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Wednesday, 17 September 2025 – Webinar 184

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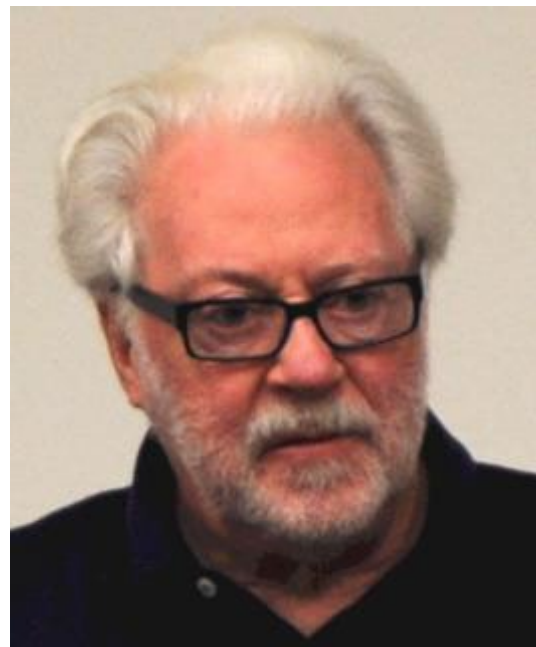
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INCOSE Webinar 184:

Agile SE Strategies – Systems Thinking in Practice



Presented by

Rick Dove

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- Piloted in 2008
- A virtual offering aimed to provide relevant technical information and topics on systems engineering, on a regular basis and on an easy to access platform
- Held once a month (normally on the 3rd Wednesday)

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Webinar

Agility Strategies 302: Agile SE Strategies – Systems Thinking in Practice

17-Sep-2025

Rick Dove

Chair: INCOSE WG for Agile Systems & Systems Engineering

Agile 302 webinar slides: [Agility Strategies – Systems Thinking in Practice](#)
Agile 301 webinar slides: [Agility Strategies Purpose and Values](#)
Agile 206 webinar slides: [Agile SE ... It's Not Your Father's Oldsmobile](#)
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Agile 201 webinar slides: [Agile SE Problem Space Requirements](#)
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Agile 105 webinar slides: [Agile System/Process Operational Awareness](#)
Agile 104 webinar slides: [Agile System/Process Engagement Quality](#)
Agile 103 webinar slides: [Agile System/Process Design Principles](#)
Agile 102 webinar slides: [Agile System/Process Design Requirements](#)
Agile 101 webinar slides: [Agile System/Process Architecture Pattern](#)

(updated asynchronously from time-to-time)



Abstract

**John Boyd's OODA loop, explained as he intended,
is examined as systems thinking in practice,
as a framework for agility in action, and
in relationship to the eight strategic aspects
outlined in INCOSE's SE Agility Primer.**

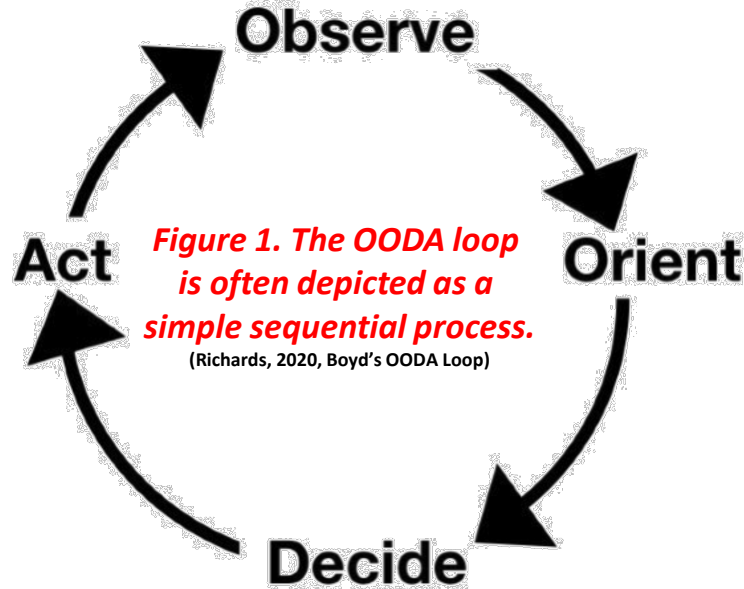


John Boyd's OODA Loop

**... is not about
aircraft dogfights, engaging in battles, or competing in markets.**

**Boyd's OODA Loop is a fundamental reference architecture
of how cognitive entities
interact with dynamic, uncertain environments.**

Mythinformation



“Boyd never drew the OODA “loop” as depicted in Figure 1, nor did he ever describe it as a sequential process in any of his works on competitive strategy. (Chet Richards, 2020, Boyd’s OODA Loop)

“Observation, orientation and action are continuous processes, and decisions are made occasionally in consequences of them. There is no OODA loop. (Jim Storr, British Officer)



Systems Thinking

**... is sensemaking activity
that explores the effect of relationships
among entities.**

**It builds models
to represent how these entities are connected to each other,
with beliefs of what those connections enable and constrain
as holistic system behavior.**



Agility



**Grace,
Efficiency,
Effectiveness**

of Engagement



**Agility manifests as
a quality of engagement
with a situation.**

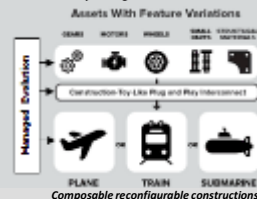
Adaptable Modular Architectures

Needs: Facilitated product and process experimentation, modification, and evolution.

Behaviors: Composable and reconfigurable product and process designs from variations of reusable assets.

Discussion: One fixed process approach won't fit all projects, so an appropriate process should be easy to compose and evolve according to context and usage experience. Variations of reusable assets are built over time as features are modified for different contextual usage.

A hallmark of agile systems engineering is iterative incremental development, which modifies work in process as suitability is repetitively evaluated. The agility of the process depends upon the agility of the product so both process and product can be easily changed.



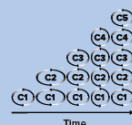
Iterative Incremental Development

Needs: Minimize rework, maximize quality, facilitate innovation.

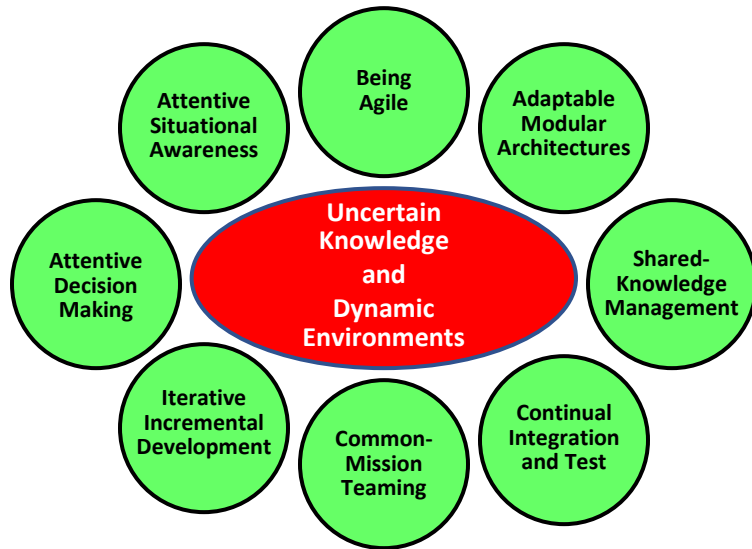
Behaviors: Incremental loops of building, evaluating, correcting, and improving capabilities.

Discussion: Generally increments create capabilities and iterations add and augment features to improve capabilities.

- Increment cycles are beneficially timed to coordinate events such as integrated testing and evaluation, capability deployment, experimental deployment, or release to production.
- Increments may have constant or variable cadence to accommodate management standards or operational dynamics.
- Iteration cycles are beneficially timed to minimize rework cost as a project learns experimentally and empirically.



Strategic Aspects – Behavior Lens



Aspect	Behavior
Adaptable Modular Architectures	Composable and reconfigurable designs from evolving variations of reusable assets
Iterative Incremental Development	Incremental loops of building, evaluating, correcting, and improving capabilities
Attentive Situational Awareness	Active monitoring and evaluation of relevant internal and external environment factors
Attentive Decision Making	Systemic linkage of situational awareness to decisive action
Common-Mission Teaming	Engaged collaboration, cooperation, and teaming among all relevant stakeholders
Shared-Knowledge Management	Facilitated communication, collaboration, and knowledge curation
Continual Integration & Test	Integrated test and demonstration of work-in-process
Being Agile	Sense-respond-evolve engagement with a dynamic environment

What Will Happen Next

1. **Examine Boyd's OODA Loop in an SE Agility context.**
2. **Choose places in the Loop to employ each Aspect.**
3. **Articulate a role each Aspect might play in its chosen position.**

The purpose is to explore broader perspectives on relationships as a means to appreciate and improve Aspect design.



**“The OODA Loop, as envisioned by Boyd,
is a cyclic process, a continuum of decision-making
that mirrors the very rhythm of life and conflict.**

**At its foundation lies the principle of agility –
the swift, fluid, and adaptive nature of thought and action
that underpins successful strategies in any confrontational or competitive scenario.”**

(Douglas Youvan. 2024. Navigating the OODA Loop)



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**Agile Systems Engineering
is in confrontation
with a dynamic, uncertain environment**

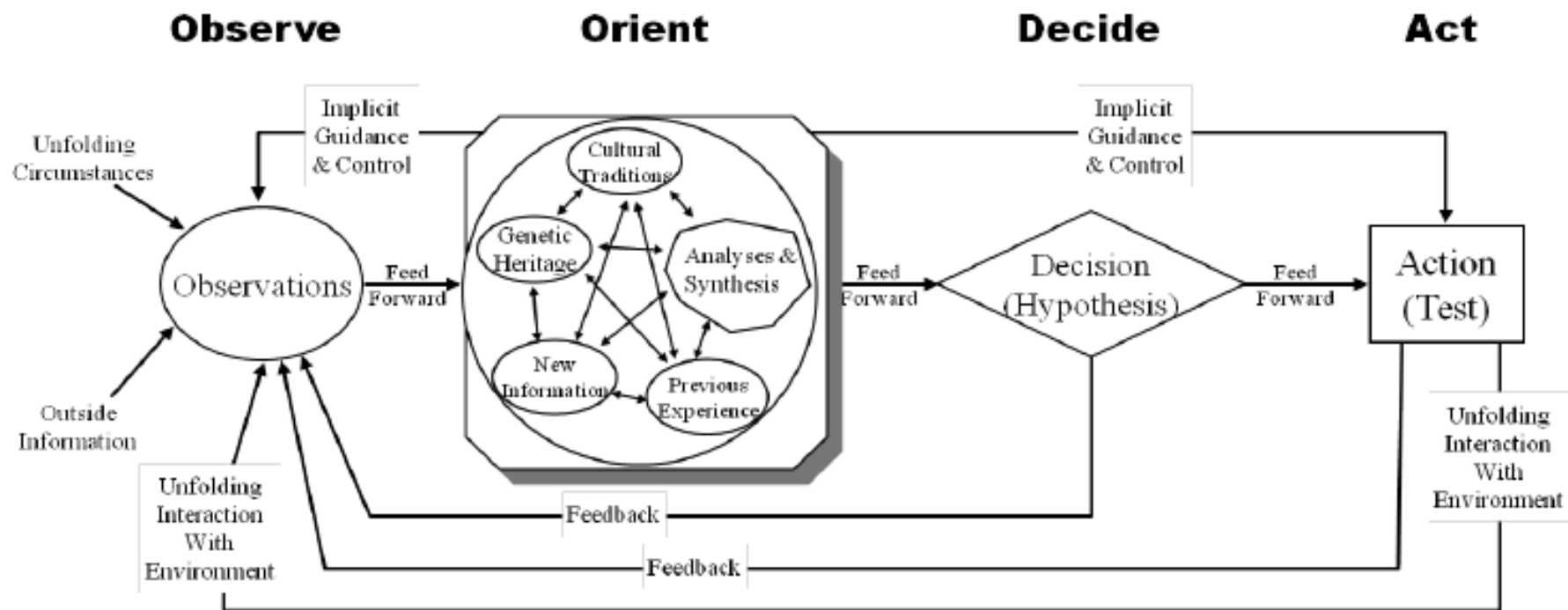
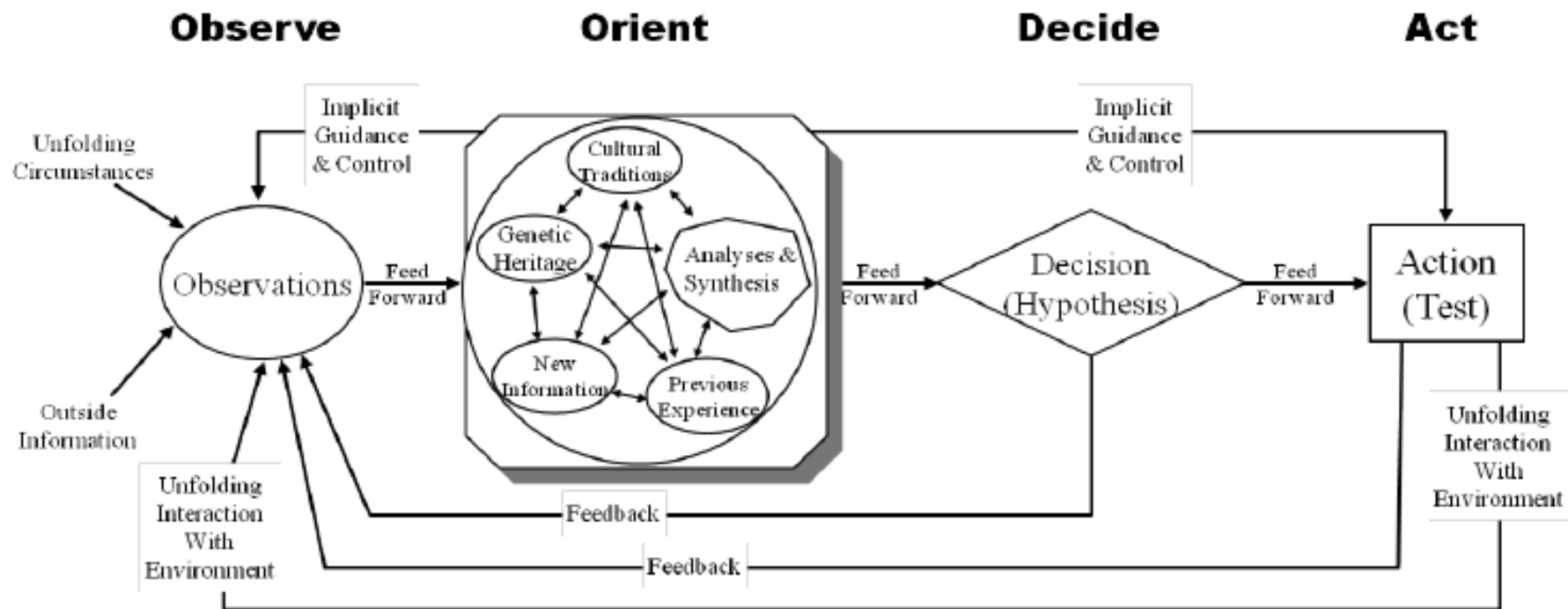


Figure 2. The only OODA “loop” that Boyd actually drew.

“... an OODA loop illustrates a scheme for obtaining inputs for certain processes and generating actions.”

(Chet Richards, 2020, Boyd's OODA Loop)



Orient consists of data and reasoning

Analysis & Synthesis is where thinking happens – provides alternatives for Decision and implications of Observations

Implicit Guidance & Control (right side) is if-then Action link, no decision involved

Implicit Guidance & Control (left side) is filter (bias, expectations, et al.) on what is observable

Observations is the perception (input) to situational awareness (perception-comprehension-projection)

Decision is choice and timing (not analysis and synthesis) as an Hypothesis (guess) in need of validation

Action is a Test – an experiment in need of evaluation and validation

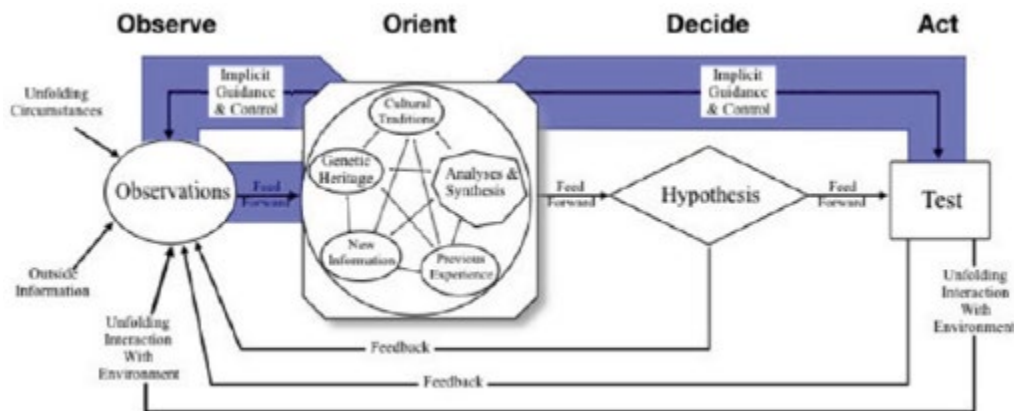


Figure 4. Most actions—our repertoire—flow from orientation (no decision necessary).

Orientation also filters observations—we don't sense what we don't expect.

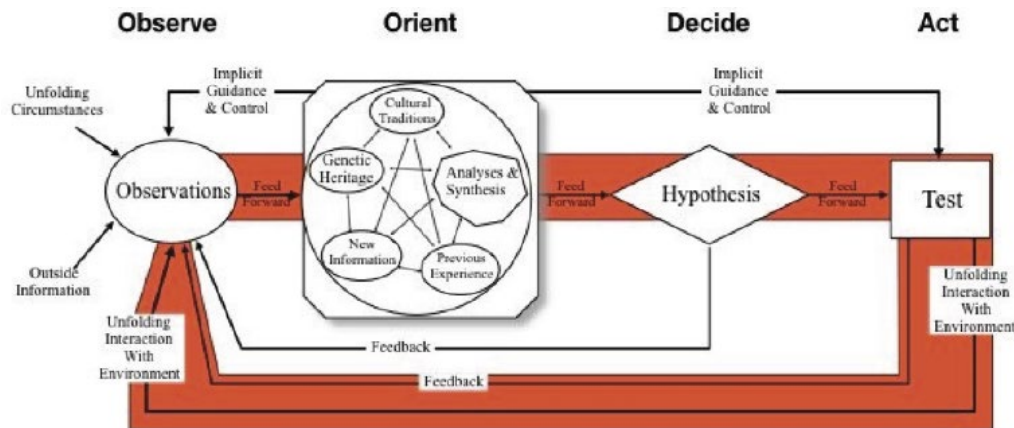
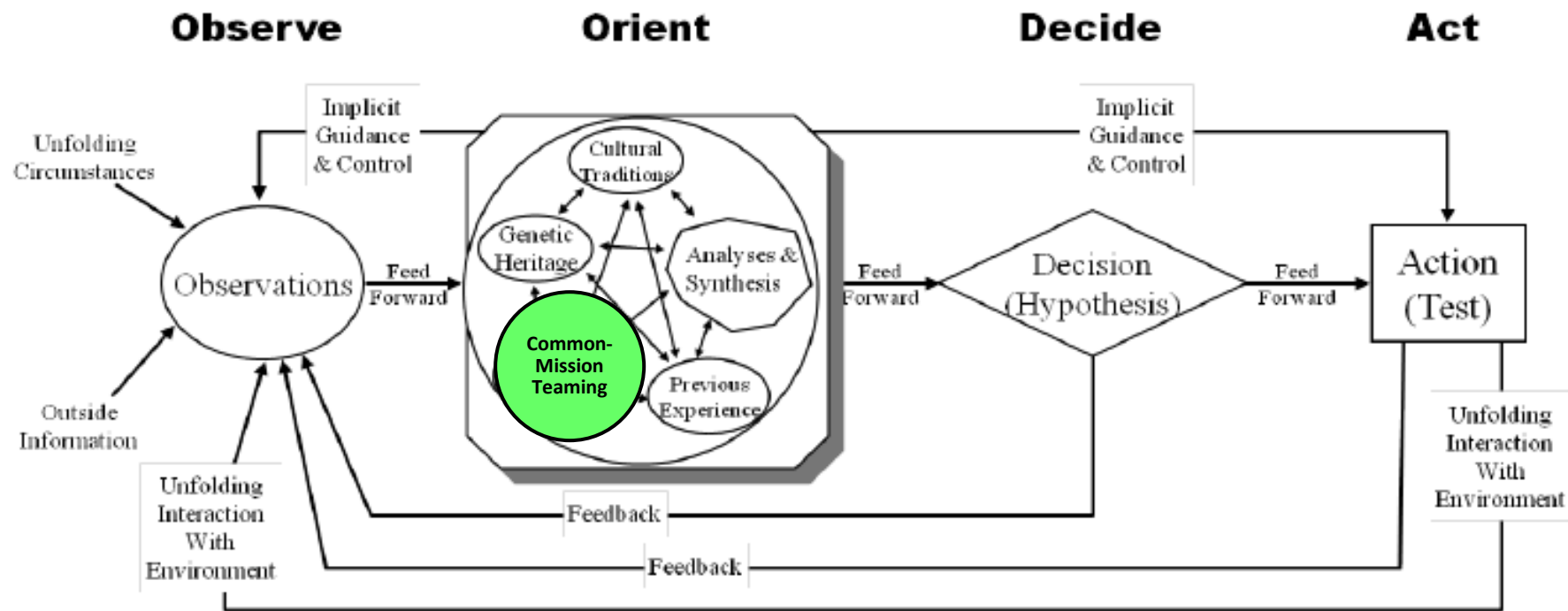
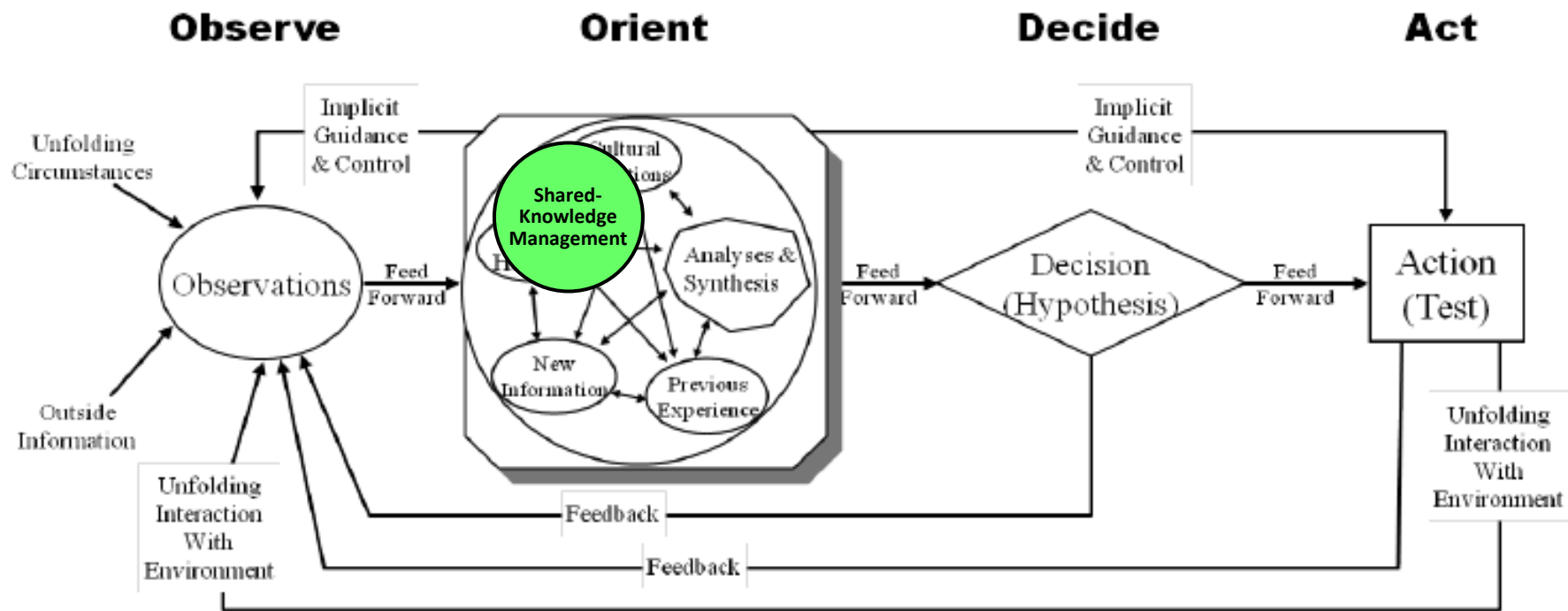


Figure 5. The “learning loop.”

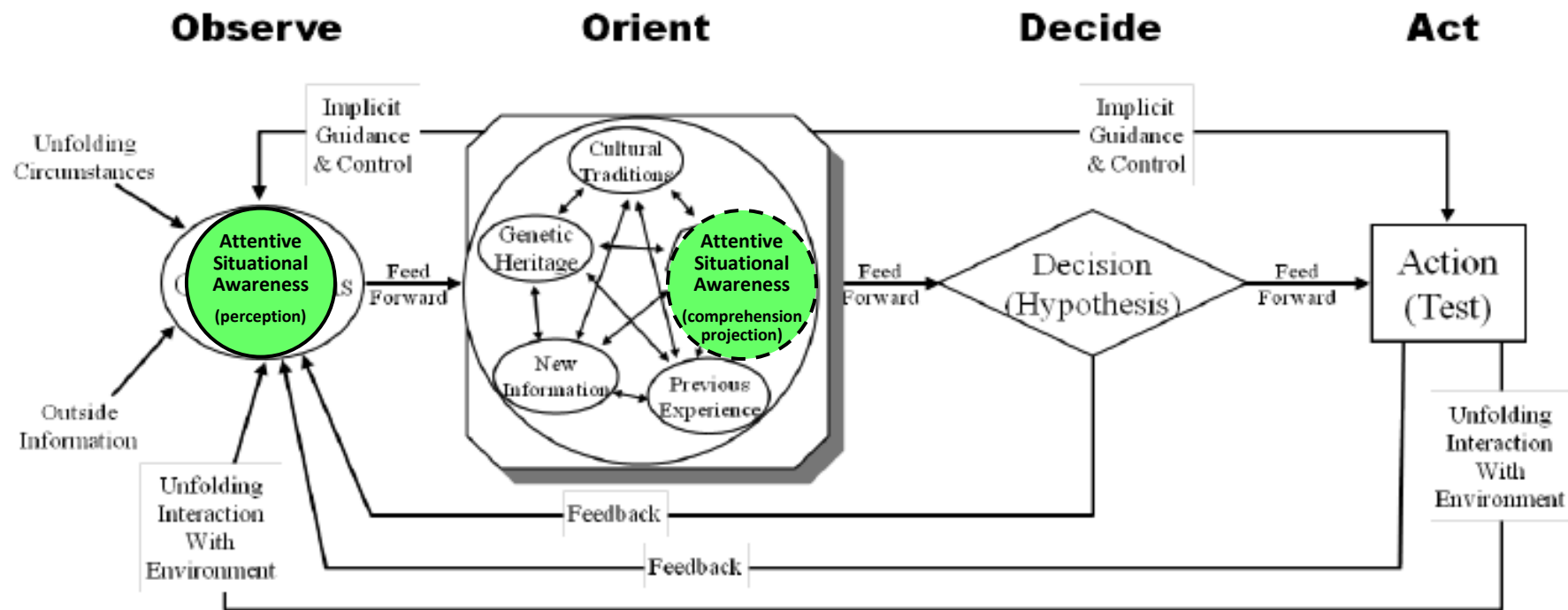
Learning manifests in the orientation area, where a repertoire of knowledge evolves



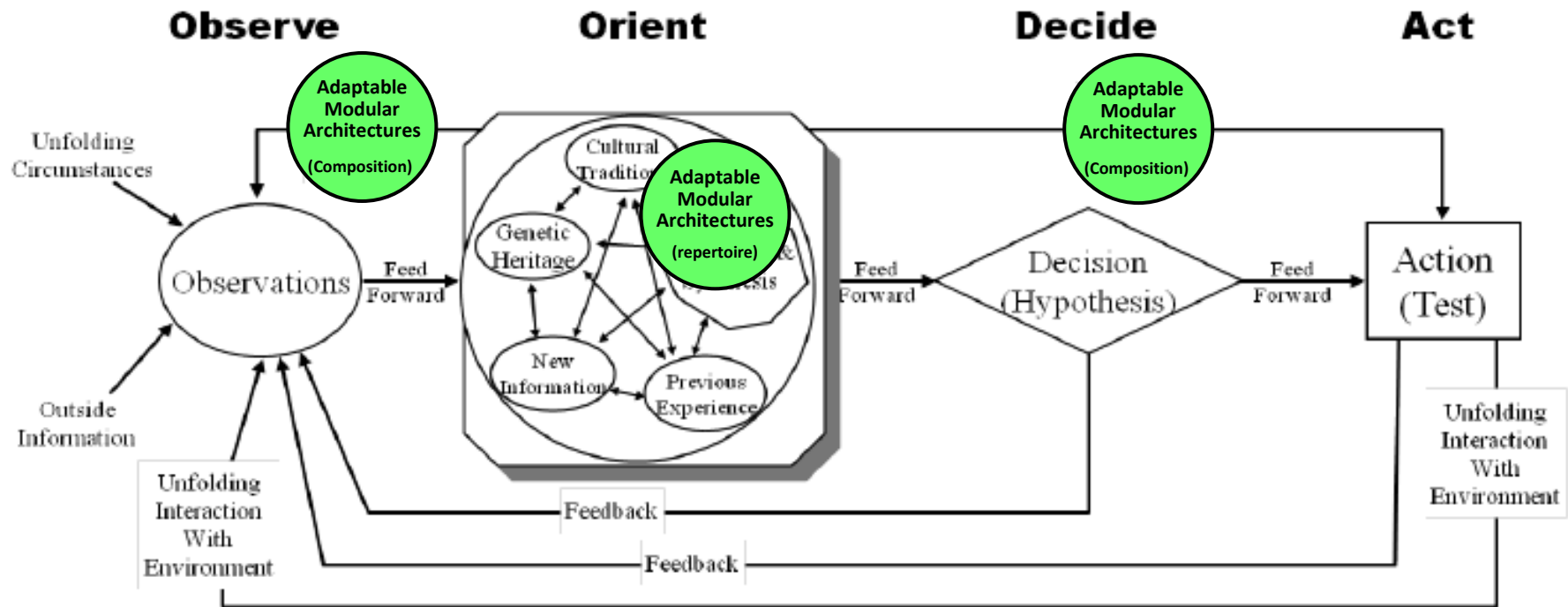
- **Behavior Lens:** Engaged collaboration, cooperation, and teaming among all relevant stakeholders
- **OODA Lens:** Provides the context foundation of Orientation



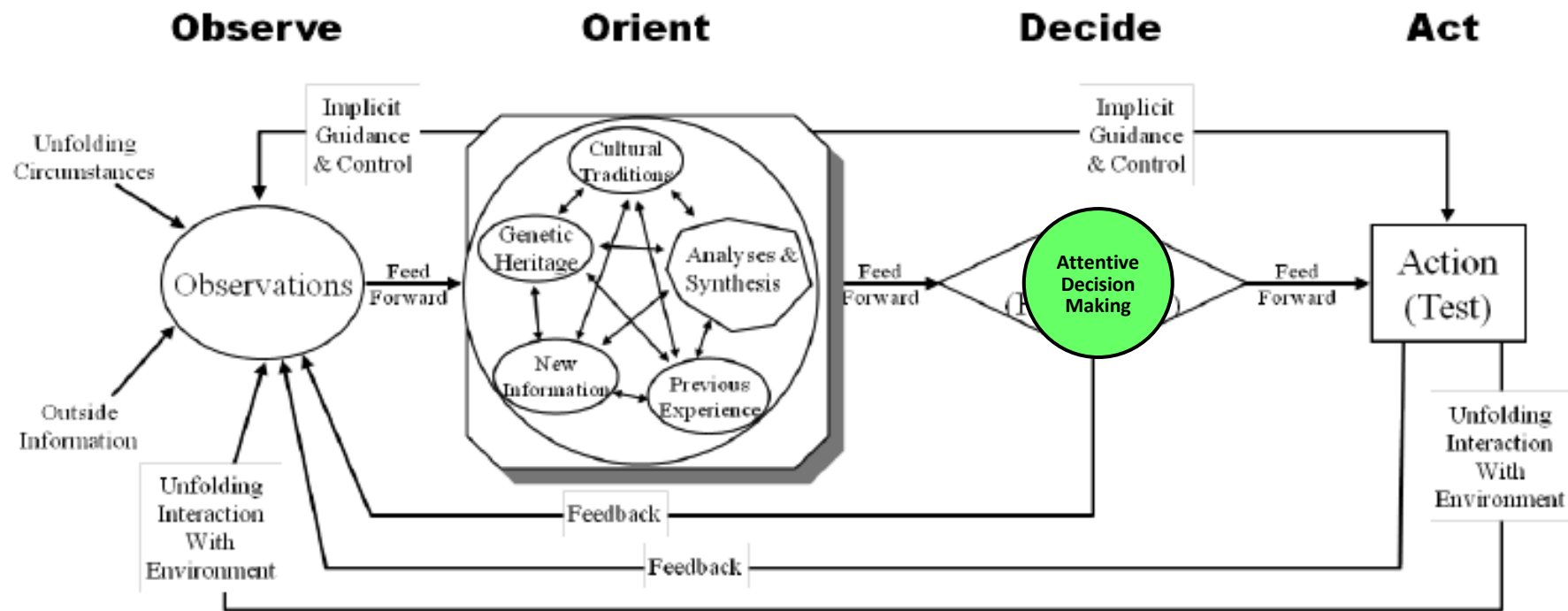
- **Behavior Lens:** Facilitated communication, collaboration, and knowledge curation
- **OODA Lens:** Provides the content foundation of Orientation



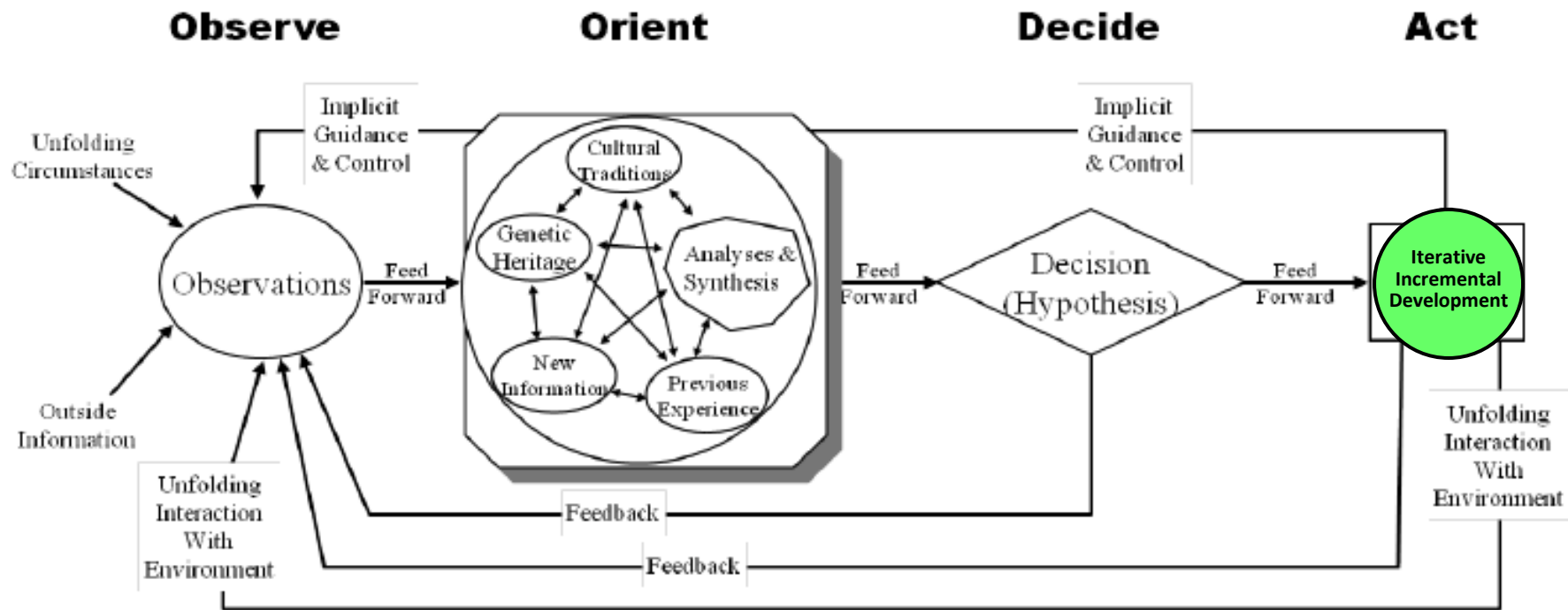
- **Behavior Lens:** Active monitoring and evaluation of relevant internal and external environment factors
- **OODA Lens:** Looks for known interests and senses anomalous developments (perception focus)



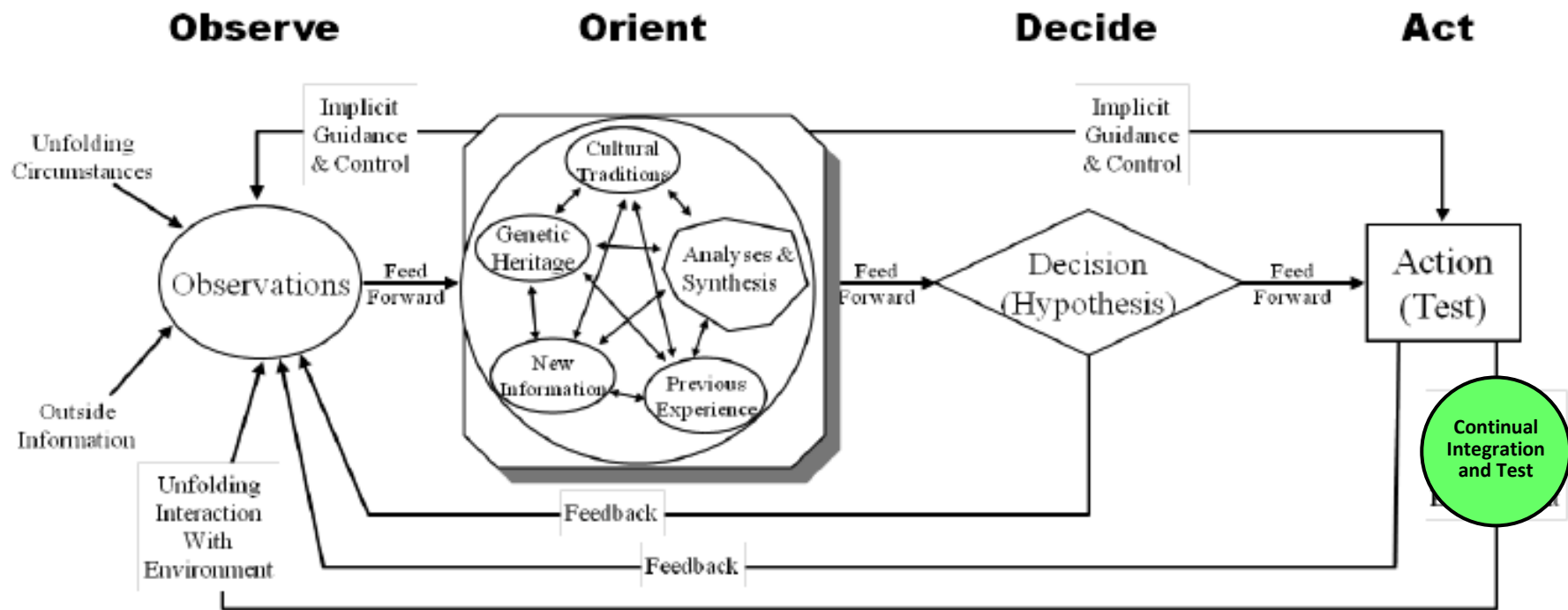
- **Behavior Lens:** Composable and reconfigurable designs from evolving variations of reusable assets
- **OODA Lens:** Develops and evolves repertoires of reusable knowledge, sensors, and actions



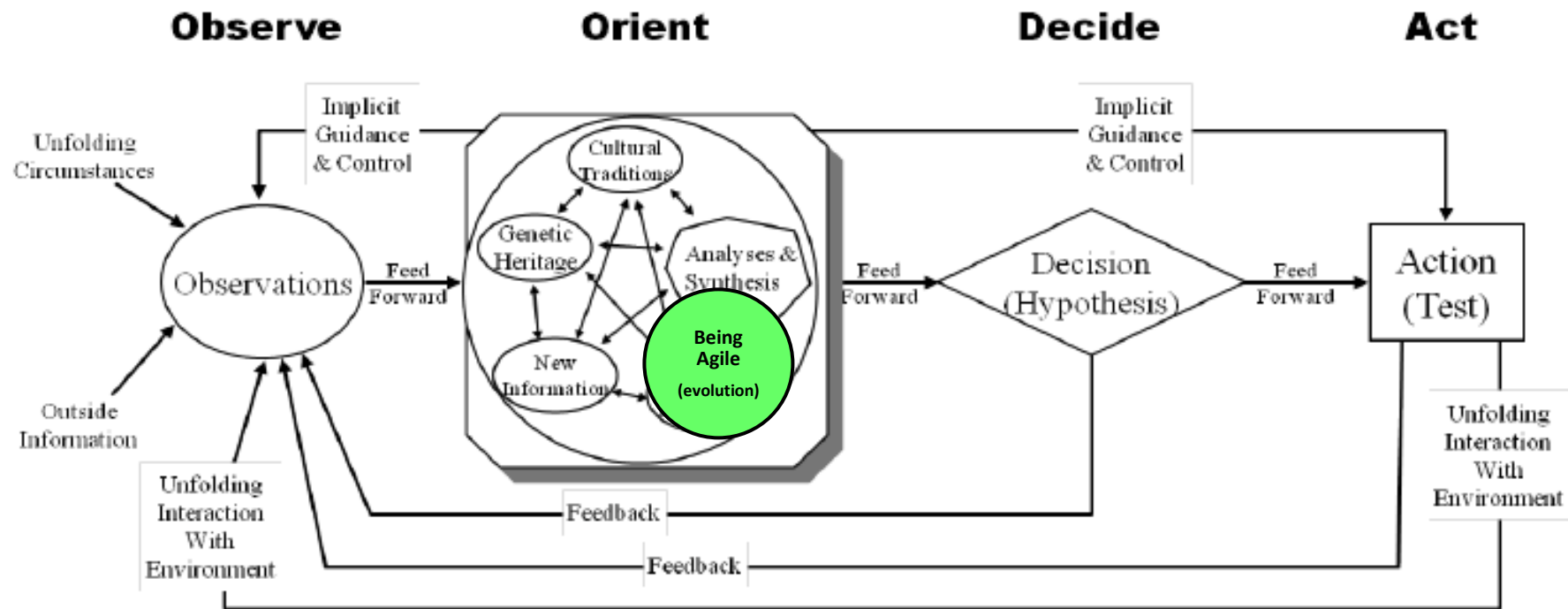
- **Behavior Lens:** Systemic linkage of situational awareness to decisive action
- **OODA Lens:** Instantiates (initially) and validates (continually) IG&C Actions



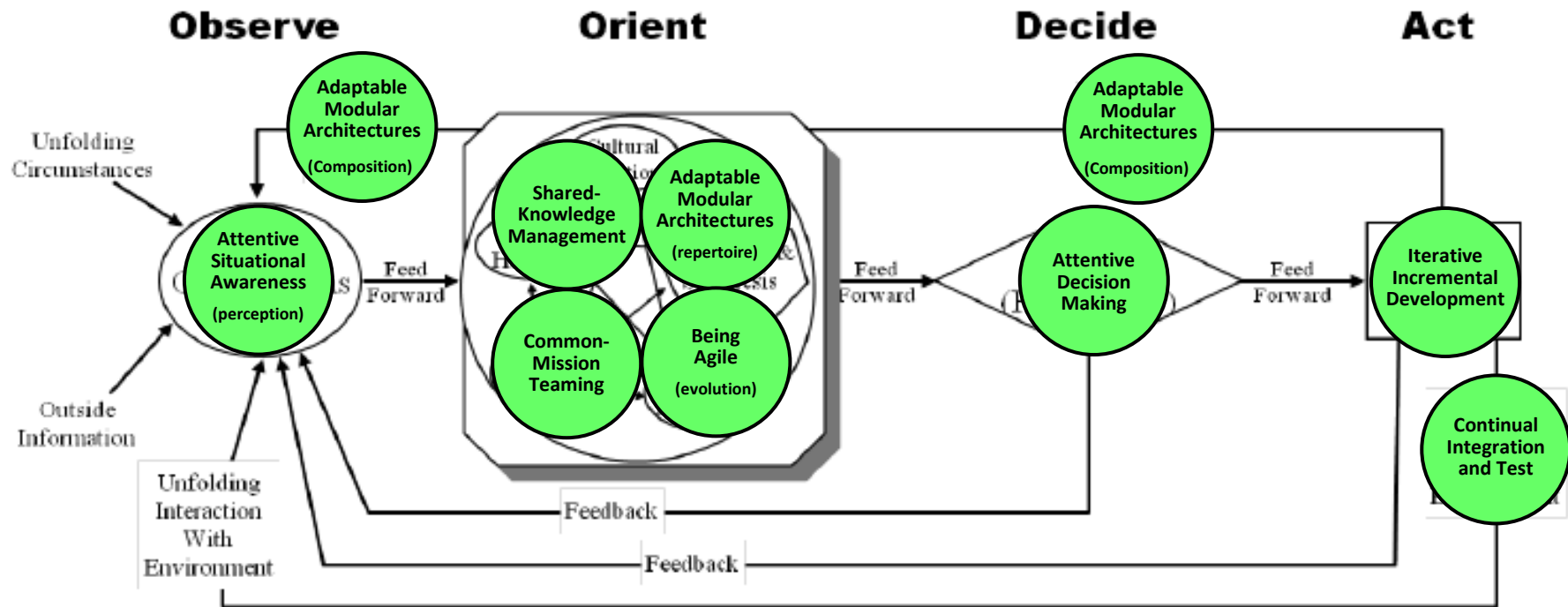
- Behavior Lens: Incremental loops of building, evaluating, correcting, and improving capabilities
- OODA lens: Develops new repertoires of reusable knowledge, sensors, and actions



- **Behavior Lens:** Integrated test and demonstration of work-in-process
- **OODA Lens:** Deploys Actions into a confrontation with the operational environment



- **Behavior Lens:** Sense-respond-evolve engagement with a dynamic environment
- **OODA Lens:** Orchestrates regeneration/evolution of Orient foundation



OODA is focused on evolving
Orient's orchestration effectiveness
at outmaneuvering confrontational dynamics.

It is a learning machine preparing for perpetual confrontation.



Bifocal Lens

Aspect	Behavior Lens	OODA Lens
Adaptable Modular Architectures	Composable and reconfigurable designs from evolving variations of reusable assets	Provides reusable repertoire of knowledge, IG&C sensors, and IG&C Actions
Iterative Incremental Development	Incremental loops of building, evaluating, correcting, and improving capabilities	Develops new repertoires of reusable knowledge, sensors, and actions
Attentive Situational Awareness	Active monitoring and evaluation of relevant internal and external environment factors	Looks for known interests and senses anomalous developments
Attentive Decision Making	Systemic linkage of situational awareness to decisive action	Instantiates (initially) and validates (continually) IG&C Actions
Common-Mission Teaming	Engaged collaboration, cooperation, and teaming among all relevant stakeholders	Provides the context foundation of Orientation
Shared-Knowledge Management	Facilitated communication, collaboration, and knowledge curation	Provides the content foundation of Orientation
Continual Integration & Test	Integrated test and demonstration of work-in-process	Deploys Actions into a confrontation with the operational environment
Being Agile	Sense-respond-evolve engagement with a dynamic environment	Orchestrates regeneration/evolution of OODA performance

Some Things I Learned

OODA Exercise Revelations ... for me:

- **OODA is focused on evolving Orient's orchestration effectiveness at outmaneuvering confrontational dynamics – a perpetual learning machine.**
- **Seeing Common-Mission Teaming as the context foundation of Orientation helps me understand why and how to tune for that purpose.**
- **Seeing Shared-Knowledge Management as the content foundation of Orientation helps me understand why and how to tune for that purpose.**
- **Seeing Adaptable Modular Architectures as repertoires for reusable knowledge, sensors, and automatic responses helps me tune for that purpose.**
- **Observations needs to know what to look for, and construct/install/evolve sensors for these things of interest.**
- **IG&C automation (responses and sensors) needs perpetual revalidation.**

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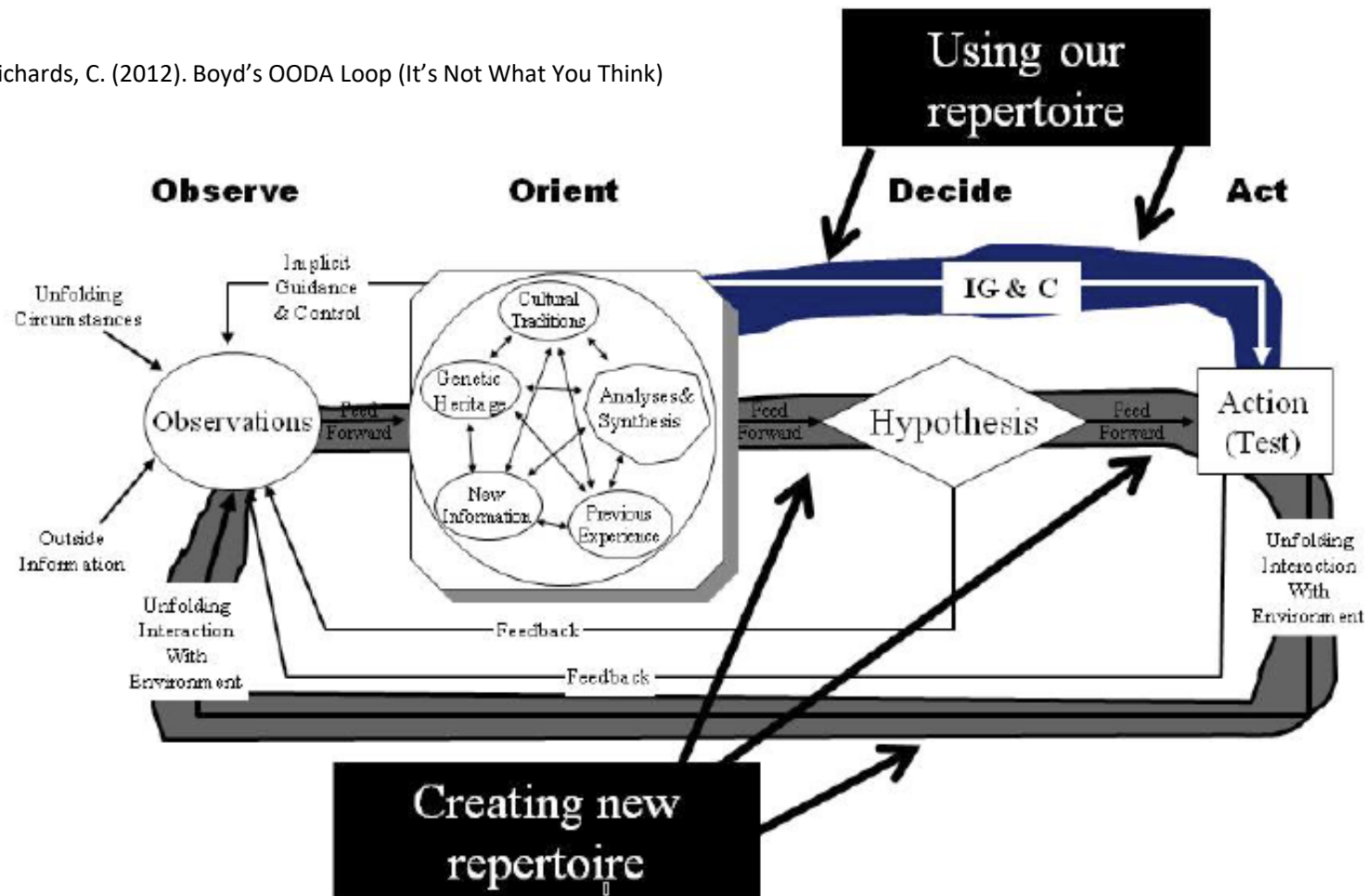


Figure 3. Keep your brain engaged, always.



Everyone Does OODA-Looping

**Boyd's OODA Loop is a fundamental reference architecture
of how cognitive entities
interact with dynamic, uncertain environments.**

Take Away:

**OODA-looping is necessary, but not sufficient, for being agile.
Purpose and performance matter.**

References

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