



33<sup>rd</sup> Annual **INCOSE**  
international symposium

hybrid event

**Honolulu, HI, USA**  
July 15 - 20, 2023

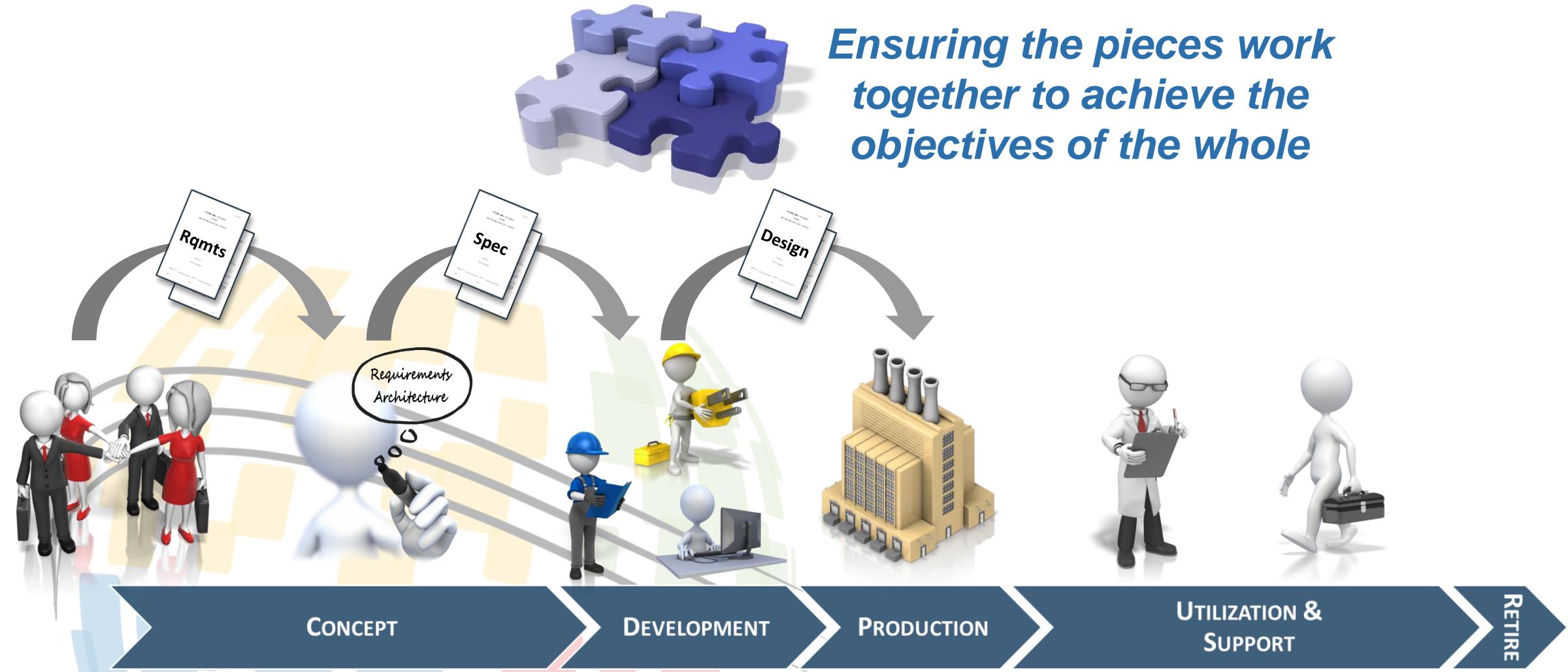


David Long  
President, Blue Holon  
INCOSE Director for Strategic Integration, Past President, and Fellow

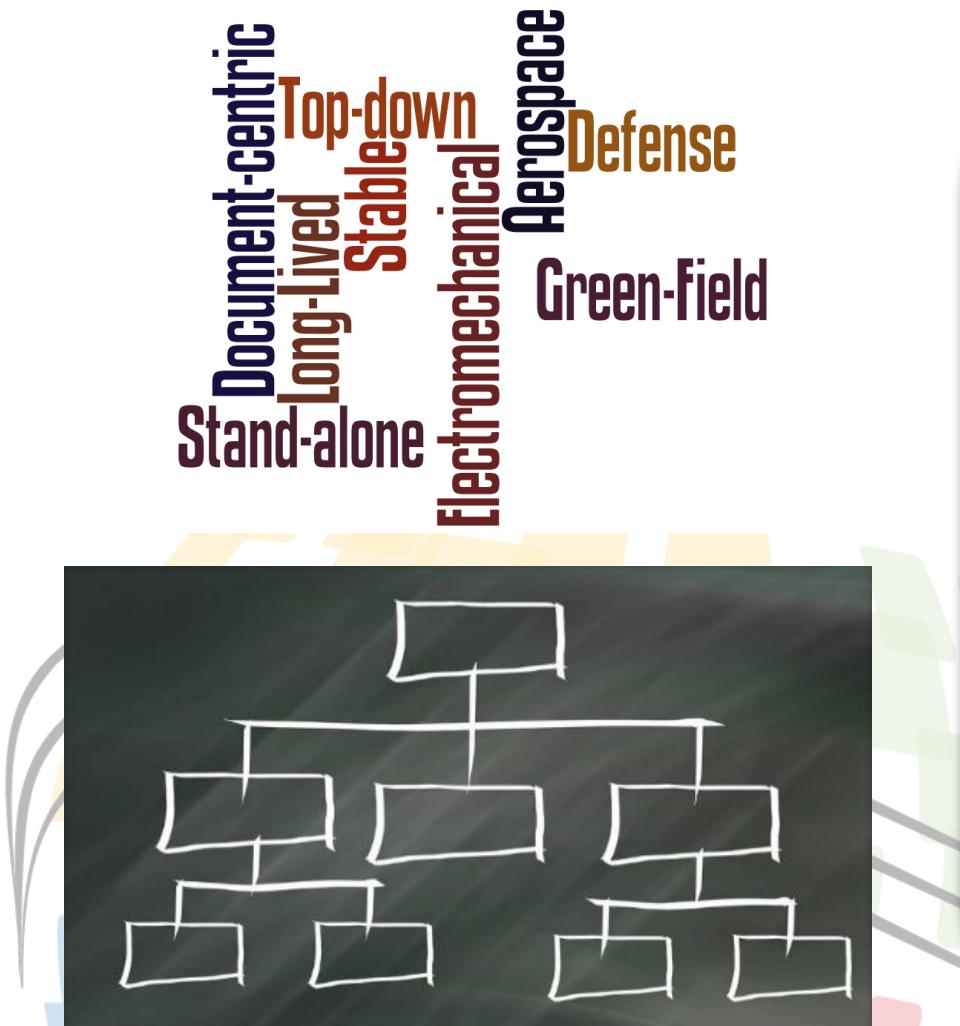
# Beyond Digital: Bridging the Divides

# Looking Back

## *Classical Engineering in a Complicated World*



# Exceeding the Capabilities of Traditional (S)E

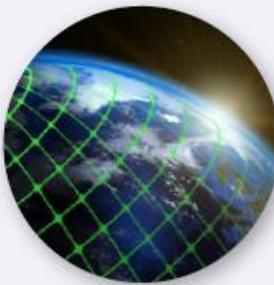


# Understanding the Culprit

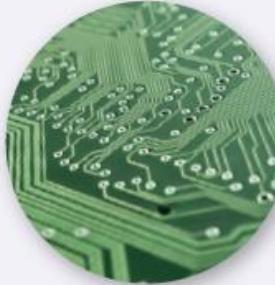
## *An Explosion in Complexities and Expectations*



1. Sustainability



2. Interdependent  
World



3. Digital  
Transformation



4. Industry 4.0/  
Society 5.0



5. Smart Systems



6. Complexity  
Growth

System scale

Mission complexity

Technology complexity

Project team complexity

Dynamic complexity

Cycle time

# Delivering Success in the Digital Age

## 1. Embracing 21<sup>st</sup> century technologies

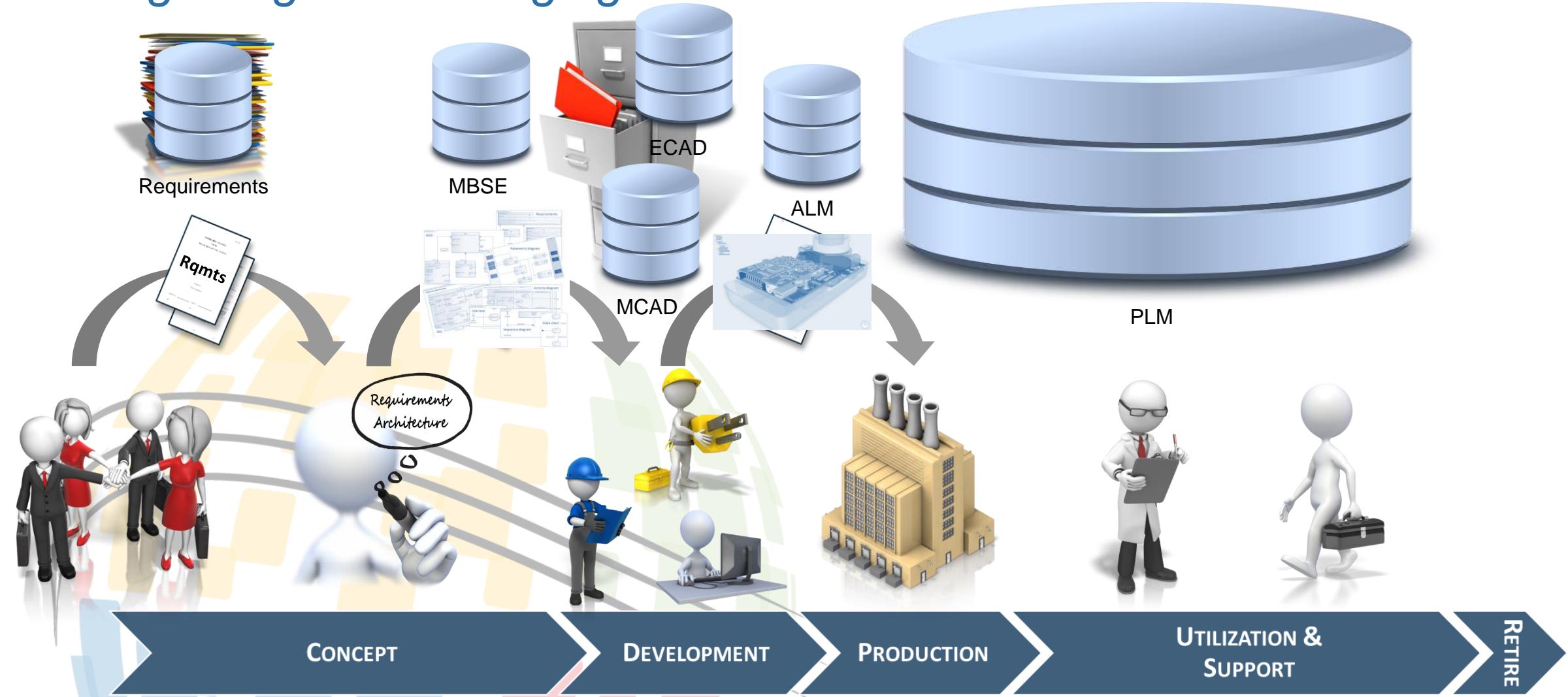


Credit: Los Alamos National Labs,  
Creative Commons 2.0

Credit: Victoria Borodinova

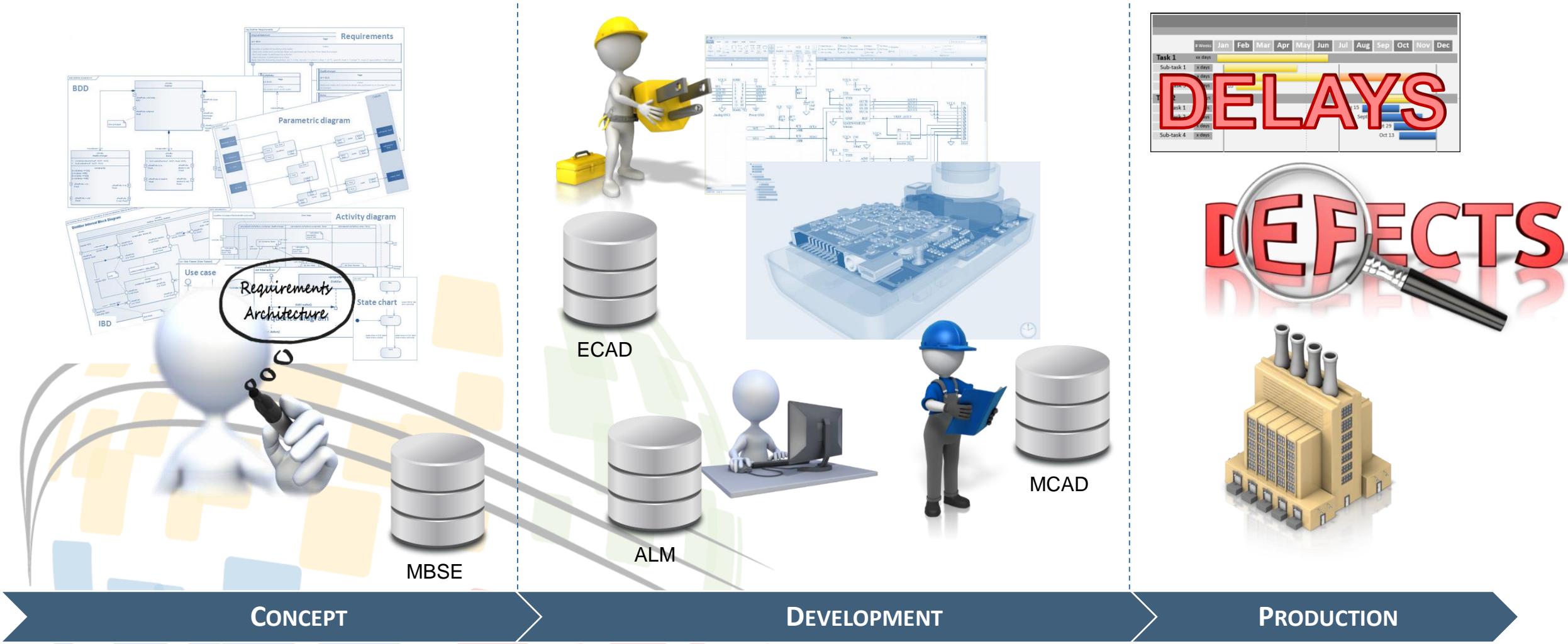
# Addressing Increasing Complexity

## *Digitizing and Managing Information*

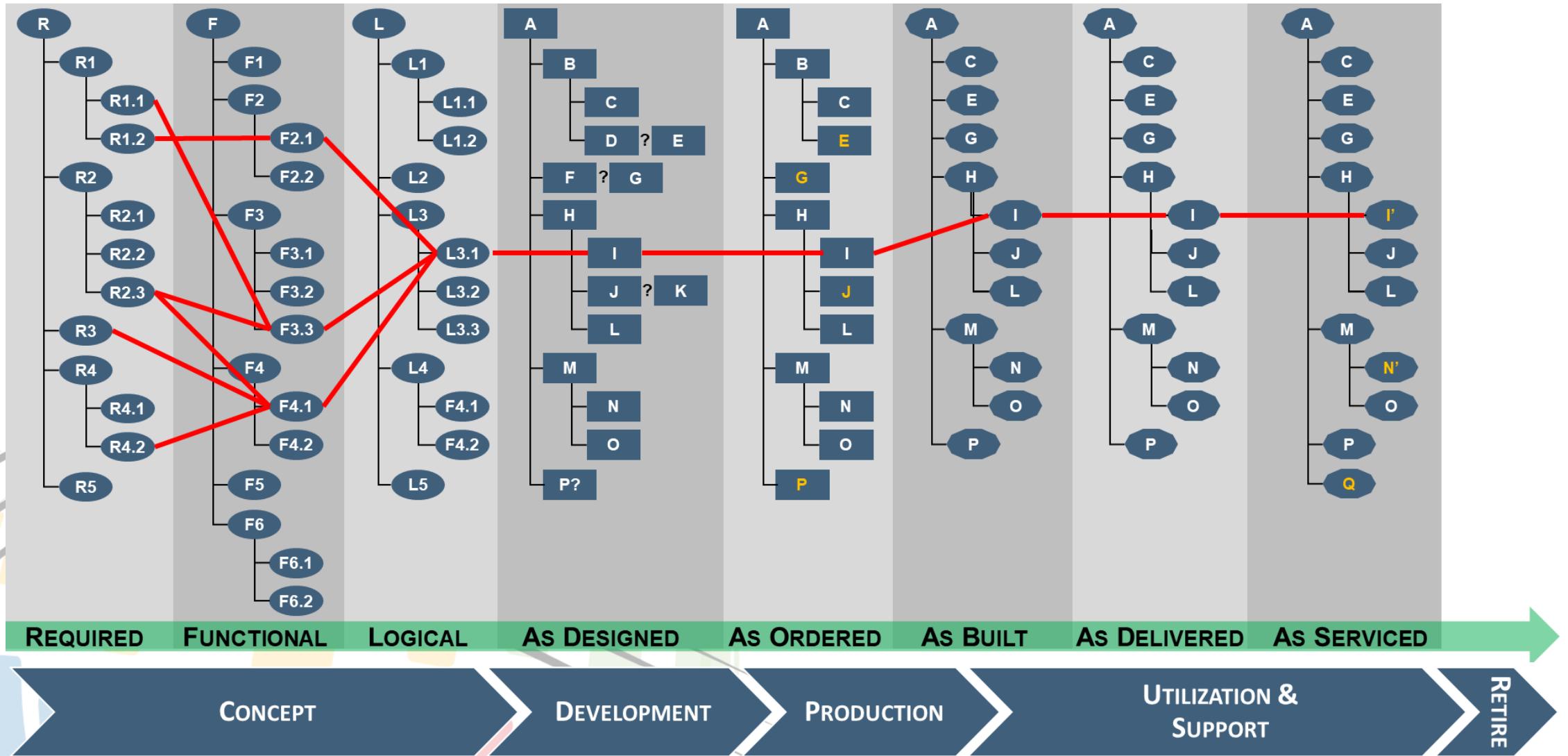


# Avoiding the Trap of Silos of Excellence

*Disconnected Engineering in a Complex World*

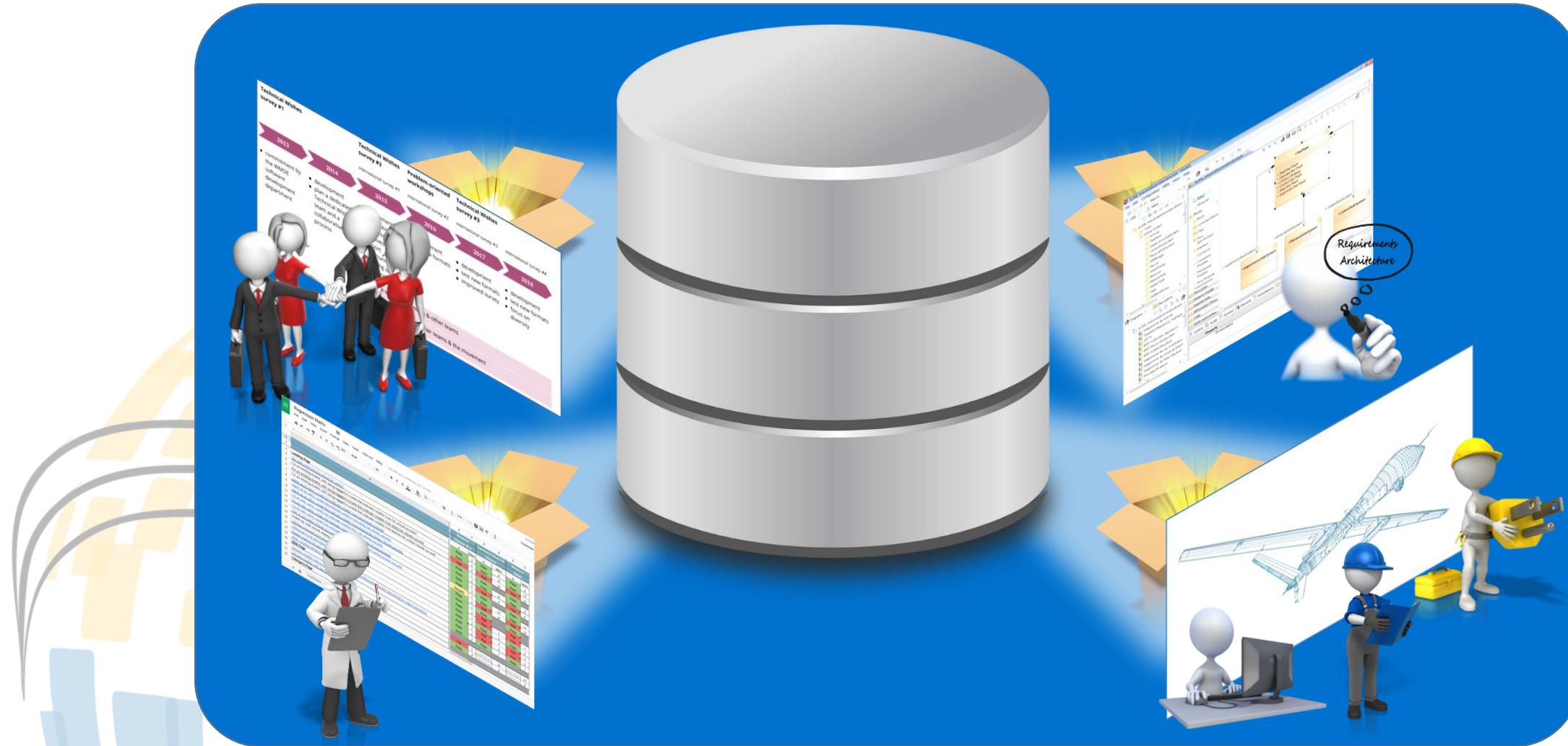


# Maintaining an Unbroken Thread of Traceability



# Aligning across the Engineering Enterprise

*Right Data, Right Place, Right Time, Right Presentation*

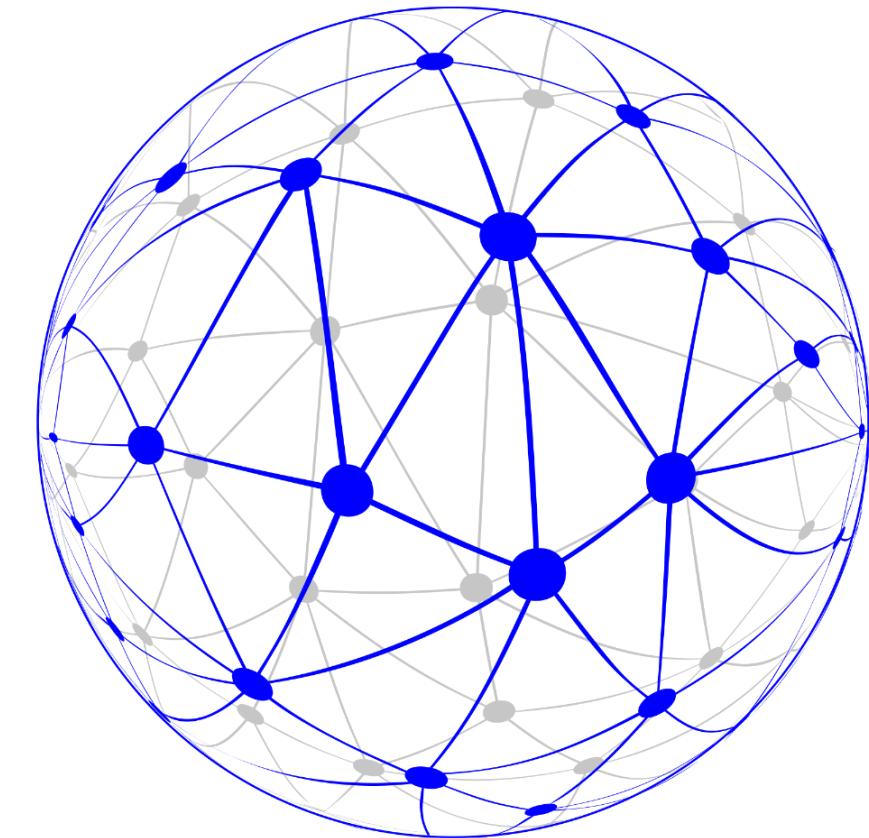


# Delivering Success in the Digital Age

1. Embracing 21st century technologies



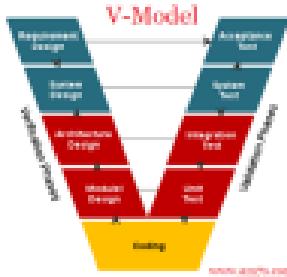
2. Transforming for today's world



# Meeting the Pace of Change

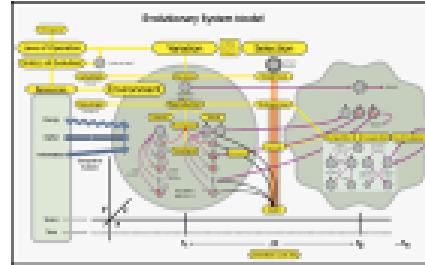
## *Serial Engineering in a Dynamic Parallel World*

### The Transition



#### From: Systems Engineering 1.0

- Systems built to last
- Opinion-based decision making
- Paper-based documentation
- Deeply integrated architectures
- Hierarchical organizational model
- Satisfying the requirements
- Phase-based Verification & Validation

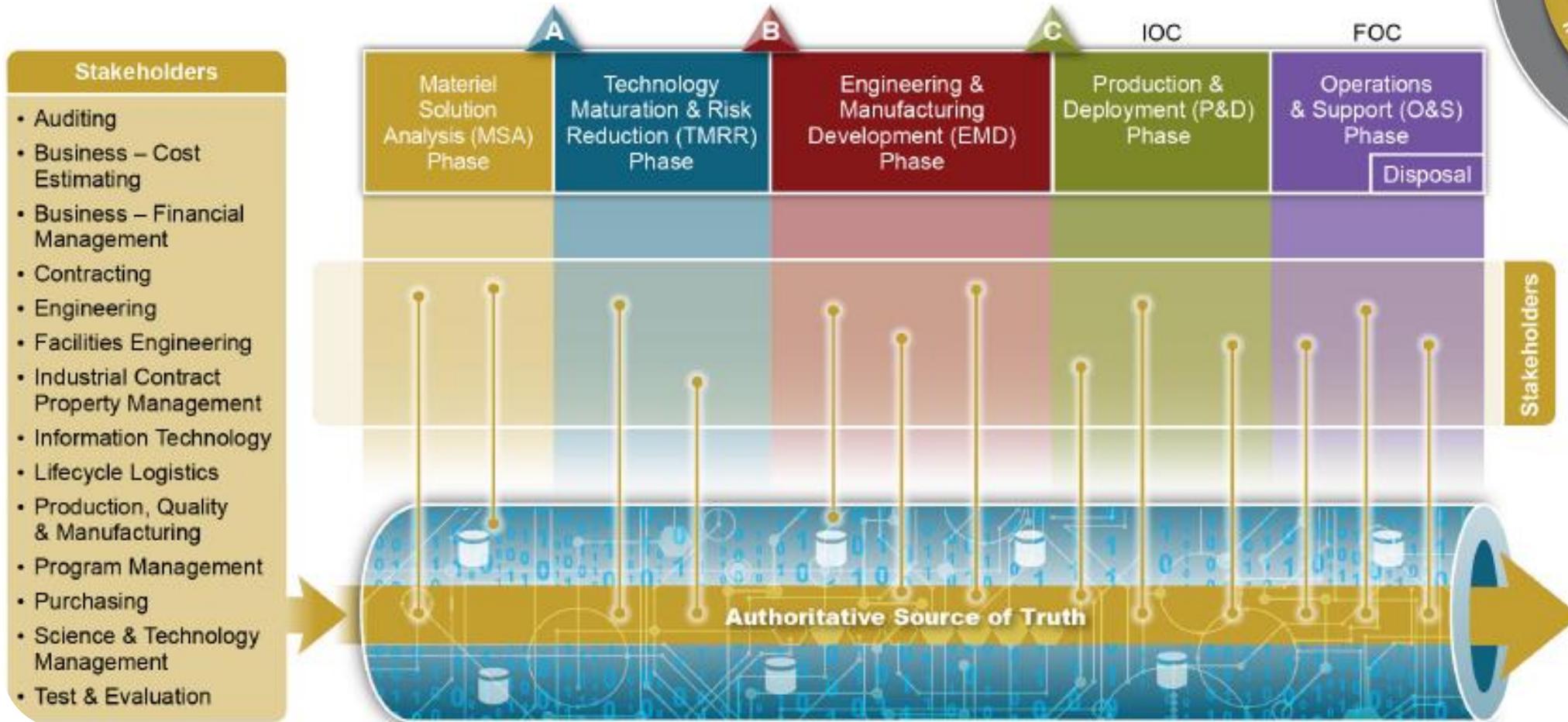


#### To: Systems Engineering 2.0

- Systems built to evolve
- Model and Data-driven decision making
- Simulation-based documents
- Modularized architectures
- Ecosystem of partners
- Constant experimentation and innovation
- Continuous Verification & Validation

# Connecting the Engineering Lifecycle

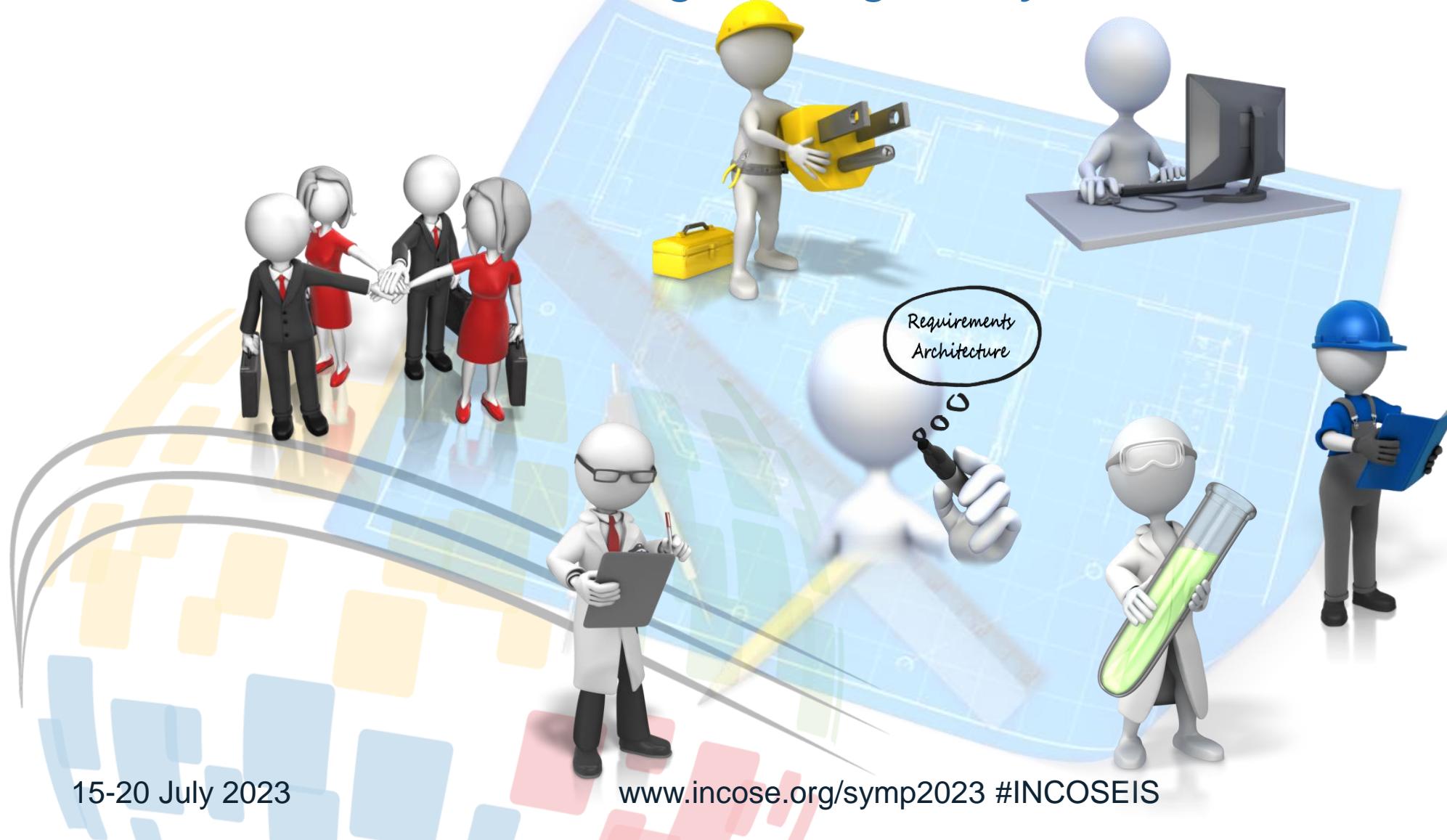
## *The Authoritative Source of Truth*



Credit: US Department of Defense, 2018

# Connecting thru Architecture-Driven Engineering

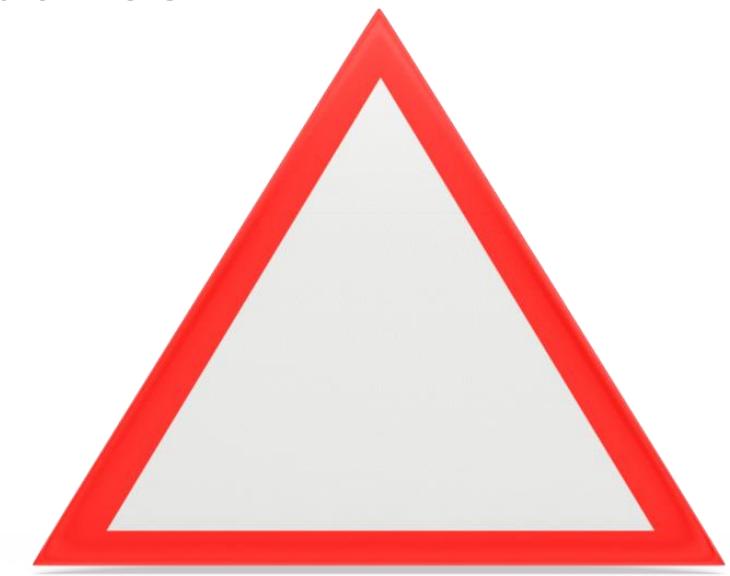
*The Hub of a Modern Engineering Lifecycle*



# Recognizing Technical Challenges Ahead

## *From Digitization to Digitalization*

- Beginning with weak or inconsistent system semantics
- Connecting across IP and organizational boundaries
- Living with standards proliferation
- Dealing with surrogate models
- Managing configurations (cm and CM)
- Being system-centric or manufacturing-centric



# Delivering Success in the Digital Age

1. Embracing 21st century technologies

2. Transforming for today's world

3. Looking beyond engineering



# Exceeding the Capabilities of Traditional (S)E

## *Seeing the Human Dimension*



System scale

Mission complexity

Technology complexity

Project team complexity

Dynamic complexity

Cycle time

# Systems Engineering

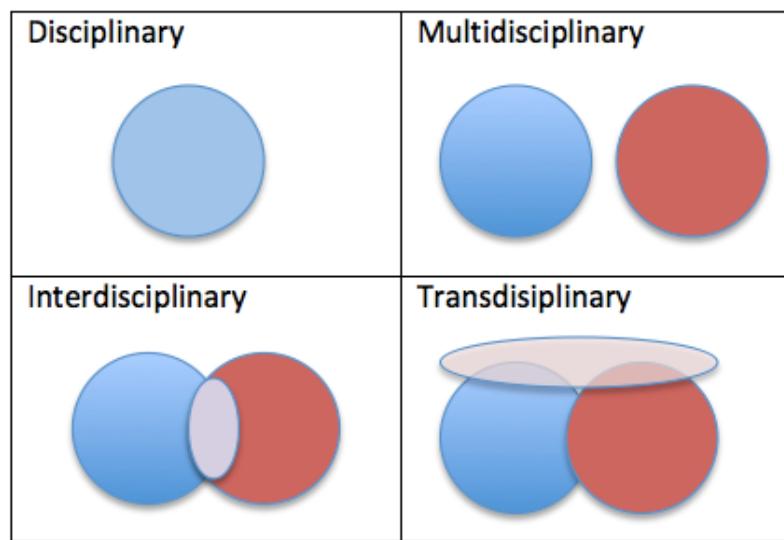


Systems Engineering is a **transdisciplinary** and integrative approach to enable the successful realization, use, and retirement of engineered systems, using systems principles and concepts, and scientific, technological, and management methods.

INCOSE

# Connecting People, Disciplines, and Insights

*“The whole is greater than the sum of the parts”*



- Systems thinking is used by many.
- Systems engineering is understood and embraced by all engineers.
- Systems engineering is a career for a few.



Image Credit: Magellan International School

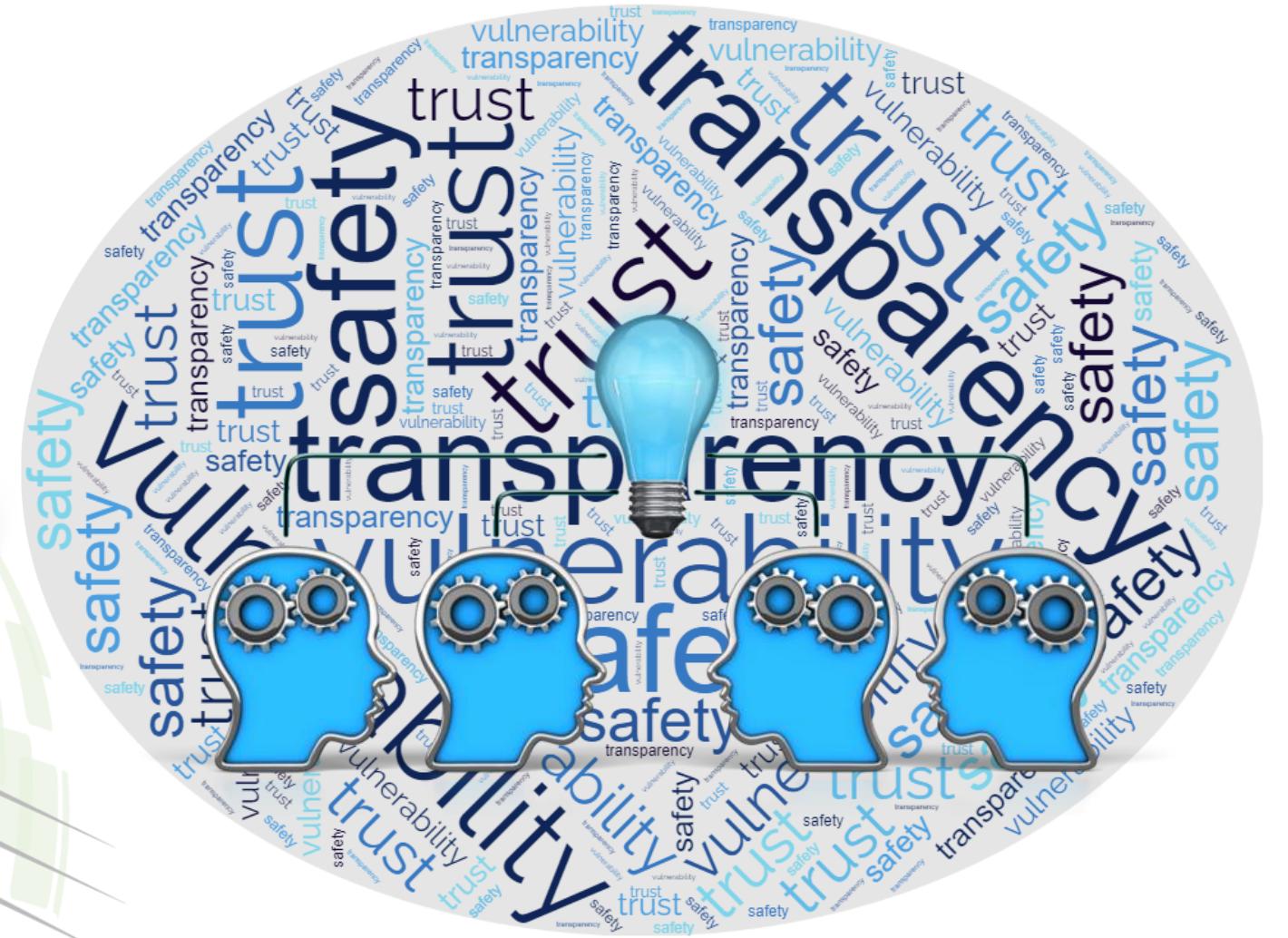
# Identifying the Full Scope

*Tools, Information, Concept, Workflow, People, and Culture*



# Embracing the Human Dimension

## *Unlocking Collective Intelligence*



# Delivering Success in the Digital Age

1. Embracing 21st century technologies

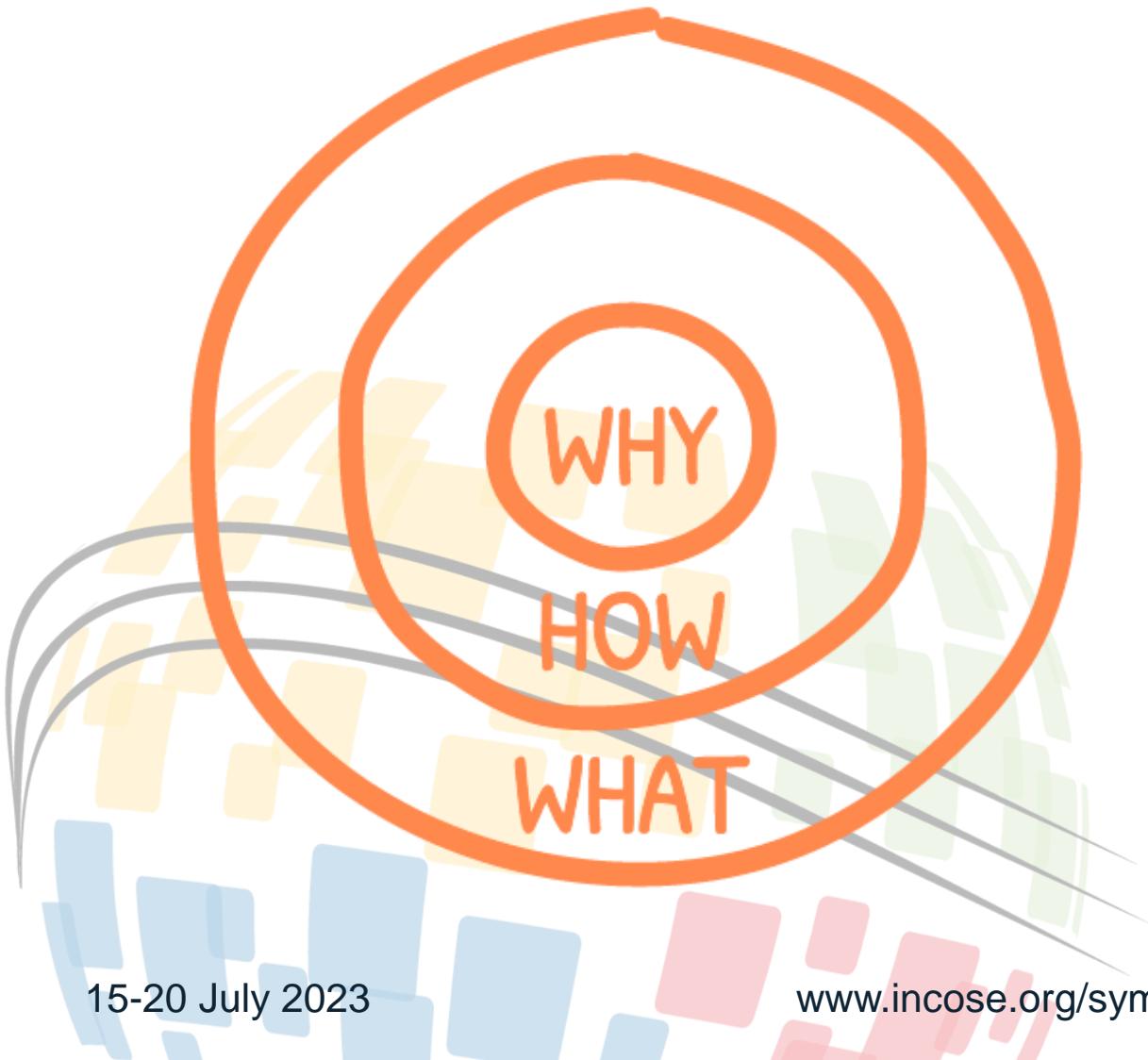
2. Transforming for today's world

3. Looking beyond engineering

4. Undertaking the journey

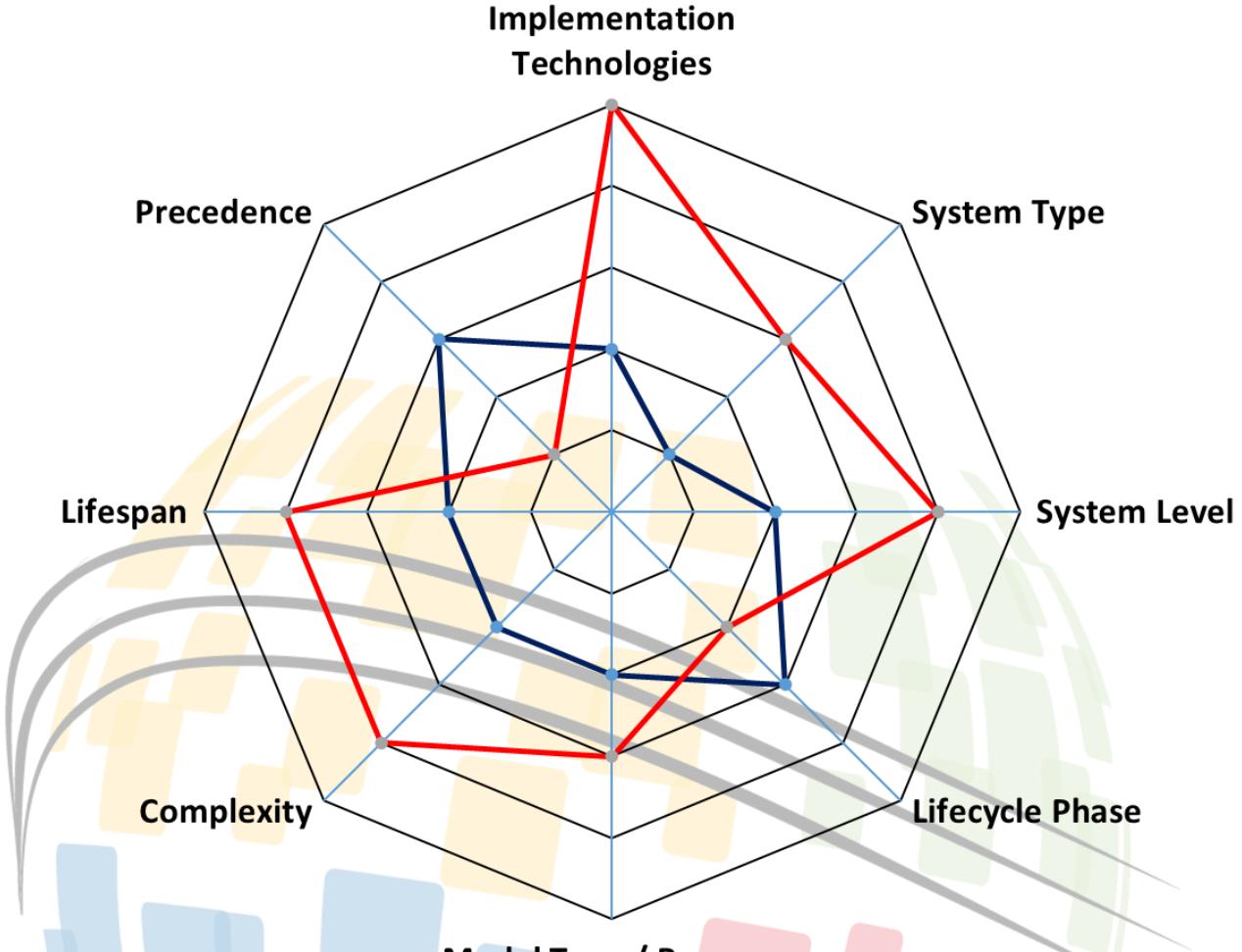


# Connect through Motivation and Belief



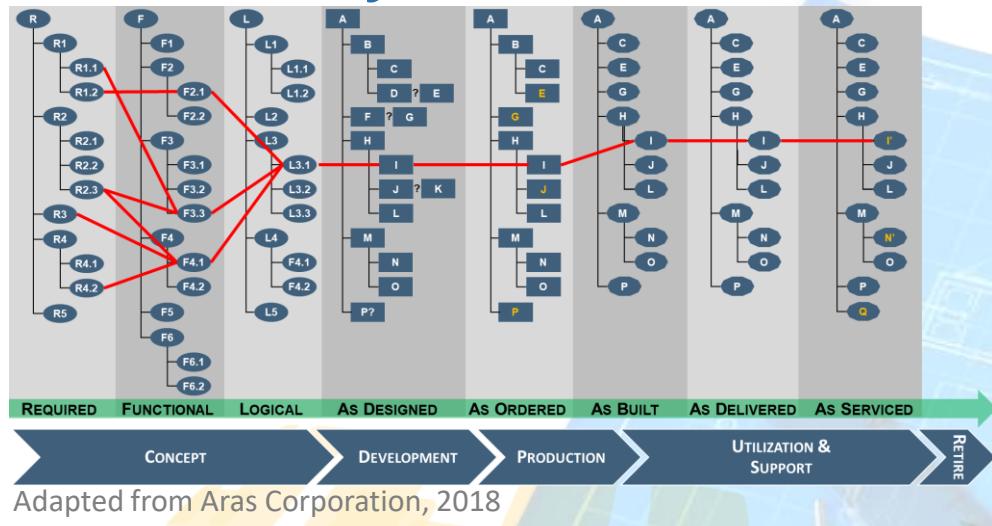
# Shape a Fit-for-Purpose Vision

## *Business Value over Engineering Over Technology*



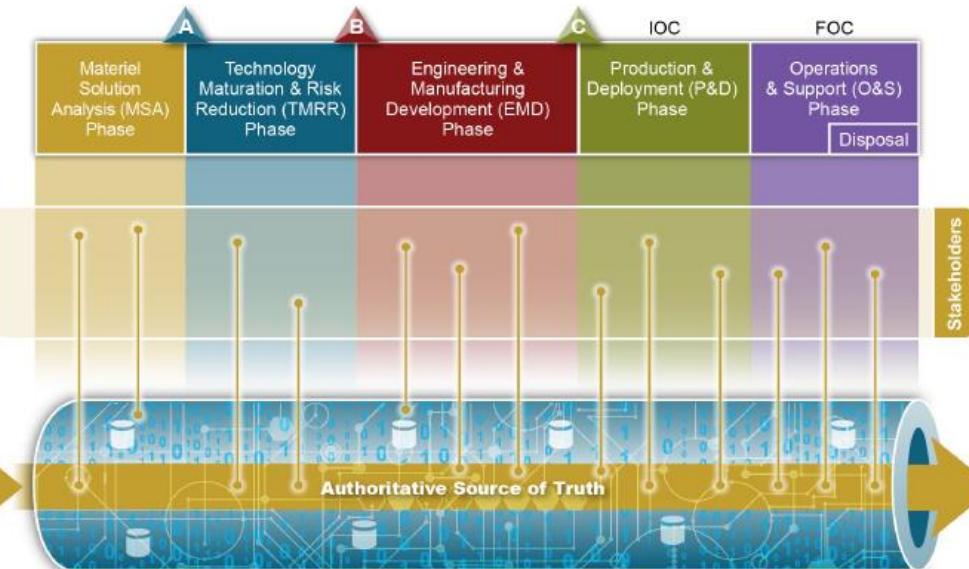
# Know Where You Need to Be for Dx

*Not Always the Same as Where You Want to Be*



**Stakeholders**

- Auditing
- Business – Cost Estimating
- Business – Financial Management
- Contracting
- Engineering
- Facilities Engineering
- Industrial Contract Property Management
- Information Technology
- Lifecycle Logistics
- Production, Quality & Manufacturing
- Program Management
- Purchasing
- Science & Technology Management
- Test & Evaluation



# Know Where You Need to Be for Ax

## Assistance, Automation, AI and ML, AR and VR

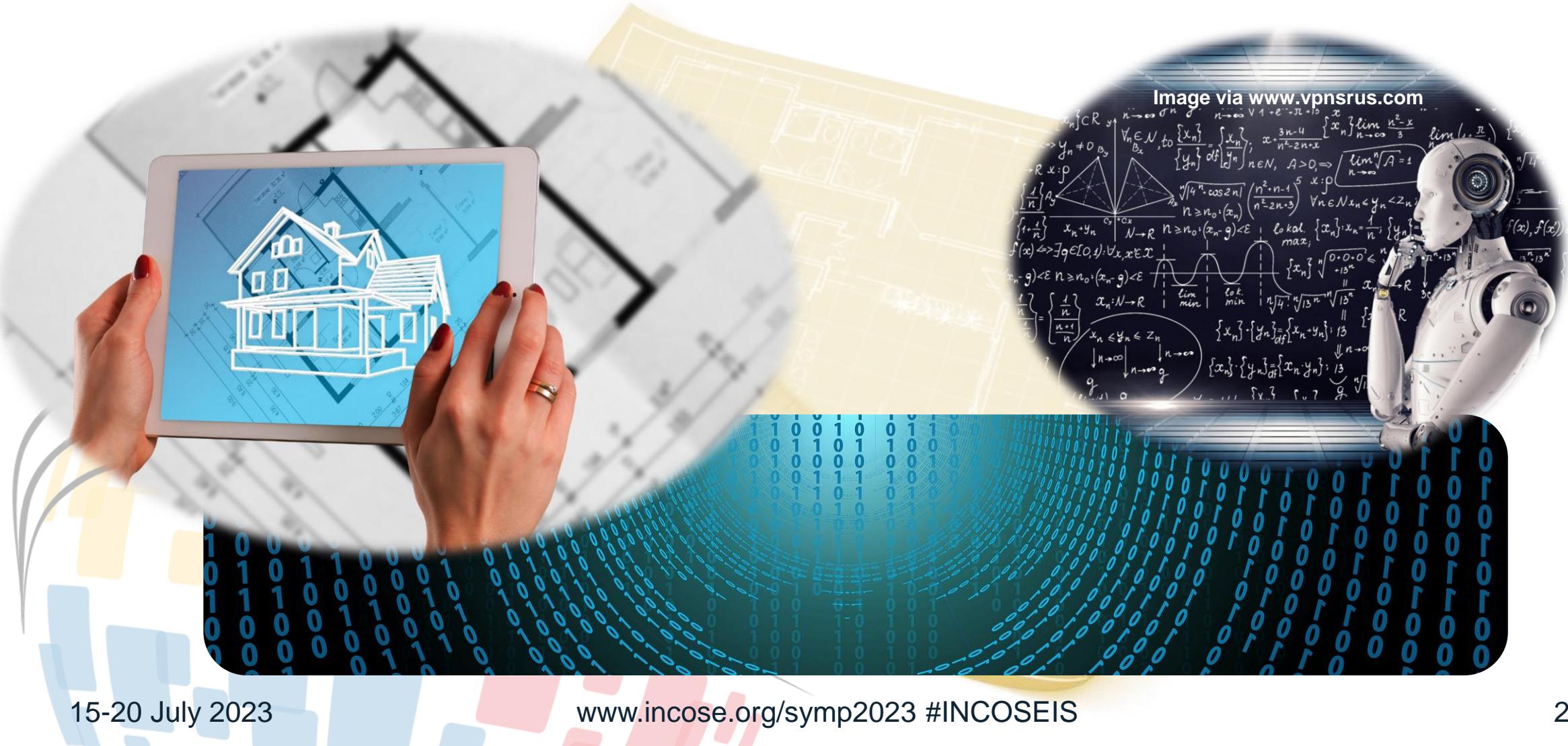


Image via [www.vpnsrus.com](http://www.vpnsrus.com)

# Elicit Requirements

*Understanding Both Project and Journey*



# Leverage the Power of the Black Box

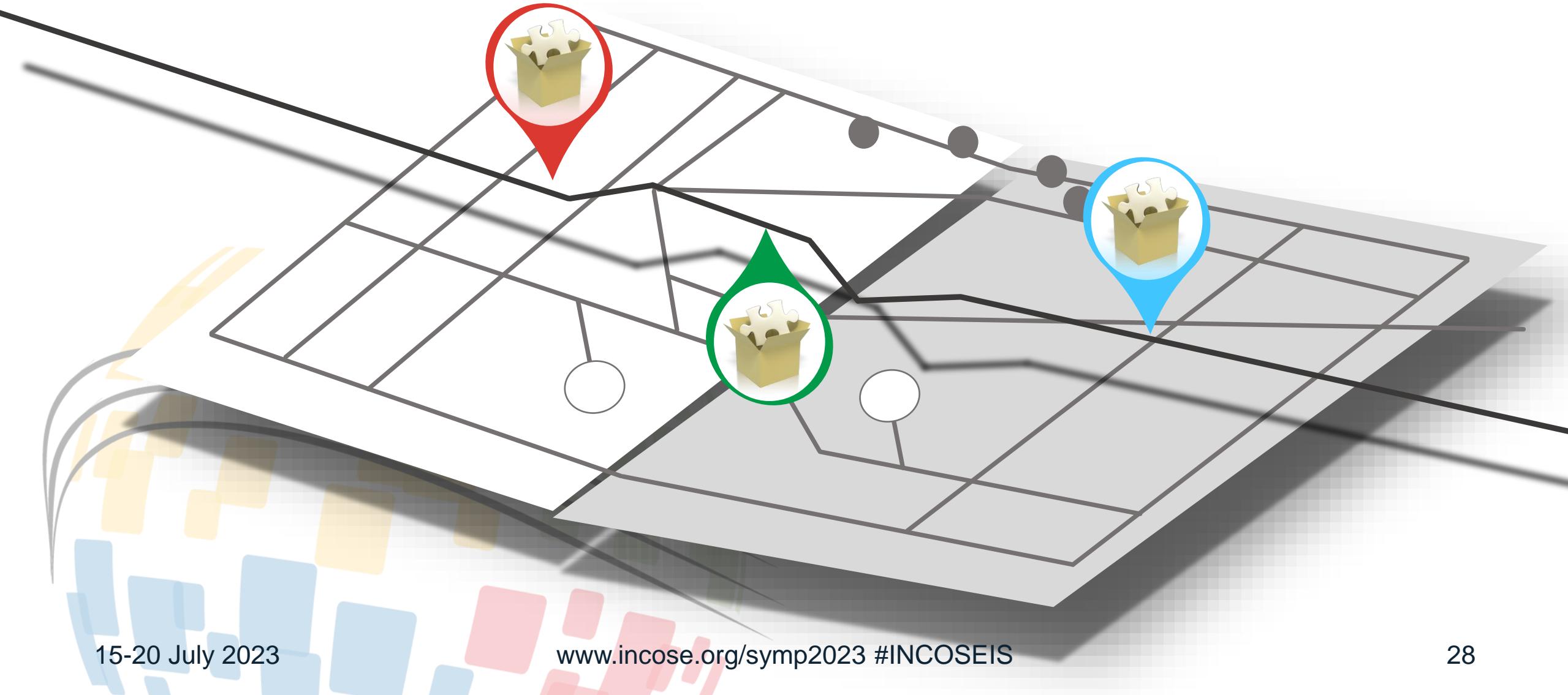
## *Managing the Change Boundary*



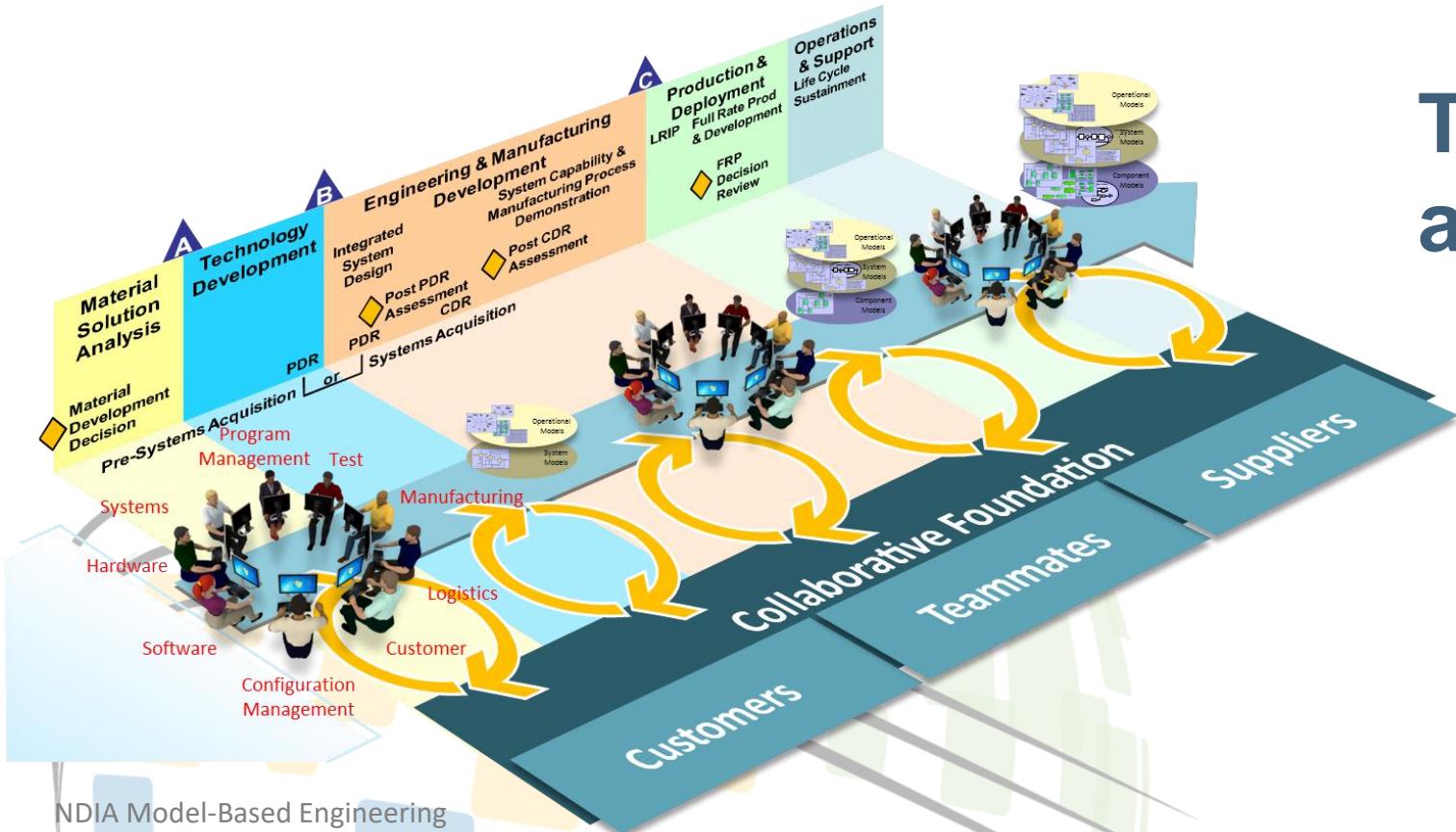
- ✓ Compartmentalize change
- ✓ Empower change agents
- ✓ Honor existing interfaces
- ✓ Honor interface formats
- ✓ Expand intentionally

# Plot and Adapt Your Journey Map

*Engineer the Product, the Organization, and the Change*



# Applying Our Practices to the Divides and the Journey *Accidental, Integrated, or Engineered?*



Transformation must live  
above the silos  
addressing the gaps  
defining the seams  
guarding the why

# Continuing the Conversation





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[www.incos.org/symp2023](http://www.incos.org/symp2023)  
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