



International Council on Systems Engineering
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A Survey on MBSE Adoption Challenges in the INCOSE Asia and Oceania Sector

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Today's Agenda

- Introduction & Background
- MBSE Adoption Challenges
- Hofstede's Cultural Dimensions
- Survey Methodology and Results
- Cultural Impact on MBSE Adoption
- Conclusion and Future Work

Icebreaker

"What would the implications be if we applied this to countries in the Asia-Pacific region?



Heaven is

*Where the Police are British
The Chefs French
The Mechanics German
The Lovers Italian &
All is organized by the Swiss*

Hell is

*Where the Chefs are British
The Mechanics French
The Lovers Swiss
The Police German &
All is organized by the Italians*

Introduction & Background

This research builds upon previous work examining MBSE adoption challenges in the Americas and EMEA regions.

Now focusing on the rapidly growing Asia-Oceania sector.

A comprehensive survey exploring the unique cultural and regional factors affecting MBSE adoption across the Asia-Oceania sector, comparing challenges with those in Americas and EMEA regions.

A Survey on MBSE Adoption Challenges

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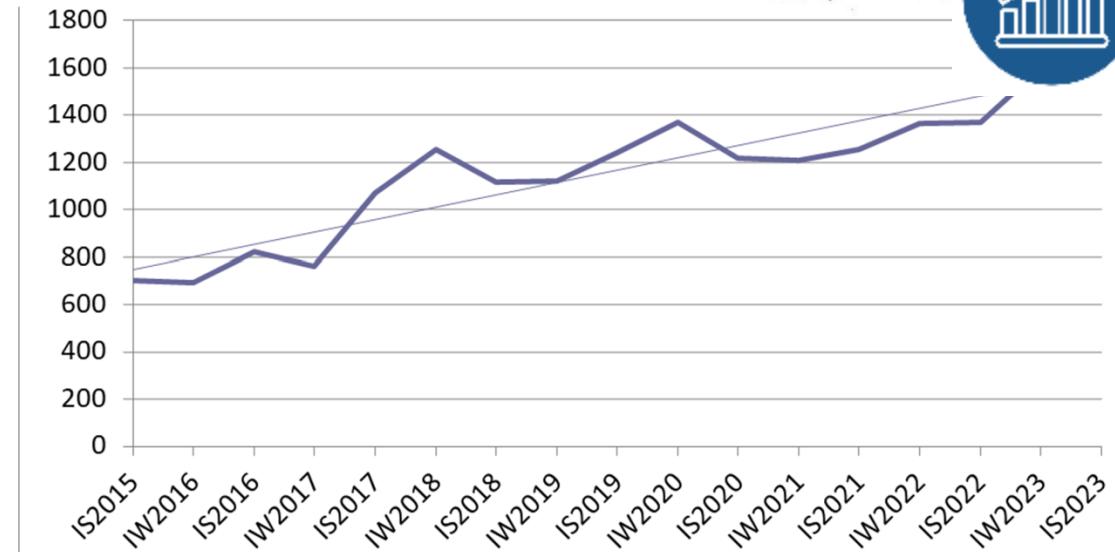
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Growing Importance of MBSE in Asia-Oceania

The INCOSE Asia-Oceania sector has experienced significant growth, with membership increasing from approximately 700 to 2219 members between 2015-2025. This growth is accompanied by:

- Increased SEP certification applications (2,055) by December 2024.
- 20+ systems engineering conferences and events from 2022-2025
- Rising MBSE activities across India, Japan, China, Korea, Thailand, Vietnam, Singapore, New Zealand and Australia



INCOSE Memberships within the Asia-Oceania sector over the past decade (INCOSE 2023)

MBSE Adoption Challenges

Financial & Strategic



Upfront Investment
Adoption Strategy
Executive Level Sponsorship

Human Factors



Awareness & Change Resistance
Purpose & Scope Definition
Competence Development & Language Barriers New

Technical Factors



Method Definition & Extension
Modularity & Reusability
Complexity Management
Tool Dependency & Integration

Previous research by Chami & Bruel (2018) found that **human and technological factors were the most challenging in early MBSE adoption phases**, with adoption strategy, method definition, and tool selection becoming significant in later phases.

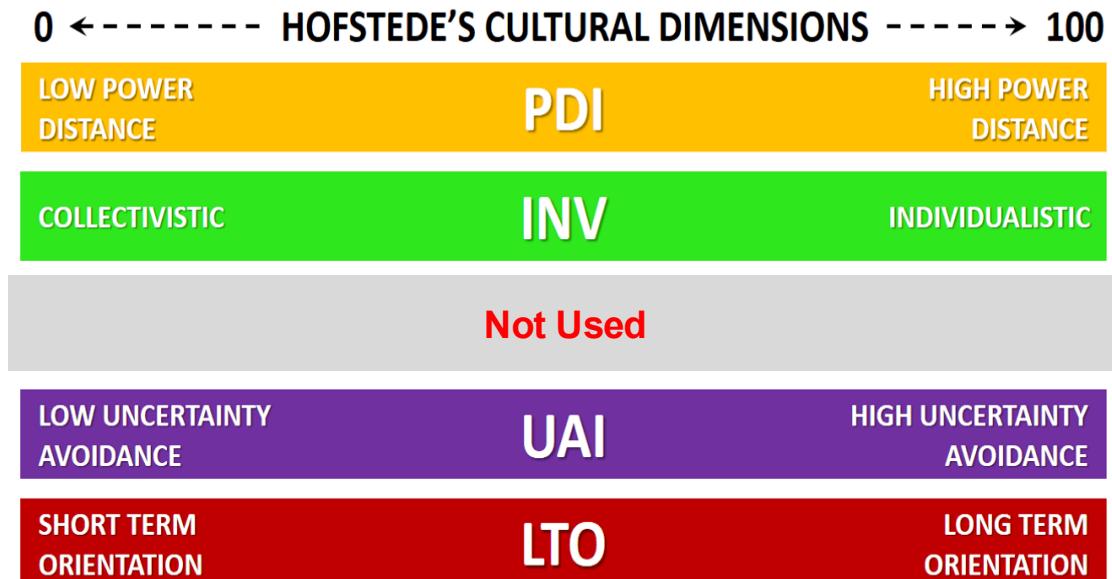
Other studies by **Henderson et al. (2024) and Akundi et al. (2022)** identified **organizational resistance, leadership support, tool integration, and learning curve** as **common challenges** to MBSE adoption success.

Hofstede's Cultural Dimensions

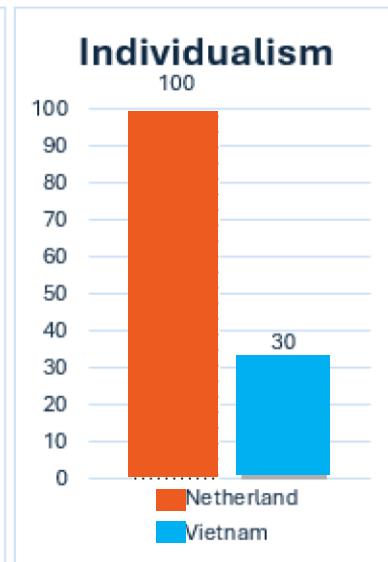
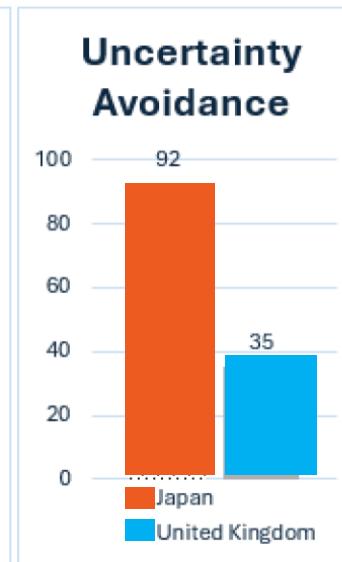
Hofstede's cultural dimensions provide a framework for understanding how cultural differences impact organizational behavior and technology adoption



<https://geerthofstede.com>



Hofstede's Cultural Dimensions



Cultural dimensions comparison between European and Asian countries

Survey Methodology and Objectives

- Three-Phase Approach:
 - **Design & Validation:** Initial survey design with feedback from MBSE leaders
 - **Survey Administration:** Broader distribution to systems engineering practitioners
 - **Cross-Checking:** Analysis of results against Hofstede's cultural dimensions
- Survey Objectives:
 - **To confirm and contextualize the relevance of previously identified MBSE adoption challenges to the Asia-Oceania sector**
 - **To identify new challenges unique to the region as reported by participants**
 - **To collect demographic data for analyzing correlations between participant profiles and the MBSE challenges experienced**



The scope of the survey's regional demographics encompasses the Asia-Oceania region, including India, Australia, Japan, China, and Southeast Asia (ASEAN) countries.

Survey Results



- **Human Factors Lead:**

87% of respondents identified **"Awareness and Change Resistance"** as the principal challenge, followed by **"Adoption Strategy"** at 86%.



- **Financial Concerns Follow:**

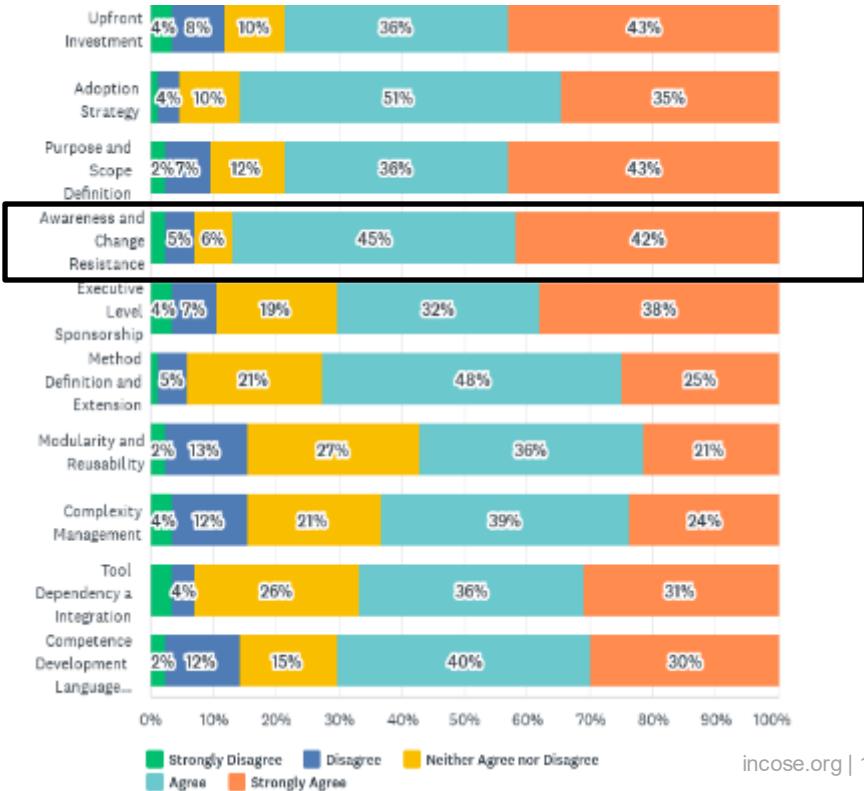
79% highlighted **"Upfront Investment"** and **"Purpose and Scope Definition"** as significant barriers, reflecting the business dimension's importance.



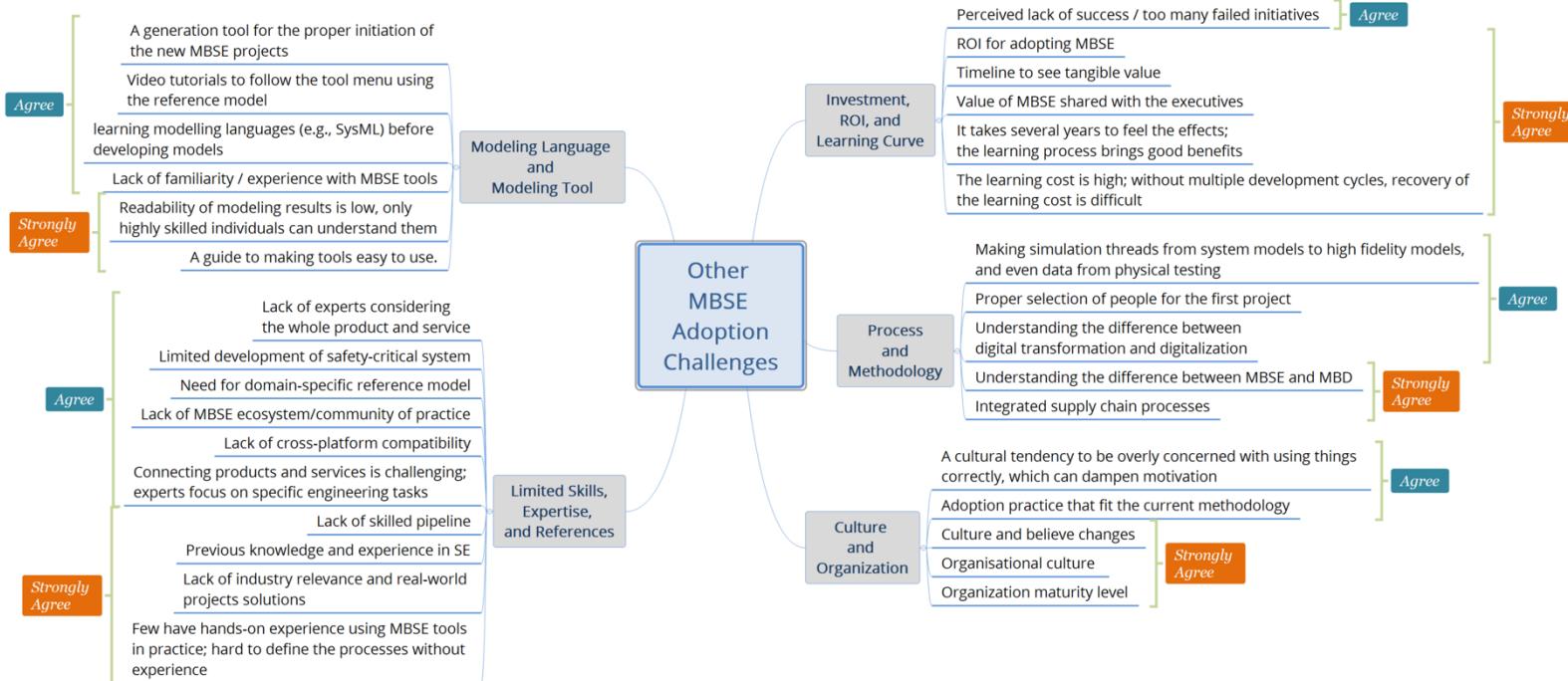
- **Technical Challenges Less Significant:**

"Modularity and Reusability" and **"Complexity Management"** showed the highest disagreement rates (15-16%), suggesting technical barriers are less formidable than cultural and business factors.

Q1 Please indicate your level of agreement or disagreement if the following challenges are related to MBSE adoption in your Asia Pacific and Oceania Region:



Additional Challenges Identified



Additional Challenges Identified



Investment & ROI: Most recurring concerns related to upfront costs, return on investment, and learning curve challenges.



Process Integration: Difficulties integrating MBSE into existing organizational processes and project contexts.



Limited Expertise: Significant gap in skills, expertise, and reference materials for MBSE implementation in the region.

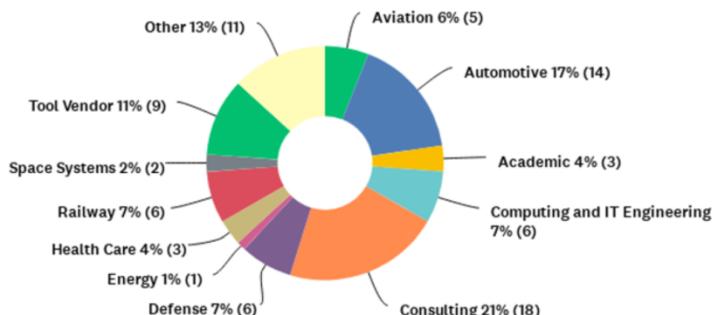


Tool & Language Issues: Concerns about modeling languages and tools, particularly regarding expertise gaps.

Survey Demographics

- 37% from Japan, 17% from Australia, 11% from Singapore
- 21% in Consulting, 17% in Automotive, 6% in Defense
- 23% with >10 years MBSE experience, 41% with 3-10 years
- 52% are INCOSE members

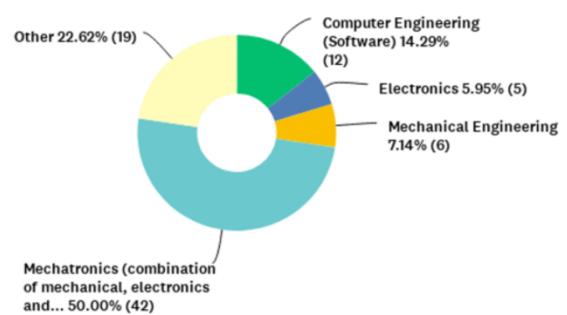
Q3 What type of industry does your company represent?



Other responses:

- Semiconductor Manufacturing
- Artificial Intelligence
- Transport
- Consumer goods

Q4 Which of the following engineering disciplines best describes your system-of-interest (i.e., Product) you are using MBSE for?



Other responses:

- System Engineering
- System of the Systems for Defense Application
- Enterprise Architecture Design
- Transport system
- Human factors engineering
- Operational Technologies

Cultural Impact on MBSE Adoption

Power Distance



High Power Distance in Asian countries (Malaysia: 100, China: 80, India: 77) correlates with challenges in securing Upfront Investment and Executive Sponsorship due to hierarchical barriers.



100



80



77

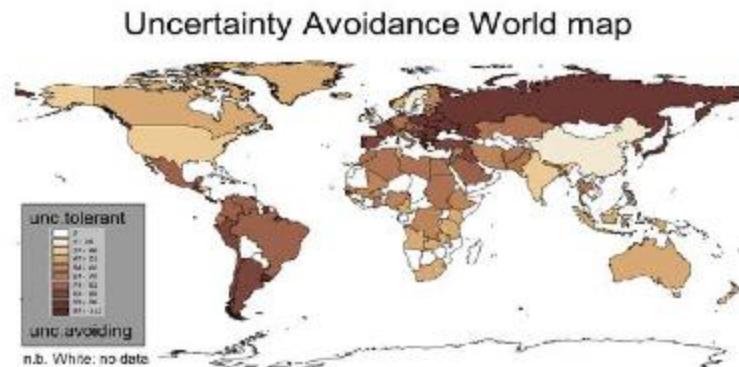


Upfront
Investment

Executive
Sponsorship

Cultural Impact on MBSE Adoption

Uncertainty Avoidance



92



85



Awareness
& Change
Resistance

High Uncertainty Avoidance in Japan (92) and South Korea (85) contributes to stronger Awareness & Change Resistance, while lower scores in China (30) and India (40) facilitate faster MBSE adoption.

Cultural Impact on MBSE Adoption

Individualism



Collective Effort

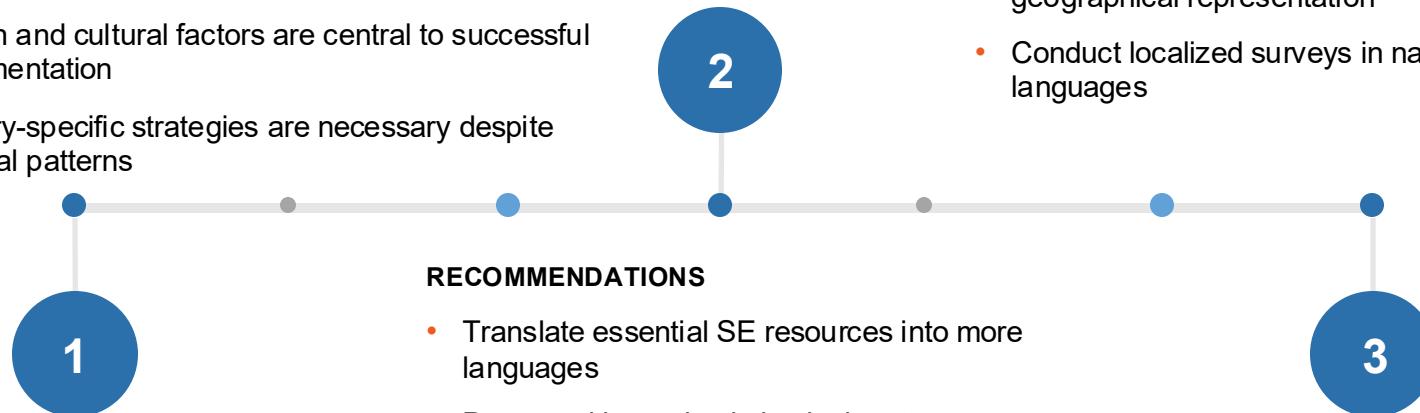
Lower Technical Barriers

Low Individualism scores in South Korea (18), Singapore (20), and China (30) suggest technical challenges are more readily overcome through collective effort, explaining lower concern for technical barriers.

Conclusion and Future Work

KEY FINDINGS

- Culture significantly influences MBSE adoption, yet many challenges remain consistent worldwide
- Human and cultural factors are central to successful implementation
- Country-specific strategies are necessary despite regional patterns



FUTURE WORK

- Expand survey scope to achieve greater geographical representation
- Conduct localized surveys in native languages

Acknowledgments

The authors would like to thank all anonymous survey participants and MBSE leaders/experts for their time, expertise, and valuable survey comments.

We also extend our thanks to Hidekazu Nishimura, Midori Daida (**INCOSE Japan**), Jawahar Bhalla (**INCOSE Australia**), Jessica Tucker (**INCOSE New Zealand**), Joongyoon Lee (**INCOSE Korea**), Kelly Lunney (**INCOSE Australia**), Midori Daida (**INCOSE Japan**), Mudit Mittal (**INCOSE India**), Robert ONG (**INCOSE Singapore**), Serge Landry (**INCOSE Singapore**), Thomas Manley (**INCOSE Australia**), and Vorachet Jaroensawas (**INCOSE Thailand**) for their helpful feedback on the survey work.



THANK YOU!

Questions?





35th Annual **INCOSE** international symposium

hybrid event

Ottawa, Canada
July 26 - 31, 2025