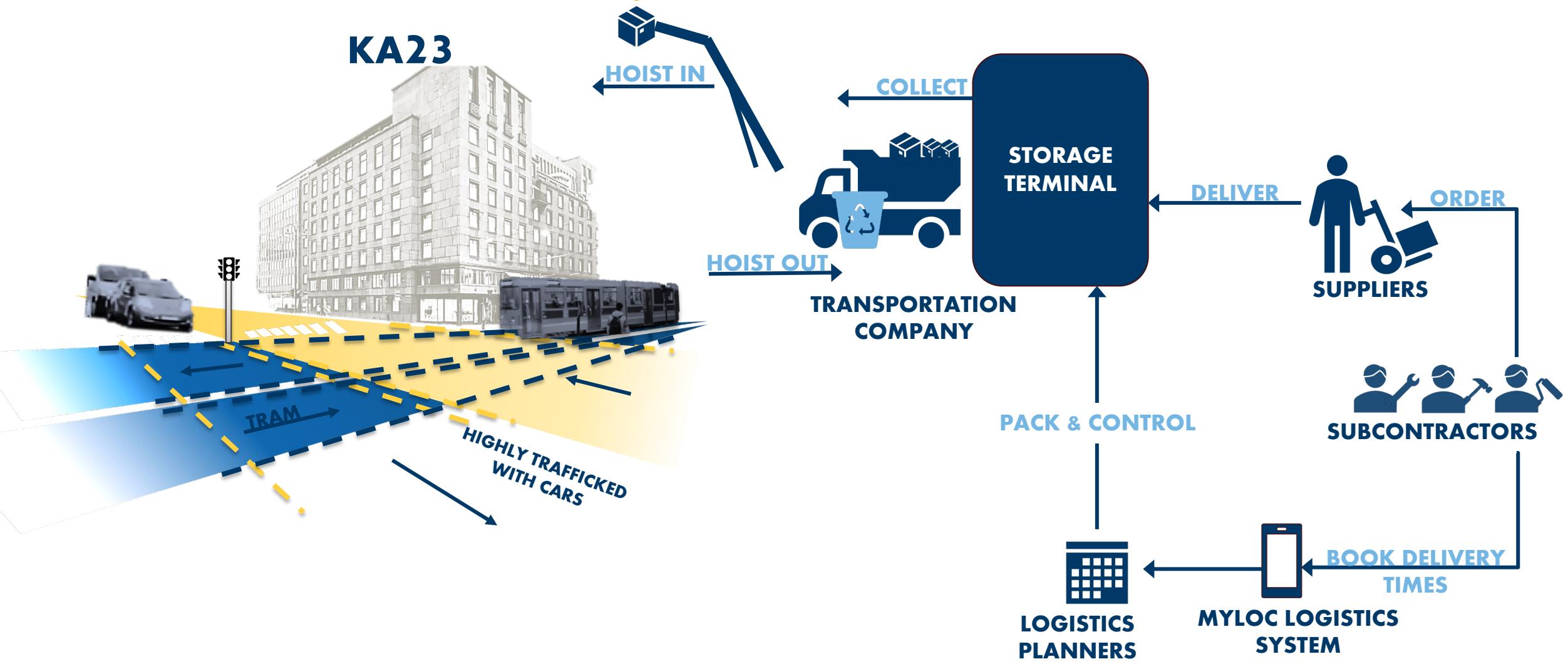


Contractor interviews

CONTRACTOR	1	2	3	Seltor
Project size	70 - 3000 MNO ^K	9 - 1000 MNO ^K	80 - 2400 MNO ^K	6 - 400 MNO ^K
Project types	Buildings and Infrastructure	Buildings	Buildings and Infrastructure	Buildings

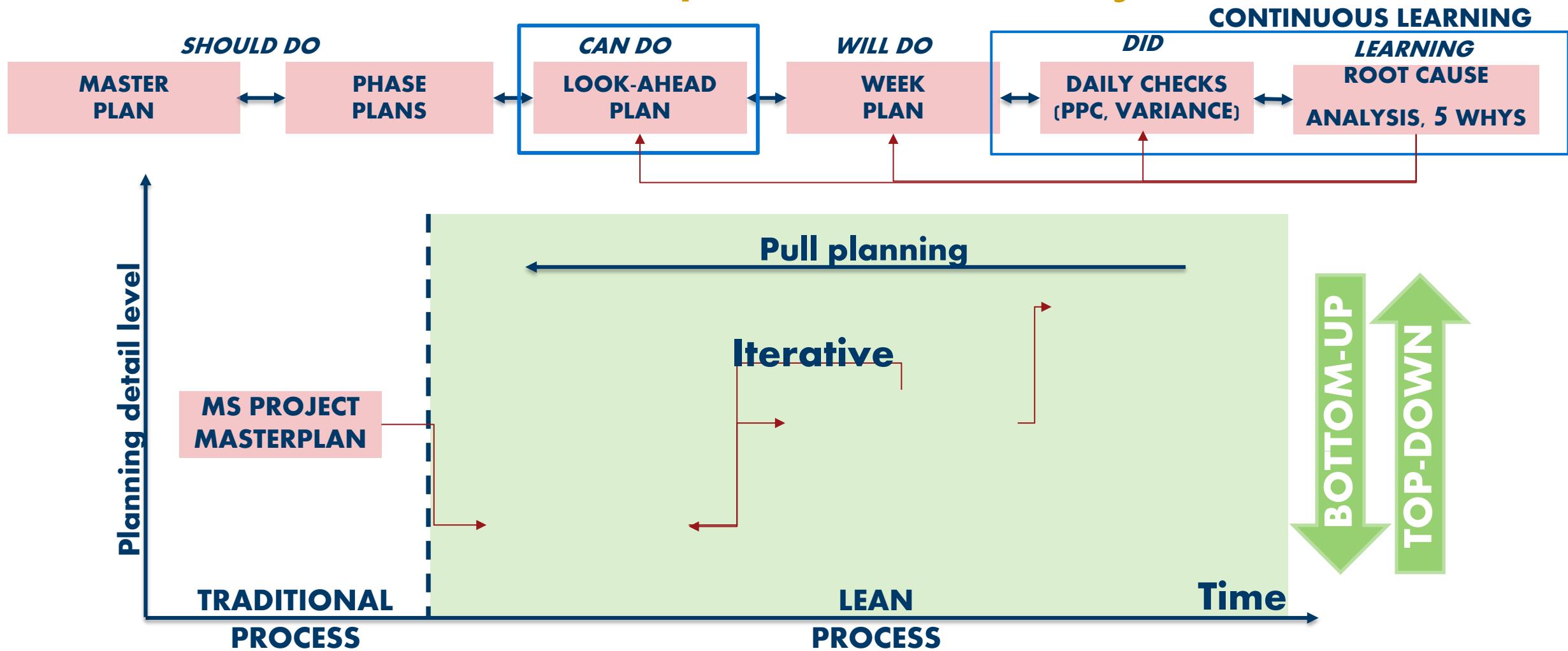


KA23 Case study





KA23: Production plan hierarchy





KA23: Production plans

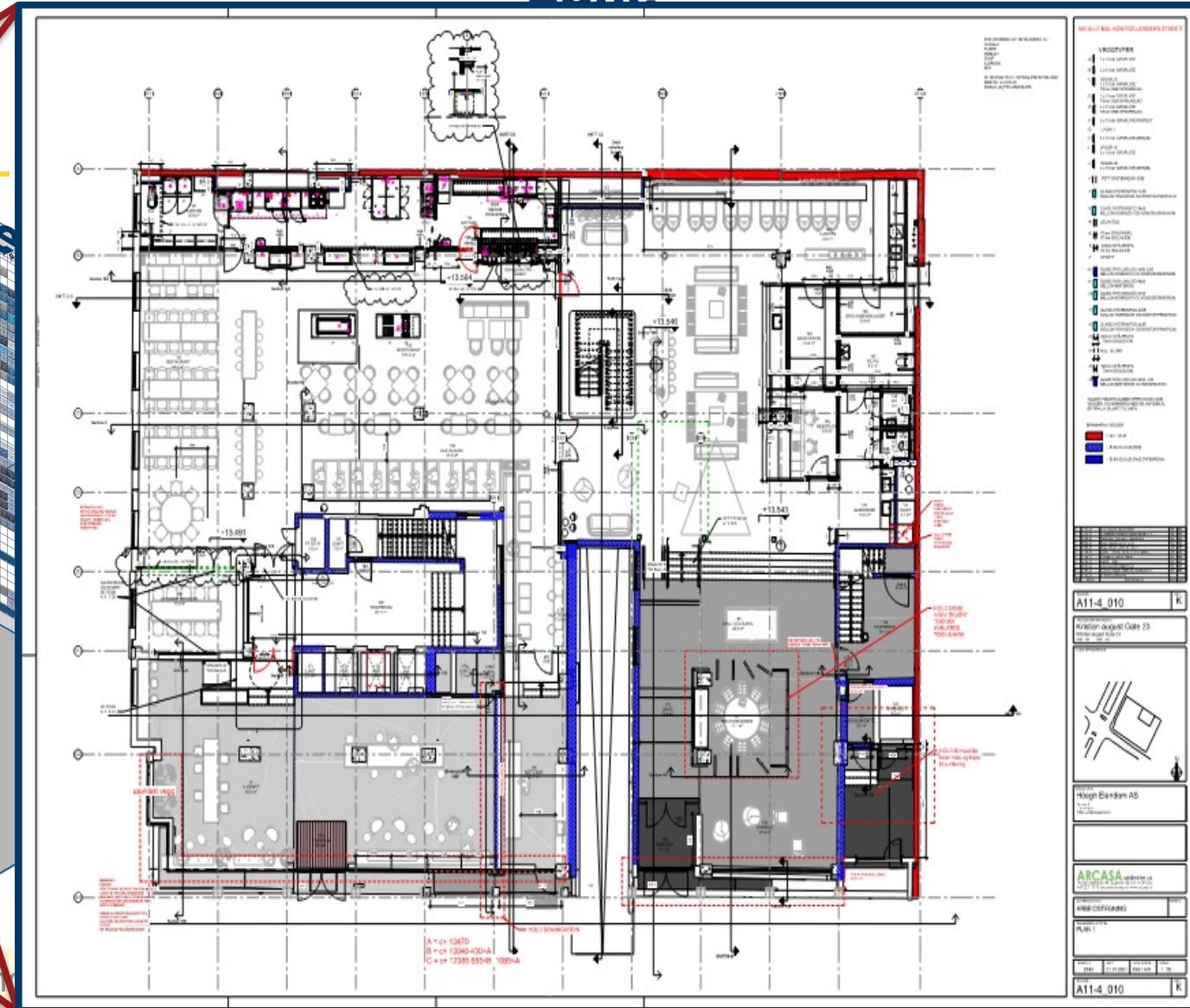
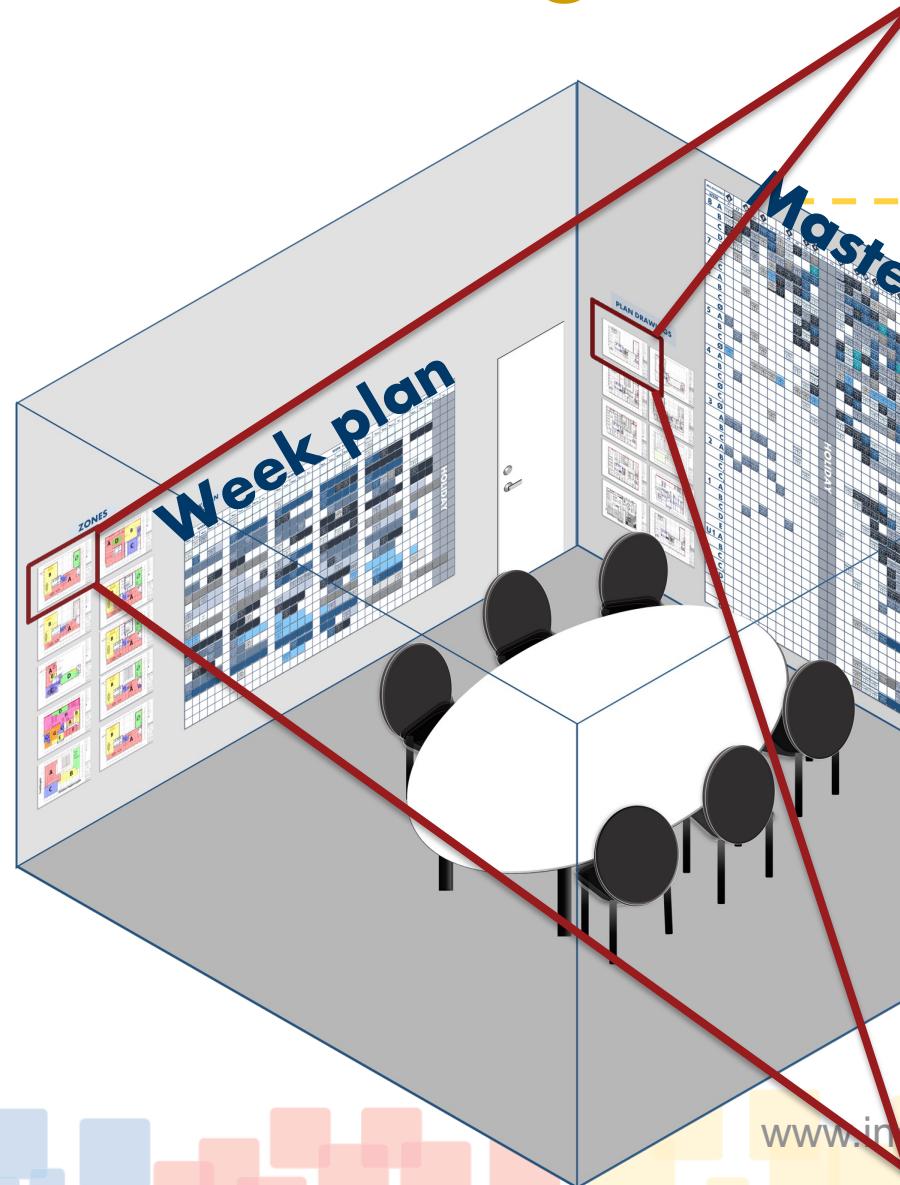
	MS PROJECT MASTERPLAN	PHASEPLAN	MASTERPLAN	WEEK PLAN
FUNCTION	SET MILESTONES, GUIDE OVERALL PRODUCTION, LEGALLY BINDING	FIND THE FLOW, DEPENDENCIES AND SEQUENCE OF ACTIVITIES	SHOW MILESTONES, PLAN THE WEEKLY ACTIVITIES AND COORDINATE DEPENDENCIES	PLAN THE DAILY ACTIVITIES AND VISUALIZE DEPENDENCIES
CREATED BY	ASSISTANT PROJECT MANAGER	SUBCONTRACTORS [PROJECT MANAGERS & FOREMEN]	SUBCONTRACTORS [PROJECT MANAGERS & FOREMEN]	SUBCONTRACTORS [FOREMEN]
CREATION TIME	BEFORE PRODUCTION STARTS	WHEN PRODUCTION IS PLANNED	WHEN PRODUCTION IS PLANNED	EVERY THREE WEEKS
UPDATED	WHEN BIG CHANGES TO PLAN OCCUR	WHEN REPLANNING ACTIVITIES	WHEN MAIN ACTIVITIES ARE COMPROMIZED OR REPLANNED	WEDNESDAY FOREMEN MEETINGS
CHECKED	WHEN CHANGES TO PLAN OCCUR	WHEN REPLANNING ACTIVITIES	THURSDAY PROGRESS. MEETINGS	DAILY PLAN CHECKS (MON-THURS) MONITORED BY PERCENT PLAN COMPLETE AND DEVIATION TRACKER
PLAN OUTLOOK	ENTIRE PROJECT LIFECYCLE (12 MONTHS)	SPECIFIC PHASES (3-9 MONTHS)	ENTIRE PROJECT LIFECYCLE (12 MONTHS)	3-6 WEEKS



KA23: Meeting structure

EXTERNAL ATTENDEE	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	SELTOR OWNER
 FOREMAN	DAILY PLAN CHECK	DAILY PLAN CHECK	DAILY PLAN CHECK	DAILY PLAN CHECK	 SITE MANAGER
 FOREMAN	H&S ROUNDS			FOREMEN MEETING	 SITE MANAGER
 PROJECT MANAGER  FOREMAN				PROGRESS MEETING	 SITE MANAGER
 PROJECT MANAGER			TECHNICAL MEETING		 ENGINEERING MANAGER
 CLIENT				CLIENT MEETING	 PROJECT MANAGER

KA23: Management room





Post-it format

ACTIVITY	
Location	
No. of workers	No. of days

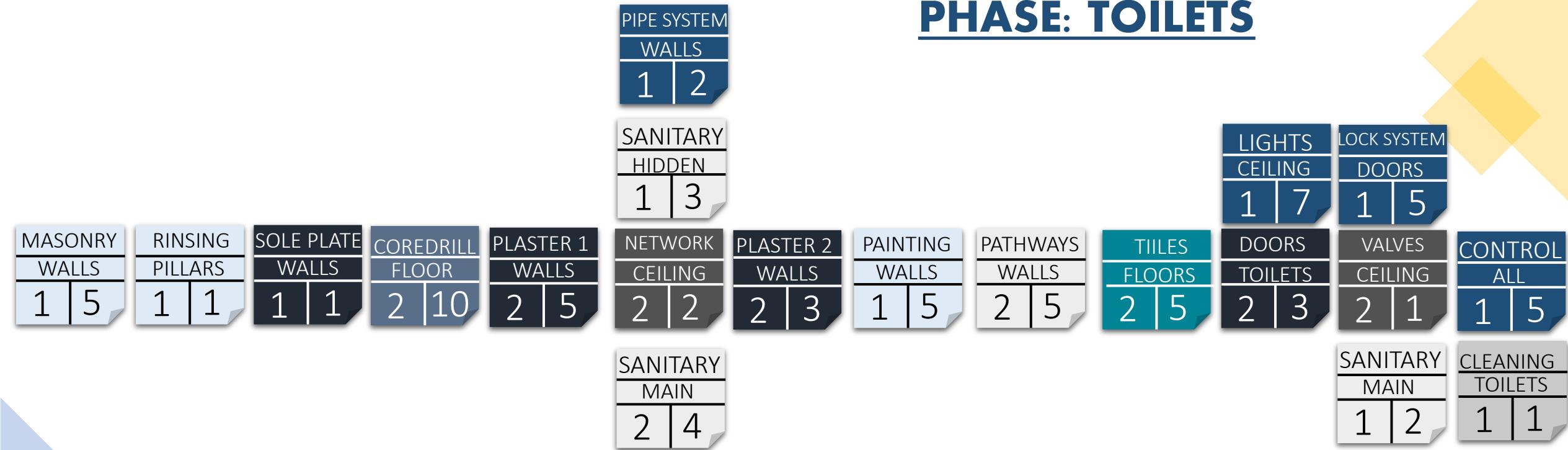


EXAMPLE **COMPLETED**

PAINT WALLS	
7B	
2	2

KA23 Phase plans

PHASE: TOILETS



Time



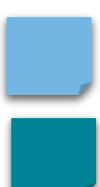
OTHER
ELECTRONICS



PAINTER
CARPENTER



SANITATION
HVAC



ROOF WORKS
FLOORING



DEMOLITION



KA23: Master plan

MILESTONES	8	Ø	7	6	5	4	52	53	1	2	3	Ø	2	Ø	1	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29											
WEEK	41	42	43	44	45	46	47	48	49	50	51	52	53	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29					
8 A	TREAT WALLS 44 2 2	MARKING 64 1 1		CEILING 84 2 2	PIPE SYSTEM 84 1 3	CASING 84 2 2	STEEL 84 2 2	PAINT CEILING 84 2 3	CEILING 84 2 2	GRID 84 2 2	NETWORK 84 2 5	SANITATION 84 1 1	MOLDING 84 1 1	DOORS 84 2 2	LOCKS 84 2 5	DOORS 84 1 5																															
B	TREAT WALLS 84 2 2	TREAT WALLS 84 2 2		PLASTER 84 2 1	SPRINKLERS 84 2 1	CASTING 84 1 1	GROUND 84 2 5	NETWORK 84 2 5	PAINT CEILING 84 2 3																																						
C	SHAFT 84 1 1	MARKING 84 1 1	4 5	SKIRTING 84 2 5	SPRINKLERS 84 2 5	MARKING 84 1 1	GROUNDING 84 2 5	GRID 84 2 5	SPRINKLERS 84 2 3																																						
D				STEEL 84 2 2		OUTLET 84 3 4																																									
7 A				CASTING 74 2 2		STEEL 74 4 3	MARKING 74 1 5	WALLS 2 74 2 2	PIPE SYSTEM 74 2 4	PAINT WALLS 74 1 5																																					
B				TREAT WALLS 74 2 2		STEEL 74 2 1		CEILING 74 1 4		TREAT WALLS 74 3 5	TREAT WALLS 74 3 2	PAINT WALLS 74 5 5																																			
C						CEILING 74 2 2	SANITATION 74 1 4	PLATES 74 2 3																																							
6 A	CASTING 64 2 2							TREAT WALLS 64 4 5	PLATES 64 2 4	PIPE SYSTEM 64 1 5																																					
B				CASTING 64 2 2				SKIRTING 64 2 2	TREAT WALLS 64 2 2	CEILING 64 2 3																																					
C								BASE 64 1 1	WALLS 1 64 2 5																																						
Ø																																															
5 A	Glass 54 4 5			CASTING 54 2 2				MASONRY 54 6 5		TREAT WALLS 54 2 2																																					
B				Glass 54 4 5		CASTING 54 2 2		MASONRY 54 6 5		TREAT WALLS 54 2 2																																					
C																																															
Ø	INSPECTION 54 1 1			CASTING 54 2 5	CASTING 54 2 5	CASTING 54 2 4	LECA 54 2 4	STEEL 54 3 3	CASTING 54 2 4	LECA 54 4 5																																					
4 A																																															
B	Glass 44 4 1																																														
C ₁																																															
Ø	CASTING 44 2 1																																														
C ₂																																															
3 Ø																																															

HOLIDAY

HOLIDAY



KA23: Week plan- Plan check



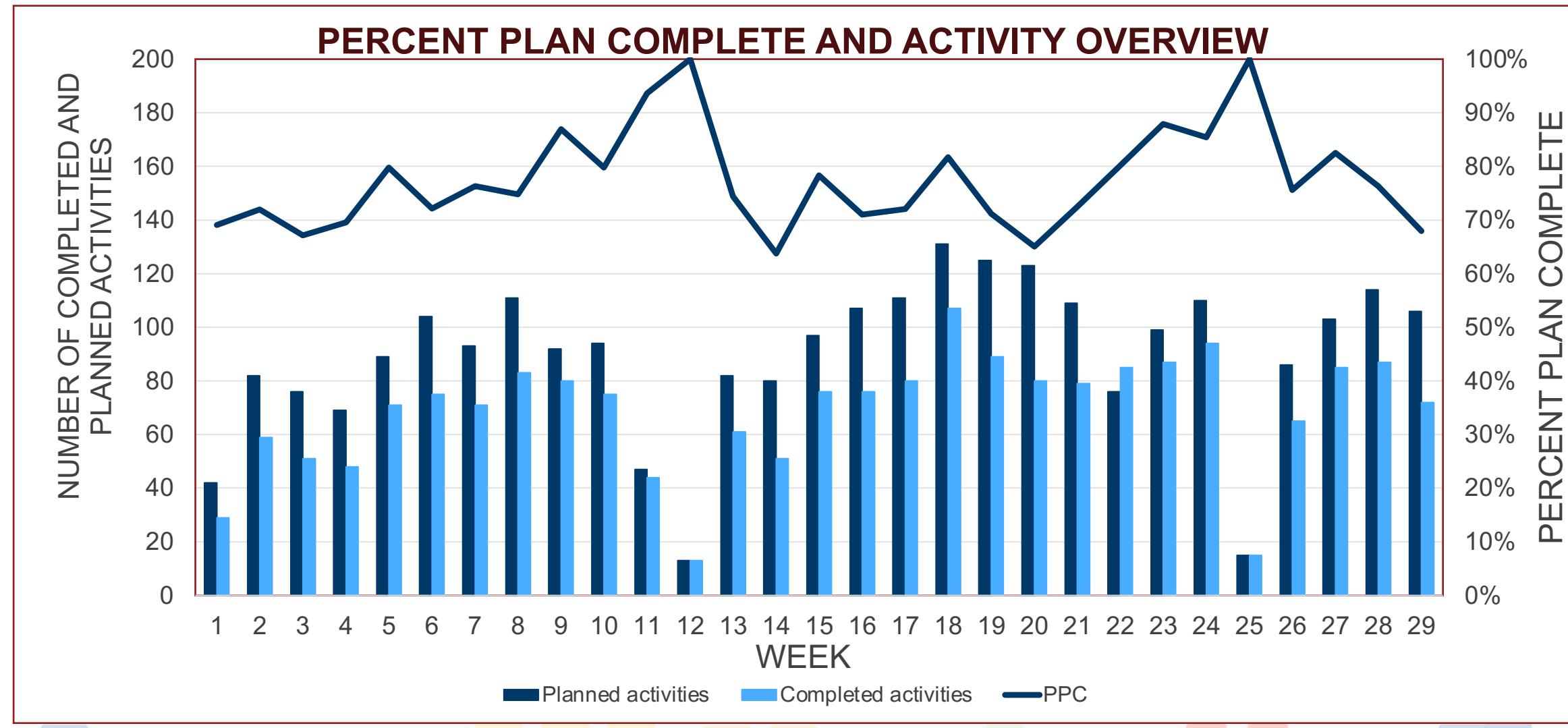
RMC

1. WEATHER
2. LACK OF MATERIALS
3. LACK OF WORKERS
4. LACK OF ENGINEERING DECISIONS
5. INCOMPLETE PREDECESSOR
6. ILLNESS
7. LACK OF MATERIALS
8. LACK OF/POOR PLANNING
9. HEALTH & SAFETY
10. THEFT
11. UNFORESEEN
12. LOGISTICS
13. LACK OF QUALITY CONTROL

Percent Plan Complete



PERCENT PLAN COMPLETE AND ACTIVITY OVERVIEW





Reasons for Missed Commitment

CATEGORY	DESCRIPTION	OCCURRENCE	
↔ INCOMPLETE PREDECESSOR	Delayed preceding activity	267	39.1%
👤 SHORTAGE OF MANPOWER	Insufficient number of workers on site	81	11.9%
📅 INSUFFICIENT PLANNING	Unrealistic or insufficient planning	68	10.0%
🕒 REPRIORITIZATION	Focus shifted to other, critical, activity	65	9.5%
📦 LACK OF MATERIALS	Lack of necessary equipment or supplies	63	9.2%
📝 DRAWINGS/ENGINEERING	Insufficient drawings or client decisions	55	8.1%
⚠️ UNFORESEEN	Factors or scenarios impossible to predict	21	3.1%
weathermap	External conditions related to weather	18	2.6%
👤 DISEASE	Pandemic-related obstructions to production	15	2.2%
📝 QUALITY CONTROL	Deviation from Standards and/or specifications	15	2.2%
🚚 LOGISTICS	Logistical obstructions or setbacks	9	1.3%
⚠️ HEALTH AND SAFETY	H&S hazard or incident	4	0.6%
🏃 THEFT/VANDALISM	Theft or vandalism on site	12	0.3%





KA23 potential improvements

- Not applying the LPS in the design phase
- No logistics or H&S activities on the plan
- Late phase planning
- Not using a look-ahead plan
- Lack of week plan structure
- No soundness check
- Lack RMC follow up
- Little client involvement



Recommendations

- Pull value from customer
- Manage workflow
- Communicating the rationale
- Visual Lean planning in the design phase
- Look-ahead planning
- Soundness checking
- Early phase planning
- Well-structured plan
- Physical and digital tools
- BIM is essential



Barriers and opportunities for change

Barriers

- The culture in construction
- Many different companies involved
- Subcontractors are used to financial sanctions

Opportunities

- Incentives
- Technology 4.0
- Integration of tools



Limitations of the research methodology

- Project duration vs. Research duration
- Only one project reviewed
- Biased researcher
- Inaccuracies
- Subjectivity



Conclusions

- Visual Lean planning in essence
«One size does not fit all»
- A culture of prevention
- Integrating H&S and logistics
- Knowledge transfer
- Client involvement
- Introducing digital tools
- Continuous learning



32nd Annual **INCOSE**
international symposium
hybrid event

Detroit, MI, USA
June 25 - 30, 2022

www.incose.org/symp2022