



33rd Annual **INCOSE**
international symposium

hybrid event

Honolulu, HI, USA
July 15 - 20, 2023

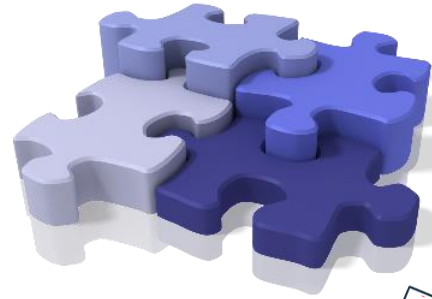


David Long
President, Blue Holon
INCOSE Director for Strategic Integration, Past President, and Fellow

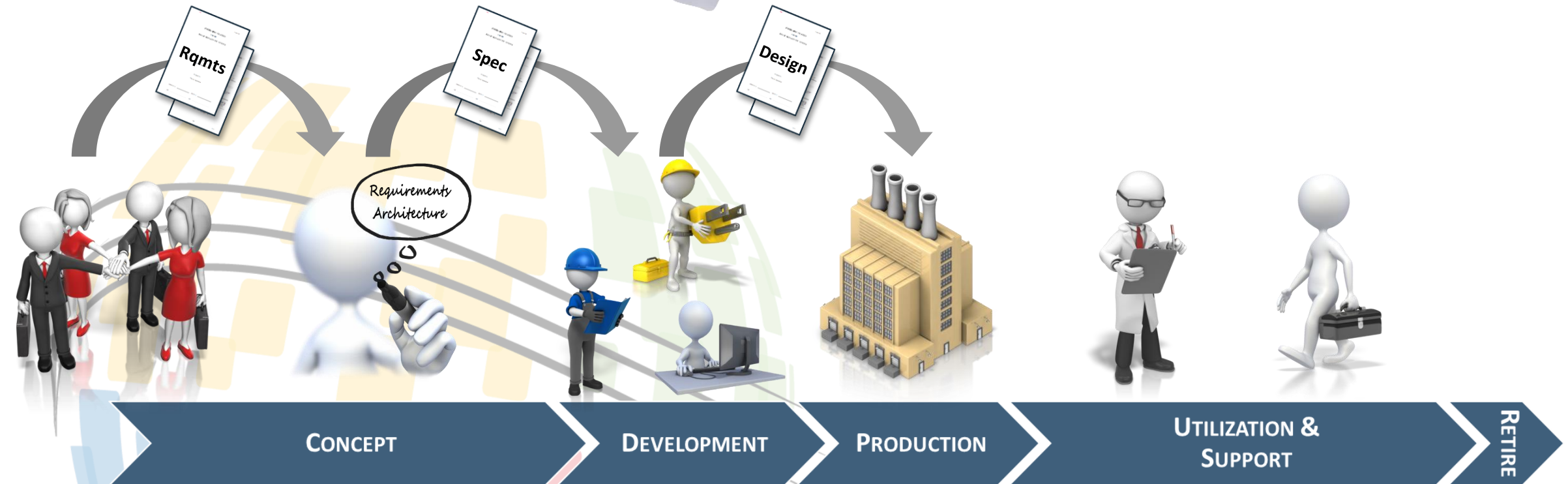
Beyond Digital: Bridging the Divides

Looking Back

Classical Engineering in a Complicated World

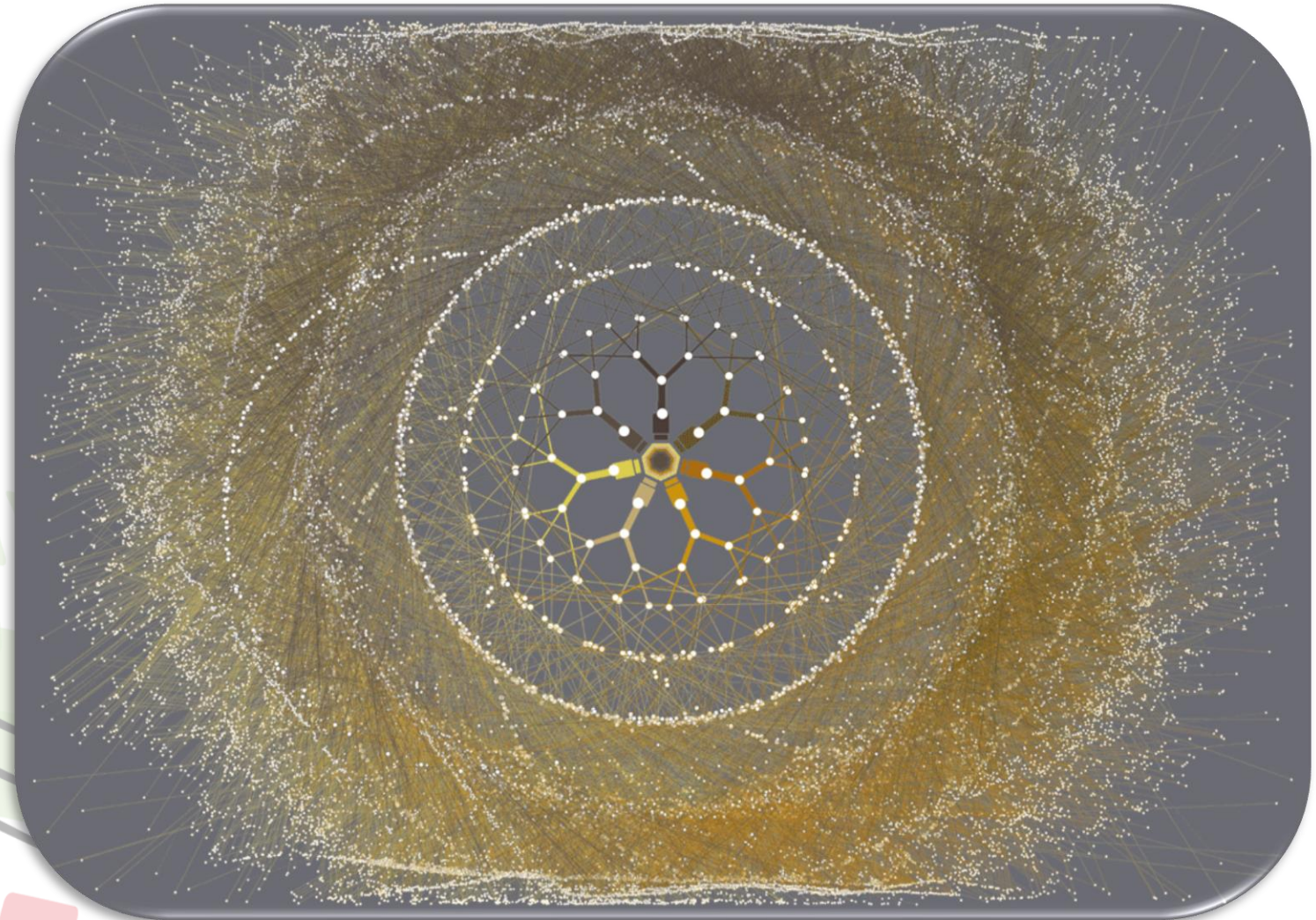
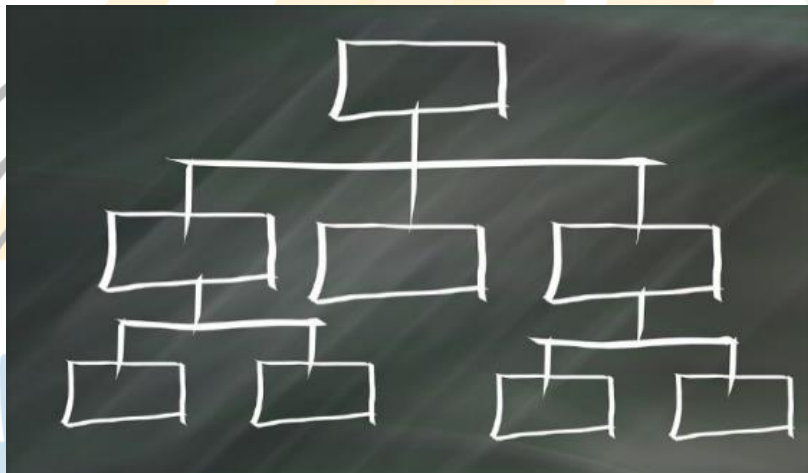


Ensuring the pieces work together to achieve the objectives of the whole



Exceeding the Capabilities of Traditional (S)E

Document-centric
Long-Lived
Stand-alone
Top-down
Stable
Electromechanical
Aerospace
Defense
Green-Field



Understanding the Culprit

An Explosion in Complexities and Expectations



1. Sustainability



2. Interdependent
World



3. Digital
Transformation



4. Industry 4.0/
Society 5.0



5. Smart Systems



6. Complexity
Growth

System scale

Mission complexity

Technology complexity

Project team complexity

Dynamic complexity

Cycle time

Delivering Success in the Digital Age

1. Embracing 21st century technologies



Credit: Los Alamos National Labs,
Creative Commons 2.0

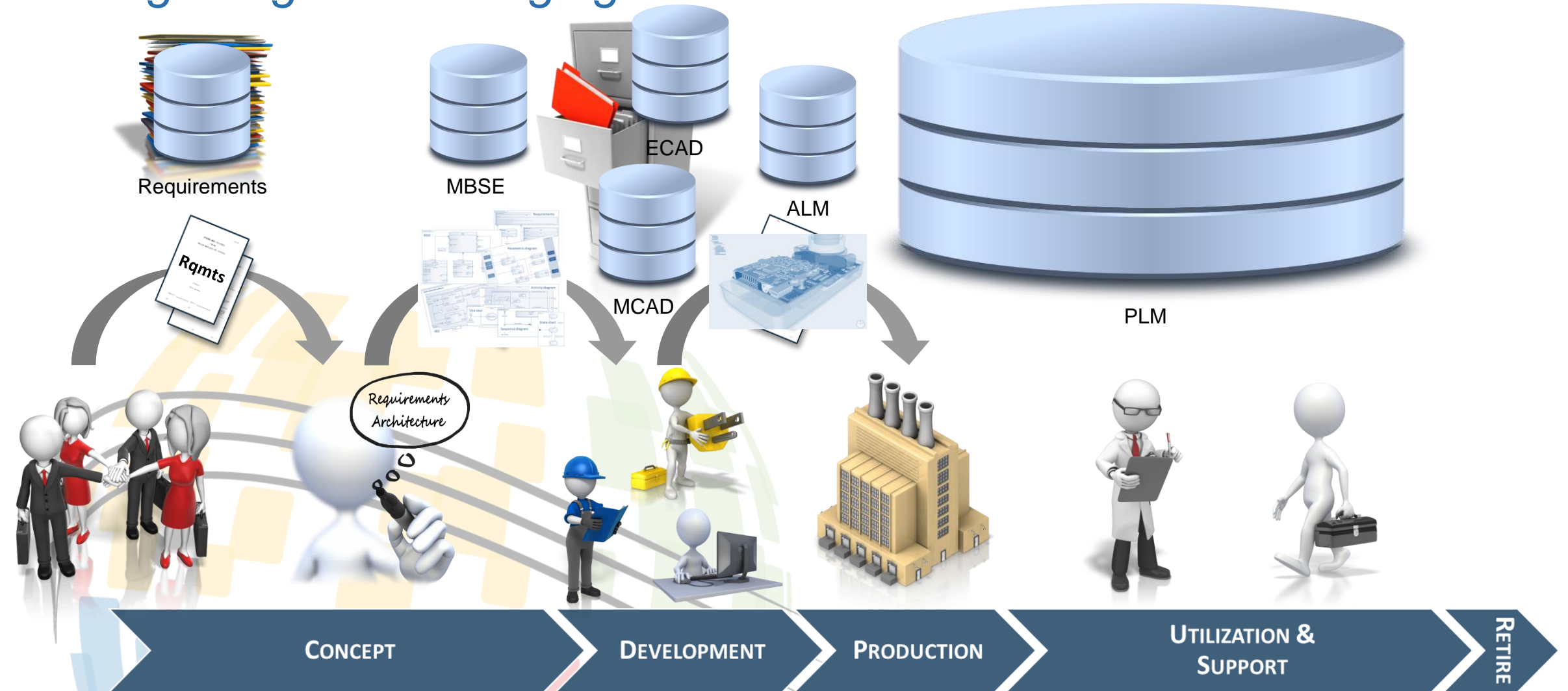
Credit: Victoria Borodina

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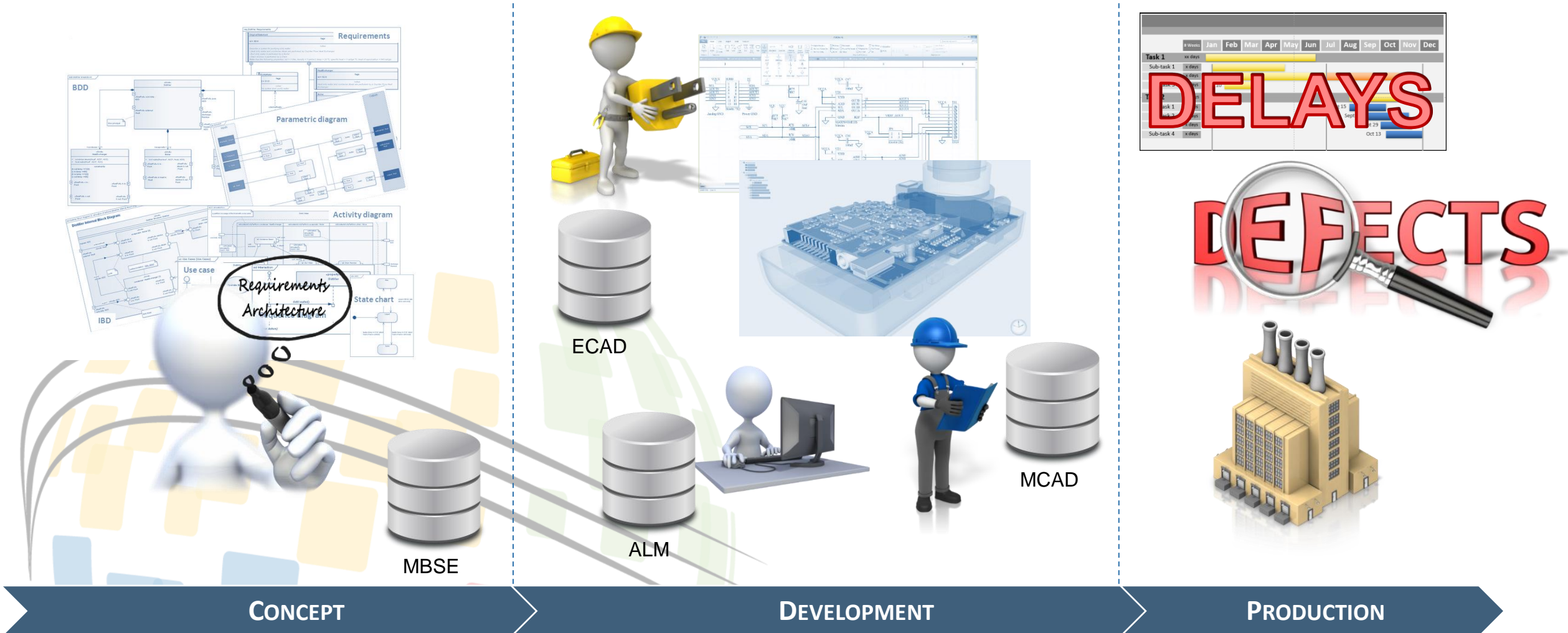
Addressing Increasing Complexity

Digitizing and Managing Information

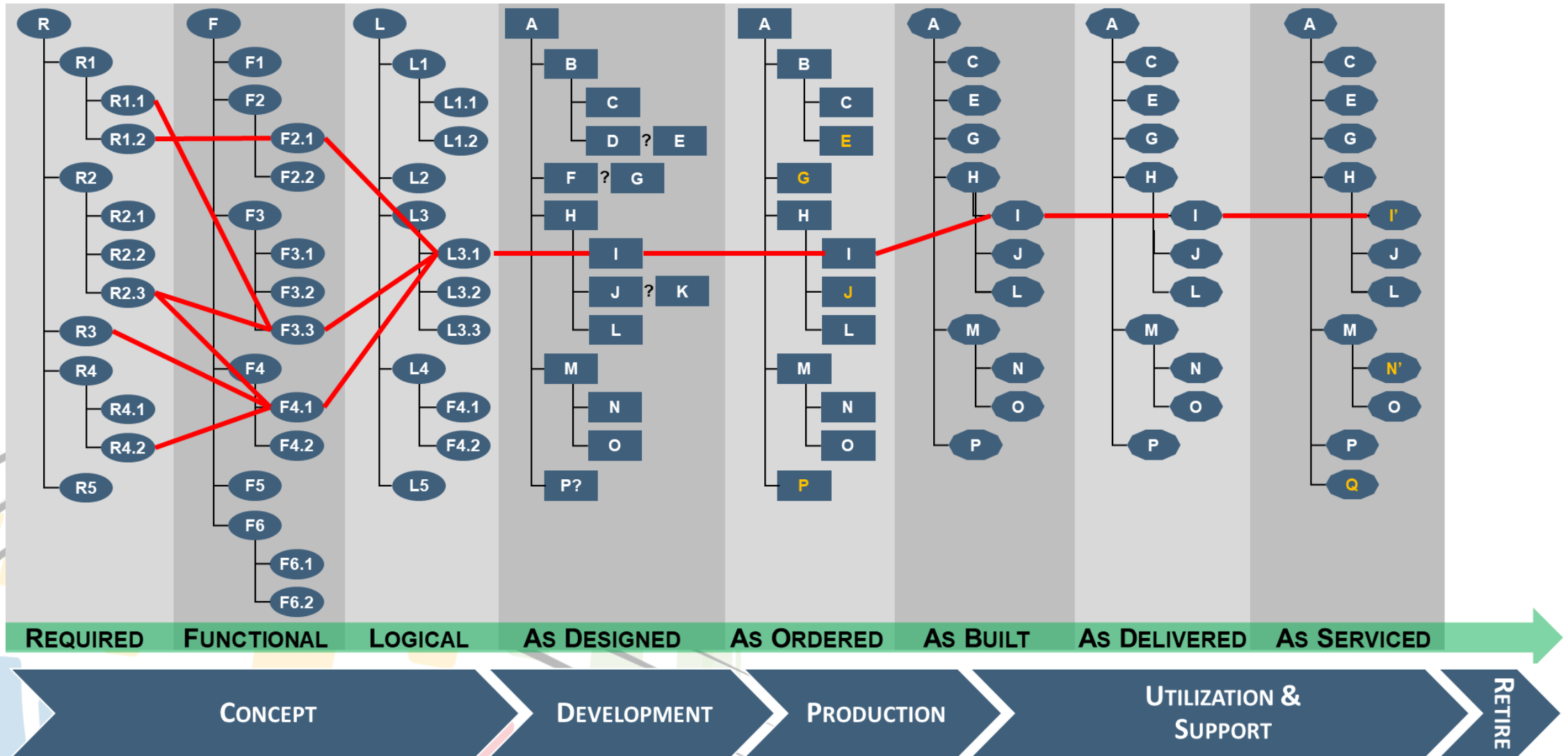


Avoiding the Trap of Silos of Excellence

Disconnected Engineering in a Complex World



Maintaining an Unbroken Thread of Traceability



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Aligning across the Engineering Enterprise

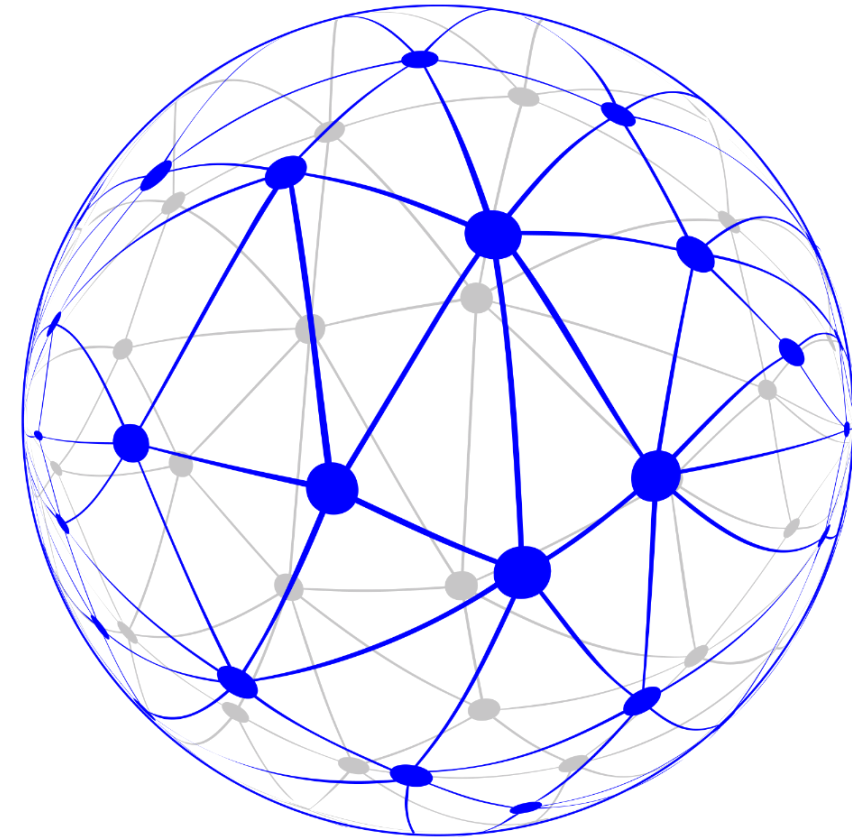
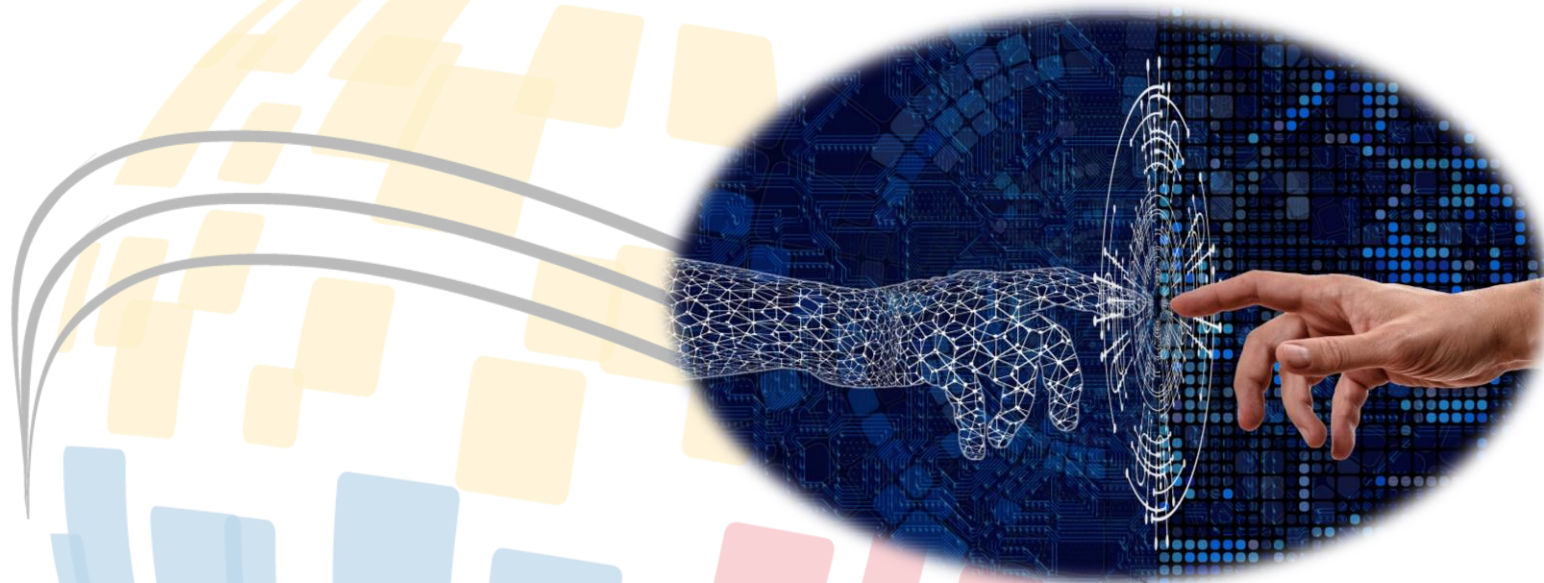
Right Data, Right Place, Right Time, Right Presentation



Delivering Success in the Digital Age

1. Embracing 21st century technologies

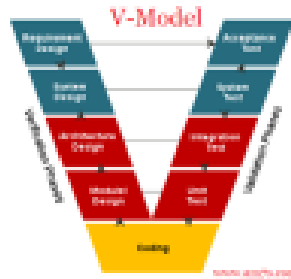
2. Transforming for today's world



Meeting the Pace of Change

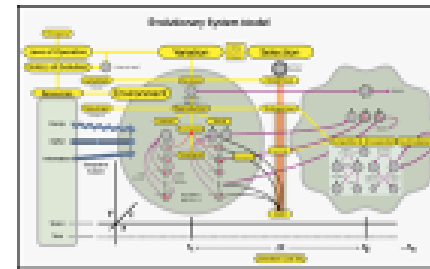
Serial Engineering in a Dynamic Parallel World

The Transition



From: Systems Engineering 1.0

- Systems built to last
- Opinion-based decision making
- Paper-based documentation
- Deeply integrated architectures
- Hierarchical organizational model
- Satisfying the requirements
- Phase-based Verification & Validation

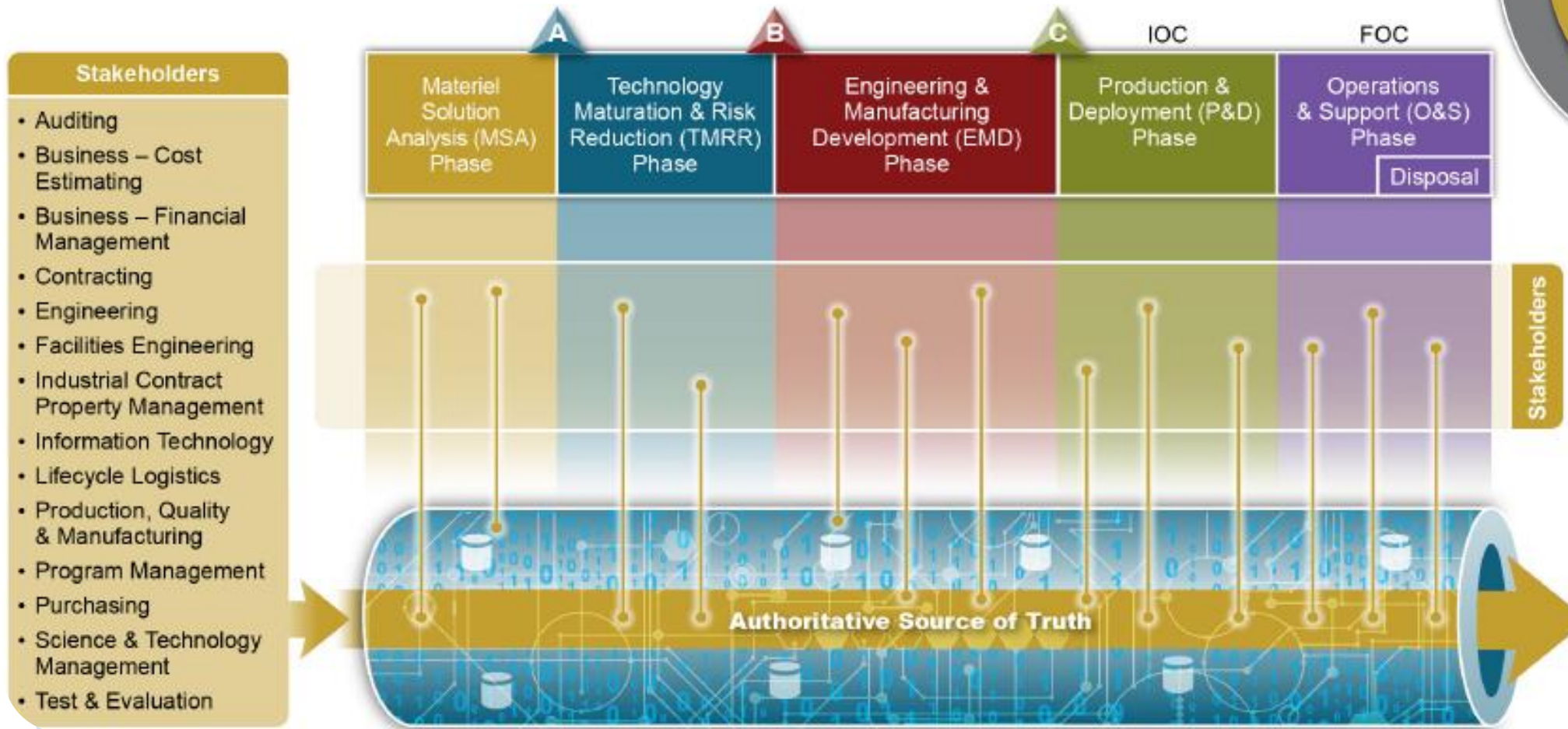


To: Systems Engineering 2.0

- Systems built to evolve
- Model and Data-driven decision making
- Simulation-based documents
- Modularized architectures
- Ecosystem of partners
- Constant experimentation and innovation
- Continuous Verification & Validation

Connecting the Engineering Lifecycle

The Authoritative Source of Truth



Credit: US Department of Defense, 2018

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Connecting thru Architecture-Driven Engineering

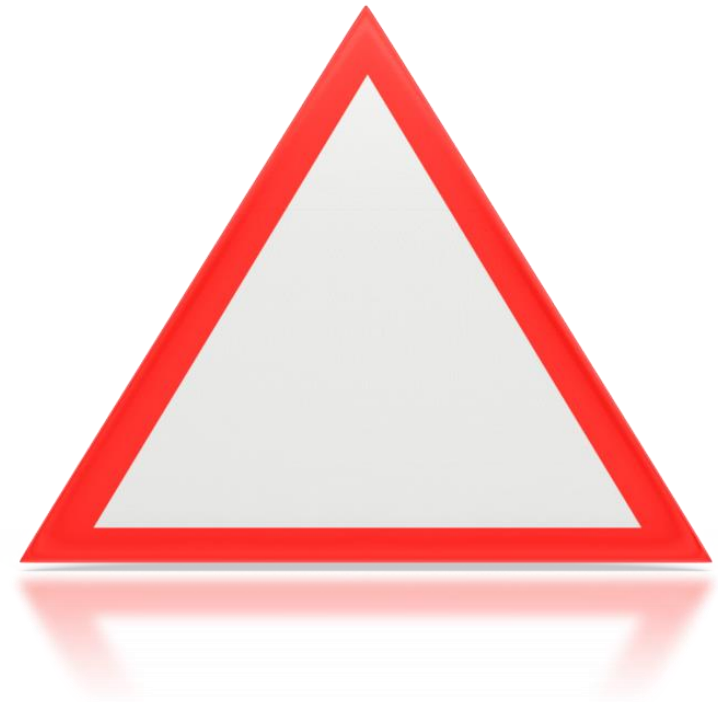
The Hub of a Modern Engineering Lifecycle



Recognizing Technical Challenges Ahead

From Digitization to Digitalization

- Beginning with weak or inconsistent system semantics
- Connecting across IP and organizational boundaries
- Living with standards proliferation
- Dealing with surrogate models
- Managing configurations (cm and CM)
- Being system-centric or manufacturing-centric



Delivering Success in the Digital Age

1. Embracing 21st century technologies

2. Transforming for today's world

3. Looking beyond engineering



Exceeding the Capabilities of Traditional (S)E

Seeing the Human Dimension



1. Sustainability



2. Interdependent
World



3. Digital
Transformation



4. Industry 4.0/
Society 5.0



5. Smart Systems



6. Complexity
Growth

System scale
Mission complexity
Technology complexity
Project team complexity
Dynamic complexity
Cycle time

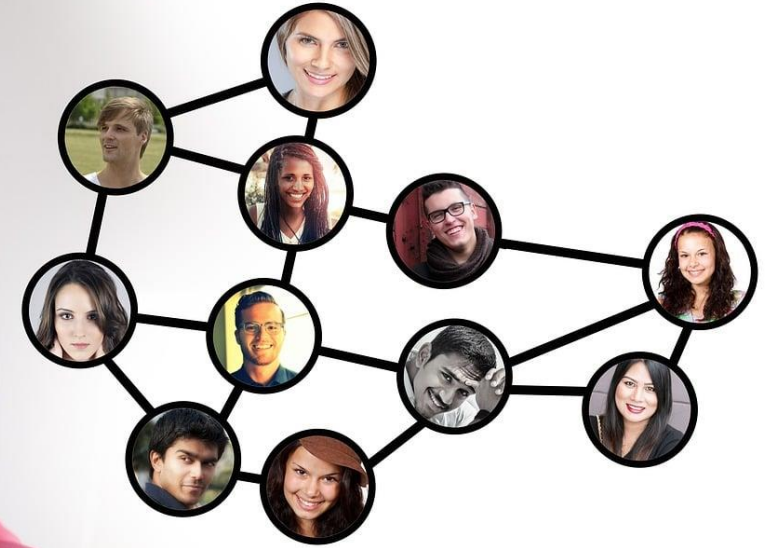
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Systems Engineering

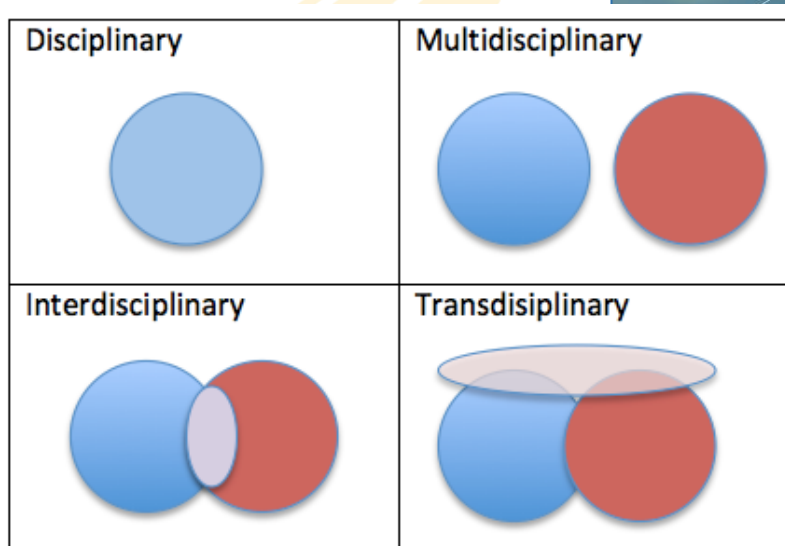


Systems Engineering is a **transdisciplinary and integrative** approach to enable the successful realization, use, and retirement of engineered systems, using systems principles and concepts, and scientific, technological, and management methods.

INCOSE

Connecting People, Disciplines, and Insights

“The whole is greater than the sum of the parts”



- Systems thinking is used by many.
- Systems engineering is understood and embraced by all engineers.



- Systems engineering is a career for a few.

Image Credit: Magellan International School

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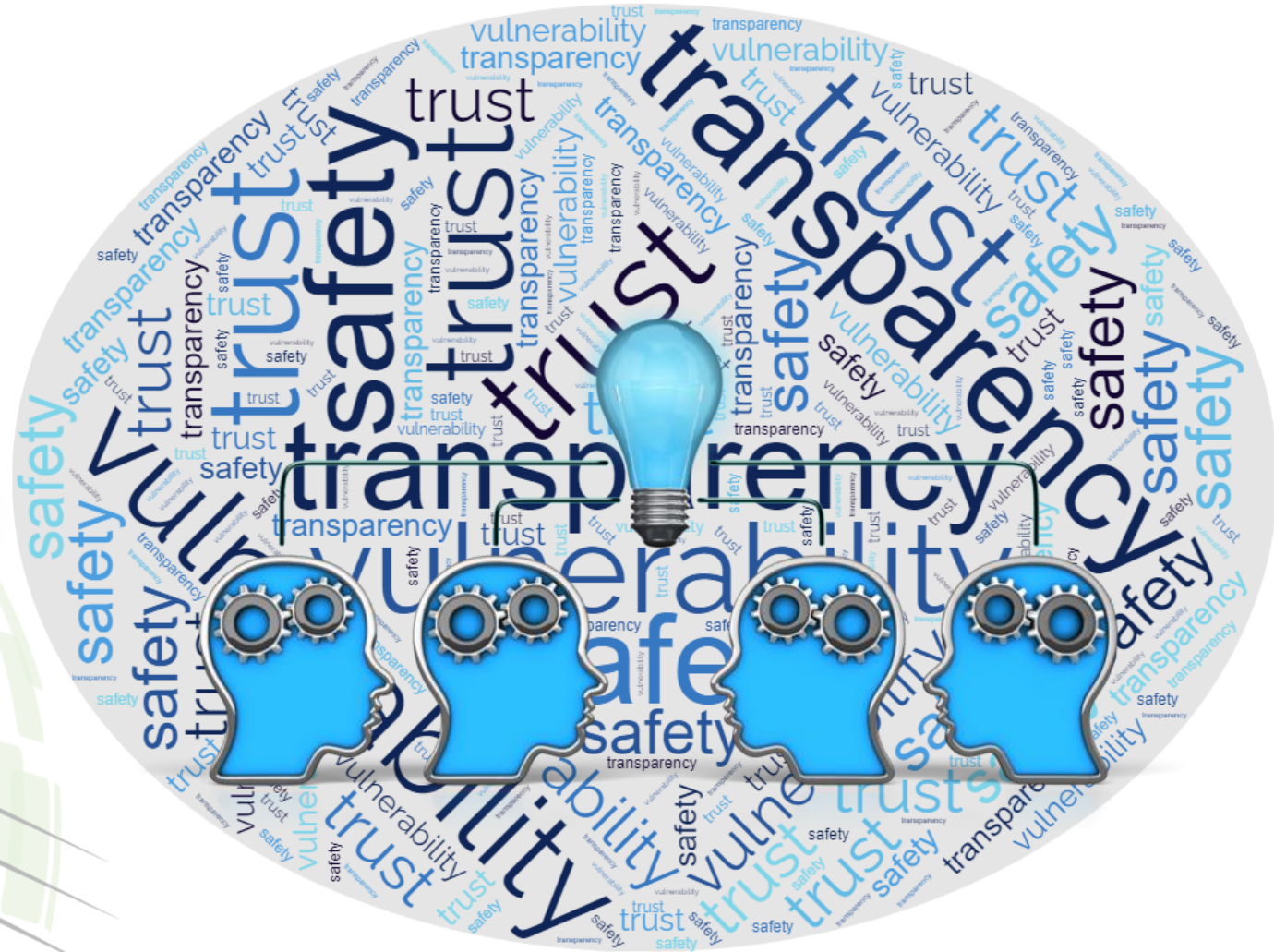
Identifying the Full Scope

Tools, Information, Concept, Workflow, People, and Culture



Embracing the Human Dimension

Unlocking Collective Intelligence



Delivering Success in the Digital Age

1. Embracing 21st century technologies

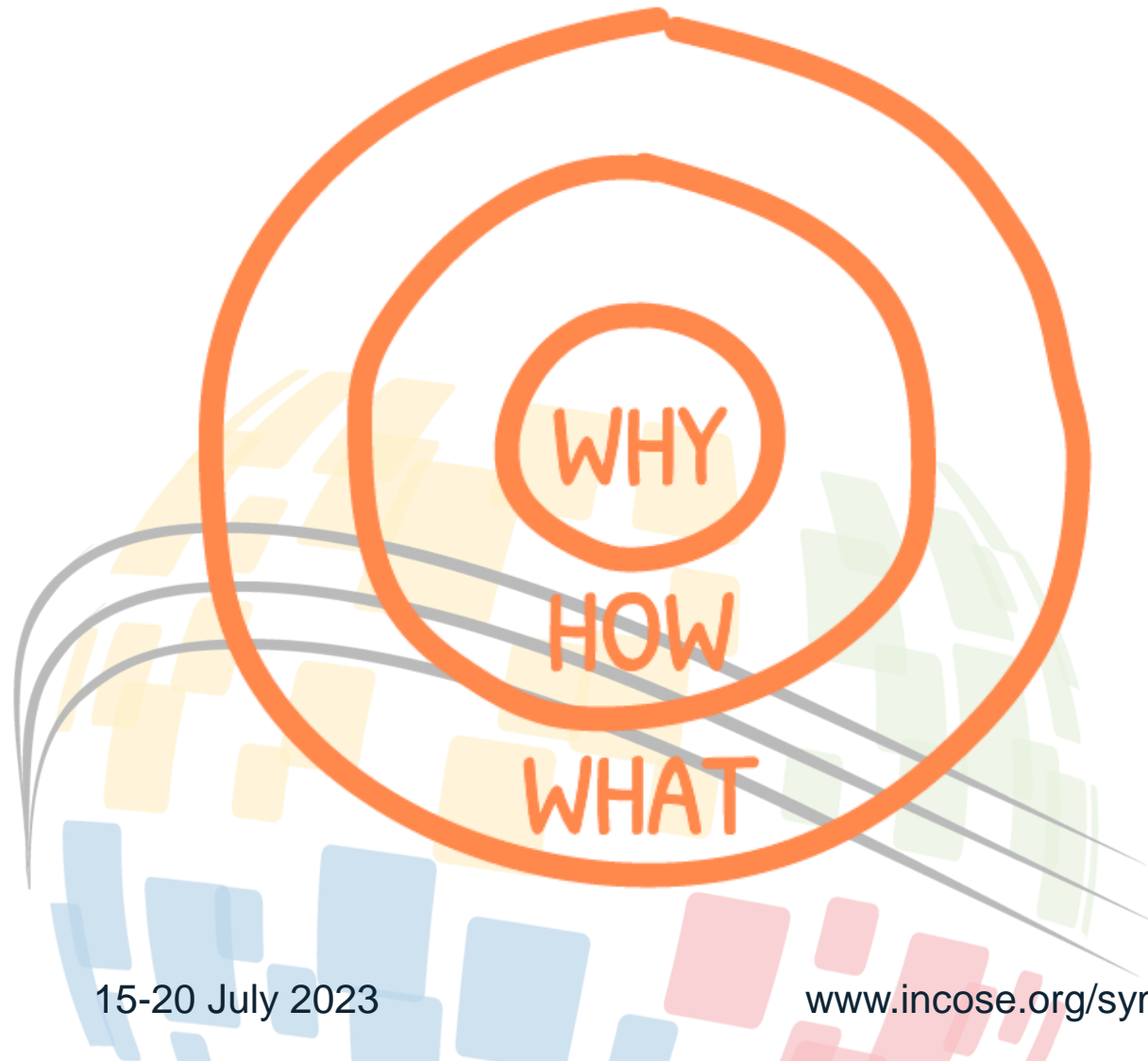
2. Transforming for today's world

3. Looking beyond engineering

4. Undertaking the journey



Connect through Motivation and Belief

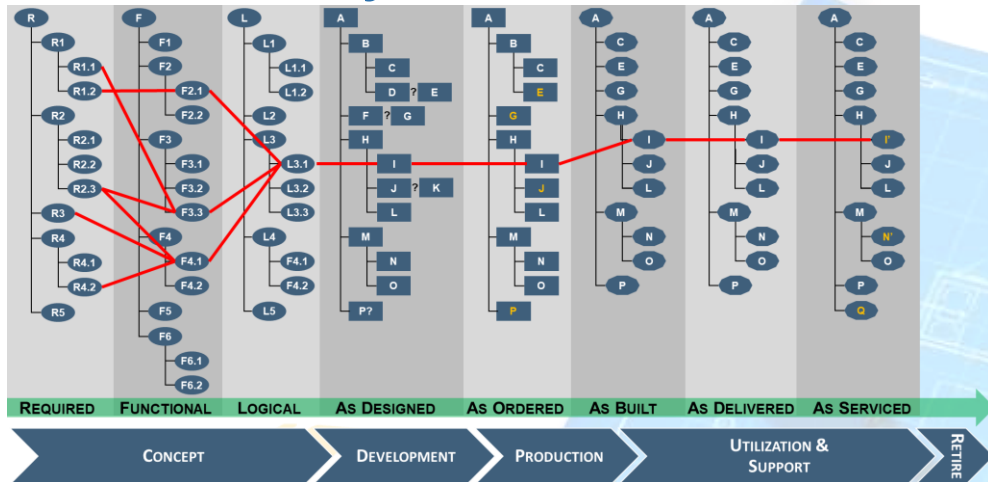


Business Value over Engineering Over Technology



Know Where You Need to Be for Dx

Not Always the Same as Where You Want to Be

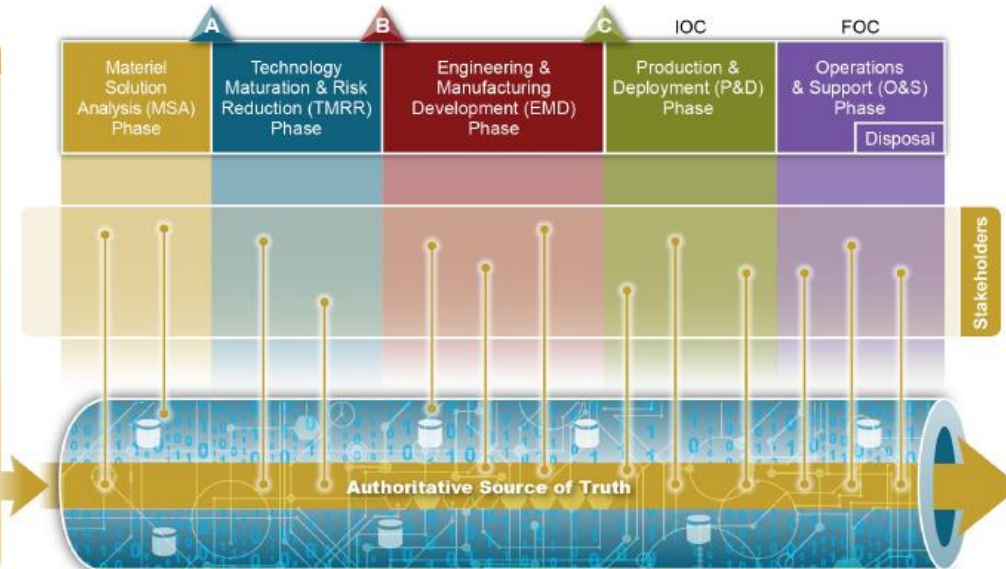


Adapted from Aras Corporation, 2018



Credit: Sumit Awinashi, Creative Commons

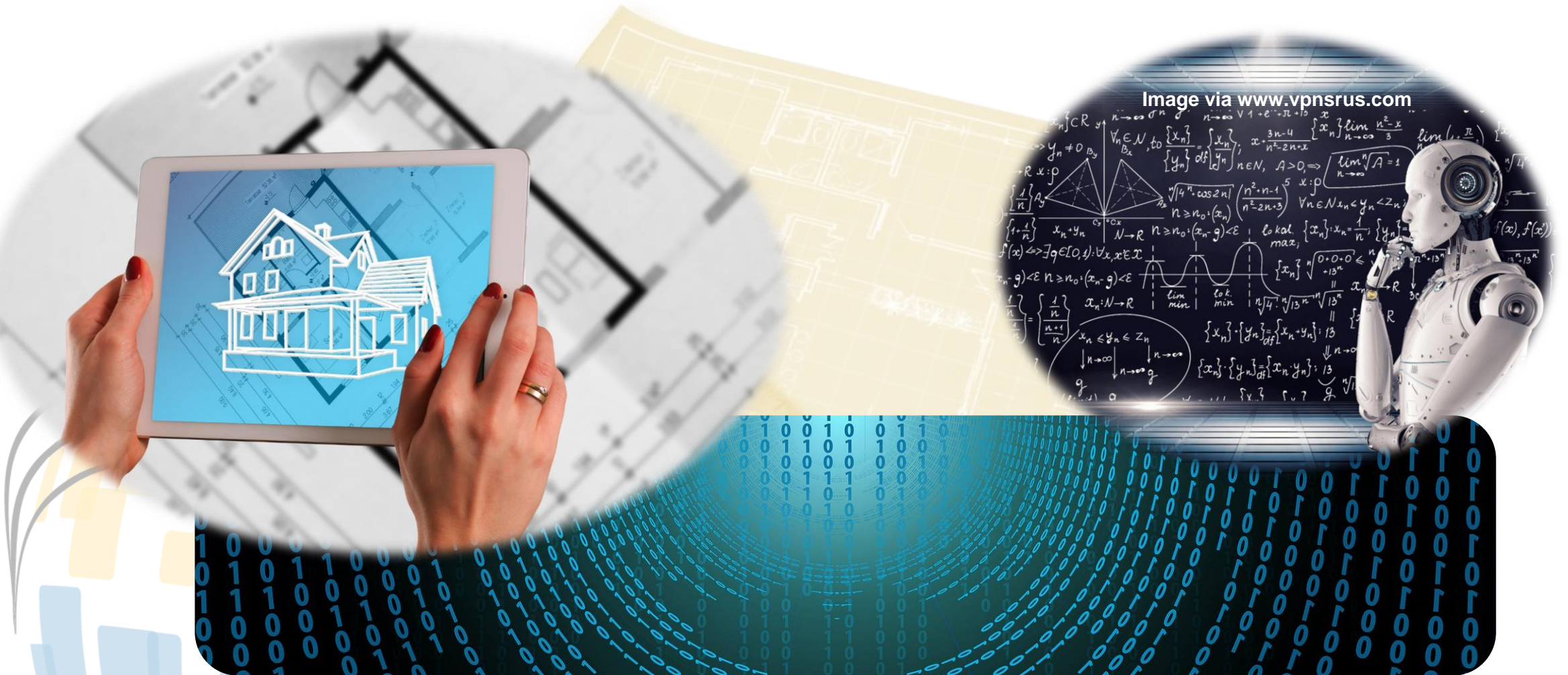
- Stakeholders**
- Auditing
 - Business – Cost Estimating
 - Business – Financial Management
 - Contracting
 - Engineering
 - Facilities Engineering
 - Industrial Contract Property Management
 - Information Technology
 - Lifecycle Logistics
 - Production, Quality & Manufacturing
 - Program Management
 - Purchasing
 - Science & Technology Management
 - Test & Evaluation



Credit: US Department of Defense, 2018

Know Where You Need to Be for Ax

Assistance, Automation, AI and ML, AR and VR



Elicit Requirements

Understanding Both Project and Journey



NEEDS

DESIRES

CONSTRAINTS

Leverage the Power of the Black Box

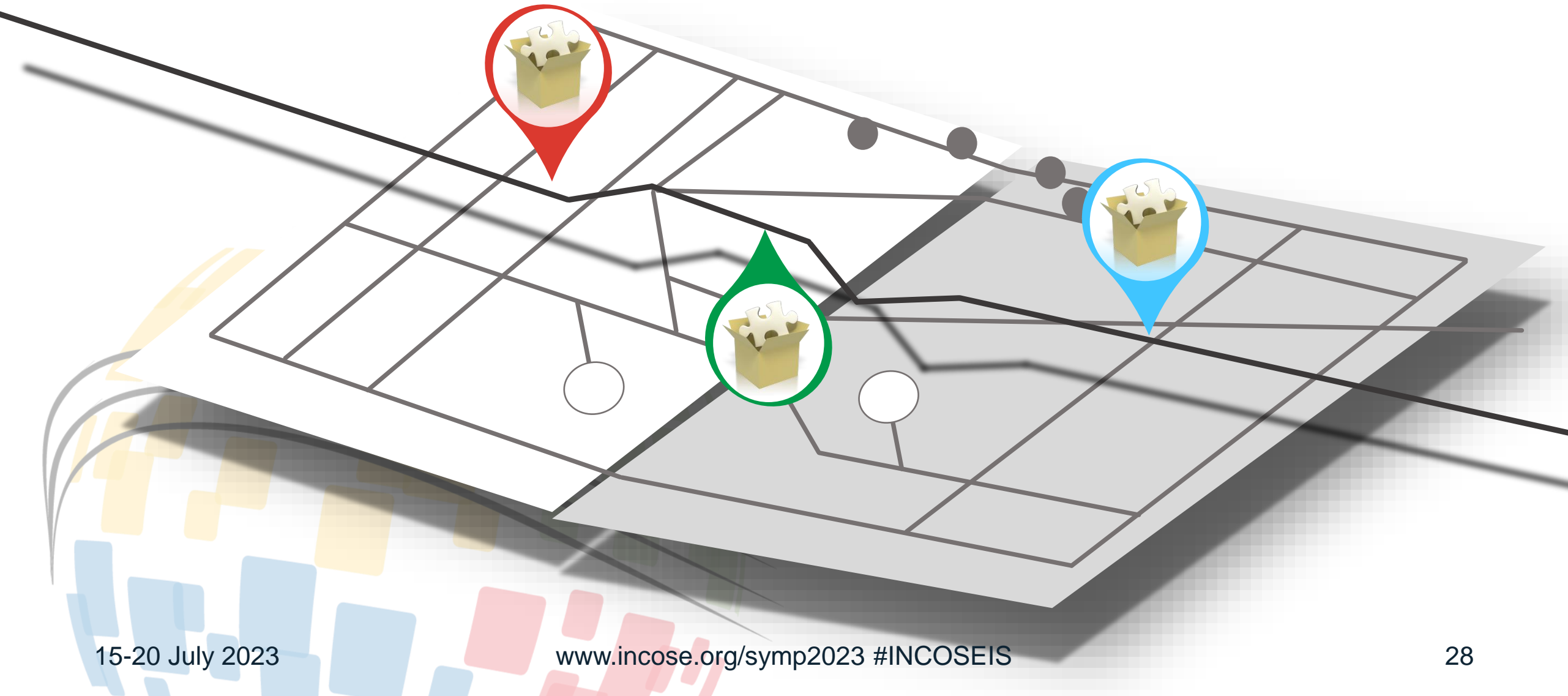
Managing the Change Boundary



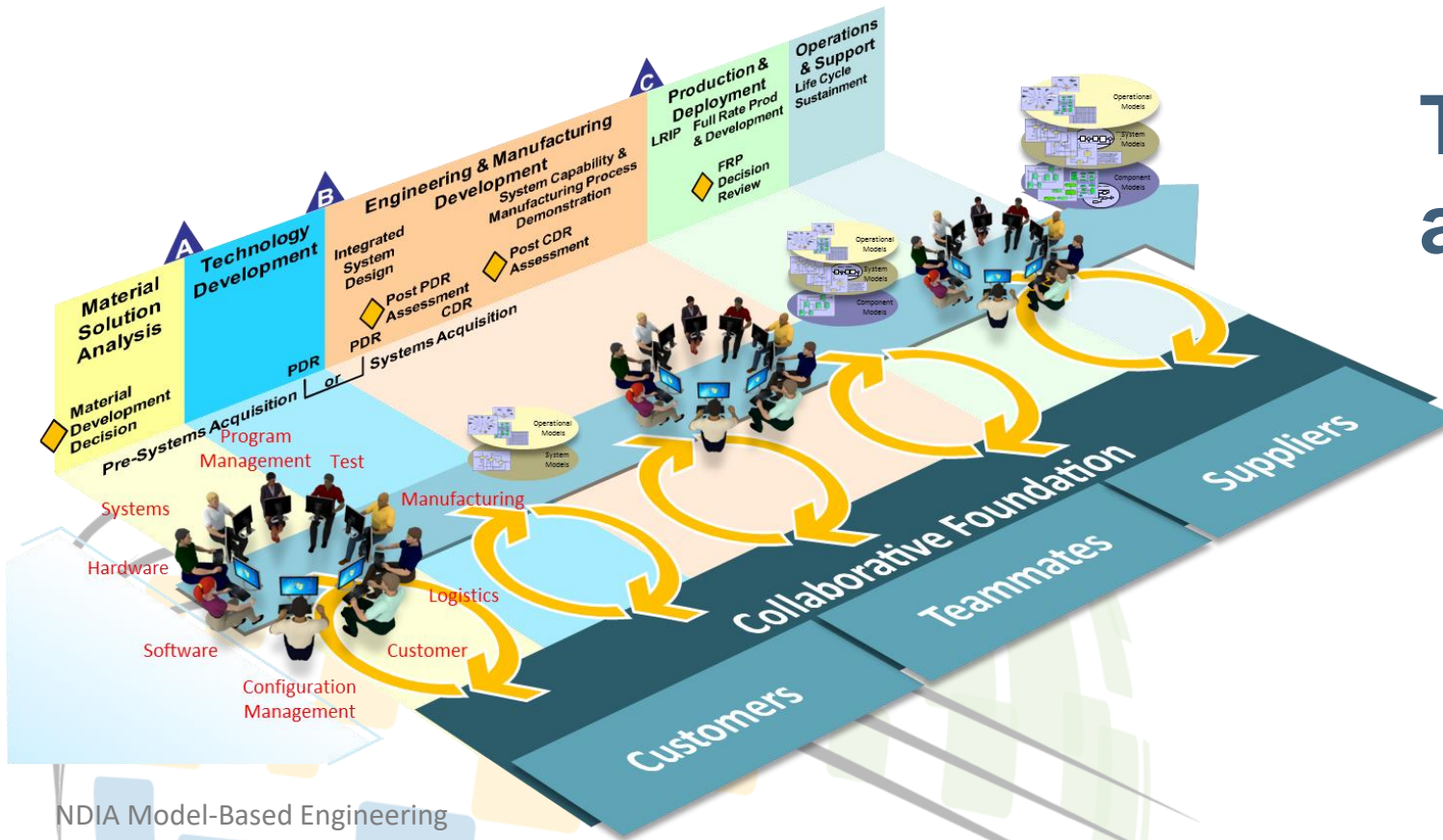
- ✓ Compartmentalize change
- ✓ Empower change agents
- ✓ Honor existing interfaces
- ✓ Honor interface formats
- ✓ Expand intentionally

Plot and Adapt Your Journey Map

Engineer the Product, the Organization, and the Change



Applying Our Practices to the Divides and the Journey *Accidental, Integrated, or Engineered?*



**Transformation must live
above the silos**

addressing the gaps

defining the seams

guarding the why

NDIA Model-Based Engineering
Final Report, February 2011

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Continuing the Conversation



David Long, ESEP
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Past President (2014/2015)
Fellow

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