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INCOSE Webinar Series

Wednesday 20th February 2019 – Webinar 121

Model Based Systems Engineering De-mystified



Dr. Warren Vaneman

INCOSE is offering Webinars

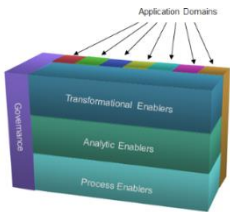
- To provide a forum for experts in the field of Systems Engineering to present information on the “State of the Art”
- To explain how INCOSE works, and how to make the most out of INCOSE membership



27th annual **INCOSE**
international symposium
Adelaide, Australia
July 15 - 20, 2017



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Systems Engineering



2017
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international workshop
Los Angeles, CA, USA
January 28 - 31, 2017

INCOSE Systems Engineering Professional PDU Credit



Please note that you can claim 1PDU credit towards your Systems Engineering Professional re-certification by attending this webinar. INCOSE webinars may also apply to the PDU requirements of other organizations, depending on the subject matter

To qualify, you must have attended through at least 75% of the webinar for webinars that last less than one hour, or through 45 minutes of the webinar for webinars that last for 1 hour or longer.

Here is the link to details about certification renewal, including information on PDUs.

<http://www.incose.org/certification/CertProcess/CertRenew>

Choreography



1. Andy Pickard (your host) will introduce the Webinar and the speaker
2. Warren will speak for about 40 to 45 minutes
3. During his talk, participants can write questions using the Webex Q&A window
4. After Warren completes his talk, he will spend 10 minutes answering questions that Andy selects from those submitted by the audience
5. Andy Pickard will provide information about upcoming Webinars and then end this session
6. This Webinar is being recorded and will be made available on the INCOSE website to members and employees of CAB organizations

Upcoming Webinars (tentative schedule)



| | What | When |
|-------------------------------|---|-------------------------------------|
| Eric Brower and Paul Goossens | Encouraging Broader Engagement and Collaboration across the Enterprise using MBSE Tools | Wednesday 13 March 2019 at 11am EDT |
| Dick Fairley | What Systems Engineers Should Know About Software, Part II | Wednesday 27 March 2019 at 11am EDT |

Invitations will be emailed in advance and informational updates will be placed on www.incose.org

Go to <http://www.incose.org/products-and-publications/webinars> for more info on the webinar series, including a way to view the last 120 Webinars and soon – this one!

Information on the webinars is now being posted in INCOSE Connect, in the INCOSE Library area, at <https://connect.incose.org/Library/Webinars/Pages/INCOSE-Webinars.aspx> .
Joining instructions will added around two weeks before the webinar is scheduled to take place.

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You can also claim credit for previous webinars you have attended; please contact info@incose.org if you wish to know which webinars you attended and if you met the qualification requirements



Model-Based Systems Engineering De-Mystified

Presented to
International Council on Systems Engineering Webinar
February 20th, 2019

Dr. Warren Vaneman
CAPT, USN (Ret.)
Professor of Practice
Email: wvaneman@nps.edu

State of Systems Engineering



1950s Era TV



2019 Smart TV



Photo Credit: <http://www.afternoonspecial.com>

- Advances in technology have led to larger, more complex systems, which implies:
 - A need for a clear concise way to express the system design (clear, logically consistent semantics).
 - A need for larger, distributed teams.
 - A need to model emergent behavior.
 - A need for systems engineering tools to enable collaboration across the entire lifecycle.

Complexity has been identified by many as a critical problem facing system engineers.

INCOSE Definition of MBSE



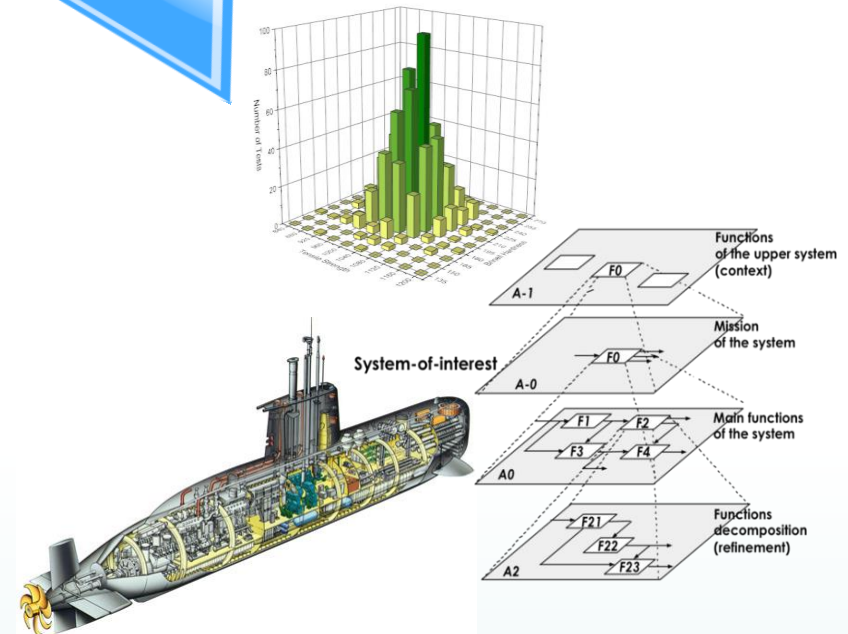
“Model-based systems engineering (MBSE) is the formalized application of modeling to support system requirements, design, analysis, verification and validation, beginning in the conceptual design phase and continuing throughout development and later life cycle phases.” – INCOSE

MBSE: Document-based to Model-based

Traditional Systems Engineering



Model-Based Systems Engineering



Model-Based Systems Engineering was envisioned to transform systems engineering from a document-based to model-based discipline.

MBSE Misperceptions

Contrary to popular belief:

- MBSE ≠ SysML

- MBSE ≠ UML

- MBSE ≠ LML

Modeling Languages

- MBSE ≠ DoDAF

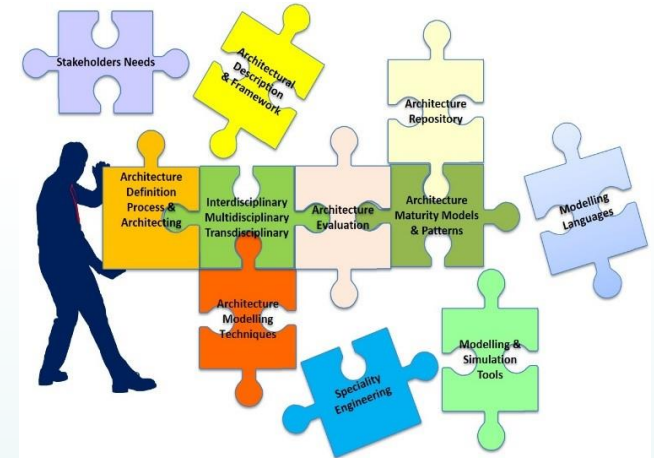
- MBSE ≠ UAF

Presentation Framework

- MBSE ≠ MagicDraw

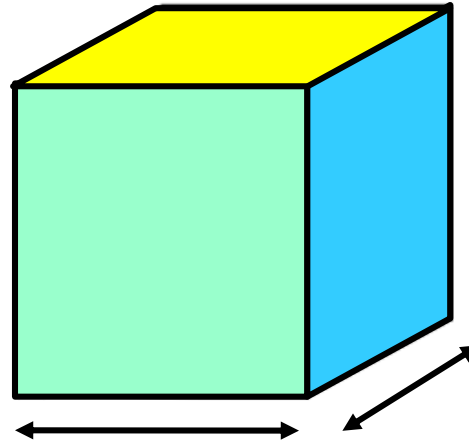
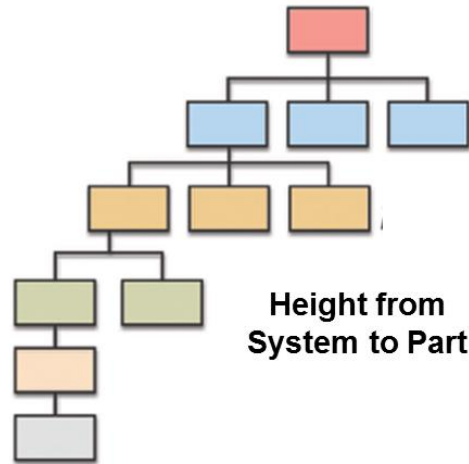
- MBSE ≠ Innoslate

Modeling Tools



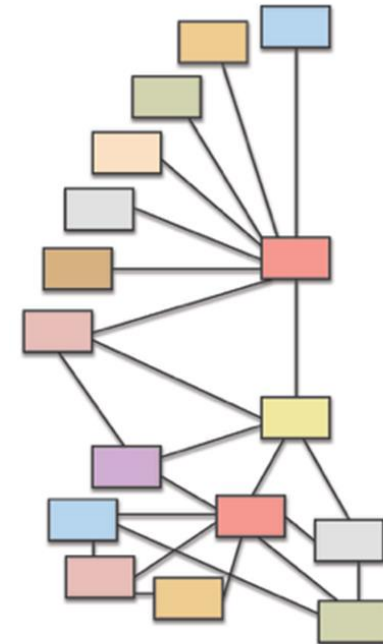
The goal of this presentation is to think about MBSE holistically, and independent of languages, frameworks, and tools.

Dimensions of a Systems Engineering Project



Width across the system lifecycle

| Formulation | | | Implementation | | Operations | |
|---------------------------|----------------------------------|----------------------------|------------------------|---|--------------------------|---------------------|
| Pre-Phase A | Phase A | Phase B | Phase C | Phase D | Phase E | Phase F |
| Concept Studies | Concept & Technology Development | Preliminary Design | Critical Design | Assembly, Integration, Installation & Testing | Operations & Supportment | Disposal & Obsolete |
| ▲ | ▲ SRE ▲ SDR | ▲ PDR | ▲ CDL | ▲ IIR Launch | ▲ OIR | ▲ |
| Technical Baseline Review | System Baseline Review | Functional Baseline Review | Design Baseline Review | Build to Baseline Review | As-built Baseline Review | |

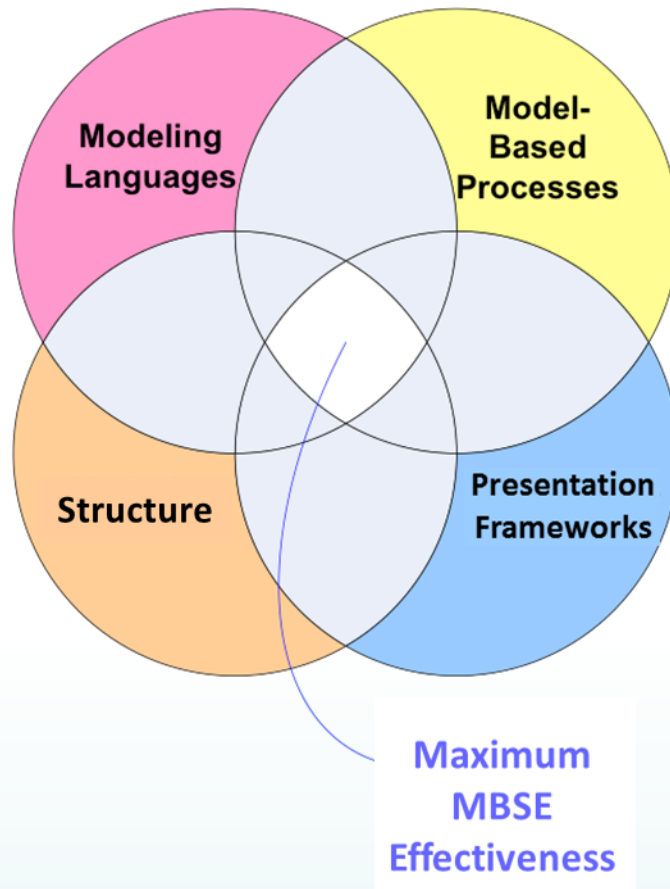


Height – Provides a decomposition from the highest system level down to components and parts

Width – Provides insight across the entire system lifecycle from concept through disposal.

Depth – Provides the complex relationships between systems, functions, requirements, etc

Model-Based Systems Engineering

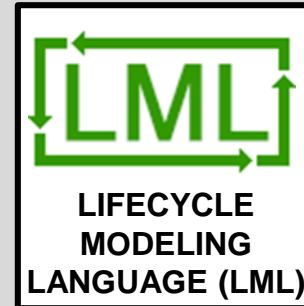


GRAPHIC DERIVED FROM: SysML
Forum, <http://www.sysmlforum.com>

Model-Based Systems Engineering (MBSE) is the formalized application of modeling (both static and dynamic) to support systems design and analysis, throughout all phases of the system lifecycle, through the collection of modeling languages, structure, model-based processes, and presentation frameworks used to support the discipline of systems engineering in a “model-based” or “model-driven” context.

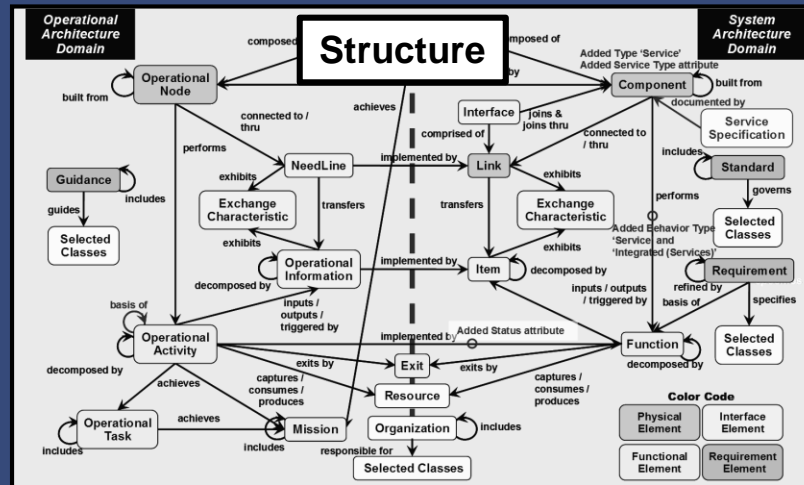
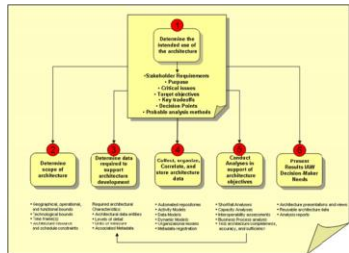
MBSE Environment

MBSE Tools and Integrated Data Repository

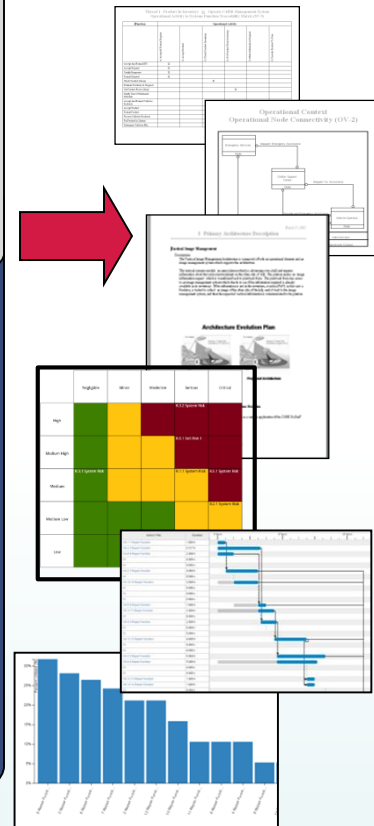


Modeling Languages

Model-Based Processes

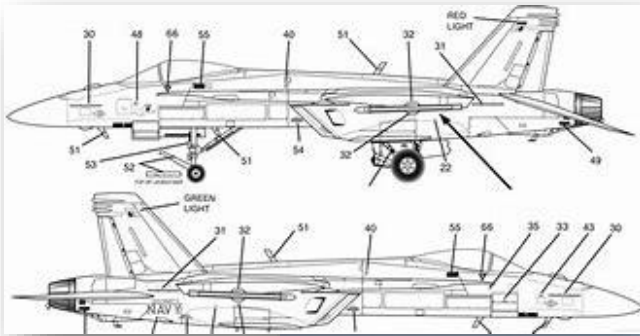


Presentation Framework



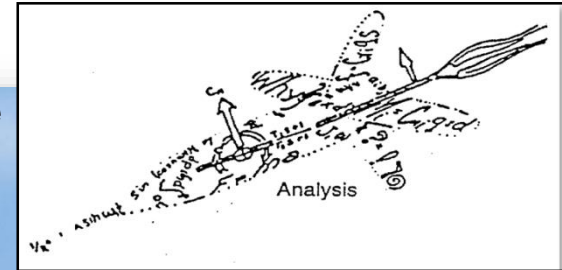
GRAPHICS FROM: Multiple Sources

Principle of Concordance



Systems Perspective

Analyst Perspective



Operational Perspective

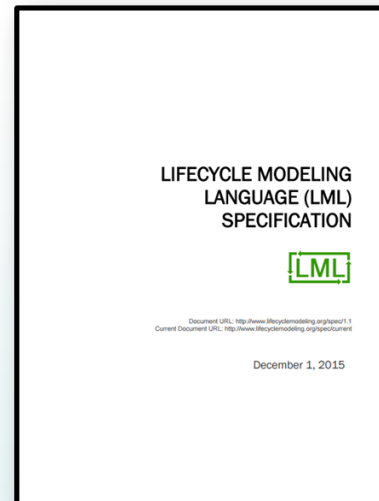
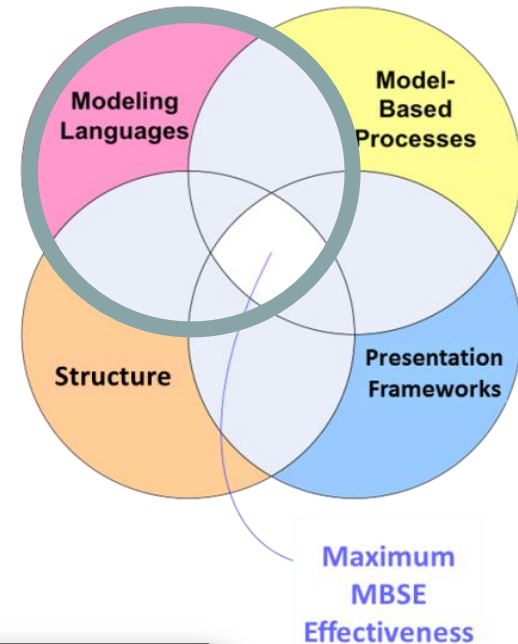
Weapons Systems Perspective



Concordance - the ability to represent a single entity such that data in one view, or level of abstraction, matches the data in another view, or level of abstraction, when talking about the exact same thing.

Modeling Languages

- **Modeling Languages –**
Serves as the basis of tools, and enables the development of system models. Modeling languages are based on a visual representation (logical construct) and/or an ontology
 - An ontology (i.e. meta-model) is a collection of standardized, defined terms or concepts and the relationships among the terms and concepts.



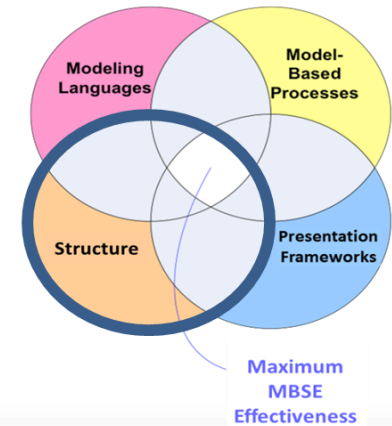
A Common Ontology

- A common ontology and data standards are required across the full spectrum of MBSE applications and tools.
- The ontology must be “simple” so that the system can be reduced to it’s “atomic” elements.
- Each entity has one or more corresponding visual representation.
- Include a model structure to define system relationships to ensure concordance.
- A comprehensive ontology satisfies a broad set of data needs.

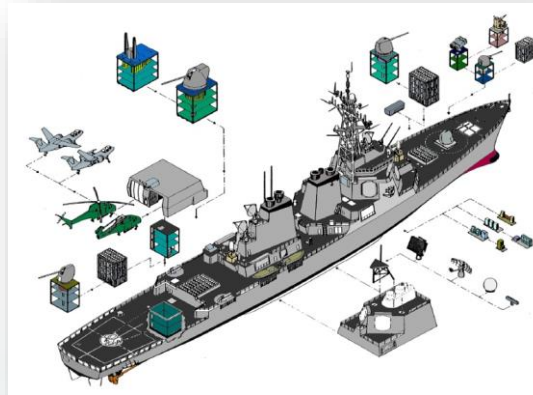
| Entity | Visual Representation |
|--------------------------|--|
| Action | Action Diagram |
| Artifact | Photo, Diagram, etc. |
| Asset | Asset Diagram |
| Resource (Asset) | Asset Diagram |
| <i>Port (Asset)</i> | Asset Diagram |
| Characteristic | State Machine, Entity-Relationship, and Class Diagrams |
| Measure (Characteristic) | Hierarchy, Spider, and Radar Charts |
| Connection | Asset Diagram |
| Conduit (Connection) | Asset Diagram |
| Logical (Connection) | Entity-Relationship Diagram |
| Cost | Pie/Bar/Line Charts |
| Decision | |
| Input/Output | State Machine Diagram |
| Location | Map |
| Physical (Location) | Geographic Maps |
| Orbital (Location) | Orbital Charts |
| Virtual (Location) | Network Maps |
| Risk | Risk Matrix |
| Statement | Hierarchy and Spider Charts |
| Requirement (Statement) | Hierarchy and Spider Charts |
| Time | Gantt Chart, Timeline Diagram |
| <i>Equation</i> | <i>Equation</i> |

Structure

- Structure defines the relationships between the system entities, establishes concordance within the model, and allows for the emergence of system behaviors and performance characterizations.



Systems consists not only of “building blocks.”



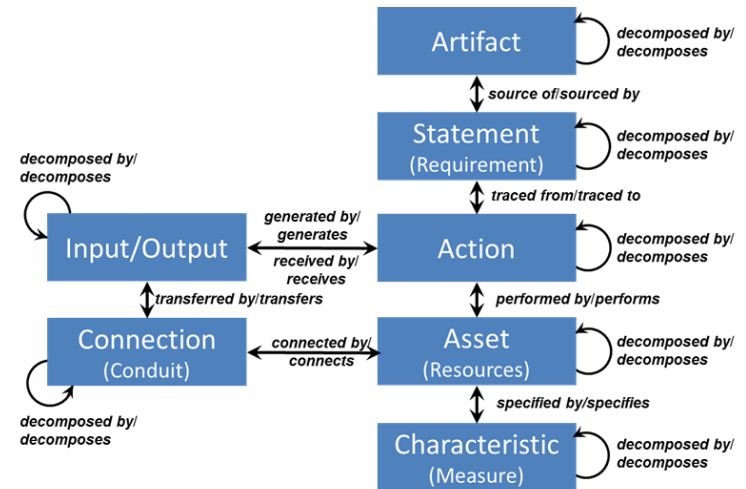
Systems consists of “building blocks” and the relationships between them that form a complete and functional entity.



The relationships between the principal entities define structure, address complexity, and ensure system traceability across the model.

Structure Defines Relationships Among Entities

- Structure describes:
 - Elements, attributes, and relationships that can be made within the model.
 - How the elements are connect and interact with each other to achieve the system's purpose.
 - How the system is in relation to other systems that impact its behavior.
- Structure supports discovery and understandability of architecture datasets.
- Establishes concordance within the model.

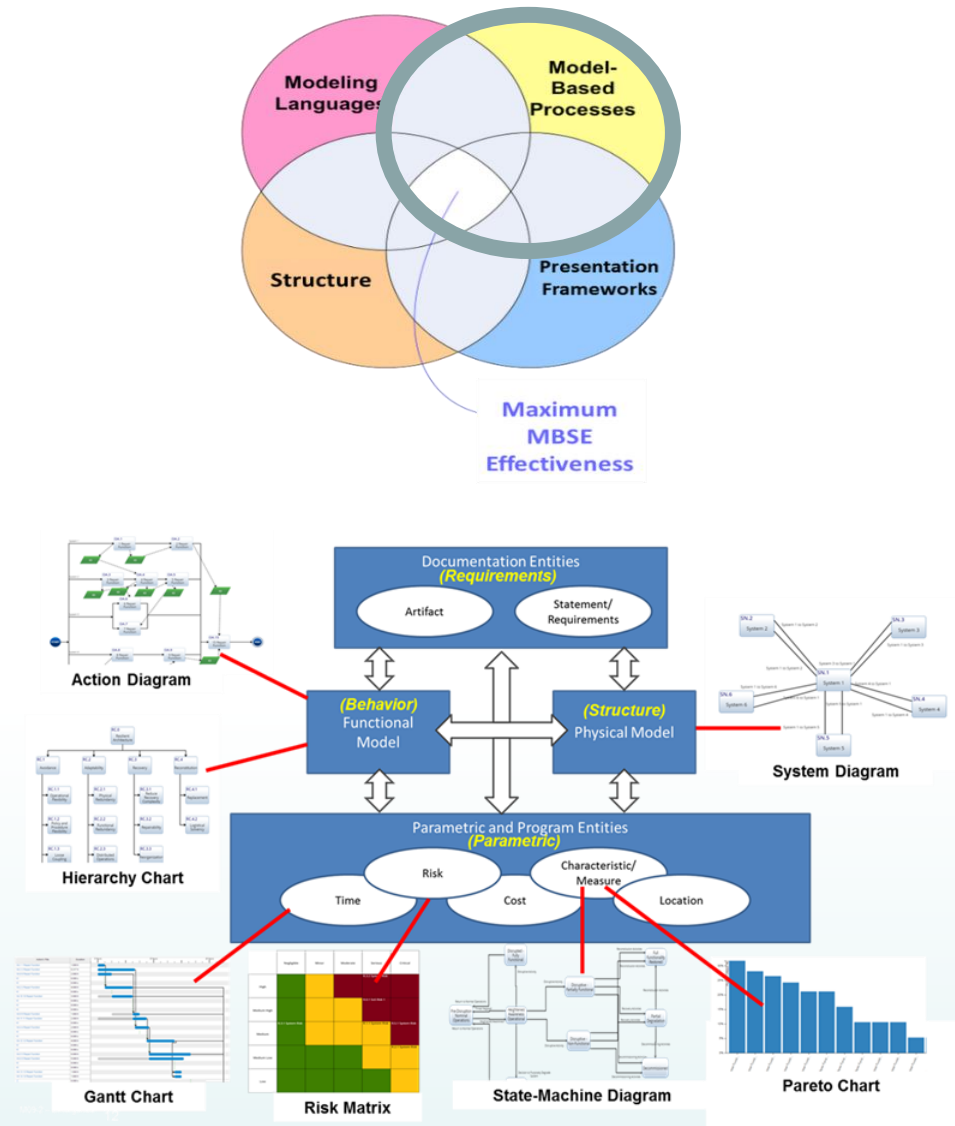


| | Action | Artifact | Asset (Resource) | Characteristic (Measure) | Connection (Conduit, Logical) | Cost | Decision | Input/Output | Location (Orbital, Physical, Virtual) | Risk | Statement (Requirement) | Time |
|---------------------------------------|--|--|--|---|-------------------------------------|----------------------|------------------------------------|--------------------|---------------------------------------|-------------------------------------|--|--------|
| Action | decomposed by* related to* | references | (consumes) performed by (produces) result of | specified by | - | incurs | enables result of | generates receives | located at | causes mitigates resolves | (satisfies) traced from (verified) | occurs |
| Artifact | referenced by | decomposed by* related to* | referenced by | referenced by specified by | defines protocol for referenced by | incurs referenced by | enables referenced by result of | referenced by | located at | causes mitigates resolved by | referenced by (satisfies) source of traced from (verified) | occurs |
| Asset (Resource) | (consumes) performs (produced by) located at | references | decomposed by* related to* | specified by | connected by | incurs | enables made requests to result of | - | located at | causes mitigates result of resolves | Tracked traced from (verified) | occurs |
| Characteristic (Measure) | specifies | references specifies | specified by | decomposed by* related to* specified by | specified by | incurs | enables | - | located at | causes mitigates | (satisfies) specifies | occurs |
| Connection (Conduit, Logical) | - | defined protocol by references | connects to | specified by | decomposed by* related to* | - | - | - | - | - | - | - |
| Cost | incurred by | incurred by | incurred by | incurred by specified by | incurred by | - | - | - | - | - | - | - |
| Decision | enabled by result of | enabled by references result of | enabled by made by responded by result of | enabled by result of specified by | enabled by result of | - | - | - | - | - | - | - |
| Input/Output | generated by received by | reference | - | specified by | transferred by | - | - | - | - | - | - | - |
| Location (Orbital, Physical, Logical) | locates | locates | located by | located specified by | located | - | - | - | - | - | - | - |
| Risk | caused by mitigated by resolved by | caused by mitigated by references resolved by | caused by mitigated by resolved by | caused by mitigated by resolved by | caused by mitigated by resolved by | - | - | - | - | - | - | - |
| Statement (Requirement) | (satisfies) traced to (verified by) | references (satisfies) traced to (verified by) | (satisfies) traced to (verified by) | (satisfies) traced to (verified by) | (satisfies) traced to (verified by) | - | - | - | - | - | - | - |
| Time | occurs by | occurs by | occurs by | occurs by specified by | occurs by | - | - | - | - | - | - | - |

| | Action | Artifact | Asset (Resource) |
|------------------|---|----------------------------|---|
| Action | decomposed by* related to* | references | (consumes) performed by (produces) (seizes) |
| Artifact | referenced by | decomposed by* related to* | referenced by |
| Asset (Resource) | (consumes) performs (produced by) (seized by) | references | decomposed by* related to* |

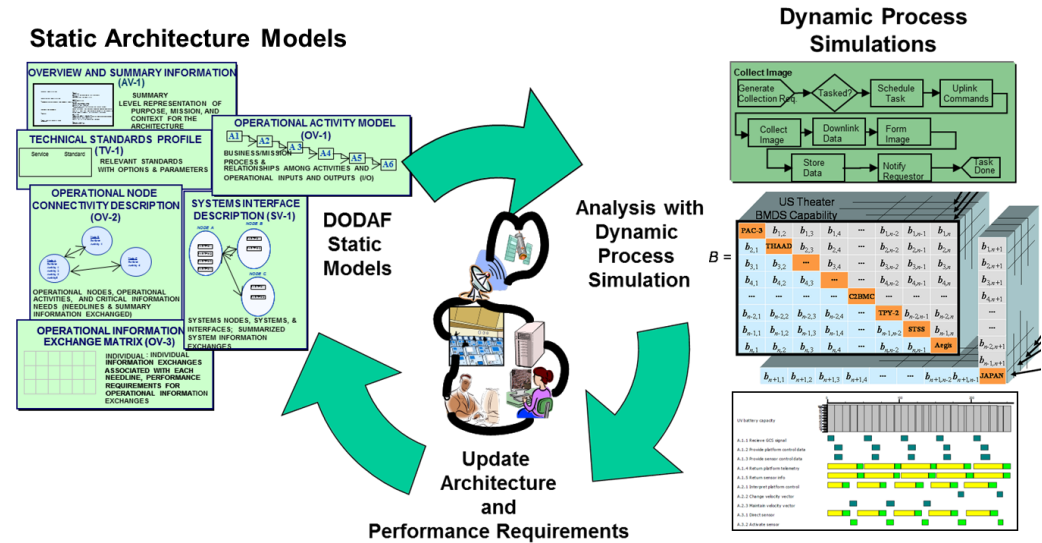
Modeling Processes

- Provides the analytical framework to conduct the analysis of the system virtually defined in the model. The model-based processes may be traditional systems engineering processes such as requirements management, risk management, or analytical methods such as discrete event simulation, and systems dynamics modeling.



Modeling Processes

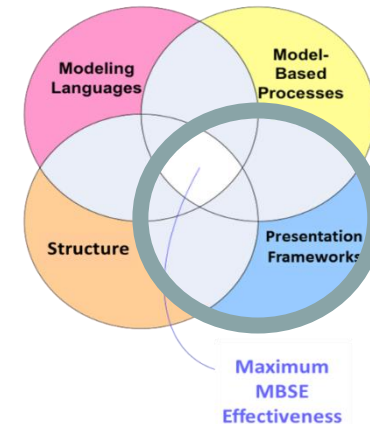
- MBSE requires an increased emphasis on the model, specifically the objects and relationships it contains, rather than the diagram to encourage better model development, usage, and decision-making.
- MBSE processes include systems architecture, operations research, program management, and classical systems engineering methods and techniques.
- There is a strong need to ensure that the systems engineering and stakeholders understand the different model types and what information can be gleaned from them.



MBSE requires changes to engineering mindsets and processes, and to the expectations of the artifacts required during the systems engineering process.

Presentation Frameworks

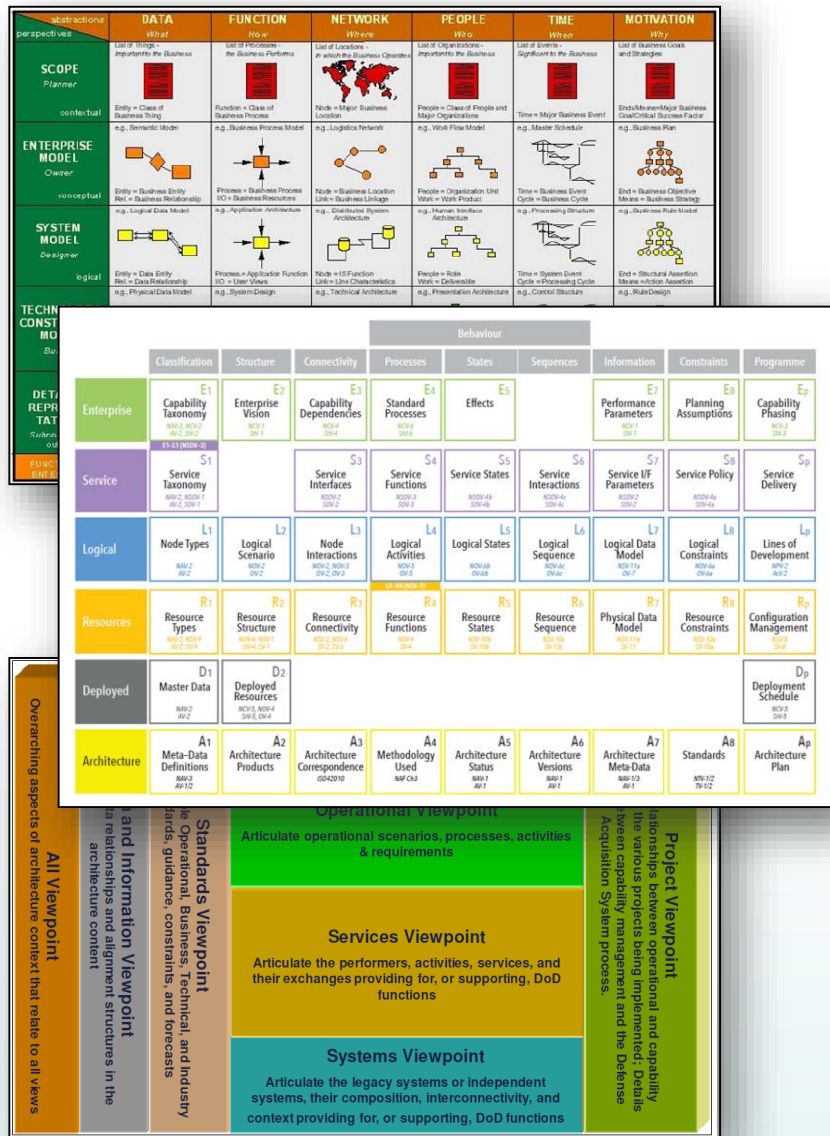
- Presentation Frameworks -**
 Provides the framework for the logical constructs of the system data in visualization model that are appropriate for the given stakeholders. These visualization models take the form of traditional systems engineering models. These individual models are often grouped into frameworks that provide the standard views and descriptions of the models, and the standard data structure of architecture models.



| Systems Engineering | Architecture | Program Management |
|---------------------|--------------|----------------------------|
| Cost | (How Much) | Cost |
| Schedule | When | Schedule |
| Performance | | |
| <i>Form</i> | Who | Organization |
| | What | Resource |
| | Where | Location |
| | Why | Goal, Objective & Decision |
| <i>Function</i> | How | Task |
| <i>Metric (Fit)</i> | | Metric |
| <i>Interface</i> | | |
| Risk | | Risk |
| | | Artifact |

Presentation Frameworks

Source: <http://www.zifa.com/>

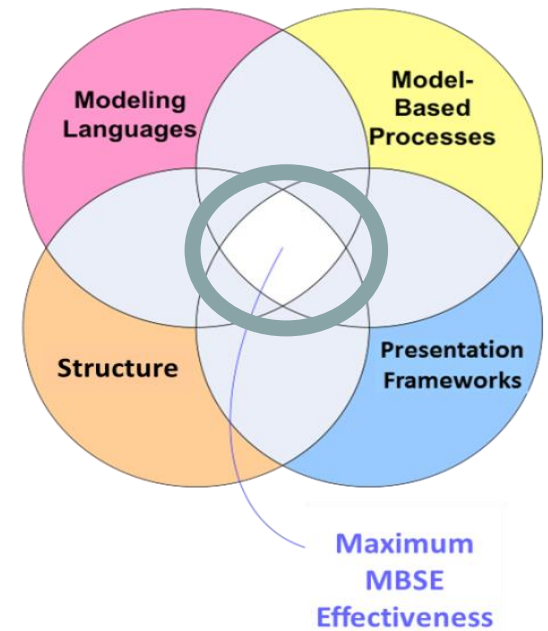


Source: DoD Architecture Framework Version 2.0 (2010).

- Systems engineers, enterprise architects and program managers have overlapping needs for information.
 - Popular modeling languages typically address only one aspect of the information needs.
- The framework provides the definitions, references, guidance and rules for structuring, classifying, and organizing architectures.
- Complexity in a model-based environment is significantly reduced by separating and characterizing systems issues into various data-driven viewpoints and views.
- Presentation frameworks should be extended to include data that is relevant across the system lifecycle.
 - (e.g. architectural data, requirements, risk, V&V data, programmatic data)

MBSE Tools

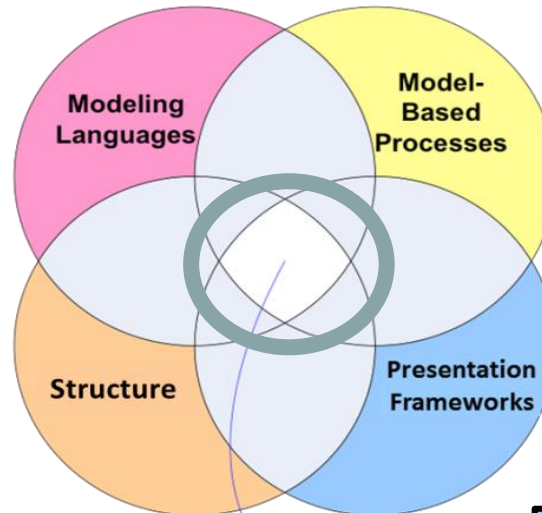
- **Model-Based Systems Engineering Tools** are general purpose software products that use modeling languages, and support the specification, design, analysis, validation and verification of [complex] system representations.



MBSE Tool Selection Considerations

Modeling Languages

- What is the technical knowledge of systems engineering and MBSE among the staff?
- What impact will the modeling language have on productivity?
- Does the organization have a preferred modeling language?



Model-Based Processes

- What are the engineering and analysis objectives for the model?
- Will the model-based processes be used represent the entire lifecycle, or just portions of it?
- What processes are needed for verification and validation of the model?

Structure

- How willing is the organization to migrate to a true MBSE environment where a virtual representation of the system replaces the traditional, document-based view of the system?
- Does a meta-model of existing data related to system entities exist?

Maximum
MBSE
Effectiveness

Presentation Frameworks

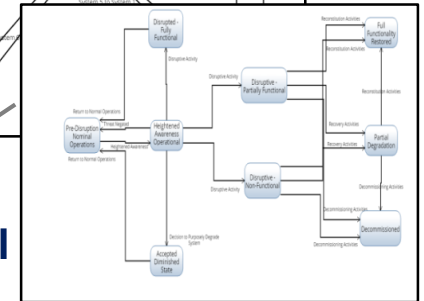
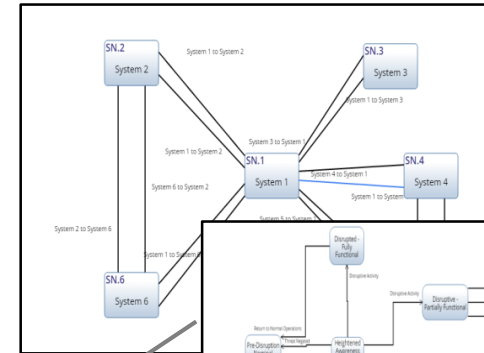
- What system perspectives (i.e. viewpoints) do the system stakeholders represent?
- What additional viewpoints, and views, are required to provide the stakeholders with the requisite information to make decisions?

MBSE... More than Systems Architecting

| | Highlight | Minor | Moderate | Serious | Critical |
|-------------|-----------|-------|----------|---------|----------|
| High | | | | | |
| Medium-High | | | | | |
| Medium | | | | | |
| Medium-Low | | | | | |
| Low | | | | | |

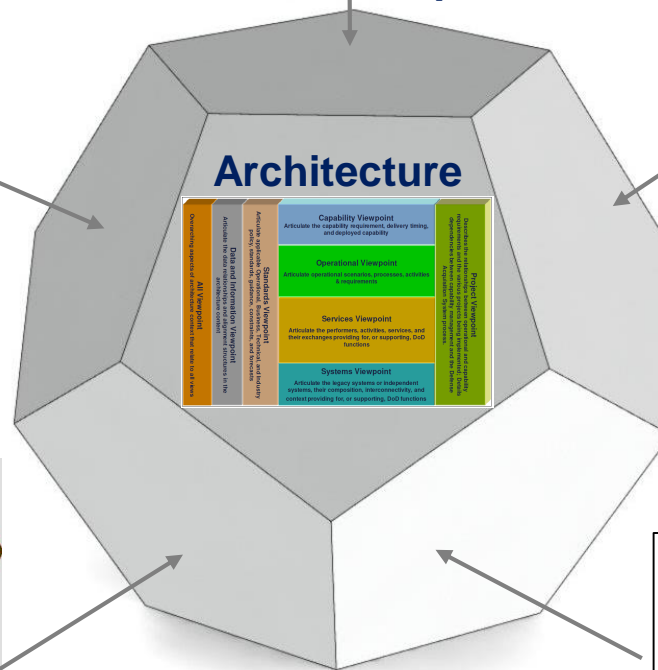


Requirements

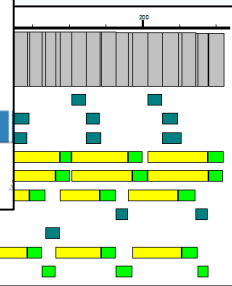
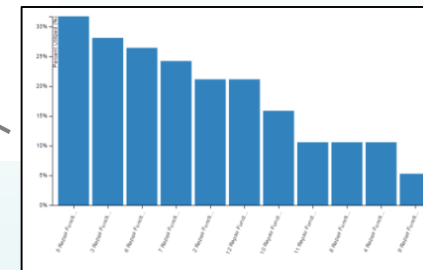
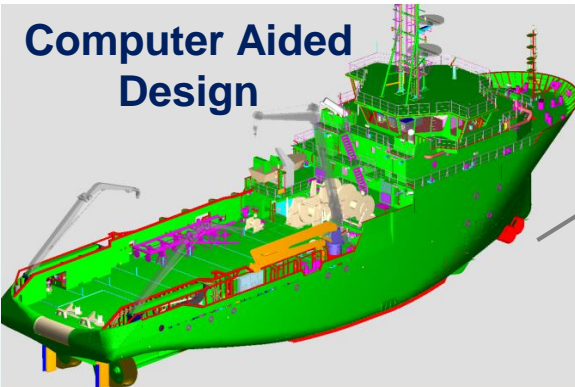


Programmatic

Physical



Computer Aided Design



Parametric

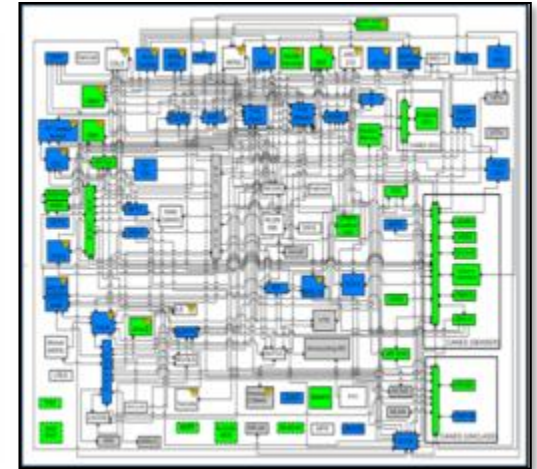
Benefits of MBSE



Ensure focus on the vision



Ensure that the stakeholders needs are clearly understood, prioritized and addressed



Manage complexity



Support engineering decisions (cost, schedule and technical)



Manage change



Identify critical details that need special consideration/mitigation

Parting Thoughts



"I must sound a note of caution though with respect to [modeling], both technical and programmatic. They are a useful tool to support decision-making but they should always be continually updated as new information comes to hand and importantly, they should never completely supplant the wisdom of corporate knowledge held by the "grey beards" of an [organization]." - Senator David Fawcett – Parliament of Australia

- For Digital Engineering to be truly successful, model-based processes must replace traditional Systems Engineering processes.
 - Requires a deliberate effort to transform the culture
- Lack of understanding, and definition, of a true MBSE environment will inhibit progress.
- A comprehensive ontology needs to be defined to ensure concordance and traceability through model entities that support all lifecycle activities.



NAVAL POSTGRADUATE SCHOOL

SYSTEMS ENGINEERING

EST. 2002

