


SMART TRACEABILITY

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- Presenters
- Context
- Back to basics on ontology
- Reminder of previous PoC
- The issue of complex traceability
- Results
- Way forward

Presenters



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CONTEXT



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Context of traceability management

- For all systems (ISO 15288:2015)
 - Requirement definition process : to transform the stakeholder needs into a set of measurable system requirements.
 - Architecture definition process : to select an architecture that meets the system requirements (“maintain traceability”)
 - Design definition process : to allocate system requirements to its components (“transform architectural characteristics into design characteristics”)

Context of traceability management

- In aeronautics domain, the goal of **ARP4754A**'s validation process requires to prove that the « requirements are sufficiently correct and complete so that the product will meet the needs of customers [...] ».



Traceability is an essential method to support validation

Issues to solve

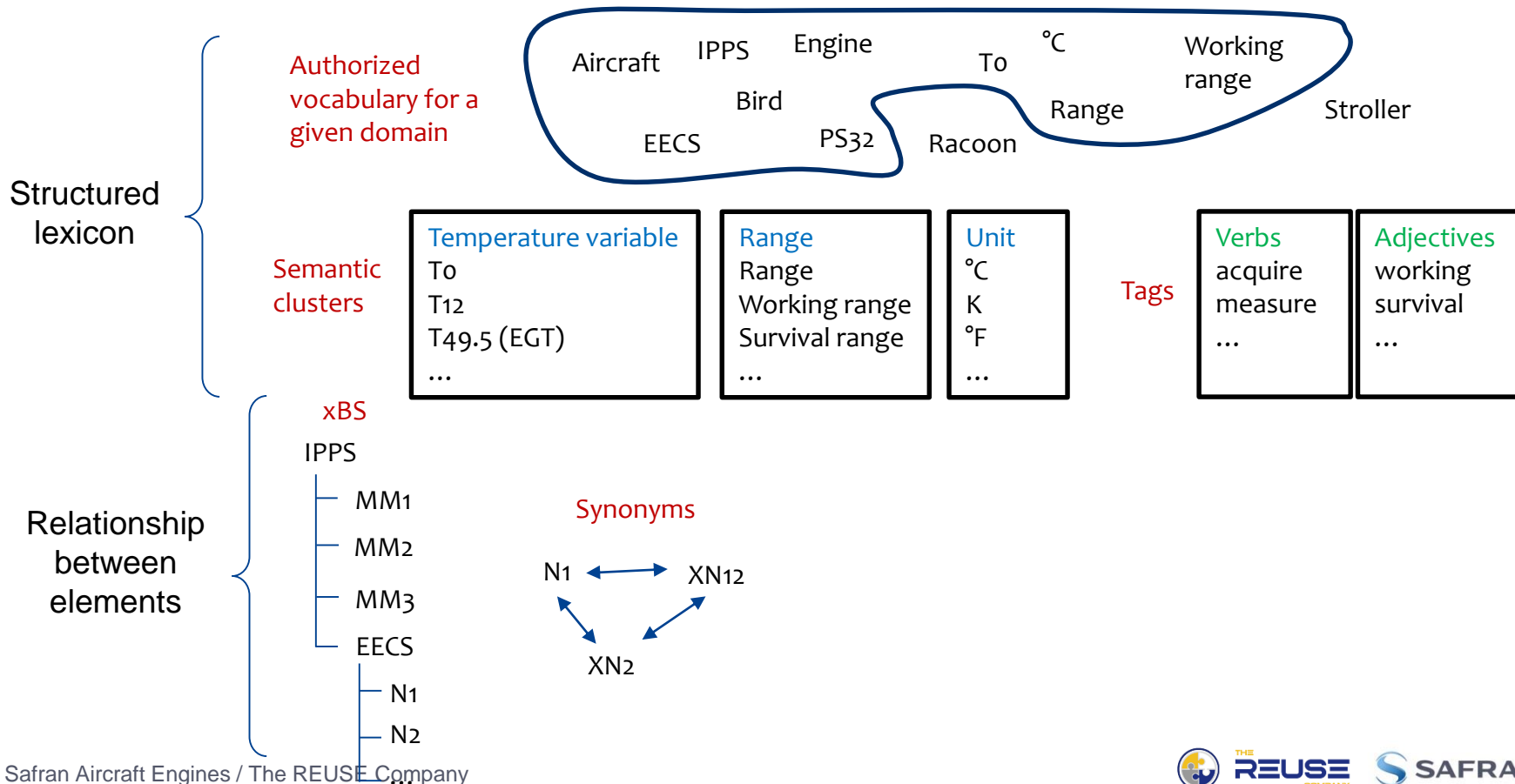
- Traceability is tedious, time-consuming and manual task (especially for complex system with several levels of subsystems)...
- BUT it is mandatory... and not only in the aerospace domain !
 - Requested by standards and good practices: ISO26262, ARP4754A, DO178C...
 - It is a MUST HAVE in complex and safety critical projects so as :
 - To analyze the inconsistencies between stakeholder's needs
 - To prove the compliance to the stakeholder's needs
 - To analyze the impact of changes
 - To support the safety process



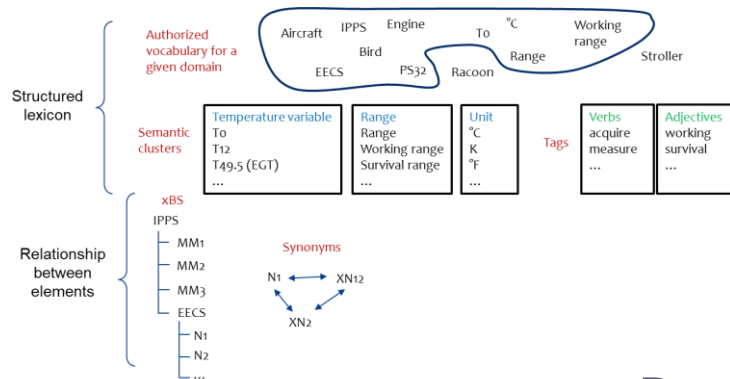
The challenge is to save time and improve the quality of product development



Ontologies – what is it ?



Ontologies – what for ?

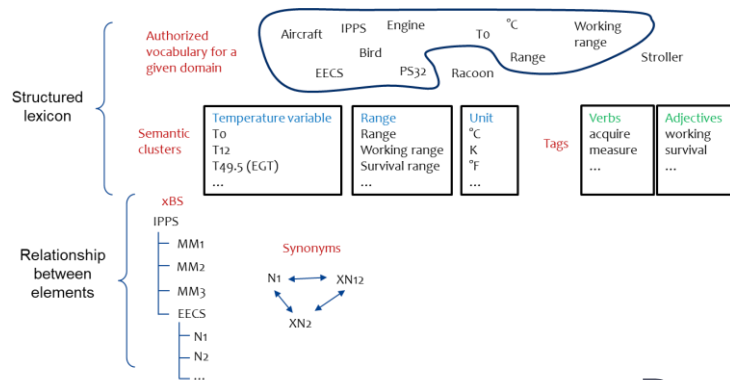


+ Patterns + Rules



- Requirement analysis
- Requirement authoring
- Requirement traceability

Ontologies – what for ?



+ Patterns + Rules



- Requirement analysis
- Requirement authoring
- **Requirement traceability**

PREVIOUSLY ON SMART TRACEABILITY

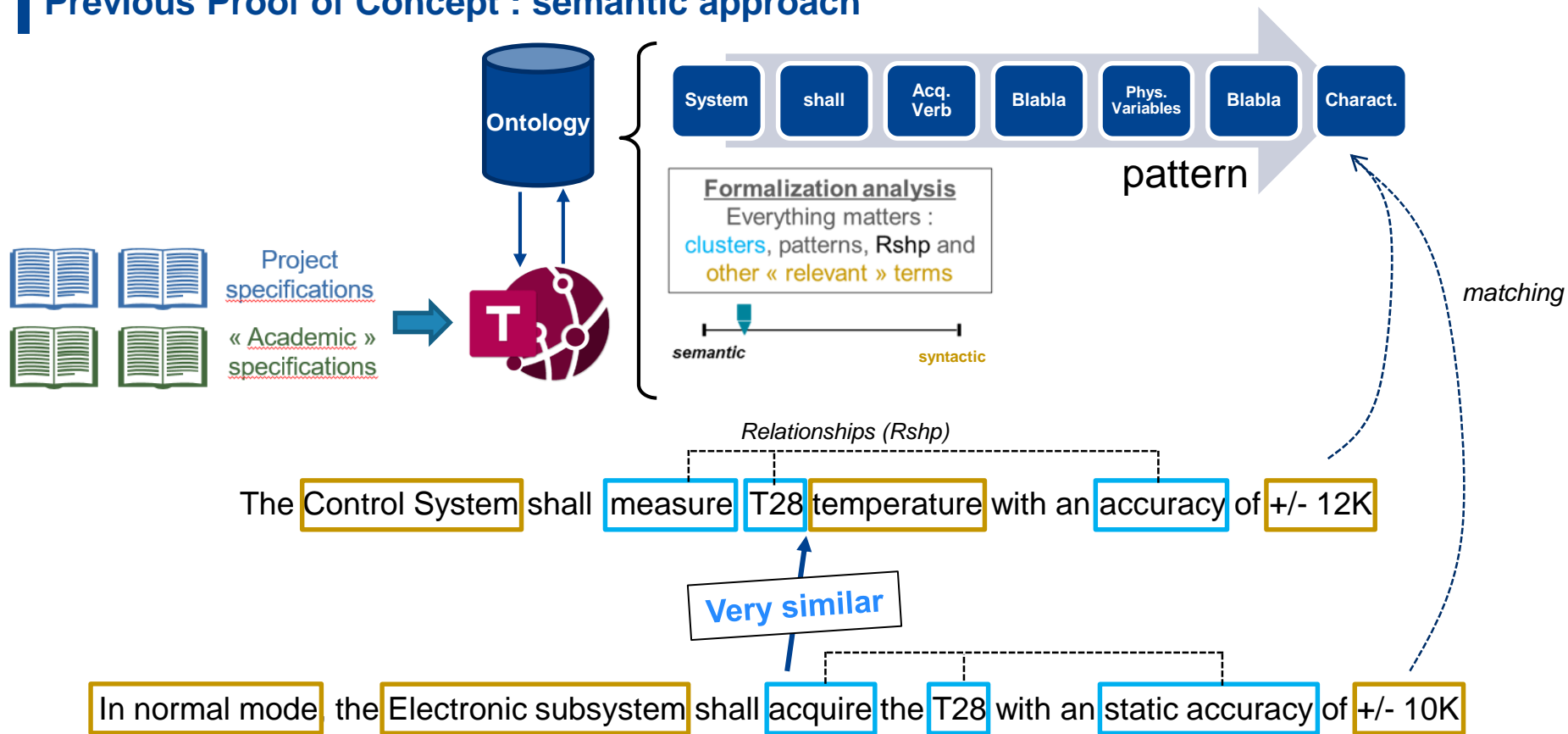


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Previous Proof of Concept : semantic approach



Previous Proof of Concept : semantic approach

Similarity threshold 80%	Case3- Similarity-80R	Case3- Similarity-60R	Case3- Similarity-20R
True Positive	33	34	33
True Negative	24271	24271	24271
False Positive	3	2	3
False Negative	13	13	13
Automatic Suggested Traces	36	36	36
Total number of combinations	24320	24320	24320
Expert Suggested Traces	46	46	46
Precision	0,917	0,944	0,917
Recall	0,717	0,723	0,717
Specificity	1,000	1,000	1,000
Accuracy	0,999	0,999	0,999
F1 Score	0,805	0,819	0,805

Good Precision 😊

Traceability studio has found **34 good links** amongst the 46 links referenced by experts.



Relevant 😊

- One False Positive is an oversight of experts !
- The number of suggestions are drastically narrowed down **< 12 suggestions** per requirements

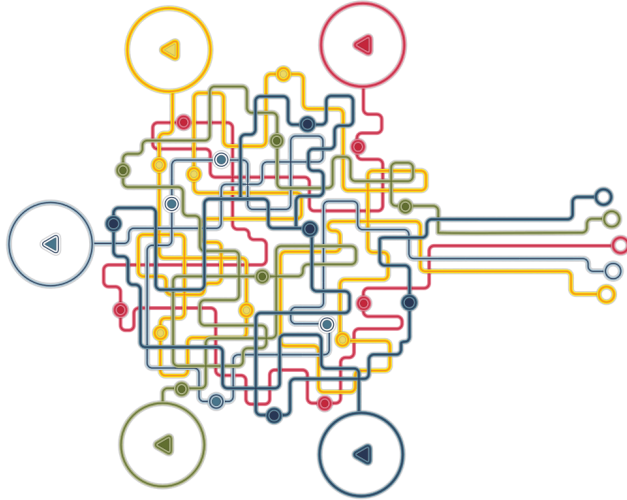


Teething problem 😞

One False Positive is due to the incompleteness of our ontology on some domains.

Promising results !

[\(PDF\) Automatic Traceability with Semantic Technologies Used in Industrial Environments \(researchgate.net\)](#) or [Complex Systems Design & Management | SpringerLink](#)



COMPLEX TRACEABILITY



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Issue to solve

The engine shall **provide** a **thrust** of... ..



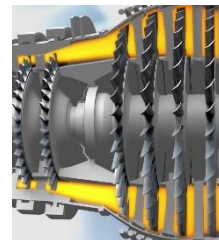
The fan shall **compress** the **air flow** with a ratio of ...



The chamber shall **have** a **combustion efficiency** of ...



The turbine shall **convert** the **thermal energy** in **kinetic energy**...



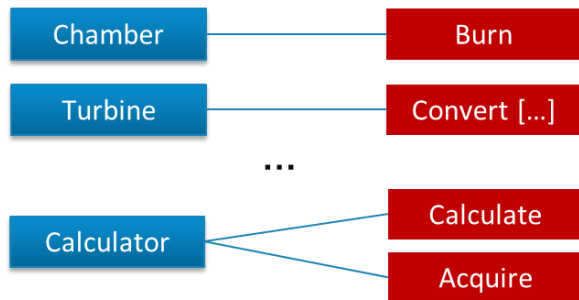
○ Use a reference architecture model

The engine shall **provide** a **thrust** of... ..

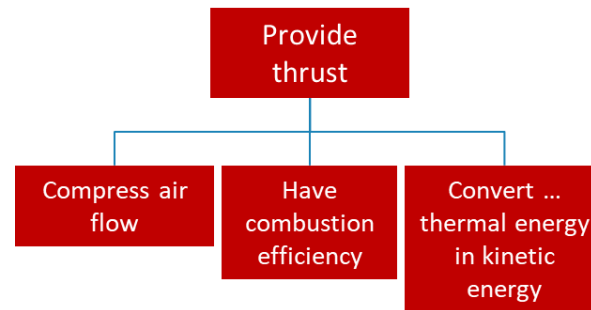
The fan shall **compress** the **air flow** with a ratio of ...

The chamber shall **have** a **combustion efficiency** of ...

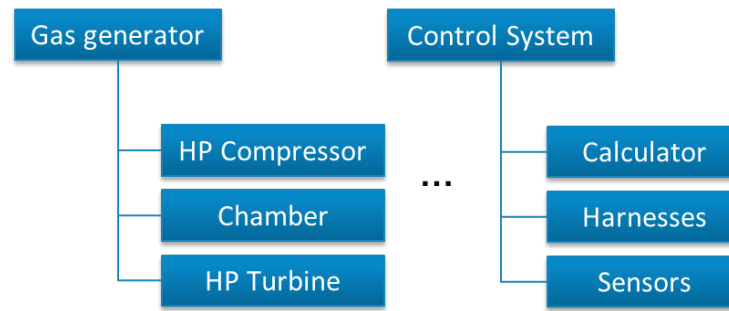
The turbine shall **convert** the **thermal energy** in **kinetic energy**...



Functional allocation

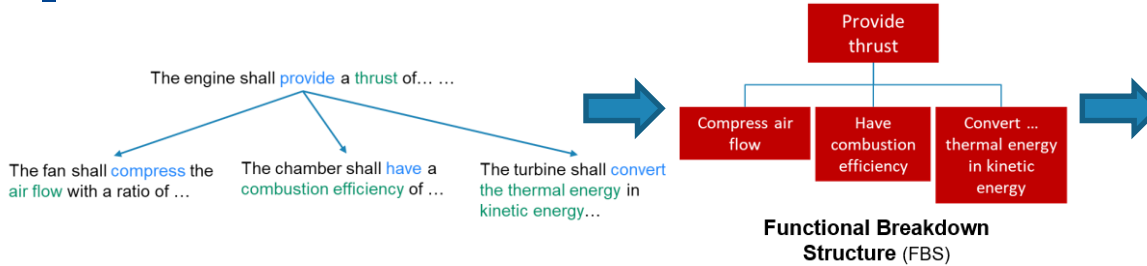


Functional Breakdown Structure (FBS)

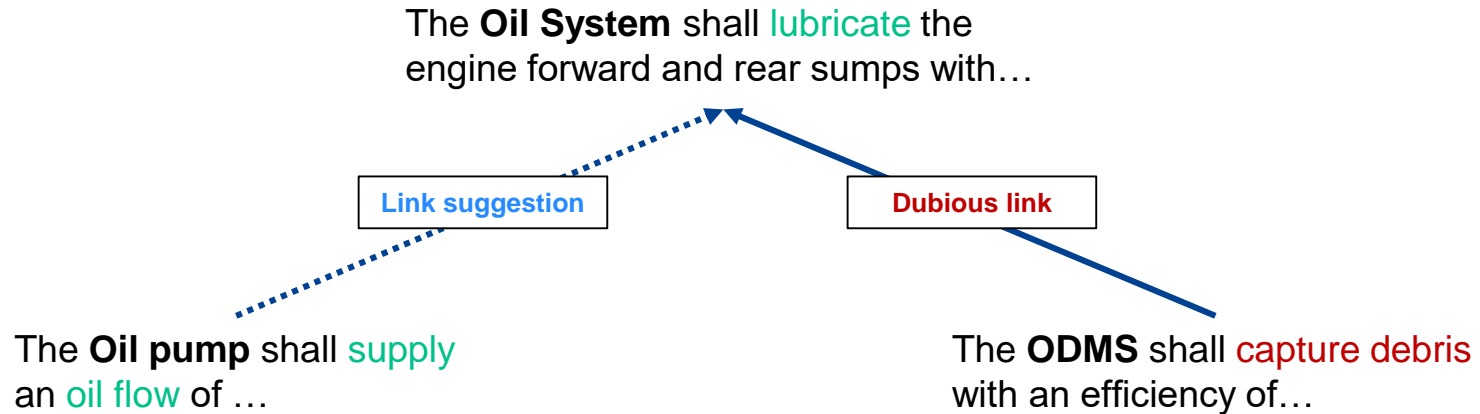


System Breakdown Structure (SBS)

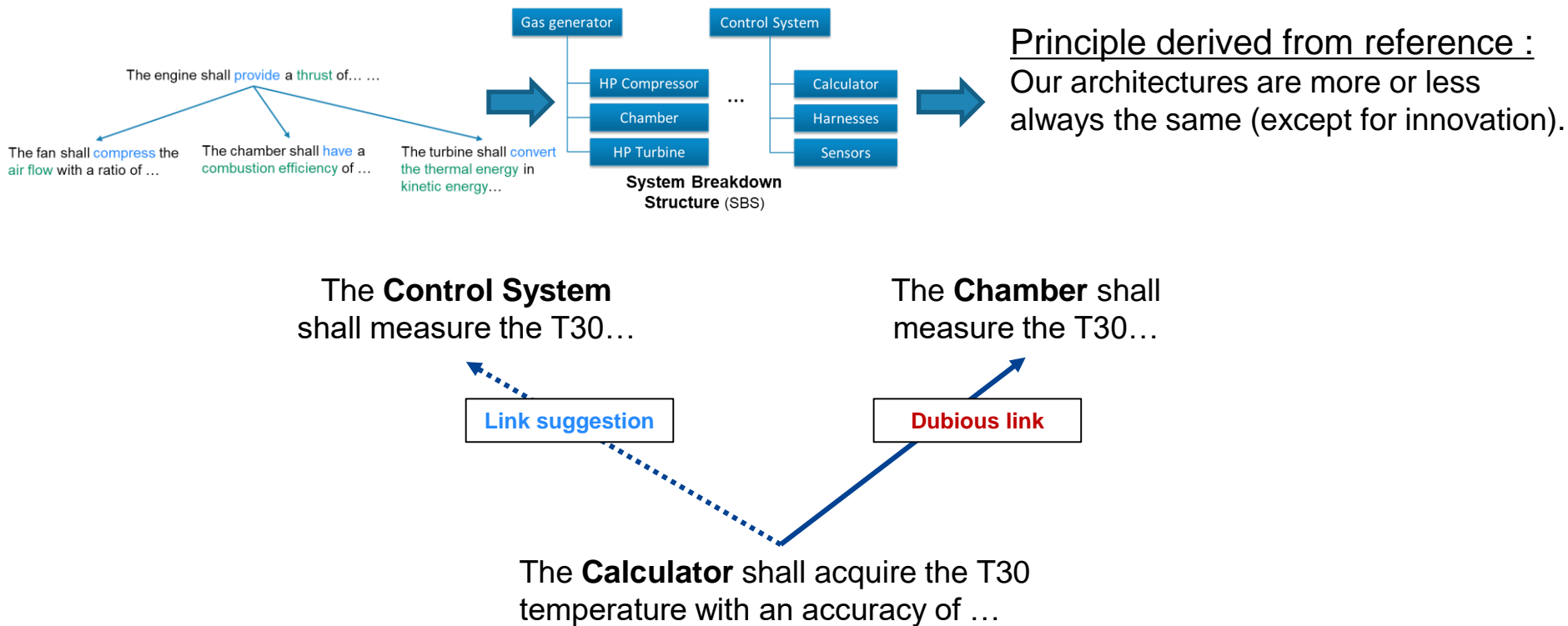
Idea : use the FBS



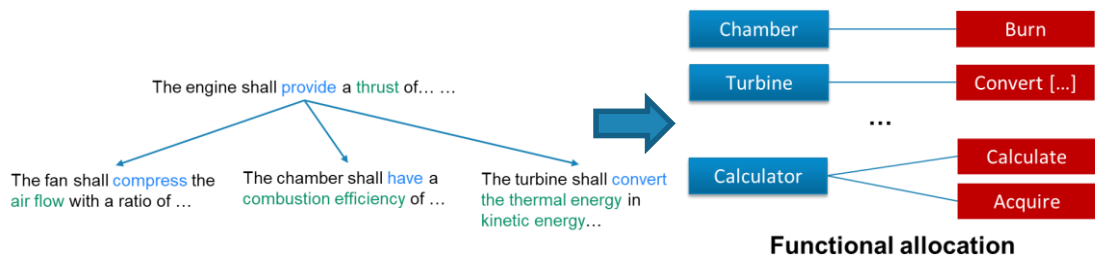
Principle derived from reference :
By nature, the FBS carries within itself the relationships (semantic or not) between functions.



Idea : use the decomposition

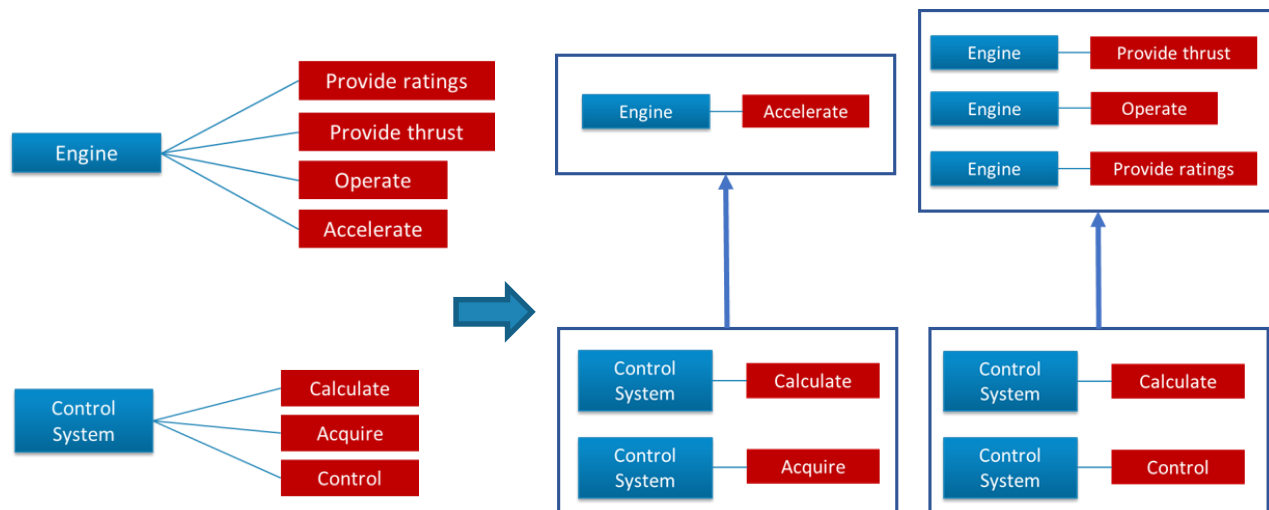


Idea : use functional allocation

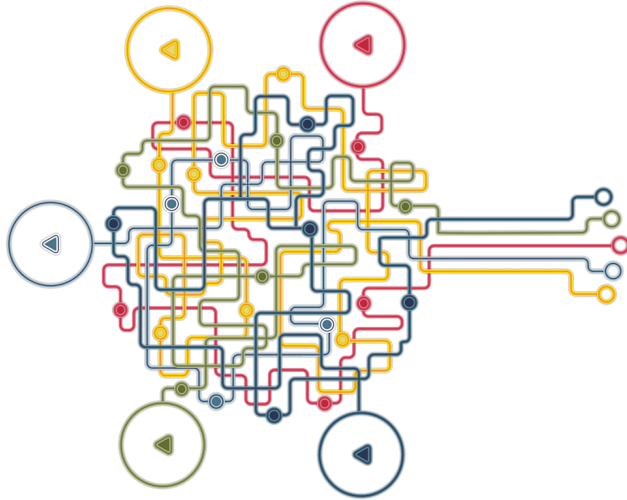


Principle derived from reference :
Functions allocated to components

- are limited in number
- are more or less always the same
(« the object creates the function » principle)



Could be used to reinforce
the link suggestions
(combined with other ideas)



RESULTS OF THE POC

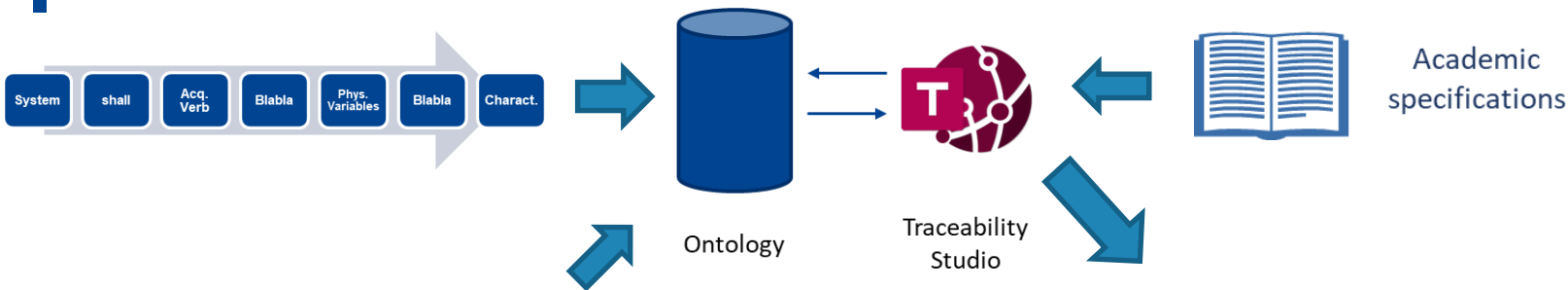


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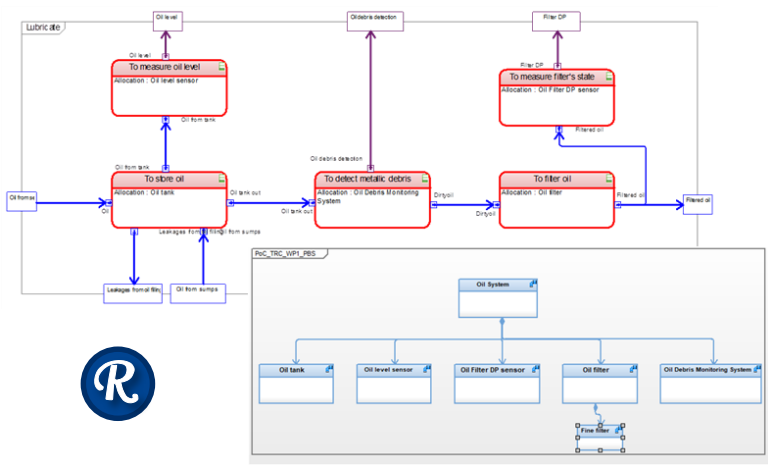


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Method overview



Reference model

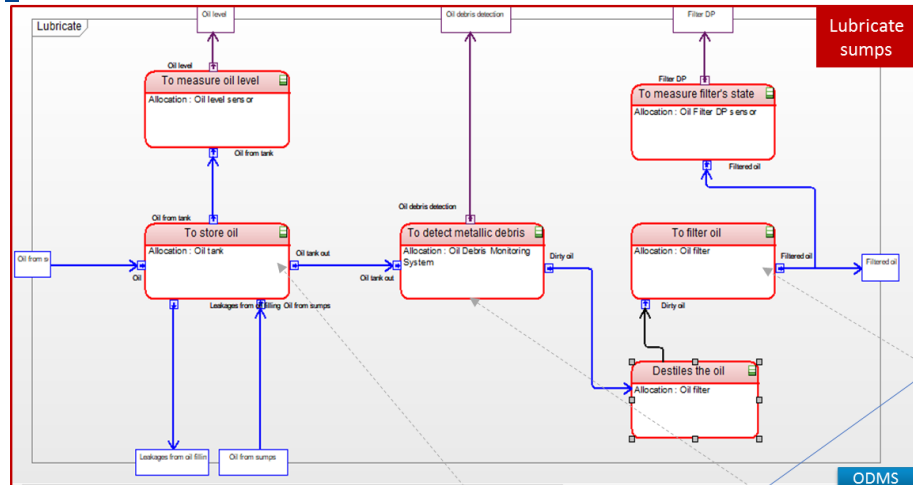


The screenshot shows the TRACEABILITY Studio interface. The main window displays a table of requirements and their traces. A small dialog box titled "TRACEABILITY Studio" is open, showing "Trace suggestions created: 1".

TRACEABILITY PoC Oil System Requirements (Source)				TRACEABILITY PoC Filter Component Requirements (Target)							
Absolute	Physical	Object Heading	Object Description	Traced	Traces	Absolute	Physical	Object Heading	Object Description	Traced	Traces
SysR1	DOORS/IL	The oil system shall lubricate very well	<input checked="" type="checkbox"/>	1	CompR1	DOORS/IL	The oil filter shall filter the oil	<input checked="" type="checkbox"/>	1		
SysR2	DOORS/IL	When the oil system is empty, the weight of oil system shall be...	<input type="checkbox"/>	0	CompR2	DOORS/IL	The oil filter shall be made of iron	<input type="checkbox"/>	0		
SysR3	DOORS/IL	The maximum capacity of the oil system shall be 200 liters	<input type="checkbox"/>	0	CompR3	DOORS/IL	The maximum weight of the oil filter shall be 550 gr	<input type="checkbox"/>	0		

Traces:											
Id.	Source	Target	State	Trace type	Created by	Created on	Last modified by	Last modified on	Semantic similarity	Rationale	
2678	SysR1	CompR1	Suggested	Allocation traces	KCS-LAPTOP-23j...	12/9/2021 7:40:03...	KCS-LAPTOP-23j...	12/9/2021 7:40:03...	9.00%	Relationship under study...	

Results



-----> Implemented by
 —————> satisfies

System
 Requirement



Oil tank

The oil tank shall store Z liters of oil.

Suggested

- lubricate sumps and store oil are linked via the FBS ;
- Oil System and Oil tank are N and N+1

Oil System

*The Oil System shall lubricate the engine forward and rear sumps with the following minimum flows and environment conditions :
 flow at bearing#1 : X l/h
 flow at bearing#2 : Y l/h
 Environment conditions : [...]*

100% of good results
 (expected vs obtained results)

The ODMS shall detect the [scavenge in] port from which debris (defined in Appendix F) are flowing, for any oil flow between 0 l/h and the XX l/h.

Suggested

- lubricate and detect debris are linked via the FBS

ODMS

The ODMS shall capture debris with an efficiency between X% and Y% through each scavenge flow of debris whose bigger size in between W μm and Z μm.

Not Suggested

- capture debris is not linked to lubricate oil in the FBS

Oil filter

The oil filter shall have a filtration level of xx μm.

The oil filter shall filter the oil at the [supply out].

Suggested

- lubricate, have filtration and filter oil are linked via the FBS

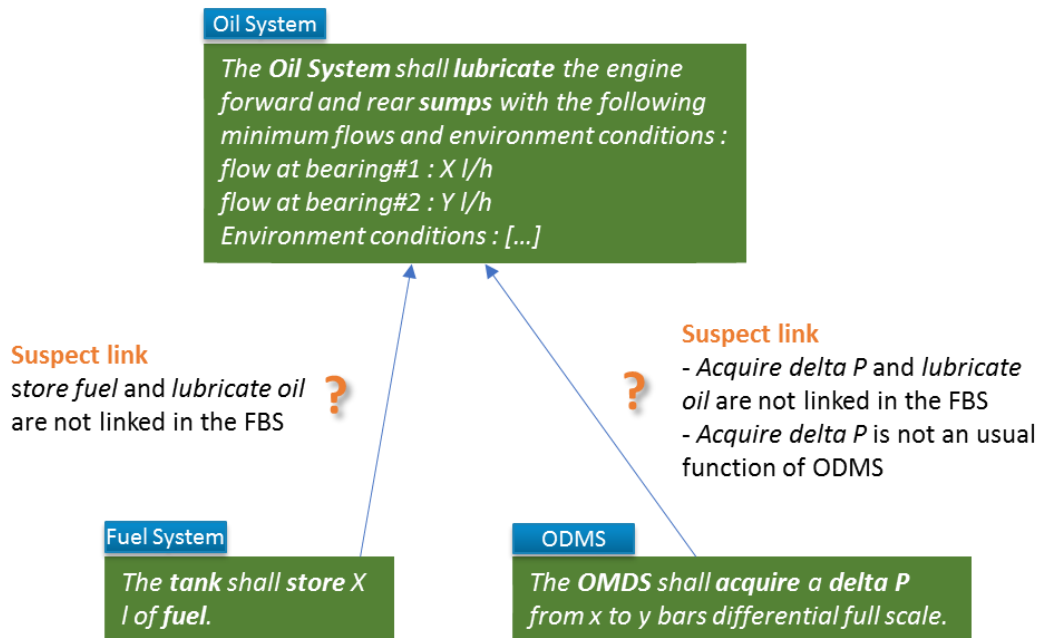


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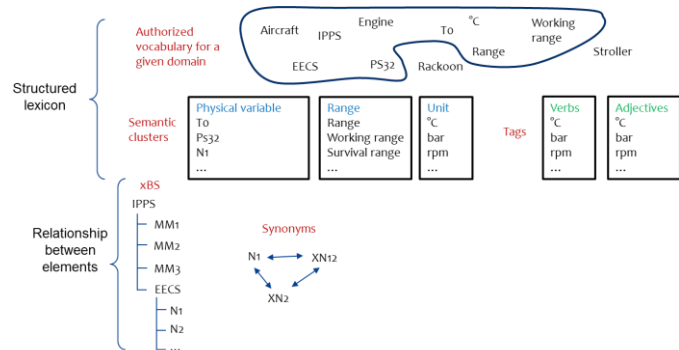
Future work

- Test the method on a real project
 - Complete the reference model
 - More (complicated) requirements
 - Deeper FBS (depth>2)
 - Suggest suspect links when the traceability exists
 - ... writing a paper for IS2023 ! 😊



THANK YOU FOR YOUR ATTENTION

Ontologies – what for ?



+ Patterns + Rules



Pattern



Rules

Shall ∈ PBS

Shall ∈ authorized verbs : measure, acquire, ...

Shall ∈ temperature sensors : T0, T25

Shall ∈ associated charact. : accuracy, range, response time

Req.

The EECS shall **sense** the temperature T0 with a **normal** accuracy of +/- 5K.



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